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Zacks Top Stocks: Industrials

Part One: Top Stocks by Market Capitalization

Part Two: Top Stocks by the Maximum Number of Analysts

Part Three: By Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimates

Presented by:

John Blank, PhD

Zacks Chief Equity Strategist and Economist 07/01/2024



Tables with Tickers, Company Name, Market Cap

In \$Millions and with Zacks Industry Codes

Tables with Sector/Industry Names, Tickers, Company Name, Market Cap., in \$Millions and Zacks Industry Codes

Tickers	Company Name	Market Cap., in \$Mil	Industry Code
BALL	Ball Corp	19057.19	23
PKG	Packaging Corp	16829.04	23
AMCR	Amcor Plc	14279.99	23
BXBLY	Brambles Ltd	13411.38	23
ATR	Aptargroup Inc	9598.95	23
ССК	Crown Hldgs Inc	9495.13	23
SIEGY	Siemens Ag-Adr	145488.00	24
CTAS	Cintas Corp	72539.12	24
BOUYF	Bouygues Sa	63402.83	24
JCI	Johnson Contrls	45553.95	24
GWW	Grainger W W	44656.54	24
ASHTY	Ashtead Gp Adr	30024.94	24
SBGSY	Schneider Elect	139575.98	25
ETN	Eaton Corp Plc	129039.45	25
ABBNY	Abb Ltd-Adr	104676.98	25
EMR	Emerson Elec Co	61712.43	25
MRAAY	Murata Manufact	38918.21	25
KNYJY	Kone Oyj-B	26189.74	25
CAT	Caterpillar Inc	160115.89	26
DE	Deere & Co	101814.96	26
ITW	Ill Tool Works	71004.28	26
PH	Parker Hannifin	64951.76	26
DSCSY	Disco Corp	41505.39	26
FERG	Ferguson Plc	38780.61	26
TTEK	Tetra Tech New	11384.22	27
DCI	Donaldson Co	8667.97	27

5760.69

2421.49

913.21

70109.67

17825.07

12492.20

9143.45

7171.61

27

27

27

63

63

63

63

63

Note: List of Top Stocks by Market Capitalisation

Casella Waste

Atmus Filtratn

Tenaris Sa-Adr

Norsk Hydro Adr

Mitsui

Skf Ab

Alcoa Corp

Ceco Envirnmntl

CWST

ATMU

MITSY

NHYDY

Sector : Industrial Products	
Industry Names	Industry Codes
CONTAINERS & GLASS	23
INDUSTRIAL PRODUCTS-SERVICES	24
MACHINERY-ELECTRICAL	25
MACHINERY	26
POLLUTION CONTROL	27
METAL FABRICATING	63

Tickers	Company Name	Market Cap., in \$Mil	Industry Code
GEF	Greif Inc	2852.86	23
PKG	Packaging Corp	16829.04	23
AMCR	Amcor Plc	14279.99	23
BERY	Berry Globl Grp	6916.62	23
OI	0-I Glass Inc	1709.82	23
APOG	Apogee Entrprs	1314.76	23
APDN	Applied Dna Sci	3.71	24
ASAZY	Assa Abloy Ab	31398.00	24
ALLE	Allegion Plc	10154.49	24
ADT	Adt Inc	7083.38	24
ALRM	Alarm.Com Hldgs	3082.59	24
AIN	Albany Intl A	2625.17	24
AZZ	Azz Inc	2330.43	25
ENS	Enersys Inc	4094.71	25
ESE	Esco Tech Inc	2685.58	25
AOS	Smith (Ao) Corp	12163.35	25
EMR	Emerson Elec Co	61712.43	25
ABBNY	Abb Ltd-Adr	104676.98	25
GEAGF	Gea Group Ag	6967.00	26
GRC	Gorman Rupp Co	953.82	26
DM	Desktop Metal	139.43	26
BYPLF	Bodycote Intl	1549.00	26
В	Barnes Grp	1972.31	26
CR	Crane Co New	8251.31	26
DCI	Donaldson Co	8667.97	27
CWST	Casella Waste	5760.69	27
CECO	Ceco Envirnmntl	913.21	27
ERII	Energy Recovery	717.20	27
FTEK	Fuel Tech Inc	31.91	27
MRC	Mrc Global Inc	1045.59	63
TRS	Trimas Corp	1055.40	63
AMBP	Ardagh Metal	2079.61	63
CENX	Century Alum Co	1529.56	63
CSTM	Constellium Se	2897.58	63

Note: List of Top Stocks by Largest 1 Month % Change in F1 EPS Estimate

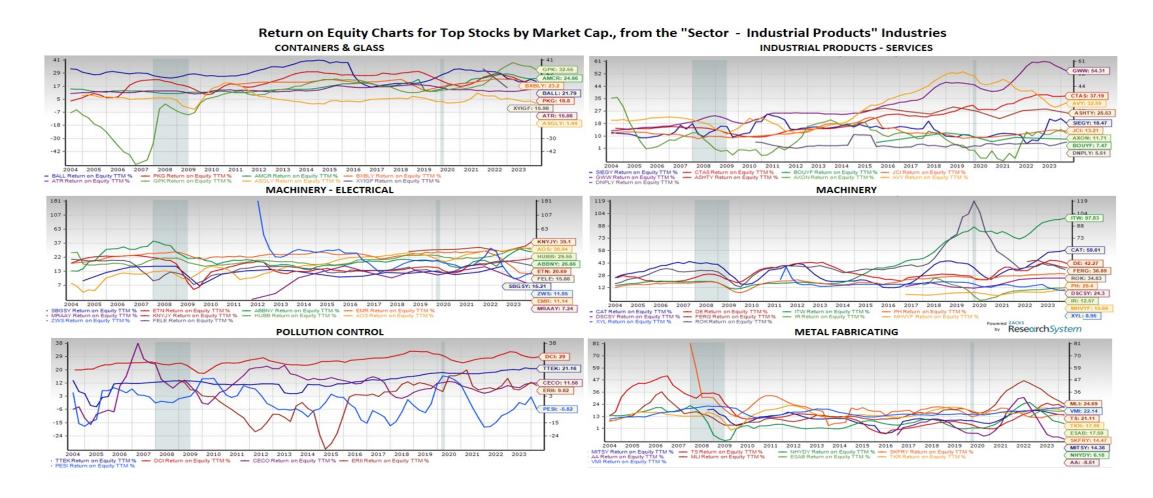
Source: Zacks Investment Research

Tickers	Company Name	Market Cap., in \$Mil	Industry Code
SEE	Sealed Air Corp	5207.18	23
BERY	Berry Globl Grp	6916.62	23
AMCR	Amcor Plc	14279.99	23
BALL	Ball Corp	19057.19	23
ССК	Crown Hldgs Inc	9495.13	23
PKG	Packaging Corp	16829.04	23
MSM	Msc Indl Direct	4482.09	24
CTAS	Cintas Corp	72539.12	24
GWW	Grainger W W	44656.54	24
JCI	Johnson Contrls	45553.95	24
TPIC	Tpi Composites	201.24	24
AVY	Avery Dennison	18182.50	24
PLUG	Plug Power Inc	1752.44	25
EMR	Emerson Elec Co	61712.43	25
AOS	Smith (Ao) Corp	12163.35	25
ETN	Eaton Corp Plc	129039.45	25
ABBNY	Abb Ltd-Adr	104676.98	25
HUBB	Hubbell Inc	20295.46	25
CAT	Caterpillar Inc	160115.89	26
DE	Deere & Co	101814.96	26
ROK	Rockwell Automt	30310.02	26
CNH	Cnh Industrial	12461.64	26
PH	Parker Hannifin	64951.76	26
PNR	Pentair Plc	12337.29	26
DCI	Donaldson Co	8667.97	27
CWST	Casella Waste	5760.69	27
ATMU	Atmus Filtratn	2421.49	27
CECO	Ceco Envirnmntl	913.21	27
ERII	Energy Recovery	717.20	27
TKR	Timken Co	5668.91	63
TS	Tenaris Sa-Adr	17825.07	63
ESAB	Esab Corp	5681.71	63
AA	Alcoa Corp	7171.61	63
MWA	Mueller Water	2731.20	63

Note: List of Top Stocks by Max., # of Analysts following these Stocks

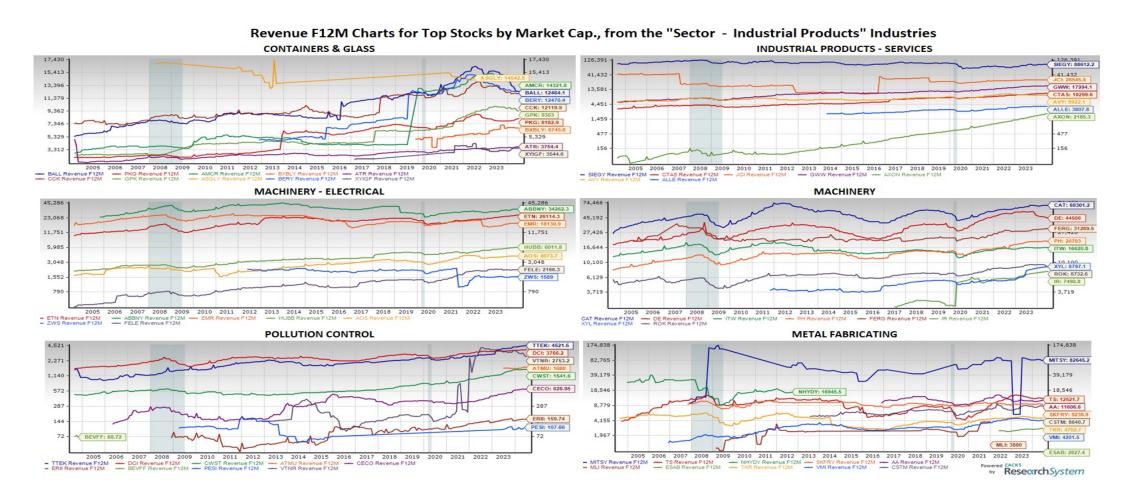
Part One: Top Stocks by Market Capitalization

Return on Equity TTM % Charts for Top Stocks by Market Cap.

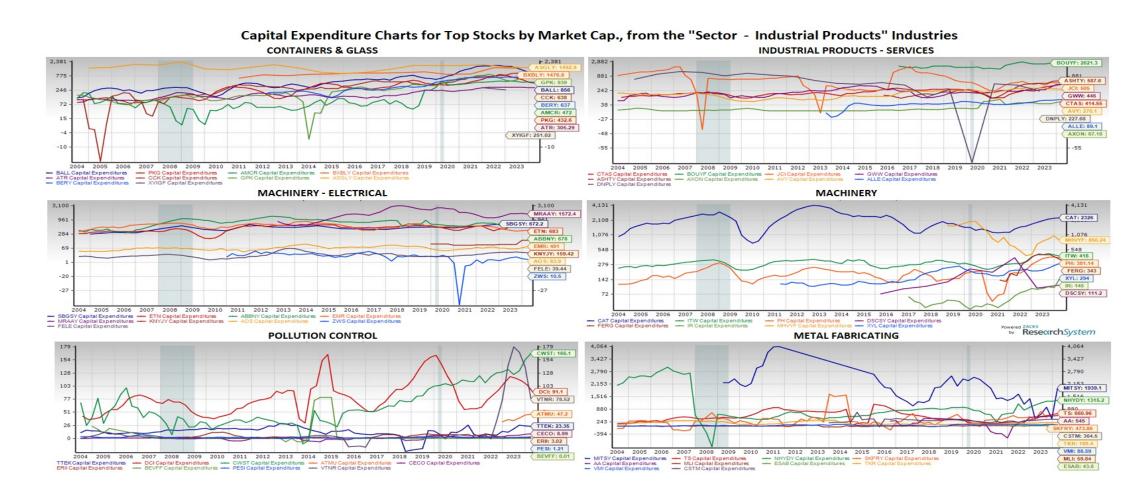


Revenue F12M Charts for Top Stocks by Market Cap.

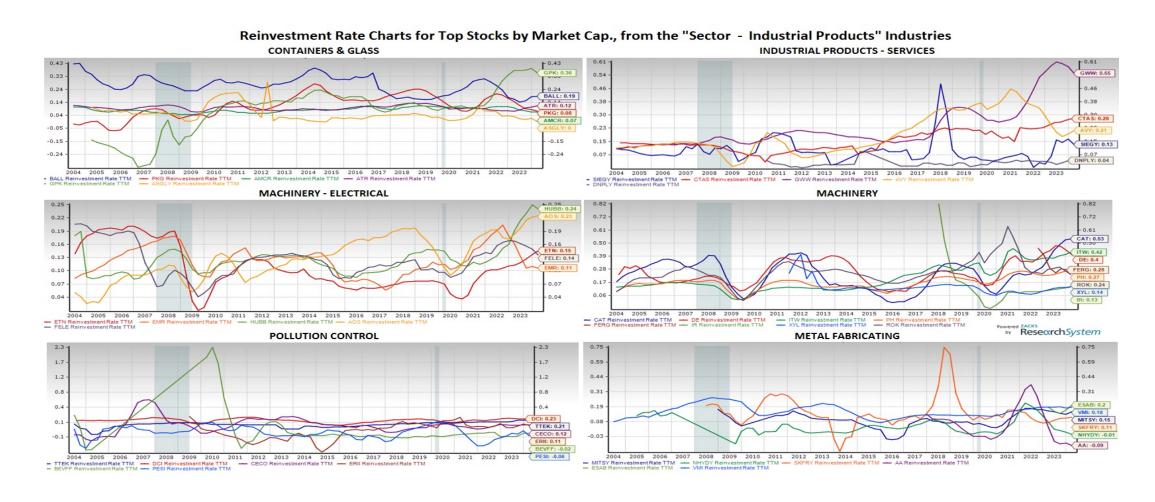
From the Basic Materials Industrial Products Industries



Capital Expenditures Charts for Top Stocks by Market Cap.

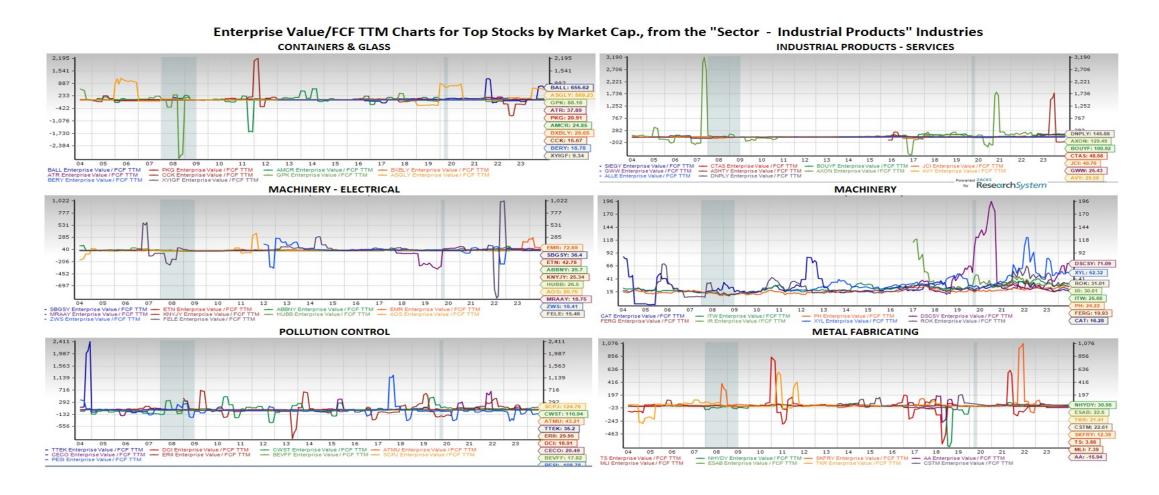


Reinvestment Rate Charts for Top Stocks by Market Cap.

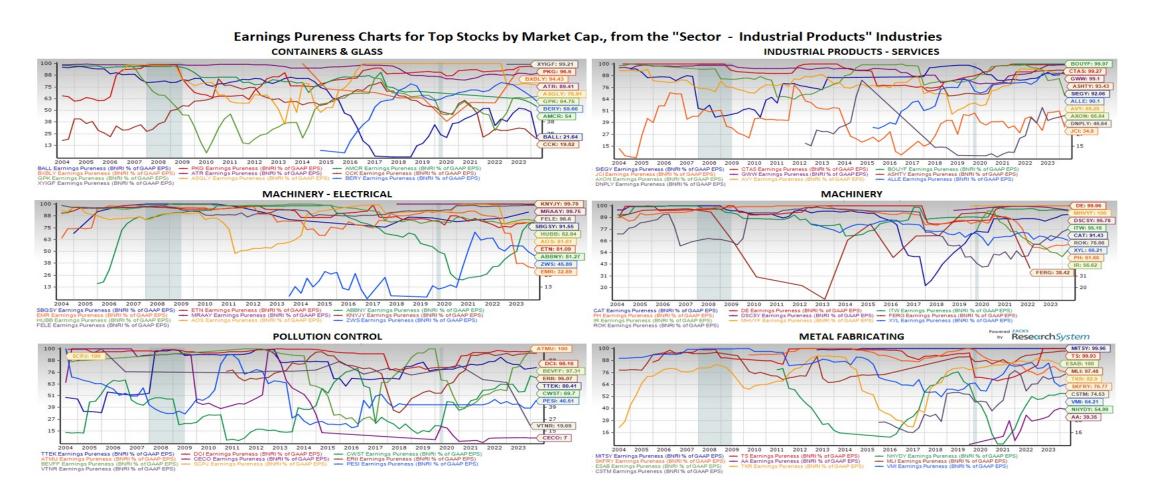


Enterprise Value/FCF (TTM Charts)

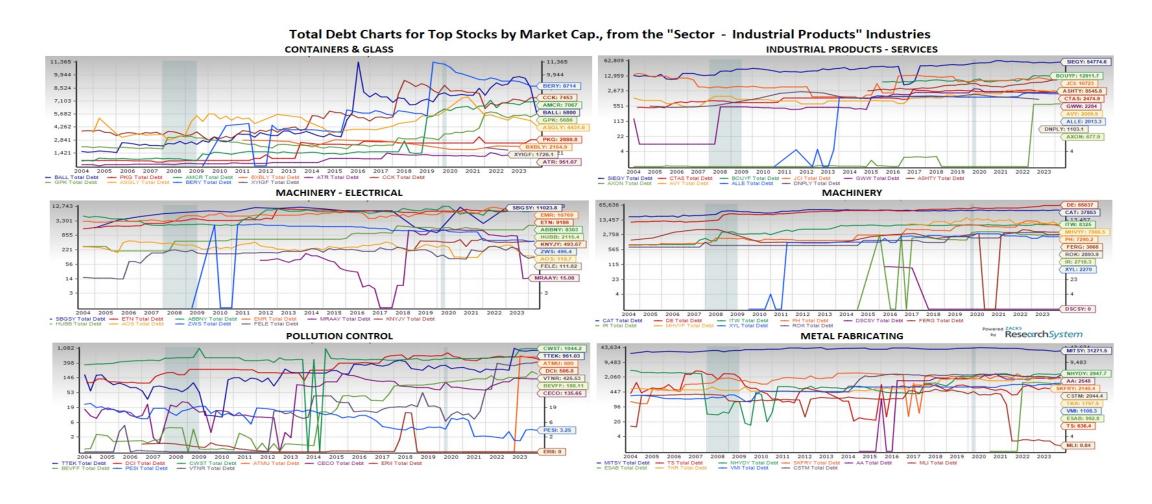
For Top Stocks by Market Capitalization, in the Industrial Products industries.



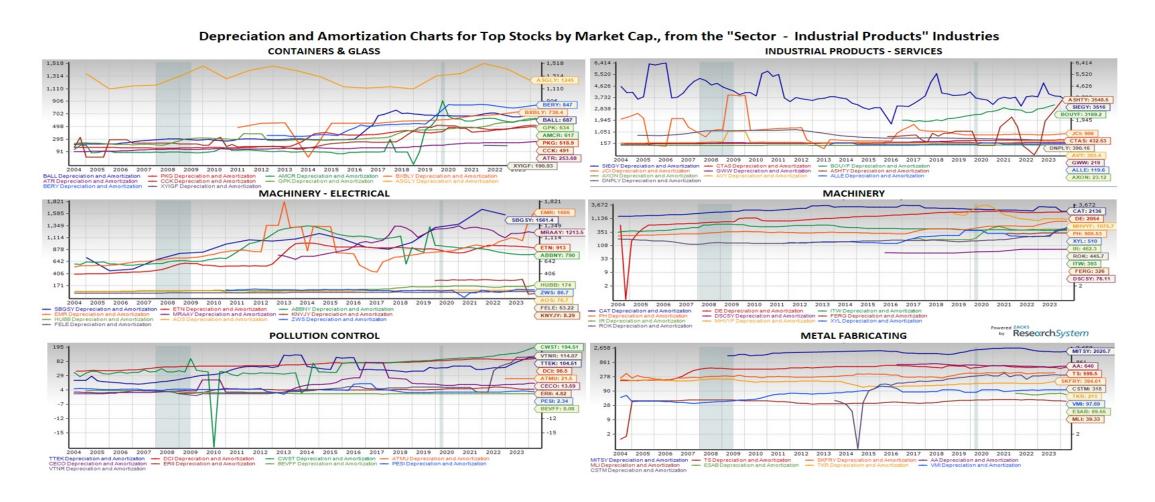
Earnings Pureness Charts for Top Stocks by Market Cap.



Total Debt Charts for Top Stocks by Market Cap.

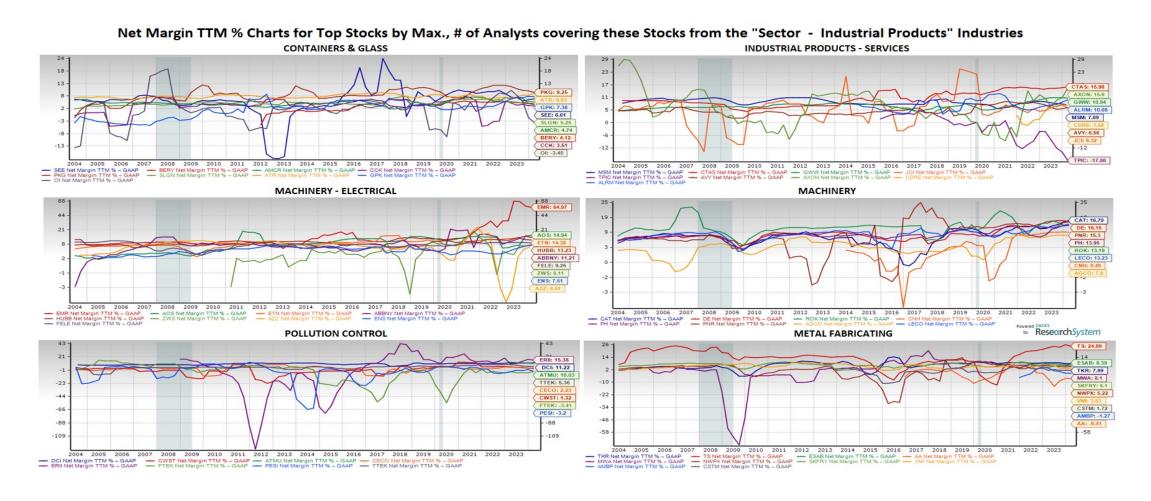


Depreciation and Amortization Charts for Top Stocks by Market Cap.

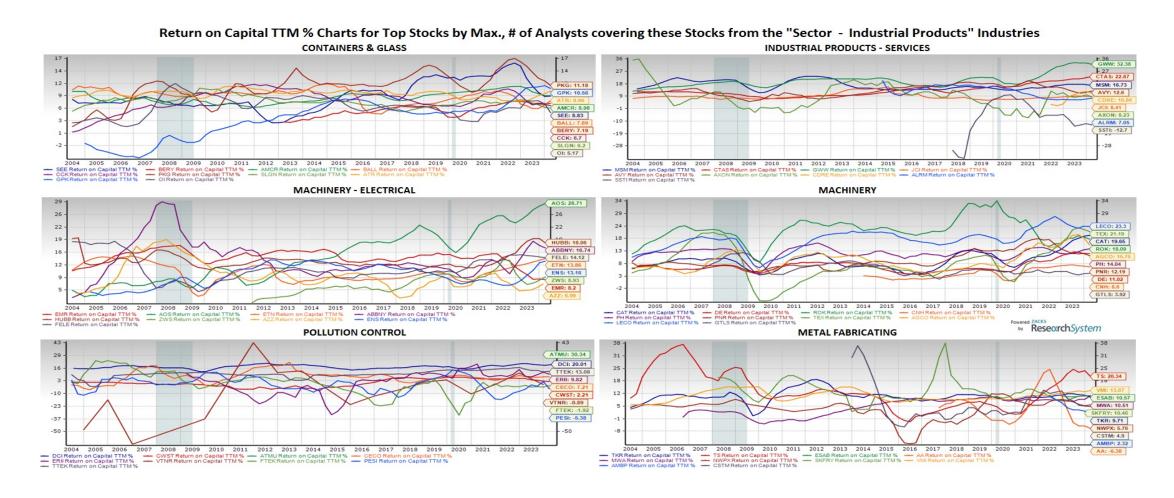


Part Two: Top Stocks by Max. Number of Analysts

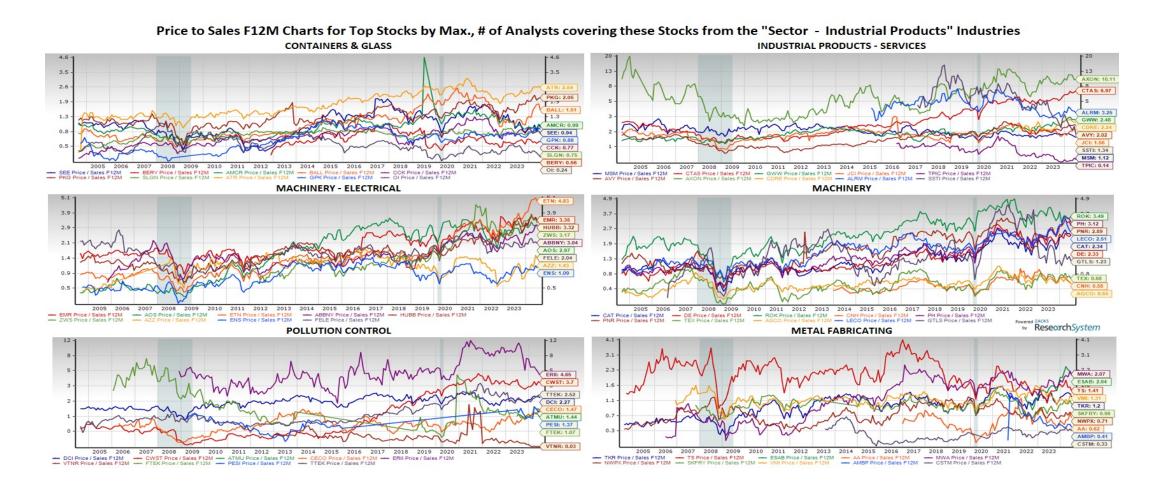
Net Margin TTM % Charts



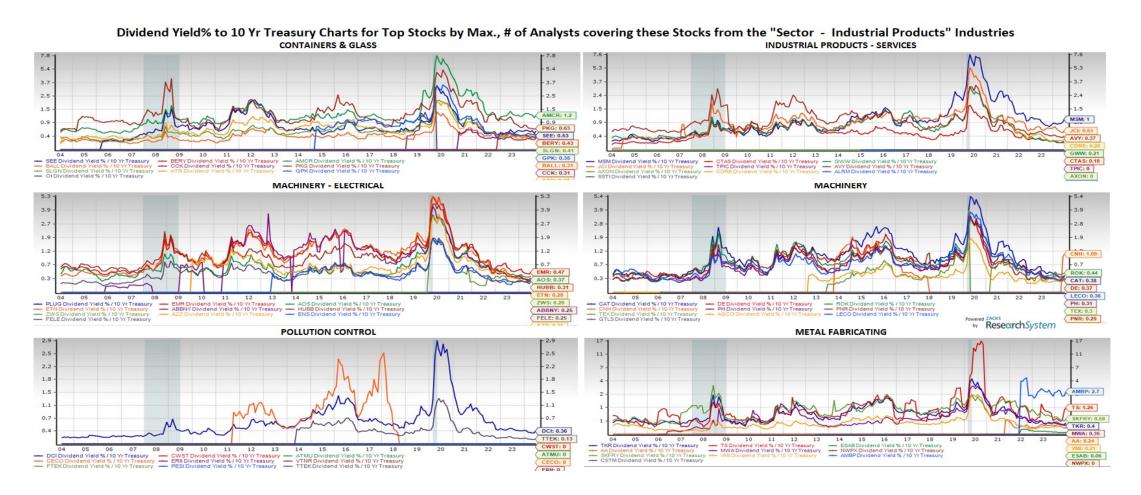
Return on Capital TTM % Charts



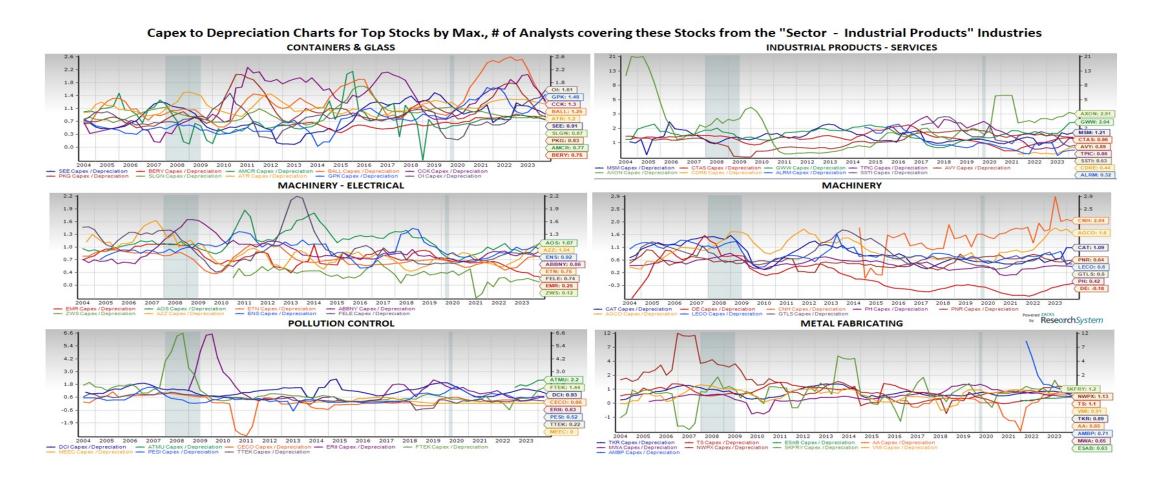
Price to Sales F12M Charts



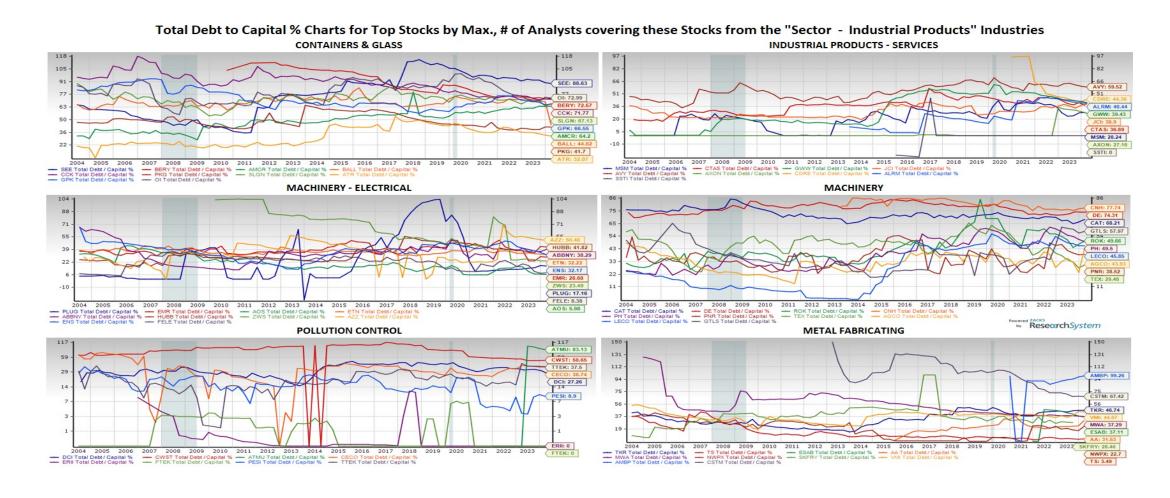
Dividend Yield % to 10-year U.S. Treasury Charts



Capex to Depreciation Charts



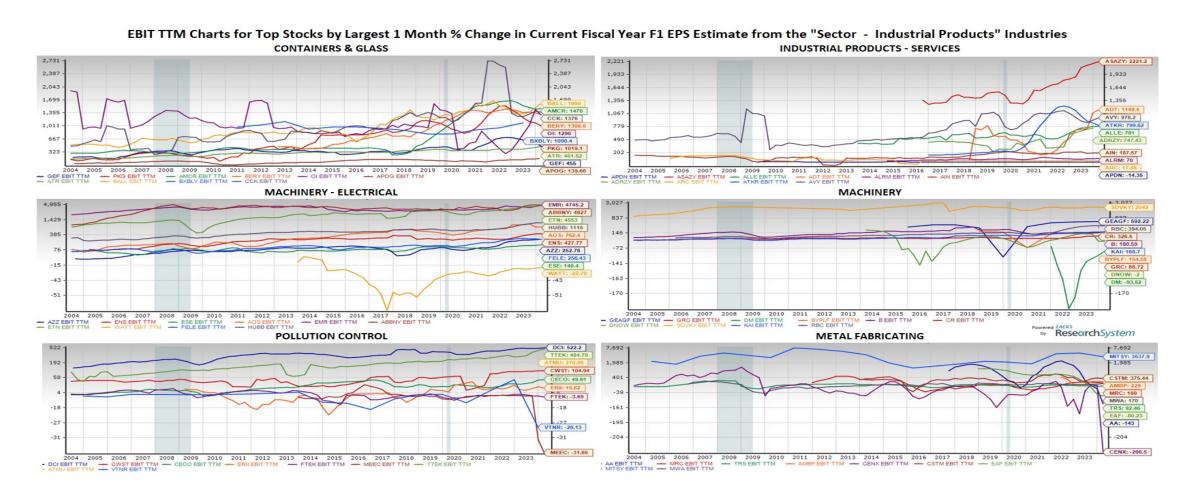
Total Debt to Capital % Charts



Part Three:
By Largest 1 Month % Change
in Current Fiscal Year F1 EPS Estimates

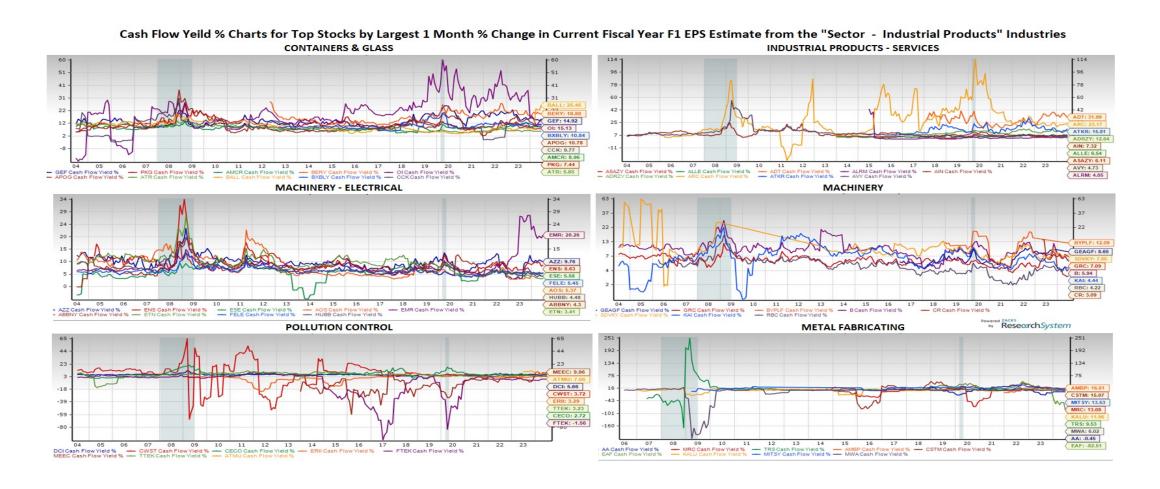
EBIT (TTM Charts)

By Largest 1 Month % Change in Current Fiscal Year F1 ESP Estimates, for the Industrial Products industries.



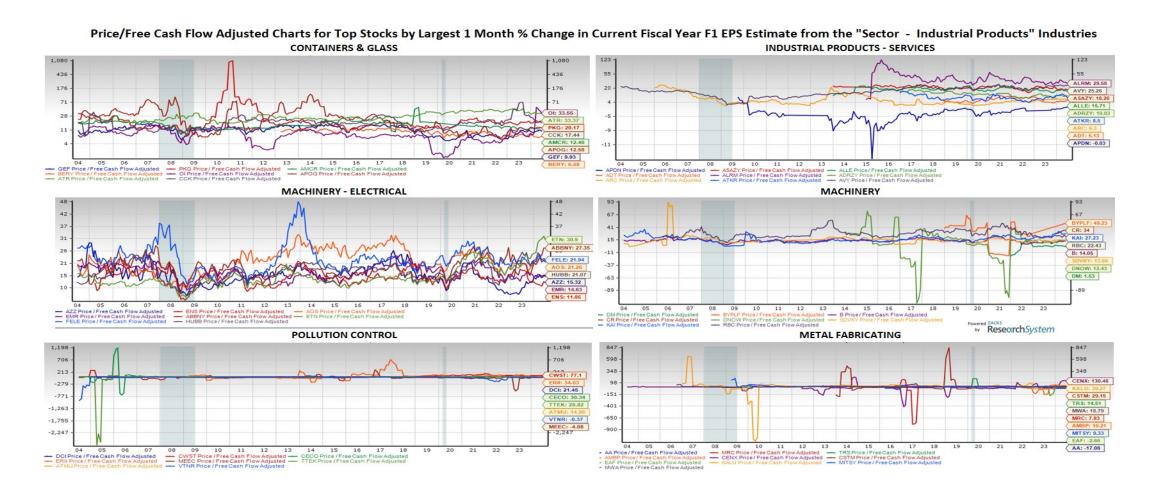
Cash Flow Yield (%) Charts for Top Stocks

By Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimates from the Industrial Products Industries



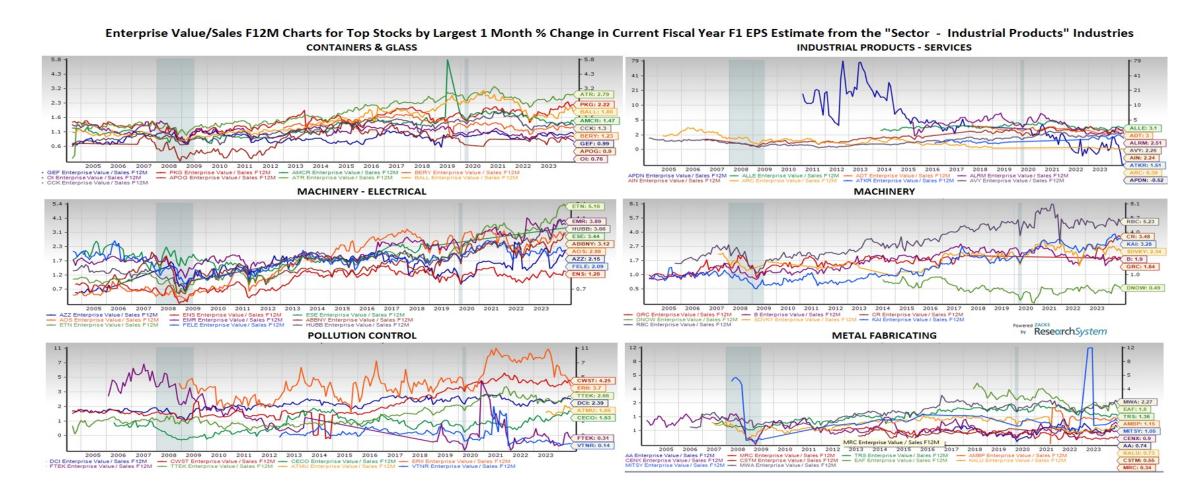
Price/Free Cash Flow Adjusted Charts

By Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimates, from the Industrial Products Industries



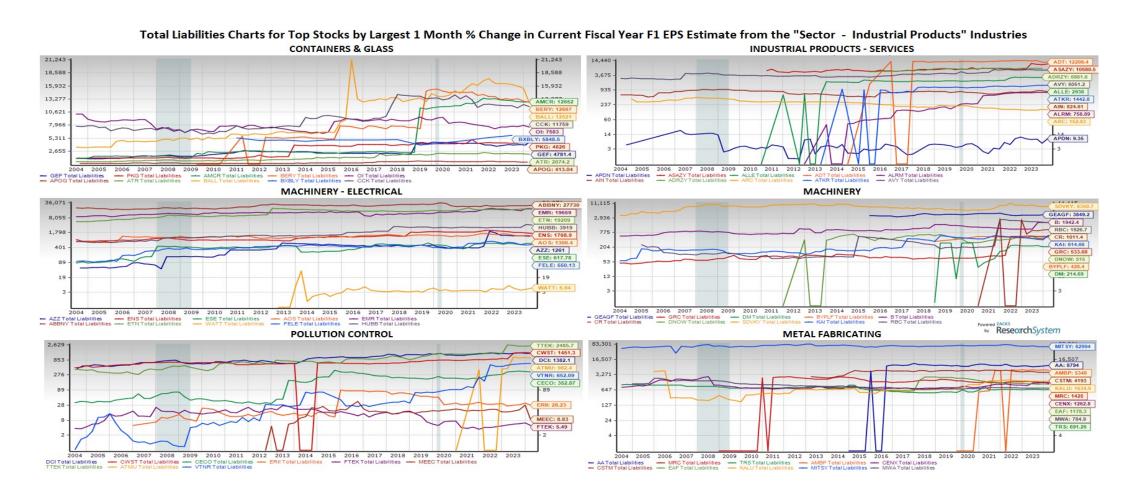
Enterprise Value/Sales Charts for Top Stocks

By Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimates from the Industrial Products industries.



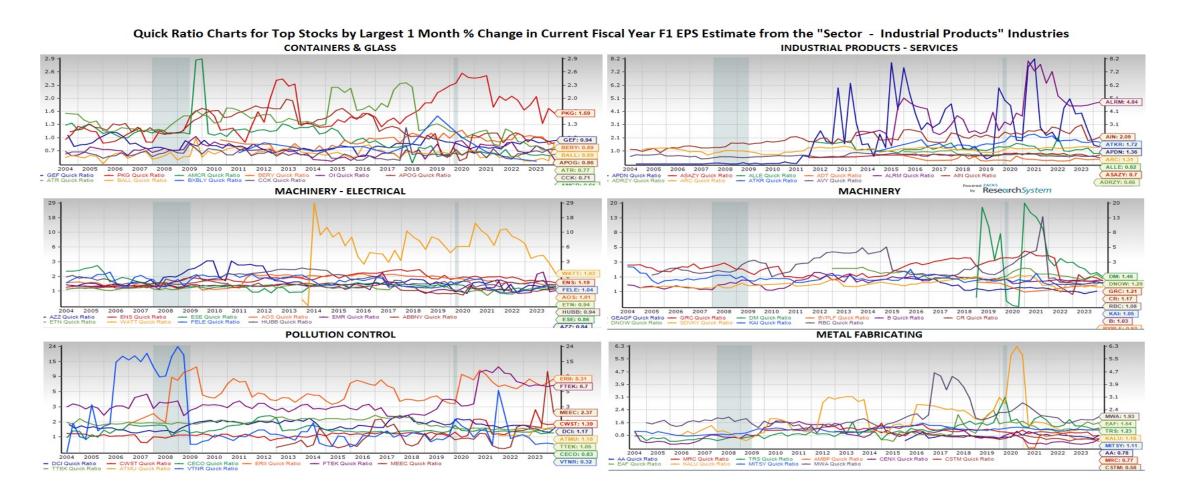
Total Liabilities Charts for Top Stocks

By Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimates from the Industrial Products Industries



Quick Ratio Charts for Top Stocks

By Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimates from Industrial Products Industries



Thank You for Attending!

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