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# Zacks Top Picks in 2024 Within Our “Retail-Wholesale” Sector

Part One: **Top Picks, Retail-Wholesale Sector, Market Capitalization**

Part Two: **Top Picks, Retail-Wholesale Sector, By # of Analysts Covering the Stock**

Part Three: **Top Picks, Retail-Wholesale Sector, Largest 1 Month % Change in Current Fiscal Year (F1) EPS Estimate**

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Zacks Chief Equity Strategist and Economist

03/11/2024



# Part One: Top Picks Retail-Wholesale Sector Market Capitalization



*What broad current conditions should traders and investors be made aware of?*

# “Retail-Wholesale” at Zacks: Tickers, Company Name, Market Capitalization, Sector, and Industry Name Details

For the top 7 to 8 stocks in the Zacks “Retail-Wholesale” Sector

2 Major Groups: FOOD/DRUGS and NON-FOOD

**Tickers, Company Name, Market Capitalisation, Sector and Industry Name Details**

Sector : Retail - Wholesale			
Tickers	Company Name	Mkt. Cap., in \$M	Industry Name
WMT	Walmart Inc	487509.7	FOOD/DRUG-RETAIL/WHOLESALE
MCD	McDonalds Corp	210196.5	FOOD/DRUG-RETAIL/WHOLESALE
SBUX	Starbucks Corp	102973.6	FOOD/DRUG-RETAIL/WHOLESALE
CVS	Cvs Health Corp	93502.8	FOOD/DRUG-RETAIL/WHOLESALE
CMG	Chipotle Mexican	73768.5	FOOD/DRUG-RETAIL/WHOLESALE
CMPGY	Compass Grp Plc	47099.1	FOOD/DRUG-RETAIL/WHOLESALE
KR	Kroger Co	39913.6	FOOD/DRUG-RETAIL/WHOLESALE
YUM	Yum! Brands Inc	39493.9	FOOD/DRUG-RETAIL/WHOLESALE
AMZN	Amazon.Com Inc	1836696.8	NONFOOD RETAIL/WHOLESALE
HD	Home Depot	374765.9	NONFOOD RETAIL/WHOLESALE
COST	Costco Whole Cp	348588.3	NONFOOD RETAIL/WHOLESALE
PROSY	Prosys Nv-Adr	196561.8	NONFOOD RETAIL/WHOLESALE
BABA	Alibaba Group	184070.3	NONFOOD RETAIL/WHOLESALE
PDD	Pinduoduo Inc	154576.4	NONFOOD RETAIL/WHOLESALE
LOW	Lowes Cos	139013.2	NONFOOD RETAIL/WHOLESALE

**Note : Top 8 / 7 Stocks in each of the Retail / Wholesale Industries by Market Capitalisation**

Sector : Retail - Wholesale			
Tickers	Company Name	Mkt. Cap., in \$M	Industry Name
FARM	Farmer Bros Co	76.3	FOOD/DRUG-RETAIL/WHOLESALE
CAVA	Cava Group Inc	7036.2	FOOD/DRUG-RETAIL/WHOLESALE
SHAK	Shake Shack Inc	4418.0	FOOD/DRUG-RETAIL/WHOLESALE
PBPP	Potbelly Corp	396.3	FOOD/DRUG-RETAIL/WHOLESALE
TAST	Carrols Restrnt	517.2	FOOD/DRUG-RETAIL/WHOLESALE
PTLO	Portillo's Inc	782.3	FOOD/DRUG-RETAIL/WHOLESALE
TXRH	Texas Roadhouse	10043.6	FOOD/DRUG-RETAIL/WHOLESALE
JSAYI	Sainsbury(J)Adr	7693.2	FOOD/DRUG-RETAIL/WHOLESALE
MAKSY	Marks&Spencer	6137.2	FOOD/DRUG-RETAIL/WHOLESALE
SFM	Sprouts Fmr Mkt	6407.0	FOOD/DRUG-RETAIL/WHOLESALE
FVRR	Fiverr Intl Ltd	859.3	NONFOOD RETAIL/WHOLESALE
DIBS	1Stdibs.Com	209.1	NONFOOD RETAIL/WHOLESALE
DECK	Deckers Outdoor	23431.5	NONFOOD RETAIL/WHOLESALE
BIGC	Bigcommerce Hld	575.2	NONFOOD RETAIL/WHOLESALE
W	Wayfair Inc	7204.7	NONFOOD RETAIL/WHOLESALE
AMZN	Amazon.Com Inc	1836696.8	NONFOOD RETAIL/WHOLESALE
MYTE	Myt Neth Par Bv	325.1	NONFOOD RETAIL/WHOLESALE
HGTY	Hagerty Inc	3020.6	NONFOOD RETAIL/WHOLESALE
ANF	Abercrombie	6440.9	NONFOOD RETAIL/WHOLESALE
BLDR	Builders Firsts	24891.6	NONFOOD RETAIL/WHOLESALE
GME	Gamestop Corp	4662.1	NONFOOD RETAIL/WHOLESALE

**Note : Top 7 / 8 Stocks from each of the Retail / Wholesale Industries by Largest 1Month % change**

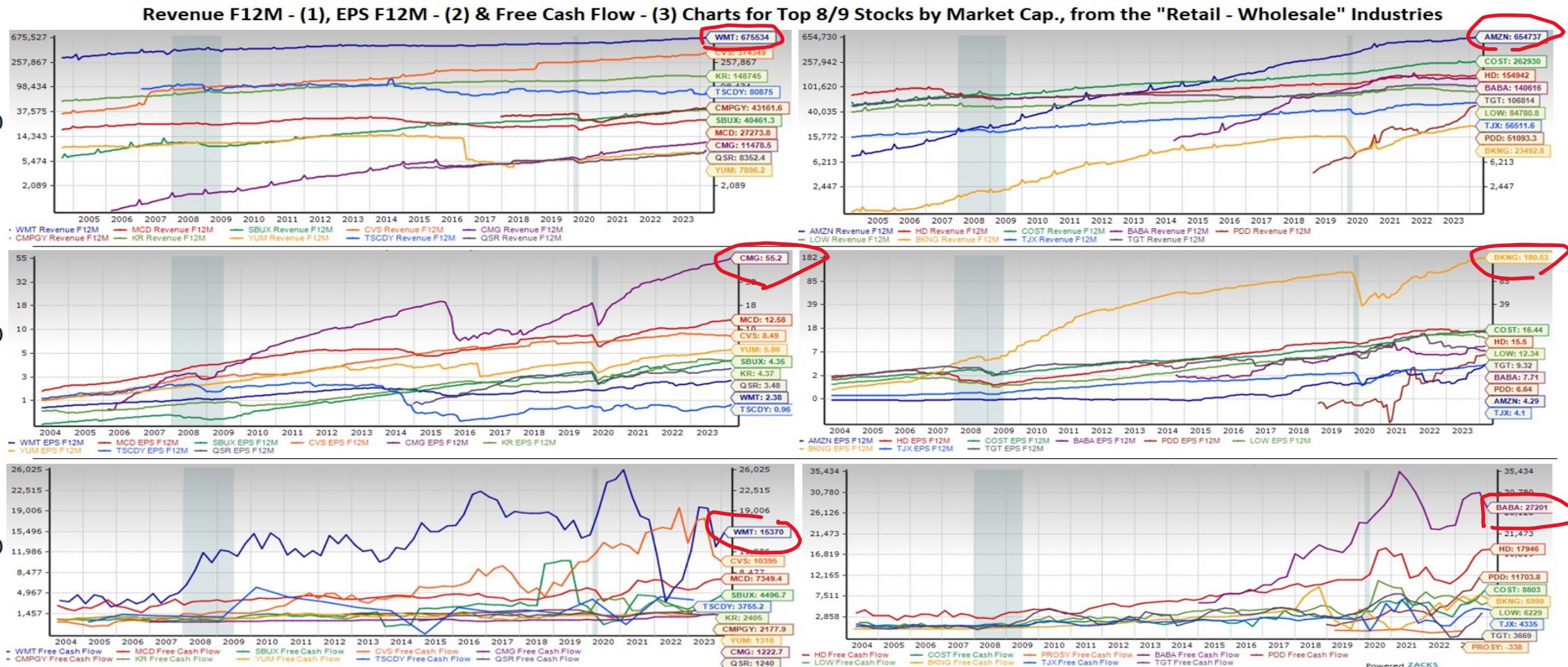
**Source : Zacks Investment Research**

# Top 8/9 Stocks, by Market Cap, from the “Retail-Wholesale” Industries - 1

(1) Revenue F12M,

(2) EPS F12M,

(3) Free Cash Flow

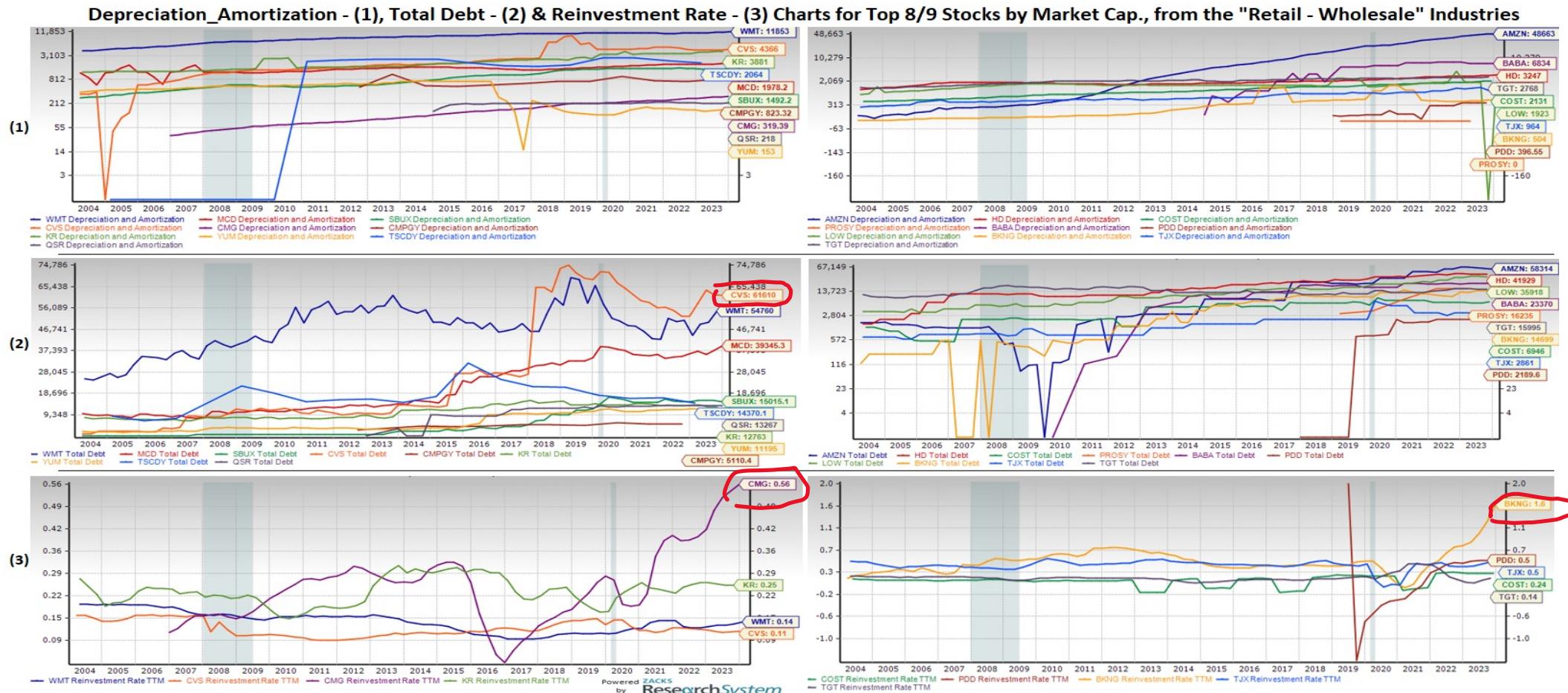


## Top 8/9 Stocks, by Market Cap, from the “Retail-Wholesale” Industries - 2

## (1) Depreciation-Amortization,

## (2) Total Debt,

### (3) Reinvestment Rate

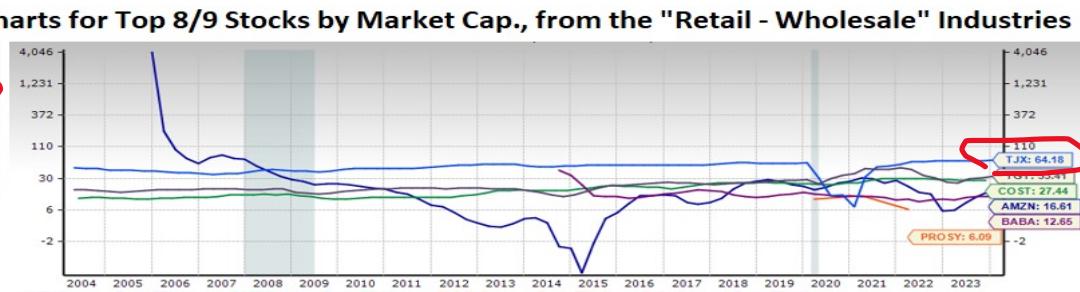


## Top 8/9 Stocks, by Market Cap, from the “Retail-Wholesale” Industries - 3

### (1) *Return on Equity TTM*,



## (2) Earnings Pureness



(2)

WMT Earnings Purity (BNI% of GAAP EPS)  
 CVS Earnings Purity (BNI% of GAAP EPS)  
 KKR Earnings Purity (BNI% of GAAP EPS)  
 QSR Earnings Purity (BNI% of GAAP EPS)

MCD Earnings Purity (BNI% of GAAP EPS)  
 CMG Earnings Purity (BNI% of GAAP EPS)  
 SBUX Earnings Purity (BNI% of GAAP EPS)  
 CMPG Earnings Purity (BNI% of GAAP EPS)  
 TSCDY Earnings Purity (BNI% of GAAP EPS)

YUM Earnings Purity (BNI% of GAAP EPS)

CVS: 50.36  
 WMT: 47.41  
 KKR: 32.95  
 TSCDY: 26.09  
 16

(3)

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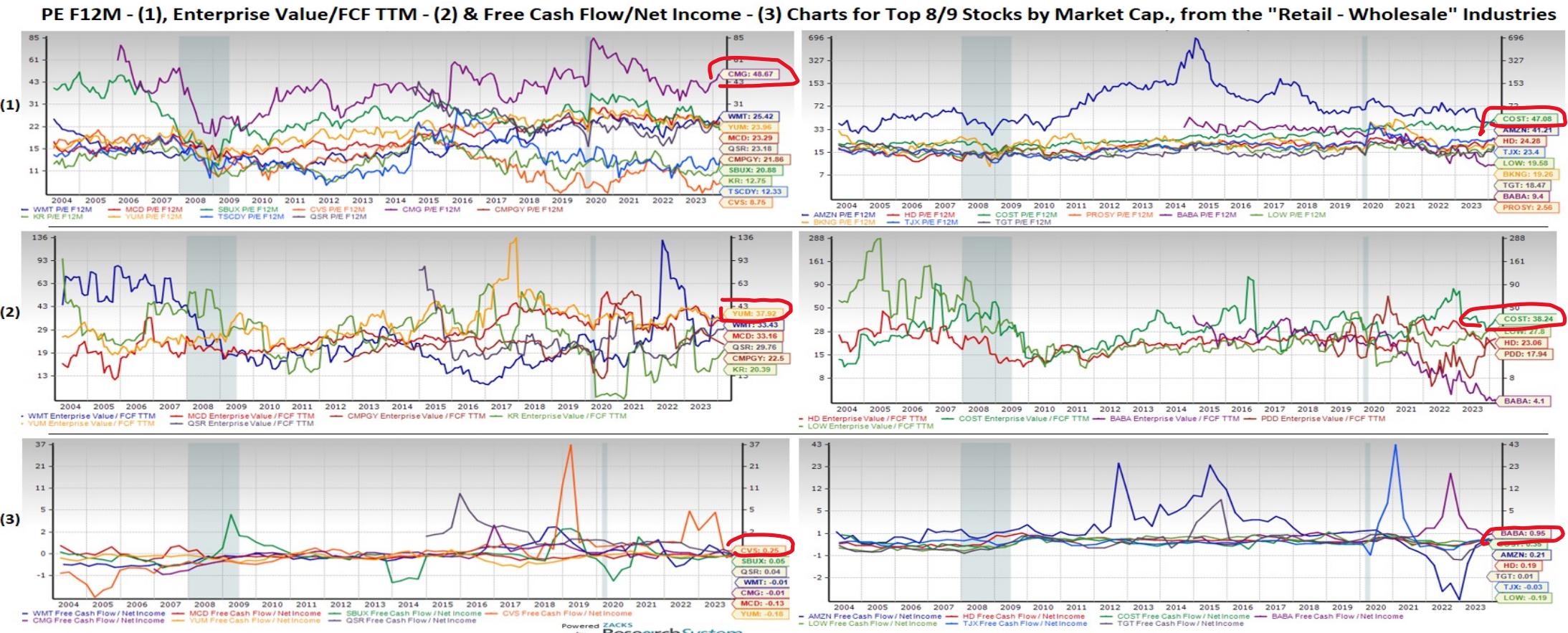
AMZN Capital Expenditures (red line) shows a significant increase starting around 2014, reaching approximately 59,350 by 2023. BABA Capital Expenditures (blue line) shows a steady increase from 2004 to 2020, peaking at about 2,476 in 2019, before dropping sharply to -90 in 2023. Other companies like HD, CO, TGT, PROS, HD, LOW, TJK, PDD, and BABA also show varying trends in capital expenditures over the period.

# Top 8/9 Stocks, by Market Cap, from the “Retail-Wholesale” Industries - 4

(1) P/E F12M,

(2) Enterprise Value/FCF TTM

(3) Free Cash Flow/Net Income



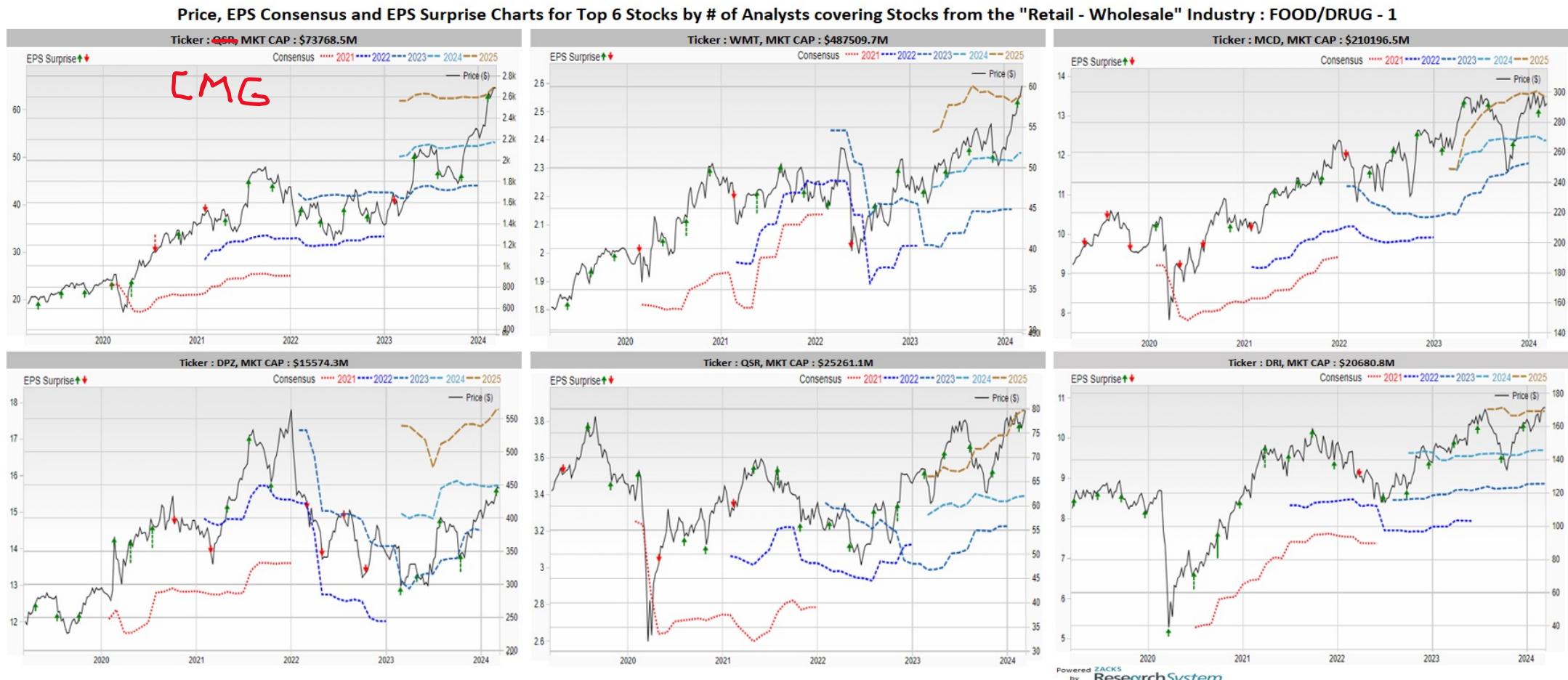
# Part Two: Top Picks Retail Wholesale Sector By # of Analysts Covering the Stock

*What broad current conditions should traders and investors be made aware of?*

# By # of Analysts Covering a Stock: From “Retail-Wholesale” FOOD/DRUG

FOOD/DRUG

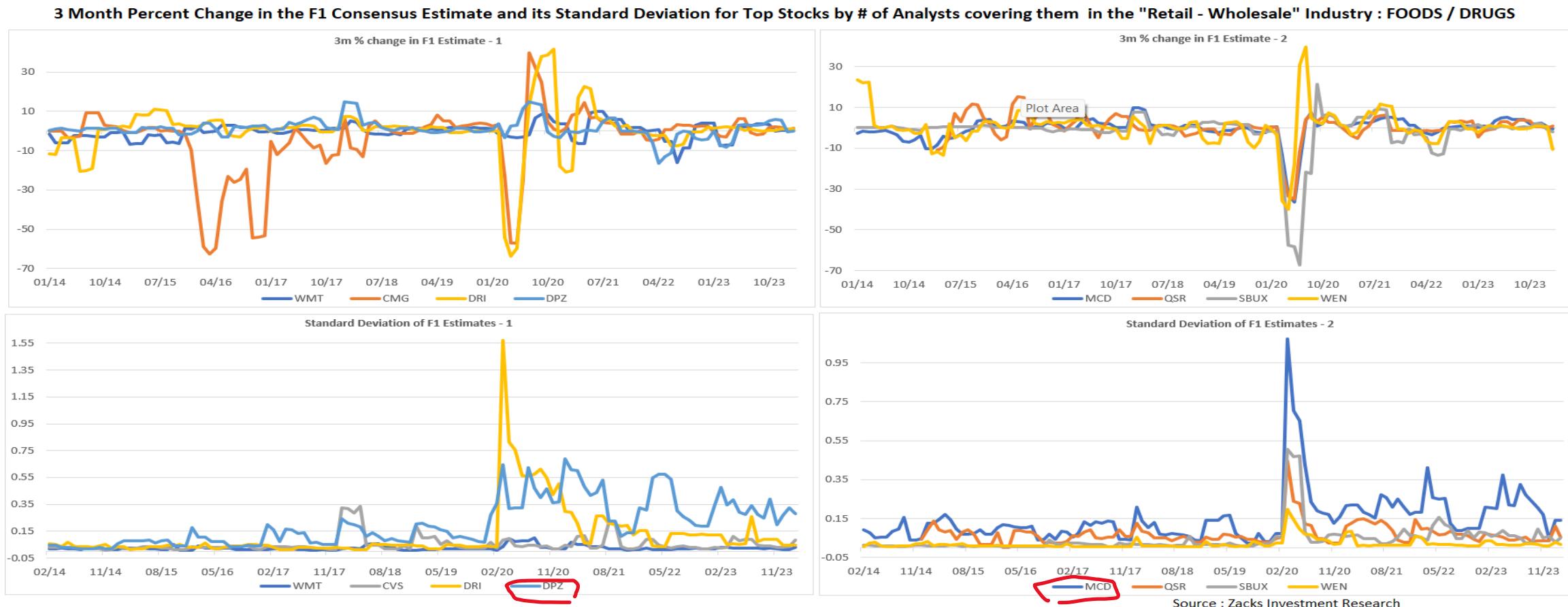
Price, EPS Consensus, and EPS Surprise Charts for Top 6 Stocks



# By # of Analysts Covering a Stock, in the “Retail-Wholesale Industry - 1

FOOD/DRUGS

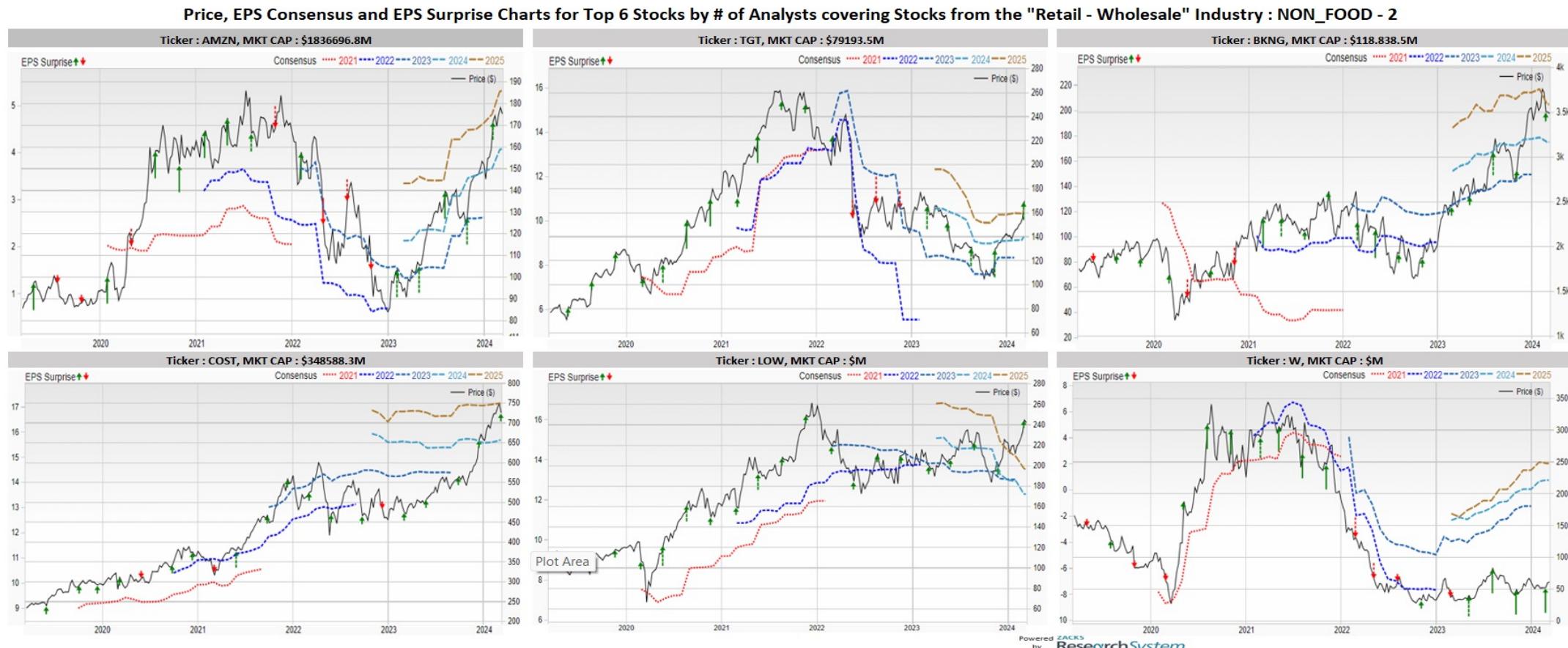
*3 month percent change in the F1 consensus estimate ... and its standard deviation*



# Price, EPS Consensus, and EPS Surprise Charts

*NON-FOOD: The Top 6 Stocks.*

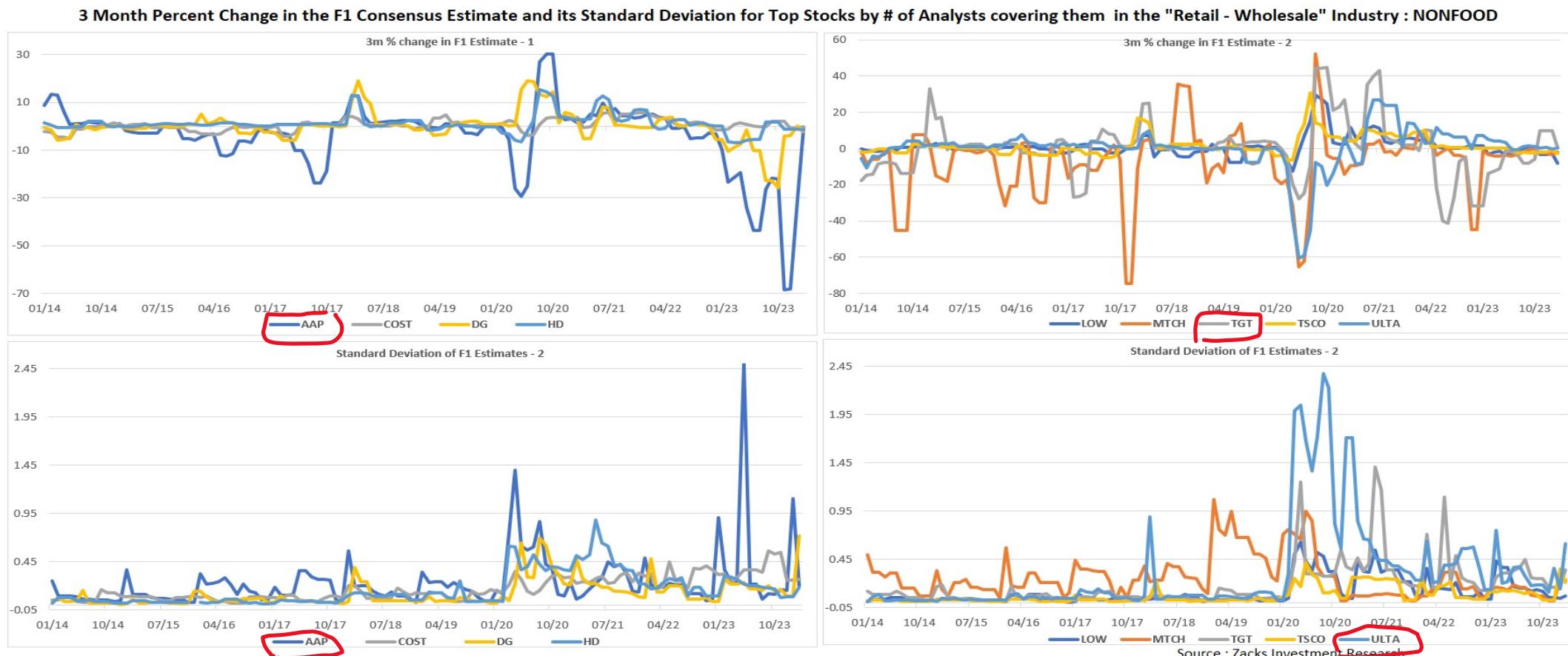
*By # of analysts covering a stock, from the "Retail-Wholesale Industry"*



# By # of Analysts Covering a Stock, in the “Retail-Wholesale Industry - 2

NONFOOD

*3 month percent change in the F1 consensus estimate... and its standard deviation*



**AAP: Advance Auto Parts**

Confidential

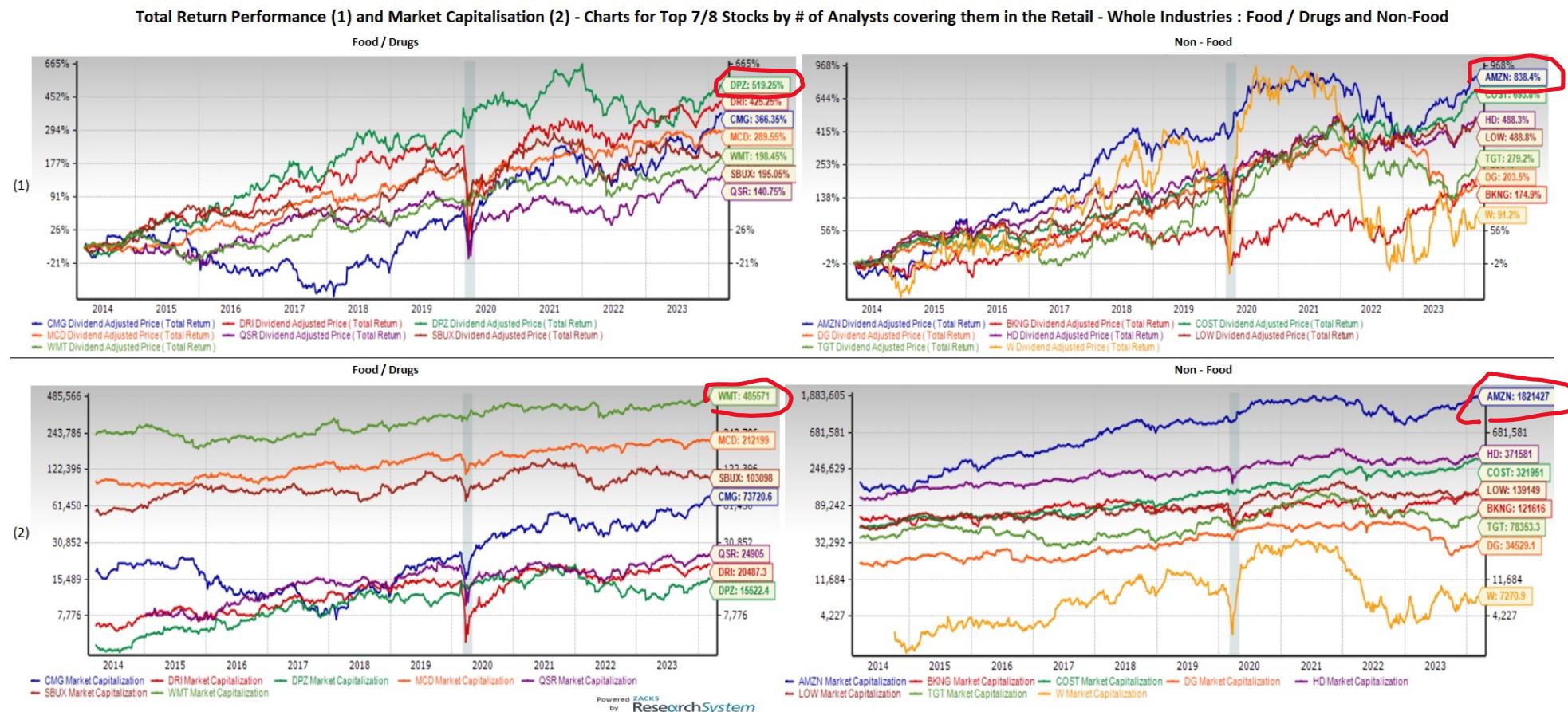
[www.zackspro.com](http://www.zackspro.com)

13

# By # of Analysts Covering a Stock, in the "Retail-Wholesale" Industries

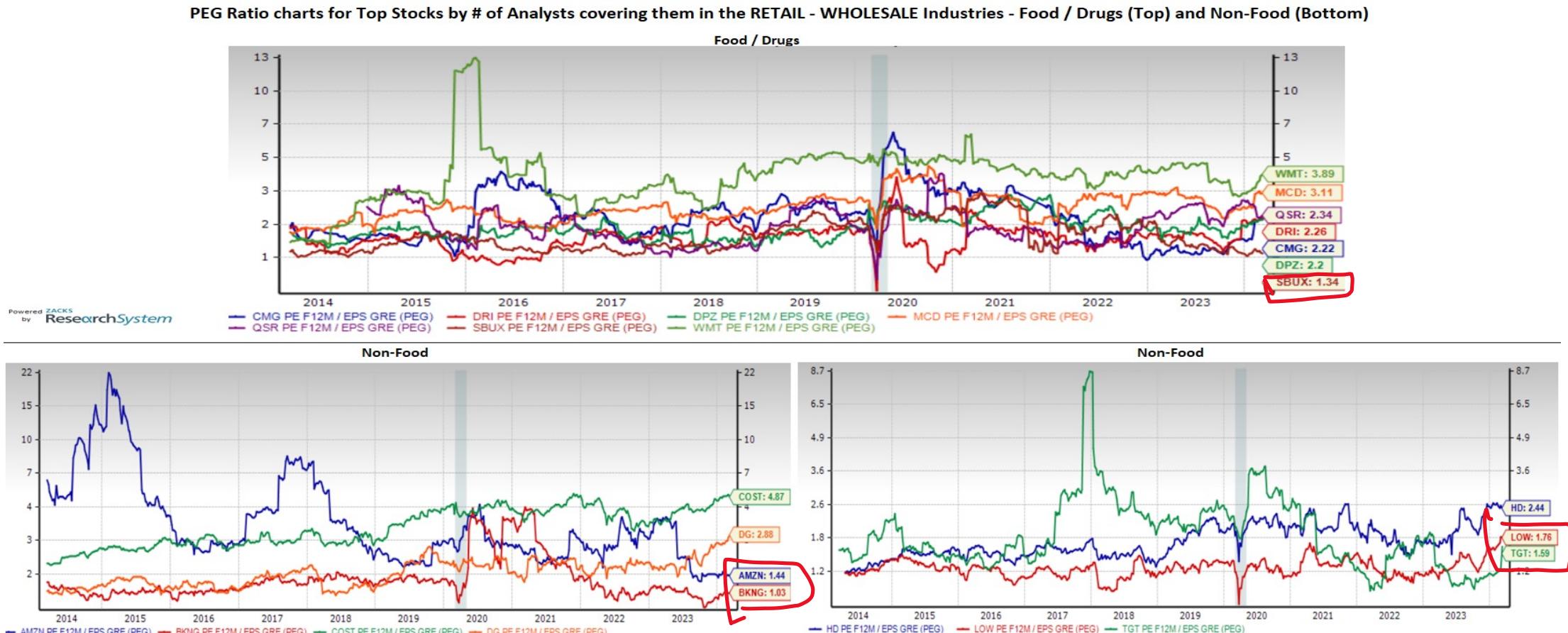
(1) Total Return Performance,

(2) Market Capitalization,



# Top Stocks, by # of Analysts Covering a Stock, in the “Retail-Wholesale” Industries

## PEG Ratio Charts



## Part Three: Top Picks

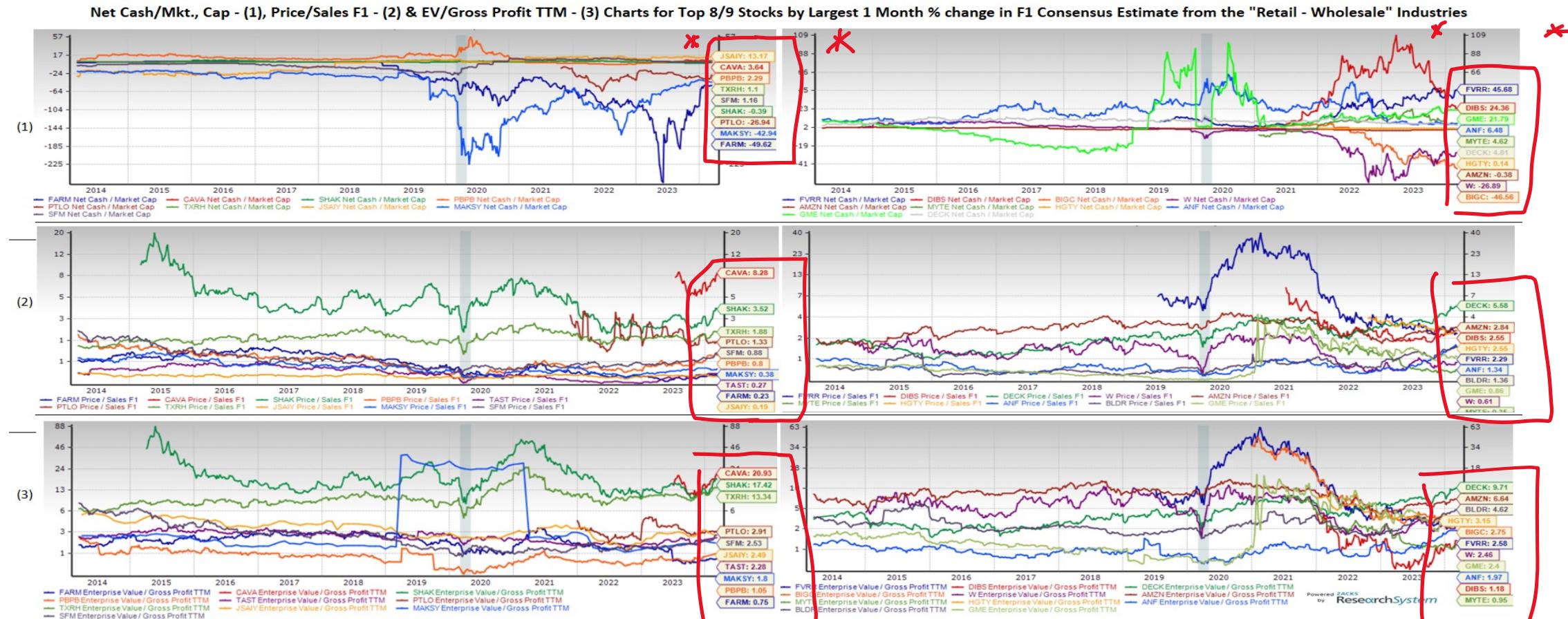
### Consumer Discretionary Sector

Largest 1 Month % Change in Current Fiscal Year (F1) EPS Estimate

*What broad current conditions should traders and investors be made aware of?*

# Largest 1 Month % Change in F1 Consensus Estimate, "Retail-Wholesale Firms - 1

(1) Net Cash/Mkt. Cap,



**J Sainsbury plc (JSAY)** is a leading U.K. food retailer with interests in financial services. It consists of Sainsbury's Supermarkets, Sainsbury's Local, Bells Stores, Jacksons Stores and JB Beaumont, Sainsbury's Online and Sainsbury's Bank. It employs 148,000 people.

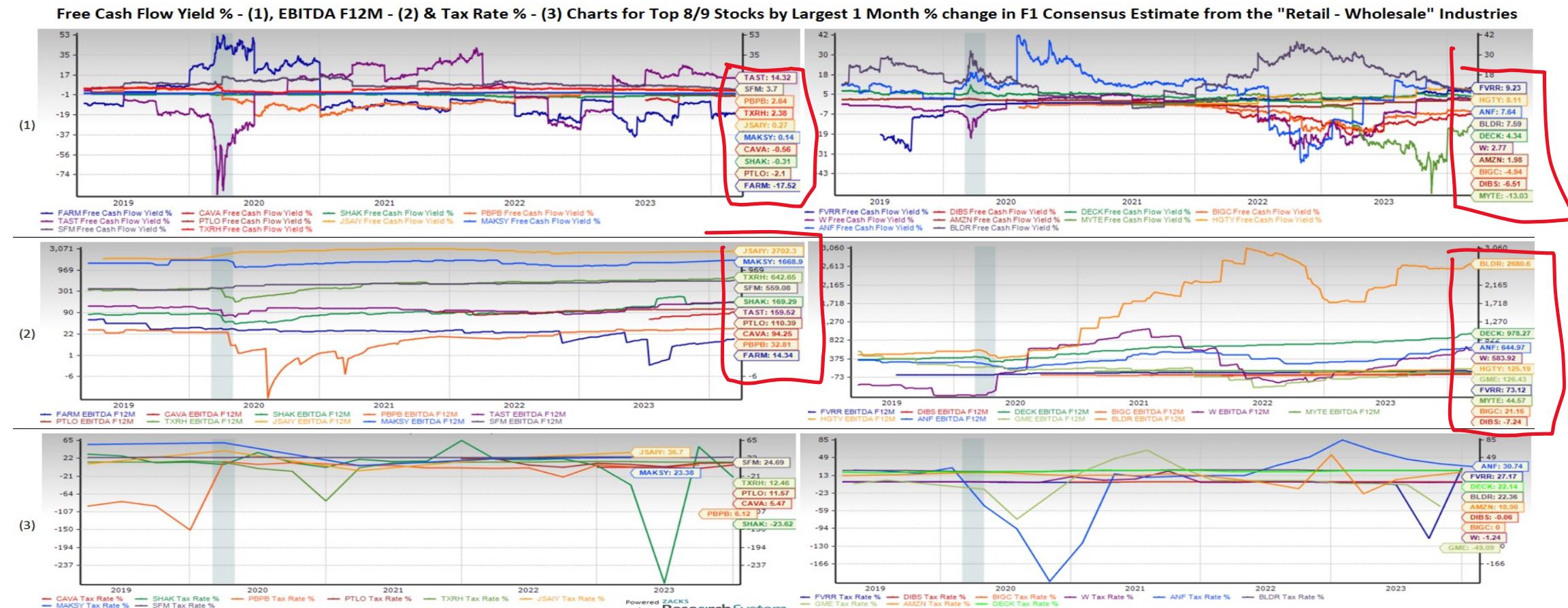
**Fiverr International Ltd (FVRR)** provides an online marketplace for selling goods and services. The Company provides logo, poster and brochure designing, as well as photoshop editing, content marketing, web analytics and translation services. Fiverr International Ltd. is based in New York.

# Largest 1 Month % Change in F1 Consensus Estimate from the “Retail-Wholesale” Industries - 2

(1) Free Cash Flow Yield (%)

(2) EBITDA F12M,

(3) Tax Rate %

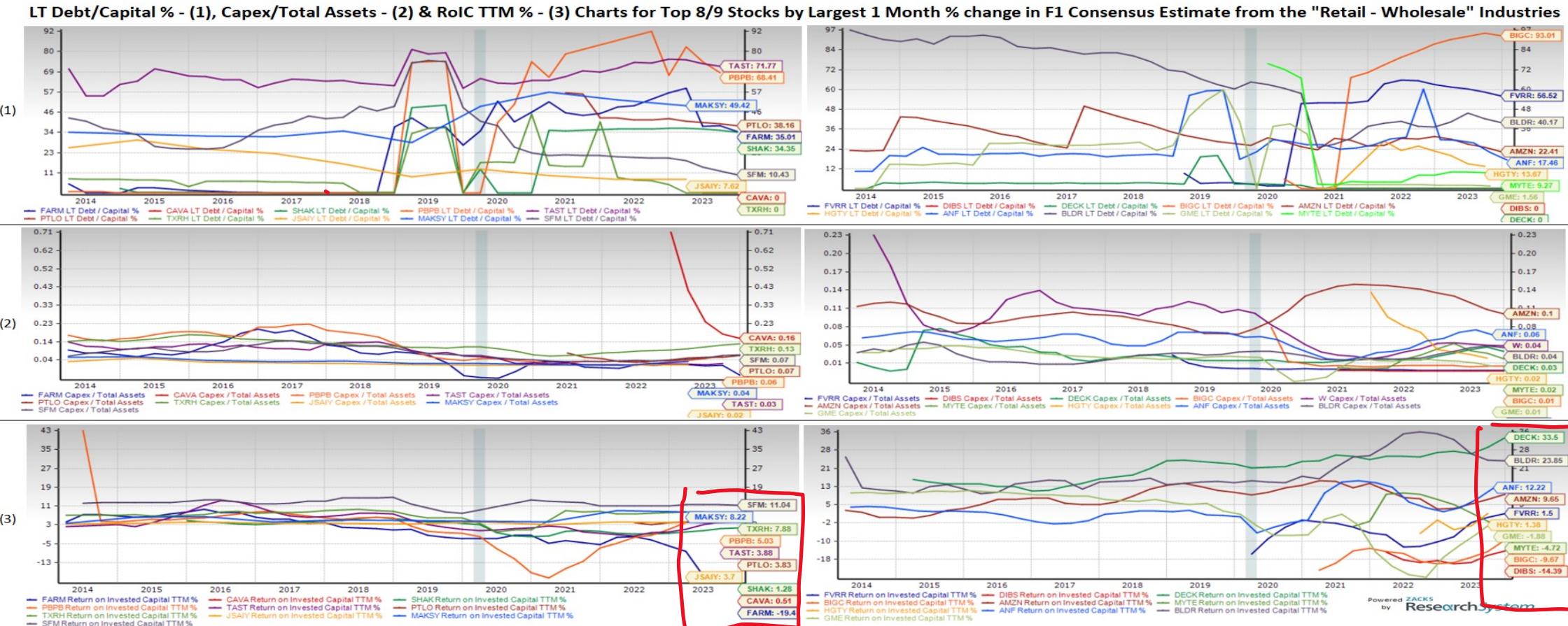


# Top 8/9 Stocks by Largest 1 Month % Change in F1 Consensus Estimate From the “Retail-Wholesale” Industries

(1) LT Debt/Capital,

(2) Capex/Total Assets,

(3) ROIC TTM (%)



# Thank You for Attending!

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