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Zacks Asset Allocation: Part 3

Top Picks from the Consumer Staples Sector

Part One: [Zacks Asset Allocation, Part 3](#)

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Part One: Zacks Asset Allocation, Part 3

What broad current conditions should traders and investors be made aware of?

Recap Slide from Zacks Asset Allocation – Part 2

From May 2019 to Yearend 2023

Annual Returns, Financial Metrics, Correlation Coefficient and Variance - CoVariance Tables for the Zacks ETFs Model Portfolios from May' 19 to Dec' 23 - 1

Year	Conservative	Moderate	Aggressive	Income
2019 (From May' 19 to Dec' 19)	7.27%	8.17%	9.86%	7.73%
2020	12.15%	13.48%	15.38%	4.45%
2021	10.50%	14.95%	24.78%	11.31%
2022	-12.07%	-14.00%	-18.29%	-6.45%
2023	13.01%	15.69%	21.12%	8.50%

Metrics	Conservative	Moderate	Aggressive	Income
Start Balance	10000	10000	10000	10000
End Balance	13210	14038	15652	12714
End Balance (Inflation adjusted)	10896	11579	12910	10487
CAGR	6.15%	7.54%	10.08%	5.28%
CAGR (Inflation Adjusted)	1.86%	3.19%	5.63%	1.02%
Standard Deviation (in %)	10.09%	12.65%	18.58%	10.67%
Best Year	13.01%	15.69%	24.78%	11.31%
Worst Year	-12.07%	-14.00%	-18.29%	-6.45%
Max., Drawdown	-16.36%	-18.96%	-24.50%	-13.71%
Sharpe Ratio	0.41	0.44	0.43	0.31
Sortino Ratio	0.71	0.71	0.68	0.46

Versus	Conservative	Moderate	Aggressive	ETF Income
Conservative	1.000	0.992	0.965	0.956
Moderate		1.000	0.990	0.958
Aggressive			1.000	0.943
ETF Income				1.000

	Conservative	Moderate	Aggressive	ETF Income
Conservative	8.482	10.556	15.069	8.580
Moderate		13.338	19.387	10.786
Aggressive			28.772	15.586
ETF Income				9.494

Source : Zacks Investment Research

Zacks ETF Model Portfolio Allocation Returns, May 2019 to Dec 2023

Using Four Allocations: Conservative, Moderate, **Aggressive**, and ETF Income
 Four Monthly Returns Charts, Cumulative Returns in %, Annualized Returns in %

Charts for Zacks ETFs Model Portfolios Monthly Returns (chart 1), Portfolios formed by Assigning Weights to Zacks ETFs Model Portfolios (chart 4), Tables for Weights assigned (Table 1) and Portfolio Metrics (Table 2) - 2

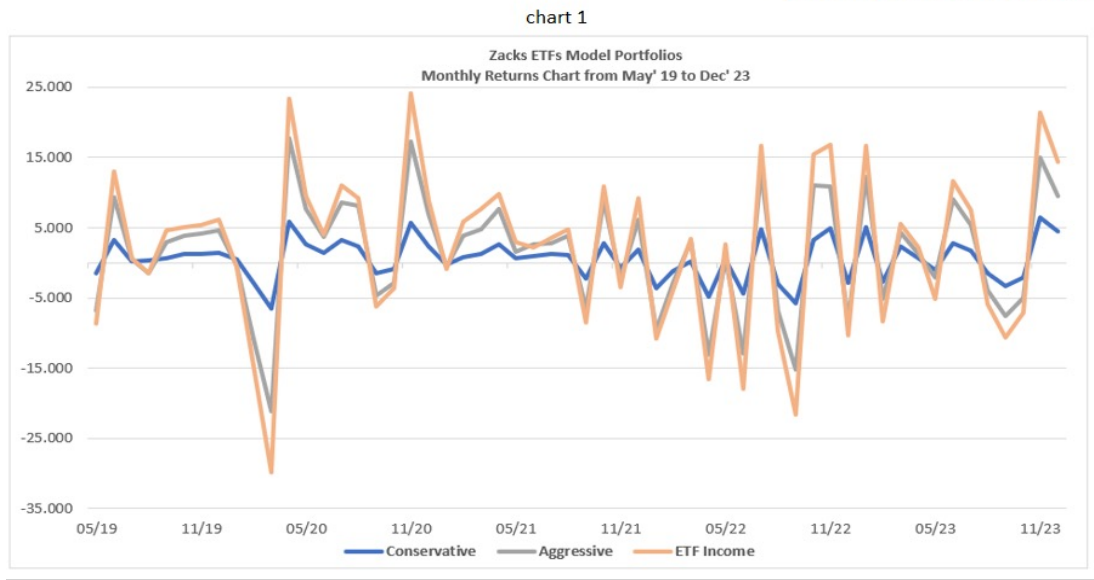
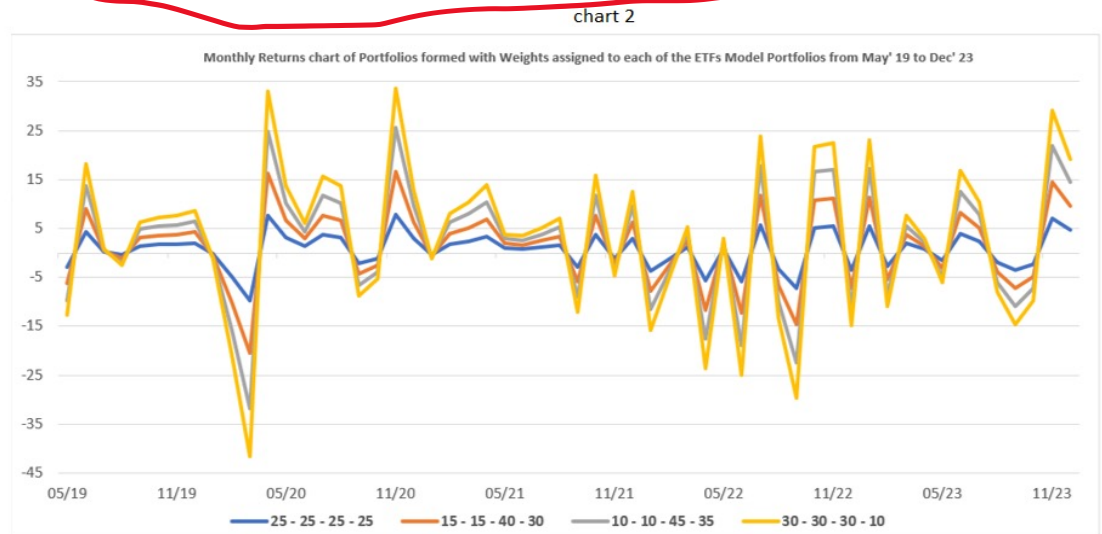


Table 1

Weights in %	Conservative	Moderate	Aggressive	ETF Income
25 - 25 - 25 - 25	25.0	25.0	25.0	25.0
15 - 15 - 40 - 30	15.0	15.0	40.0	30.0
10 - 10 - 45 - 35	10.0	10.0	45.0	35.0
30 - 30 - 30 - 10	30.0	30.0	30.0	10.0

Table 2

Metrics for Portfolio of ETFs Model Portfolios	25 - 25 - 25 - 25	15 - 15 - 40 - 30	10 - 10 - 45 - 35	30 - 30 - 30 - 10
Cumulative Returns in %	39.11	41.69	42.22	41.54
Annualized Returns in %	7.330	7.753	7.840	7.728
Standard Deviation in % (as stdev.p)	3.708	4.005	4.097	3.853
Annualized Std.,Deviation in %	12.846	13.875	14.192	13.348



Source : Zacks Investment Research

Stock-only: Correlation Co-efficient & Variance - Covariance Matrices, Portfolio Metrics Show Cumulative Returns in %, Annualized Returns in %

The table below uses *Five Stock Mutual Funds*, inside each of *five* model portfolio allocations:

Tables with Weights Assigned, Correlation Coefficient, Variance - Covariance, Portfolio Metrics and Monthly Returns charts table of Portfolios formed with 5 Mutual Funds - Past 5 Years

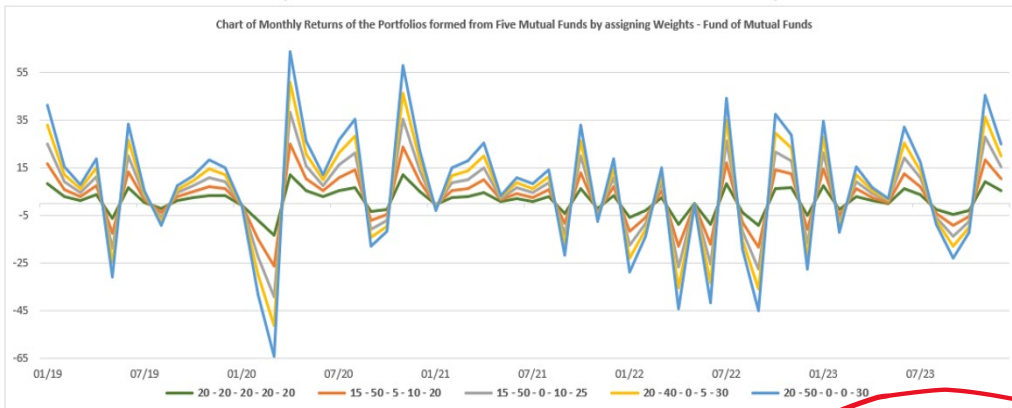
Table showing Weights assigned to each of the 5 Mutual Funds to form Portfolios

Weights in % (below) and assigned to	VSMPX	FXAIX	VGTSX	AGTHX	FCTDX
	\$579.2B	\$447.4B	\$176.9B	\$116.4B	\$86.62B
20 - 20 - 20 - 20 - 20	20.0	20.0	20.0	20.0	20.0
15 - 50 - 5 - 10 - 20	15.0	50.0	5.0	10.0	20.0
15 - 50 - 0 - 10 - 25	15.0	50.0	0.0	10.0	25.0
20 - 40 - 0 - 5 - 30	20.0	40.0	0.0	5.0	30.0
20 - 50 - 0 - 0 - 30	20.0	50.0	0.0	0.0	35.0

Correlation Coefficient Matrix for 5 Mutual Funds					
	VSMPX	FXAIX	VGTSX	AGTHX	FCTDX
VSMPX	1.0000	0.9966	0.9007	0.9686	0.9980
FXAIX		1.0000	0.8919	0.9596	0.9933
VGTSX			1.0000	0.8567	0.9124
AGTHX				1.0000	0.9644
FCTDX					1.0000

Variance - CoVariance Matrix for 5 Mutual Funds					
	VSMPX	FXAIX	VGTSX	AGTHX	FCTDX
VSMPX	29.98	28.91	25.75	30.87	29.17
FXAIX		28.07	24.67	29.59	28.09
VGTSX			27.26	26.03	25.43
AGTHX				33.88	29.96
FCTDX					28.49

Chart of Monthly Returns for the Portfolios formed from 5 Mutual Funds over past 5 Years



Metrics Table for the Portfolios formed by assigning weights to 5 Mutual Funds

	20 - 20 - 20 - 20 - 20	15 - 50 - 5 - 10 - 20	15 - 50 - 0 - 10 - 25	20 - 40 - 0 - 5 - 30	20 - 50 - 0 - 0 - 30
Cumulative Returns in %	90.470	102.046	105.720	99.227	106.018
Annualized Returns in %	13.754	15.104	15.519	14.781	15.553
Standard Deviation in % (as stdev.p)	5.309	5.331	5.361	5.090	5.338
Annualized Std., Deviation in %	18.391	18.466	18.572	17.632	18.490

Note: Annualized Standard Deviation is calculated as product of Standard Deviation and Square root of 12.

Source : Zacks Investment Research

VSMPX: Vanguard Total Stock Market Index Fund

FXAIX: Fidelity 500 Index Fund

VGTSX: Vanguard Total International Stock Index Fund

AGTHX: American Funds, the Growth Fund of America

FCTDX: Strategic Advisors - Fidelity Total Stock Market Index Fund

Using 5 Mutual Funds and One ETF (USDU) – the Past 5 years 2019-2023

This uses *six groups*, not five groups: Note there is allocation to *stocks, bonds, commodities, real estate, USD bullish, and int'l stocks*

Tables with Weights Assigned, Correlation Coefficient, Variance - Covariance, Portfolio Metrics and Monthly Returns charts table of Portfolios formed with 5 Mutual Funds and 1 ETF (USDU) - Past 5 Years

Table showing Weights assigned to each of the 5 Mutual Funds to form Portfolios and an ETF from different Asset Classes

Weights in % (below) and assigned to	VSMPX	ABNDX	BICSX	CSZIX	USDU	FDIVX
20 - 20 - 20 - 20 - 10 - 10	20.0	20.0	20.0	20.0	10.0	10.0
40 - 5 - 10 - 20 - 5 - 20	40.0	5.0	10.0	20.0	5.0	20.0
40 - 5 - 10 - 25 - 0 - 20	40.0	5.0	10.0	25.0	0.0	20.0
40 - 0 - 15 - 25 - 0 - 20	40.0	0.0	15.0	25.0	0.0	20.0
40 - 0 - 10 - 25 - 0 - 25	40.0	0.0	10.0	20.0	0.0	25.0

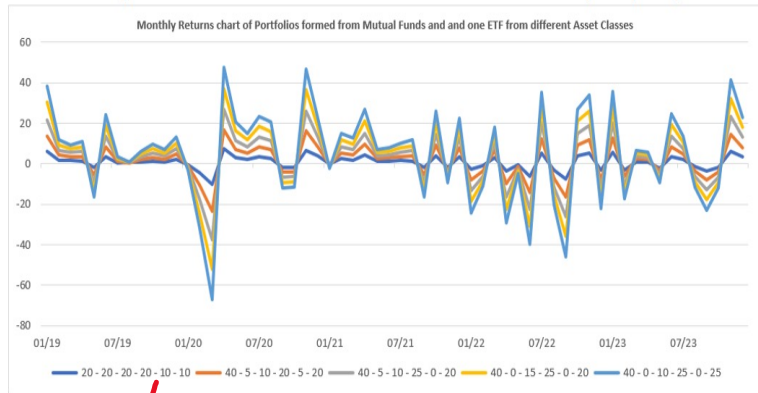
Correlation Coefficient Matrix for 5 Mutual Funds and 1 ETF (USDU)

	VSMPX	ABNDX	BICSX	CSZIX	USDU	FDIVX
VSMPX	1.0000	0.5263	0.7166	0.8547	-0.6459	0.9289
ABNDX		1.0000	0.2416	0.5891	-0.6478	0.6562
BICSX			1.0000	0.6266	-0.6624	0.6825
CSZIX				1.0000	-0.5885	0.8387
USDU					1.0000	-0.7743
FDIVX						1.0000

Variance - Covariance Matrix for 5 Mutual Funds and 1 ETF (USDU)

	VSMPX	ABNDX	BICSX	CSZIX	USDU	FDIVX
VSMPX	29.9813	5.1988	18.4684	27.8747	-6.2165	26.2914
ABNDX		3.2548	2.0517	6.3322	-2.0542	6.1196
BICSX			22.1557	17.5666	-5.4810	16.6049
CSZIX				35.4737	-6.1615	25.8188
USDU					3.0898	-7.0351
FDIVX						26.7178

Chart of Monthly Returns for the Portfolios formed from 5 Mutual Funds and 1 ETF (USDU) over past 5 Years



Metrics Table for the Portfolios formed by assigning weights to 5 Mutual Funds

	20 - 20 - 20 - 20 - 10 - 10	40 - 5 - 10 - 20 - 5 - 20	40 - 5 - 10 - 25 - 0 - 20	40 - 0 - 15 - 25 - 0 - 20	40 - 0 - 10 - 25 - 0 - 25
Cumulative Returns in %	52.168	69.776	71.709	74.464	74.197
Annualized Returns in %	8.759	11.167	11.419	11.774	11.740
Standard Deviation in % (as stddev.p)	3.491	4.582	4.920	5.047	5.114
Annualized Std., Deviation in %	12.094	15.874	17.043	17.484	17.715

Note : Annualized Standard Deviation is calculated as product of Standard Deviation and Square root of 12.

Source : Zacks Investment Research

VSMPX: Vanguard Total Stock Market Index Fund

ABNDX: The Bond Fund of America, Capital Group

BICSX: Blackrock Commodity Strategies Portfolio

CSZIX: Cohen & Steers Real Estate Securities Fund

USDU: WisdomTree Bloomberg US Dollar Bullish Fund

FDIVX: Fidelity Diversified International Fund

Part Two: Top Picks in the Consumer Staples Sector

By Market Capitalization

What broad current conditions should traders and investors be made aware of?

3-Part Framework for Finding Top Stock Picks Inside Consumer Staples

By Market Capitalization,

By # of Analysts Following These Stocks,

By Largest % Change in F1 EPS Estimate

Tickers, Company Name, Market Capitalisation, Sector and Industry Name Details

Sector : Consumer Staples.			
Tickers	Company Name	Mkt. Cap., in \$M	Industry Name
PG	Procter & Gamble	374412.7	SOAPS-COSMETICS
NSRGY	Nestle S.A.	301176.0	FOOD
LRLCY	L' Oreal S.A.	260464.8	SOAPS-COSMETICS
KO	The Coca-cola Company	259361.6	BEVERAGES
PEP	Pepsi Co, Inc	235747.9	BEVERAGES
PM	Philip Morris International	141952.0	TOBACCO
UL	Unilever Plc.,	122270.3	SOAPS-COSMETICS
MDLZ	Mondelez International	101550.0	FOOD
MO	Altria Group	71205.7	TOBACCO
BTI	British American Tobacco	59286.6	TOBACCO
DANOY	Danone S.A.	44834.7	FOOD
KMB	Kimberley-Clark Corp.,	40914.5	CONS PROD-MISC STAPLES
ABEV	Ambev S.A.	40793.1	BEVERAGES
KVUE	Kenvue Inc.,	39295.7	CONS PROD-MISC STAPLES
WTKWY	Wolters Kluwer N.V.	37135.8	PUBLISHING

Note : Top 2/3 Stocks in each of the Consumer Staples Industries by Market Capitalisation

Sector : Consumer Staples.			
Tickers	Company Name	Mkt. Cap., in \$M	Industry Name
STZ	Constellation Brands, Inc	44684.9	BEVERAGES
MNST	Monster Beverage Corp.,	58743.3	BEVERAGES
CTVA	Corteva	38104.7	FOOD
HSY	Hershey	39725.8	FOOD
MDLZ	Mondelez International	101550.0	FOOD
PDYPY	Flutter Entertainment	36729.3	PUBLISHING
EL	The Estee Lauder Companies	50789.2	SOAPS-COSMETICS
PG	Procter & Gamble	374412.7	SOAPS-COSMETICS
MO	Altria Group	71205.7	TOBACCO
PM	Philip Morris International	141952.0	TOBACCO
CHWY	Chewy	7303.7	CONS PROD-MISC STAPLES
RH	RH	4688.1	CONS PROD-MISC STAPLES

Note : Top 2/3 Stocks from each of the Consumer Staples Industries by # Analysts following these stocks.

Sector : Consumer Staples
Industry Name :
BEVERAGES
FOOD
PUBLISHING
SOAPS-COSMETICS
TOBACCO
CONS PROD-MISC STAPLES

Sector : Consumer Staples.			
Tickers	Company Name	Mkt. Cap., in \$M	Industry Name
SAM	Boston Beer Inc	4297.8	BEVERAGES
CCU	CervUnidas - Adr	2207.8	BEVERAGES
KNBWY	KirinHldgsCo	NA	BEVERAGES
FRPT	FreshpetInc	4263.6	FOOD
UNFI	Utd Natural Fds	965.4	FOOD
OTLY	OatlyGroupAb	664.4	FOOD
COTY	CotyInc	10860.6	SOAPS-COSMETICS
ELF	E.L.F.Beauty	9097.9	SOAPS-COSMETICS
WALD	WaldencastPlc	722.8	SOAPS-COSMETICS
ACI	AlbertsonsCos	12212.0	CONS PROD-MISC STAPLES
NWL	NewellBrands	3280.5	CONS PROD-MISC STAPLES
WTKWY	WoltersKluwer	37135.8	PUBLISHING
NYT	NyTimesA	7391.7	PUBLISHING
BTI	BritishAmTob	59286.6	TOBACCO
PM	PhilipMorris	141952.0	TOBACCO

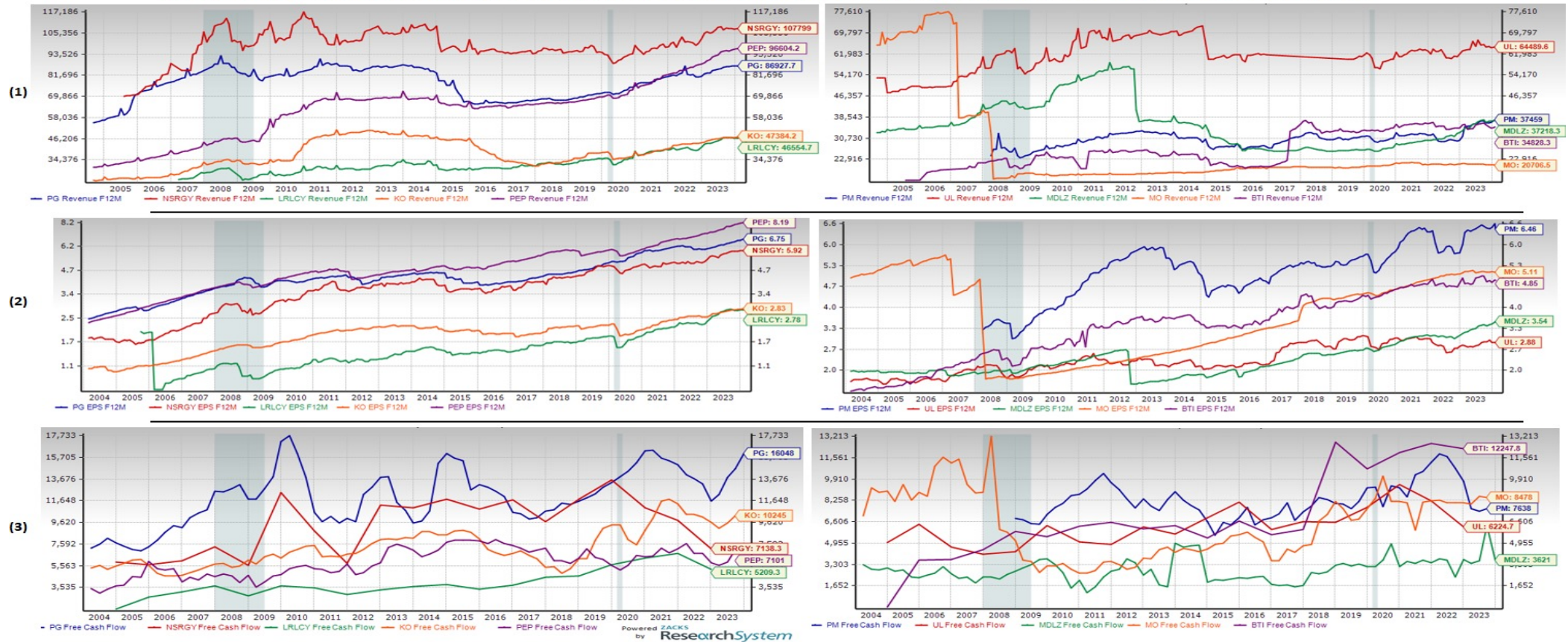
Note : Top 2/3 Stocks from each of the Consumer Staples Industries by Largest 1Month % change in F1 EPS Estimate.

Source : Zacks Investment Research

(1) Revenue F12M, (2) EPS F12M & (3) Free Cash Flow Charts

For Top Consumer Staples Stocks by Market Capitalization

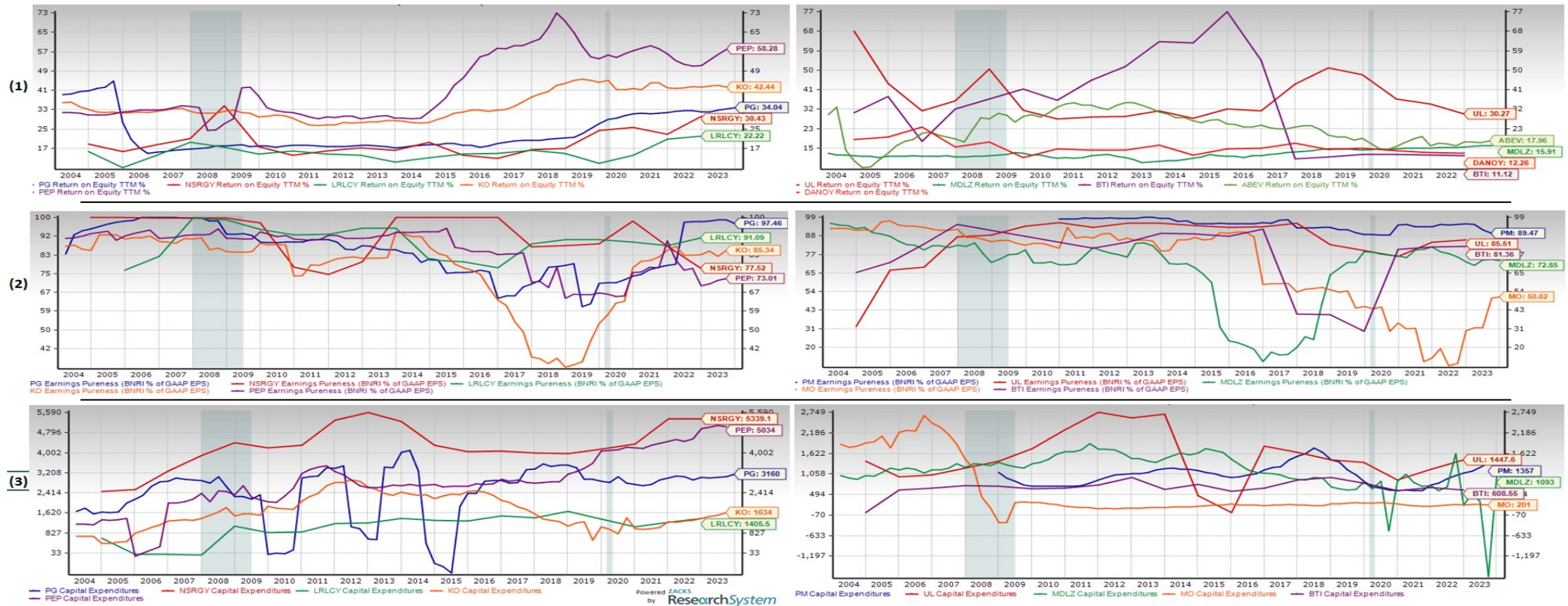
Revenue F12M - (1), EPS F12M - (2) & Free Cash Flow - (3) Charts for Top 2/3 Stocks by Market Cap., from the "Consumer Staples" Industries



(1) Return on Equity, (2) Earnings Purenness, (3) Capital Expenditure

For Top Consumer Staples Stocks by Market Capitalization

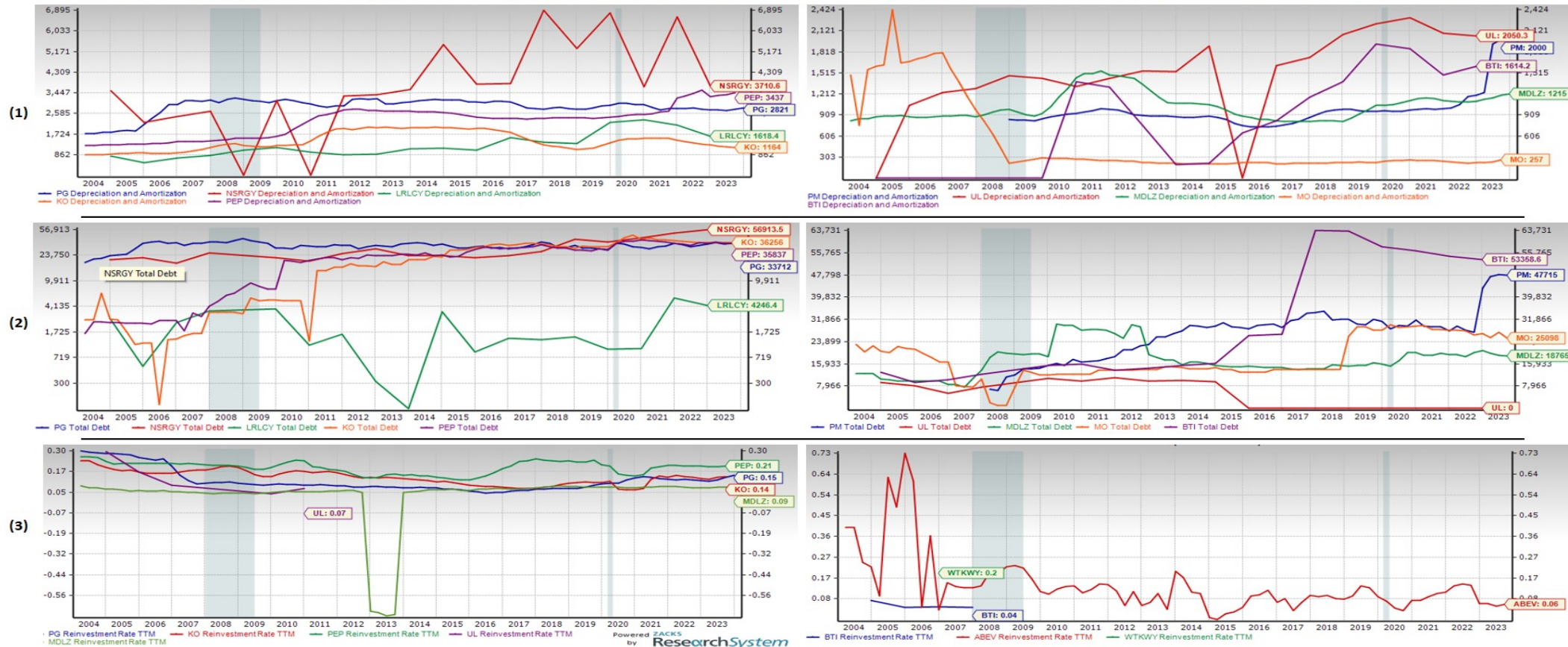
Return on Equity - (1), Earnings Purenness - (2) & Capital Expenditure - (3) Charts for Top 2/3 Stocks by Market Cap., from the "Consumer Staples" Industries



(1) Depreciation-Amortization, (2) Total Debt, and (3) Reinvestment Rate

For Top Consumer Staples Stocks by Market Capitalization

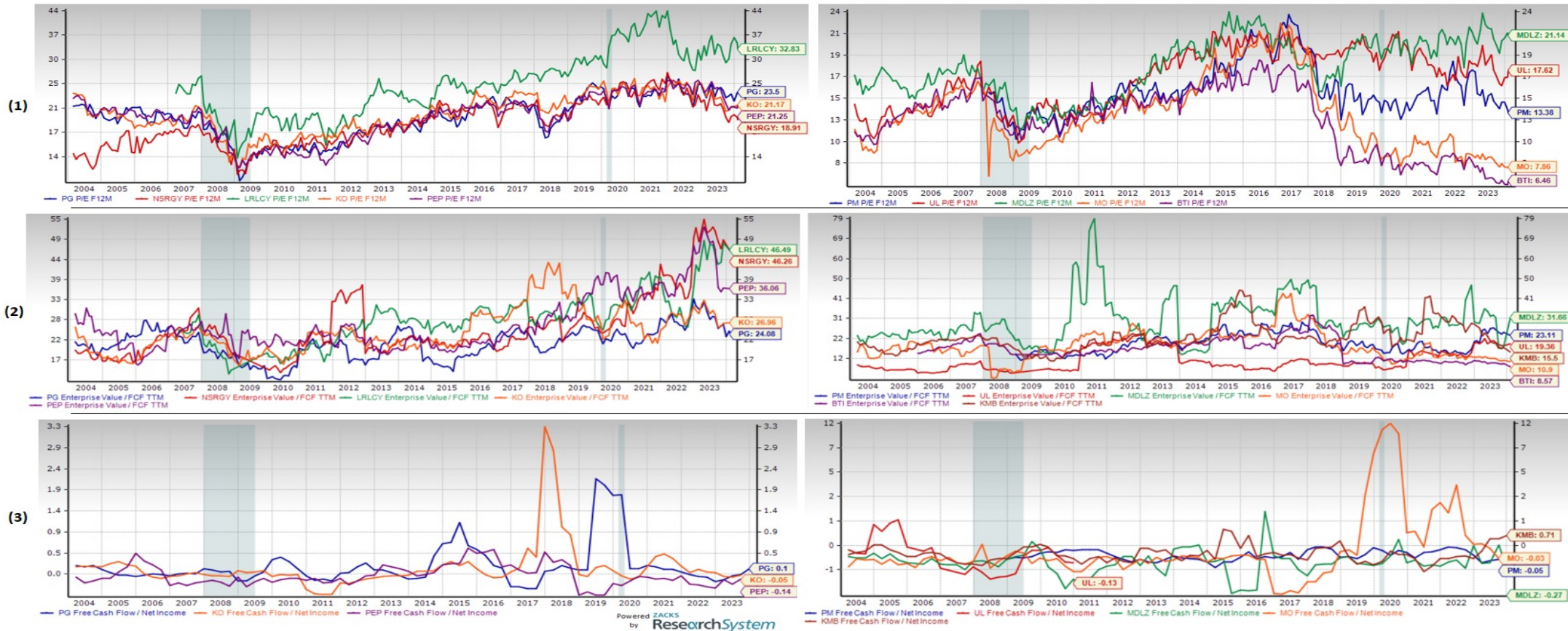
Depreciation_Amortization - (1), Total Debt - (2) & Reinvestment Rate - (3) Charts for Top 2/3 Stocks by Market Cap., from the "Consumer Staples" Industries



(1) PE F12M, Enterprise Value/FCF, and (3) Free Cash Flow/Net Income

For Top Stocks from the Consumer Staples Industry, by Market Capitalization

PE F12M - (1), Enterprise Value/FCF TTM - (2) & Free Cash Flow/Net Income - (3) Charts for Top 2/3 Stocks by Market Cap., from the "Consumer Staples" Industries



Part Three: Top Picks for the Consumer Staples Sector

By # of Analysts Covering the Stock

What broad current conditions should traders and investors be made aware of?

Dupont 5-Component Analysis

For Top Consumer Staples Stocks by # of Analysts Covering the Sector.

Du-Pont 5 Component RoE % Tables for Top 2 Stocks by # of Analysts covering Stocks from the "Consumer Staples" Industries : Beverages, Food, Soaps - Cosmetics and Tobacco

	Ticker : STZ, MKT CAP : \$44684.8M						Ticker : MNST, MKT CAP : \$58743.3M						Ticker : CTV, MKT CAP : \$38104.6M						Ticker : HSY, MKT CAP : \$39725.8M					
2023	-18.50%	7.90%	51.50%	0.4	2.6	-0.70%	75.80%	99.20%	25.10%	0.8	1.2	17.30%	67.20%	47.50%	13.30%	0.4	1.7	2.90%	85.70%	80.70%	22.80%	1.0	3.5	54.00%
2022	-13.00%	7.20%	48.60%	0.3	2.2	-0.30%	75.80%	99.20%	25.10%	0.8	1.2	17.30%	80.40%	64.10%	12.70%	0.4	1.6	4.50%	85.80%	80.70%	22.80%	1.0	3.5	54.00%
2021	78.60%	94.00%	31.40%	0.3	2.1	15.70%	76.50%	100.20%	32.40%	0.8	1.2	22.80%	75.00%	109.20%	13.70%	0.4	1.7	7.00%	82.20%	87.50%	22.90%	1.0	3.8	60.10%
2020	1.20%	-24.20%	46.90%	0.3	2.3	-0.10%	86.70%	110.80%	31.90%	0.8	1.2	31.50%	100.90%	61.90%	7.70%	0.3	1.7	2.80%	85.50%	82.00%	22.40%	0.9	4.7	66.10%
2019	82.90%	539.50%	9.50%	0.3	2.2	29.60%	78.20%	100.90%	33.40%	0.8	1.2	27.60%	303.50%			0.4	1.7	-5.10%	83.30%	82.80%	20.90%	1.0	4.9	69.50%
2018	98.50%	136.40%	22.60%	0.4	2.5	29.40%	76.80%	99.40%	34.20%	0.8	1.2	26.50%							83.50%	89.10%	20.30%	1.0	6.4	100.00%
2017	73.40%	93.10%	30.60%	0.4	2.6	21.80%	68.30%	98.40%	36.30%	0.7	1.2	21.90%							70.50%	70.60%	20.90%	1.4	6.3	89.80%
2016	70.30%	82.90%	27.70%	0.4	2.5	16.50%	66.00%	95.10%	37.20%	0.7	1.2	19.10%							65.50%	74.10%	19.90%	1.3	6.5	84.10%
2015	71.20%	75.80%	25.80%	0.4	2.7	15.10%	61.30%	97.80%	33.50%	0.6	1.2	13.90%							56.90%	62.80%	19.40%	1.3	4.9	45.60%
2014	88.20%	194.80%	23.20%	0.4	3.0	45.00%	64.80%	99.80%	30.30%	1.4	1.4	36.70%							64.80%	90.60%	19.40%	1.3	3.5	52.90%
2013	75.10%	93.70%	19.70%	0.4	2.9	14.70%	60.10%	98.40%	25.50%	1.7	1.5	38.60%							65.60%	91.90%	19.10%	1.4	3.8	63.10%
2012	83.40%	100.20%	19.50%	0.4	2.7	16.60%	61.90%	99.70%	26.70%	1.5	1.4	35.90%							65.10%	85.30%	17.90%	1.4	4.7	65.80%
2011	101.50%	157.90%	9.40%	0.5	3.1	22.40%	62.60%	100.20%	26.80%	1.4	1.3	30.80%							65.30%	89.50%	17.70%	1.4	4.5	66.40%
2010	38.30%	44.40%	17.40%	0.4	3.3	3.90%	60.70%	100.40%	26.70%	1.3	1.4	29.20%							63.00%	82.30%	17.30%	1.5	4.7	61.40%
2009	282.20%	-16.10%	18.20%	0.4	3.7	-12.30%	62.20%	98.90%	29.70%	1.5	1.4	38.30%							65.00%	81.70%	15.50%	1.5	6.4	77.80%

	Tax Burden	Interest Burden	OPERATING MARGIN	Asset Turnover	Leverage	ROE %	Tax Burden	Interest Burden	OPERATING MARGIN	Asset Turnover	Leverage	ROE %	Tax Burden	Interest Burden	OPERATING MARGIN	Asset Turnover	Leverage	ROE %	Tax Burden	Interest Burden	OPERATING MARGIN	Asset Turnover	Leverage	ROE %
	Net Income/ EBT	EBT/EBIT	EBIT/Sales	Sales / Assets	Assets / Equity	GAAP	Net Income/ EBT	EBT/EBIT	EBIT/Sales	Sales / Assets	Assets / Equity	GAAP	Net Income/ EBT	EBT/EBIT	EBIT/Sales	Sales / Assets	Assets / Equity	GAAP	Net Income/ EBT	EBT/EBIT	EBIT/Sales	Sales / Assets	Assets / Equity	GAAP
2023	72.00%	80.00%	11.00%	0.7	3.8	17.60%	79.80%	101.70%	22.00%	0.7	2.7	32.90%	74.40%	89.20%	50.00%	0.7	-10.3	-224.20%	74.80%	95.90%	38.20%	0.7	-6.3	-124.00%
2022	78.70%	89.20%	19.20%	0.8	3.6	39.60%	81.90%	101.30%	22.20%	0.7	2.7	32.70%	78.00%	49.60%	59.40%	0.7	-12.0	-187.20%	77.80%	95.90%	38.20%	0.7	-6.3	-124.00%
2021	86.20%	157.20%	13.10%	0.8	3.7	53.20%	81.20%	95.90%	24.10%	0.6	2.5	30.60%	64.70%	21.70%	67.70%	0.6	50.9	292.60%	74.50%	94.80%	41.10%	0.8	-4.6	-102.30%
2020	65.40%	73.60%	9.90%	0.8	4.0	15.70%	82.30%	98.70%	22.60%	0.6	2.6	28.60%	64.80%	47.40%	55.60%	0.5	10.6	96.20%	73.60%	98.20%	38.90%	0.7	-3.8	-76.60%
2019	77.40%	92.50%	16.80%	1.2	2.9	40.10%	64.20%	45.30%	19.80%	0.6	2.3	7.60%	-168.80%	4.00%	77.00%	0.5	4.8	-11.40%	72.80%	89.50%	37.00%	0.7	-4.2	-74.90%
2018	56.00%	75.20%	19.20%	1.1	2.7	23.60%	73.20%	90.60%	22.00%	0.5	2.3	18.20%	74.50%	96.40%	38.20%	0.5	3.0	45.30%	74.10%	96.20%	37.40%	0.7	-3.9	-76.60%
2017	77.20%	93.30%	14.70%	1.1	2.7	31.20%	115.60%	92.70%	22.00%	0.5	2.2	28.00%	104.00%	166.70%	23.10%	0.6	3.4	78.30%	57.00%	83.90%	43.90%	0.7	-3.9	-59.30%
2016	71.70%	91.70%	15.10%	1.3	2.4	30.70%	78.60%	96.50%	21.20%	0.5	2.2	17.90%	65.20%	4777.60%	1.80%	0.7	6.7	263.60%	70.20%	92.60%	40.20%	0.8	-3.3	-64.90%
2015	69.80%	92.60%	15.60%	1.4	2.1	28.80%	62.70%	75.40%	20.70%	0.5	2.1	11.10%	64.90%	93.90%	33.80%	0.8	11.7	189.60%	71.50%	91.00%	14.30%	2.2	-2.8	-57.60%
2014	67.80%	100.00%	16.20%	1.4	2.1	32.00%	86.20%	86.70%	20.90%	0.5	2.1	17.00%	65.20%	102.40%	30.90%	0.7	8.7	128.30%	70.40%	85.30%	15.60%	2.2	-4.1	-85.90%
2013	69.10%	94.90%	15.30%	1.4	2.2	32.20%	76.10%	99.40%	17.80%	0.6	2.1	17.10%	65.30%	96.00%	29.60%	0.7	9.3	119.10%	68.40%	93.40%	16.80%	2.1	-6.6	-150.80%
2012	67.90%	93.30%	13.90%	1.5	2.4	31.90%	85.90%	81.70%	18.50%	0.6	2.1	16.80%	64.50%	85.70%	30.70%	0.7	9.5	111.30%	67.70%	95.70%	17.50%	2.1	-29.3	-696.80%
2011	68.30%	90.90%	12.80%	1.5	2.5	28.80%	78.70%	95.80%	19.00%	0.6	2.1	18.30%	60.70%	81.10%	28.90%	0.6	8.2	74.50%	68.50%	95.80%	17.20%	2.1	12.8	304.80%
2010	69.50%	80.10%	11.00%	1.4	2.8	24.10%	85.70%	91.40%	20.60%	0.6	2.1	19.70%	68.20%	90.90%	25.80%	0.7	7.7	81.60%	70.30%	95.10%	16.00%	1.9	7.6	157.60%
2009	63.70%	72.70%	6.40%	1.4	3.1	13.10%	93.20%	89.70%	20.20%	0.6	2.2	21.90%	65.70%	82.40%	25.10%	0.6	10.6	92.10%	68.60%	93.10%	16.00%	1.9	5.1	98.70%

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Price, EPS Consensus, and EPS Surprise Charts - 1

Top Consumer Staples Stocks, *by # of Analysts Covering the Stock*

Price, EPS Consensus and EPS Surprise Charts for Top 2 Stocks by # of Analysts covering Stocks from the "Consumer Staples" Industries : Beverages, Food and Soaps - Cosmetics - 1

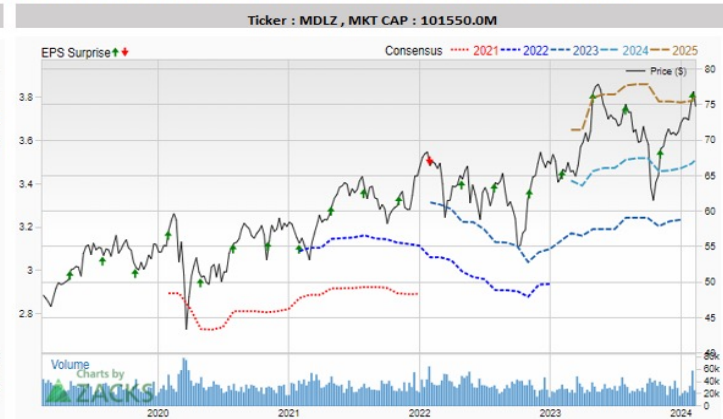


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Price, EPS Consensus, and EPS Surprise Charts - 2

Top Consumer Staples Stocks, *by # of Analysts Covering the Stock*

Price, EPS Consensus & EPS Surprise Charts for Top 2 Stocks by # of Analysts covering Stocks from the "Consumer Staples" Industries : Tobacco, CONS PROD-MISC STAPLES, Food & Publishing - 2

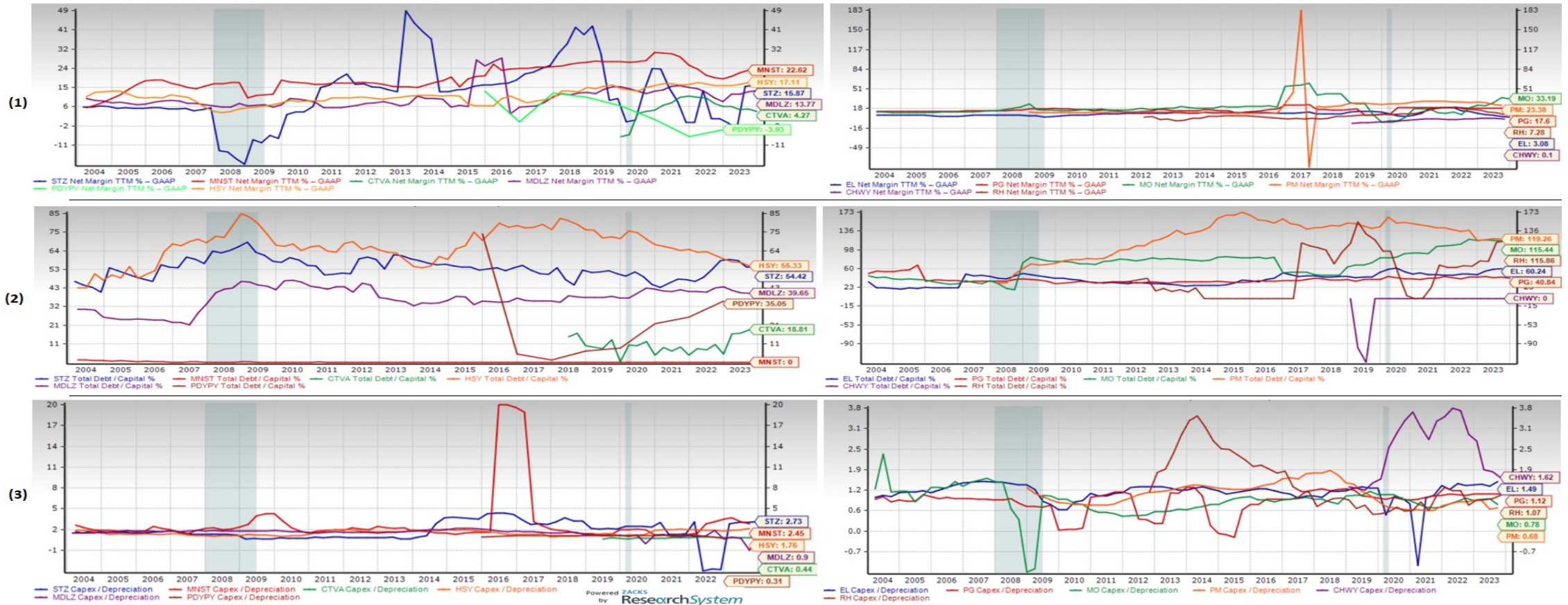


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(1) Net Margin TTM %, (2) Total Debt/Capital %, (3) Capex-Depreciation

Top Consumer Staples Stocks by # of Analysts Covering

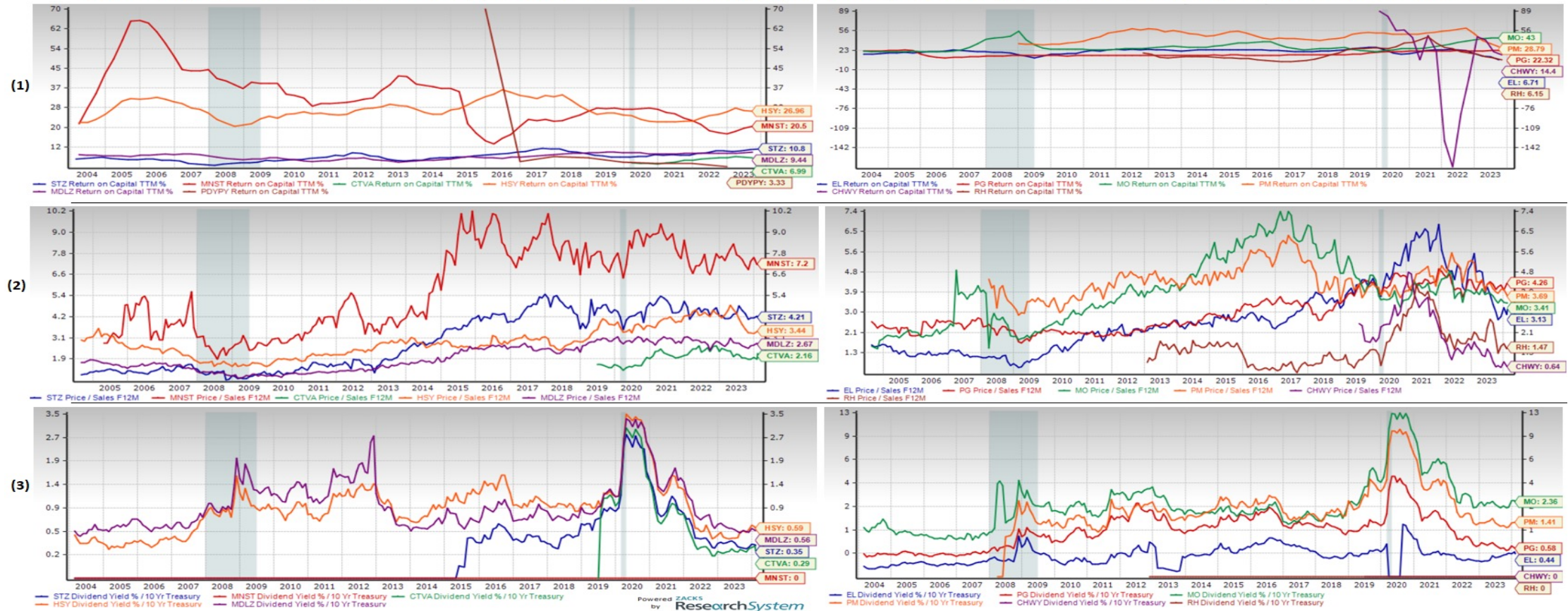
Net Margin TTM % - (1), Total Debt/Capital % - (2) & Capex/Depreciation - (3) Charts for Top 2/3 Stocks by Max. # of Analysts covering these Stocks from the "Consumer Staples" Industries



(1) Return on Capital %, (2) Price/Sales F12M, (3) Divvy Yield/10 year

For Top Consumer Staples Stocks by # of Analysts Covering

Return on Capital TTM % - (1), Price/Sales F12M - (2) & Dividend Yield%/10 Yr Treasury - (3) Charts for Top 2/3 Stocks by Max., # of Analysts covering these Stocks from the "Consumer



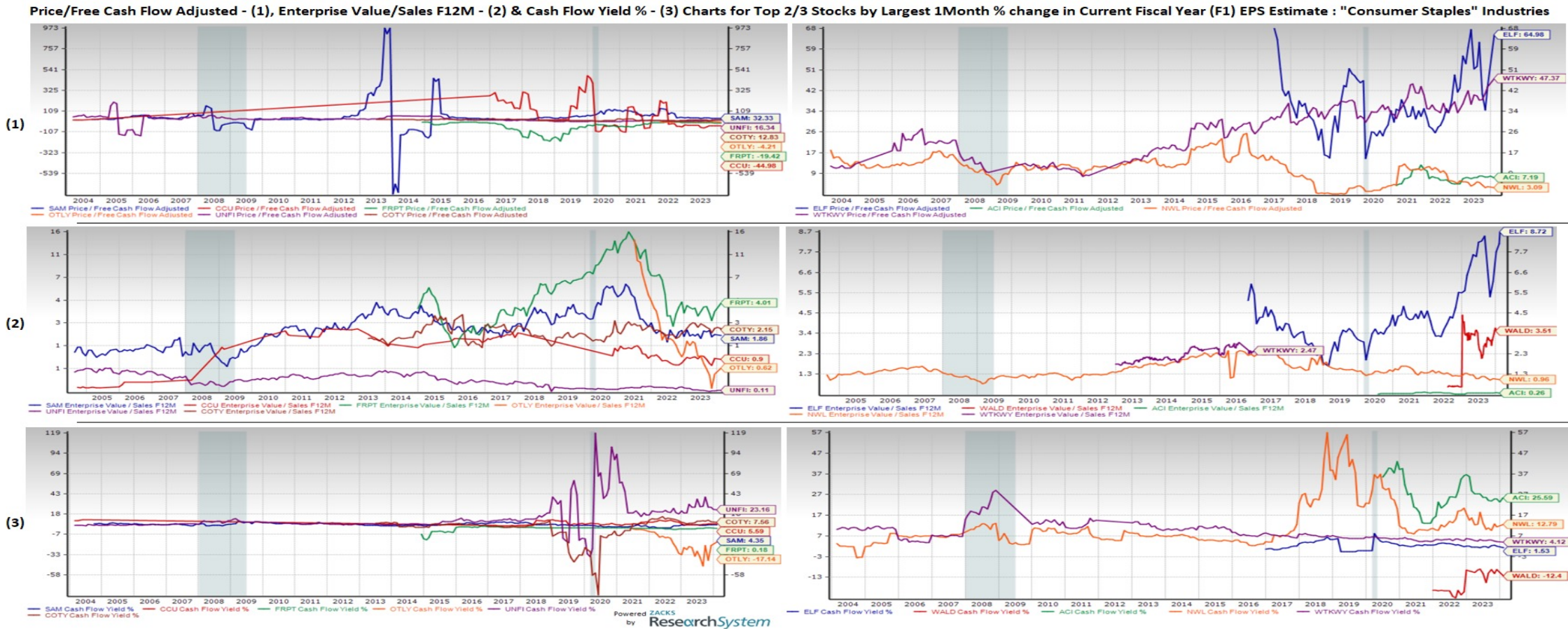
Part Four: Top Picks for the Consumer Staples Sector

by Largest 1 Month % Change in Current Fiscal Year
(F1) EPS Estimate

What broad current conditions should traders and investors be made aware of?

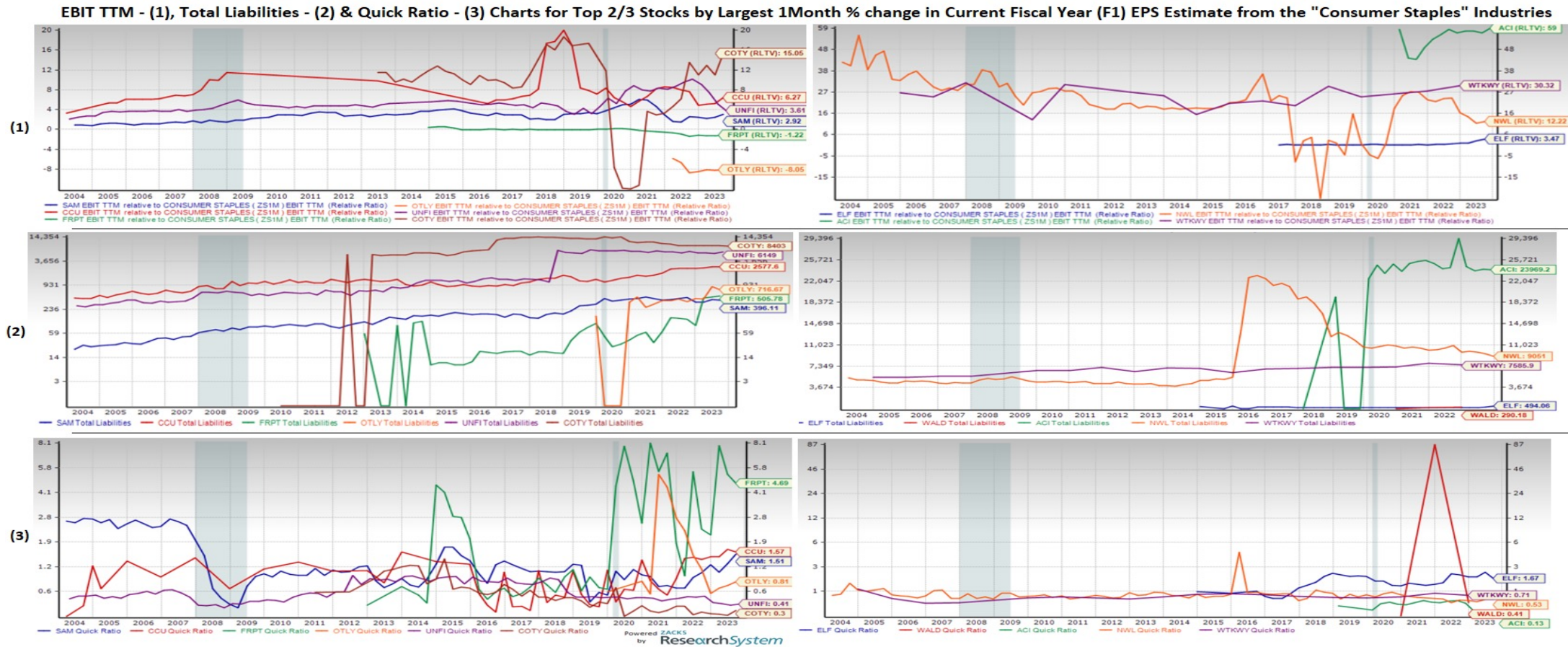
(1) Price/ Free Cash Flow (2) Enterprise Value/Sales F12M, and (3) Cash Flow Yield

Top Consumer Staples Stocks - by Largest 1 Month % Change in Current Fiscal Year (F1) EPS Estimate



(1) EBIT TTM, (2) Total Liabilities, (3) Quick Ratio

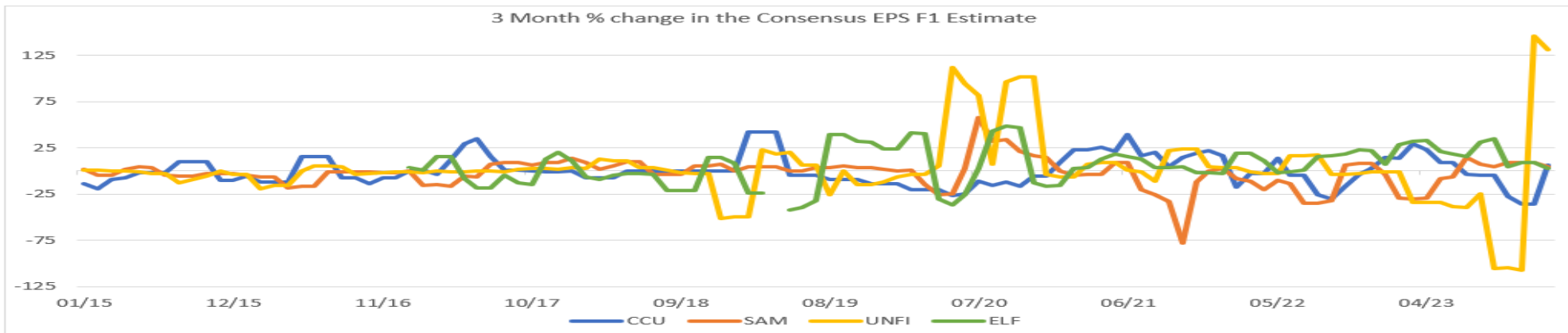
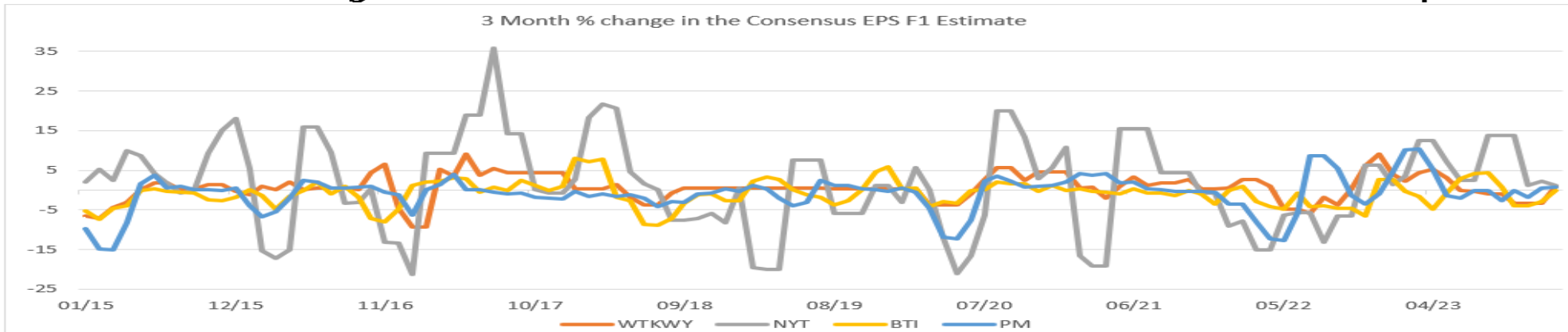
Top Consumer Staples Stocks - by Largest 1 Month % Change in Current Fiscal Year (F1) EPS Estimate



Charts of 3 Month % Change in the Consensus EPS Estimate

Top Consumer Staples Stocks

Charts for 3 Month % change in the Consensus EPS Estimate F1 of Stocks from the "Consumer Staples" Industries

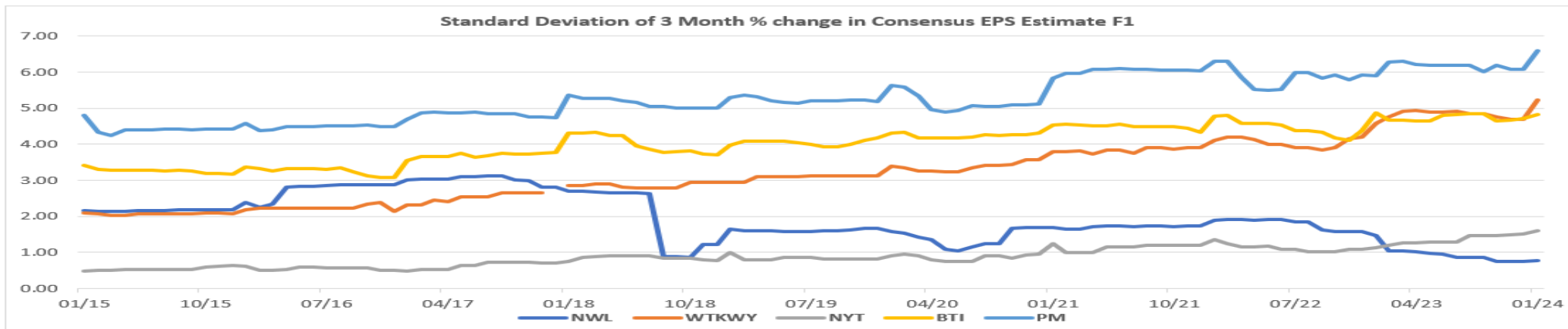
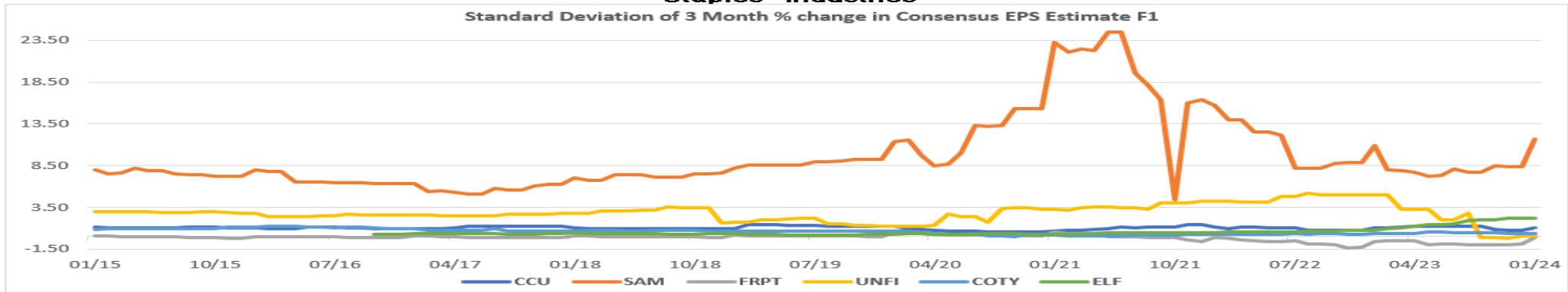


Source : Zacks Investment Research

Standard Deviation of 3 Month % Change in Consensus EPS estimates

Top Consumer Staples Stocks

Charts for Standard Deviation of 3 Month % change in the Consensus EPS Estimate F1 of Stocks from the "Consumer Staples" Industries



Source : Zacks Investment Research

Thank You for Attending!

John Blank, PhD

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