

Disclosures

The views of John Blank, PhD are not necessarily the views of Zacks Investment Research. Past performance is no guarantee of future results. Inherent in any investment is the potential for loss. This material is being provided for informational purposes only and nothing herein constitutes investment, legal, accounting or tax advice, or a recommendation to buy, sell or hold a security. No recommendation or advice is being given as to whether any investment is suitable for a particular investor. It should not be assumed that any investments in securities, companies, sectors or markets identified and described were or will be profitable. All information is current as of the date herein and is subject to change without notice. Any views or opinions expressed may not reflect those of the firm as a whole. Zacks Investment Research is not a licensed securities dealer, broker or US investment adviser or investment bank.

Zacks Top Stocks: In the Construction Industries

Part One: [Top Stocks by Market Capitalization](#)

Part Two: [Top Stocks by the Maximum Number of Analysts](#)

Part Three: [By Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimates](#)

Presented by:

John Blank, PhD

Zacks Chief Equity Strategist and Economist

07/29/2024



Tables with Tickers, Company Name, Market Cap

In \$Millions and with Zacks Industry Codes

Tables with Tickers, Company Name, Market Cap., in \$Millions and Zacks Industry Codes

Sector : Construction	
Industry Names	Industry Codes
BUILDING PRODUCTS	28
CONSTRUCTION - BUILDING SERVICES	29

Source : Zacks Investment Research

Tickers	Company Name	Market Cap., in \$Mil	Industry Code
SHW	Sherwin William	81604.77	28
CRH	Crh Plc-Adr	54844.93	28
HCMLY	Holcim Ltd	54206.06	28
URI	Utd Rentals Inc	47854.19	28
OTIS	Otis Worldwide	39514.47	28
MLM	Martin Mrt-Matl	34461.80	28
VMC	Vulcan Matls Co	33875.09	28
WY	Weyerhaeuser Co	21972.57	28
WSD	Watsco Inc	19923.52	28
HDELY	Heidelberg Matl	19863.63	28
LII	Lennox Intl Inc	19798.65	28
WSQB	Watsco Inc-Cl B	17830.74	28
MAS	Masco	16018.38	28
JHX	James Hardi-Adr	15334.29	28
OC	Owens Corning	14972.52	28
VCISY	Vinci Sa-Adr	67467.84	29
DHI	D R Horton Inc	57247.64	29
LEN	Lennar Corp -A	46940.82	29
LEN.B	Lennar Corp -B	43527.49	29
PWR	Quanta Services	37850.20	29
HWM	Howmet Aerospac	31850.55	29
NVR	Nvr Inc	26407.52	29
PHM	Pulte Group Onc	26242.28	29
ALFVY	Alfa Laval Ab	17872.19	29
DWAHY	Daiwa House Adr	17723.38	29
EME	Emcor Group Inc	17088.30	29
SKHSY	Sekisui Hse Ltd	15881.34	29
TOL	Toll Brothers	13503.61	29
ACM	Aecom	12137.12	29
KBR	Kbr Inc	9087.78	29

Note : List of Top Stocks by Market Capitalisation

Tickers	Company Name	Market Cap., in \$Mil	Industry Code
ASPN	Aspen Aerogels	1778.36	28
GROUF	Grafton Grp Plc	2878.75	28
FIX	Comfort Systems	10869.46	28
HDELY	Heidelberg Matl	19863.63	28
BLWYY	Bellway	3724.45	28
AAON	Aaon Inc	7147.27	28
LII	Lennox Intl Inc	19798.65	28
CRH	Crh Plc-Adr	54844.93	28
WMS	Adv Drainag Sys	12913.64	28
TREX	Trex Company	8820.42	28
AHCHY	Anhui Conch Cem		28
ACA	Arcosa Inc	4297.70	28
AWI	Armstrong World	5289.50	28
BZZUF	Buzzi Unicem	7541.35	28
CSTE	Caesarstone Ltd	185.44	28
KBH	Kb Home	6016.30	29
EME	Emcor Group Inc	17088.30	29
ARCAY	Arcadis Nv	5833.52	29
FLR	Fluor Corp-New	8179.48	29
DHI	D R Horton Inc	57247.64	29
DY	Dycom Inds	5087.23	29
ALFVY	Alfa Laval Ab	17872.19	29
SPXSF	Spirax Grp Plc	7942.75	29
MTH	Meritage Homes	6904.25	29
KBR	Kbr Inc	9087.78	29
MTZ	Mastec Inc	8354.26	29
HWM	Howmet Aerospac	31850.55	29
ALTR	Altair Engineer	7450.54	29
BZH	Beazer Homes	999.42	29
CVCO	Cavco Indus Inc	3238.30	29

Note : List of Top Stocks by Largest 1 Month Change in F1 Estimate

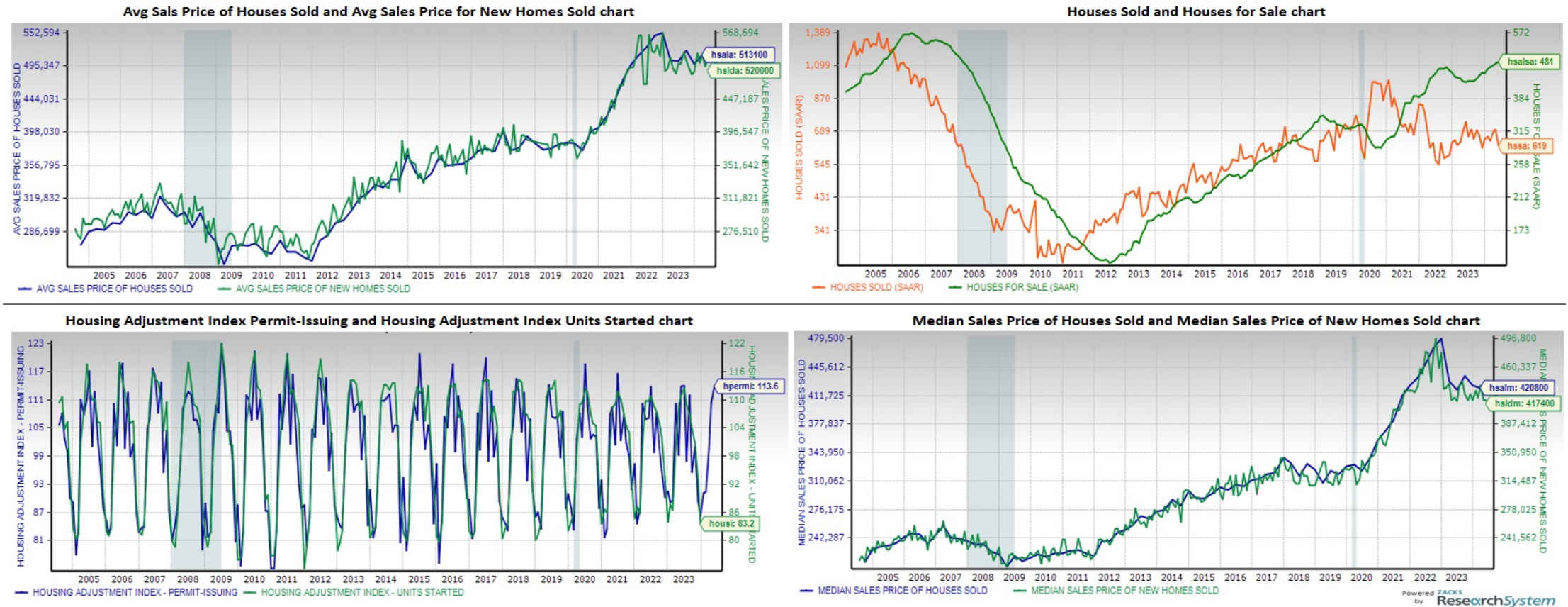
Tickers	Company Name	Market Cap., in \$Mil	Industry Code
LII	Lennox Intl Inc	19798.65	28
TREX	Trex Company	8820.42	28
AZEK	Azek Co Inc/The	6431.93	28
MAS	Masco	16018.38	28
SHW	Sherwin William	81604.77	28
BLD	Topbuild Corp	14246.38	28
VMC	Vulcan Matls Co	33875.09	28
URI	Utd Rentals Inc	47854.19	28
WSD	Watsco Inc	19923.52	28
ASPN	Aspen Aerogels	1778.36	28
CRH	Crh Plc-Adr	54844.93	28
MLM	Martin Mrt-Matl	34461.80	28
RPM	Rpm Intl Inc	14481.97	28
IBP	Installed Build	6842.31	28
LPX	Louisiana Pac	6382.73	28
DHI	D R Horton Inc	57247.64	29
MTH	Meritage Homes	6904.25	29
HWM	Howmet Aerospac	31850.55	29
TOL	Toll Brothers	13503.61	29
THO	Thor Inds Inc	5113.37	29
WGO	Winnebago	1644.93	29
KBH	Kb Home	6016.30	29
KBR	Kbr Inc	9087.78	29
PHM	Pulte Group Onc	26242.28	29
PWR	Quanta Services	37850.20	29
DY	Dycom Inds	5087.23	29
LEN	Lennar Corp -A	46940.82	29
MTZ	Mastec Inc	8354.26	29
NVR	Nvr Inc	26407.52	29
ORN	Orion Group Hld	373.24	29

Note : List of Top Stocks by Max., # of Analysts following these Stocks

Housing and Construction Sector – Macro Variables - 1

Four time series charts

Housing and Construction sector with Macro-Economic variables charts - 1

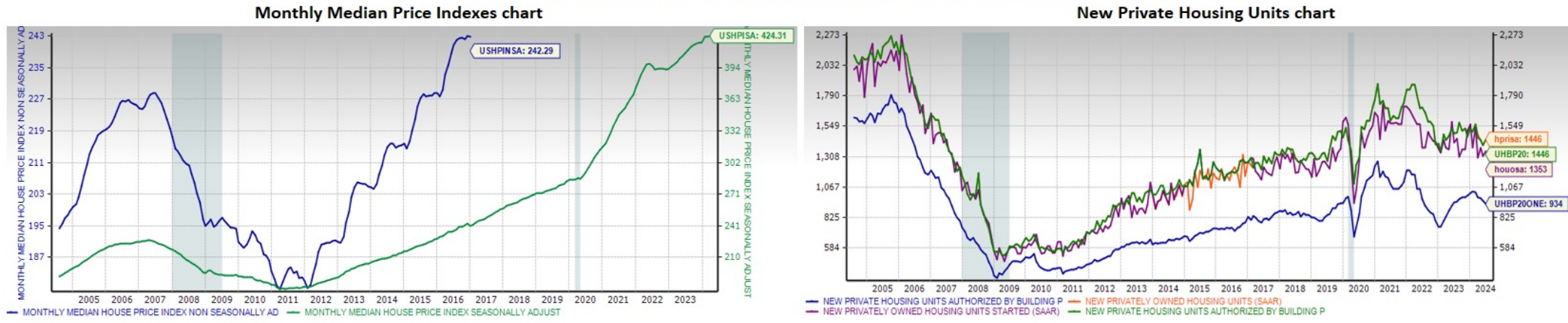


Powered ZACKS by ResearchSystem

Housing and Construction Sector - Macro Variables - 2

Three time series charts

Housing and Construction Sector with Macro-Economic variables charts - 2



Non-Residential Total Construction chart



Powered by ZACKS ResearchSystem



Part One: Top Stocks by Market Capitalization

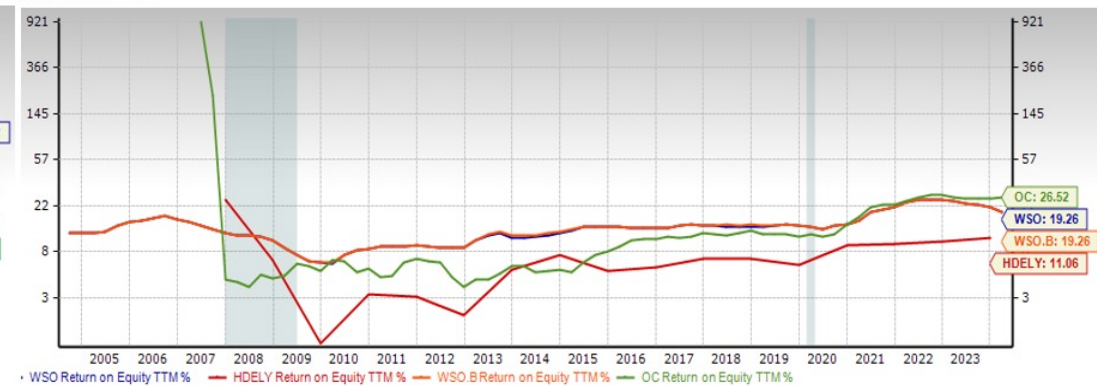
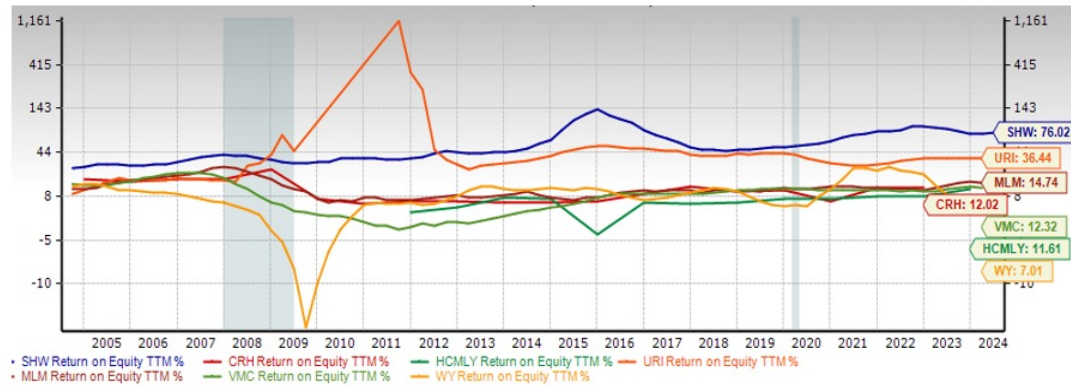
What broad current conditions should traders and investors be made aware of?

Return on Equity TTM % Charts for Top Stocks by Market Cap.

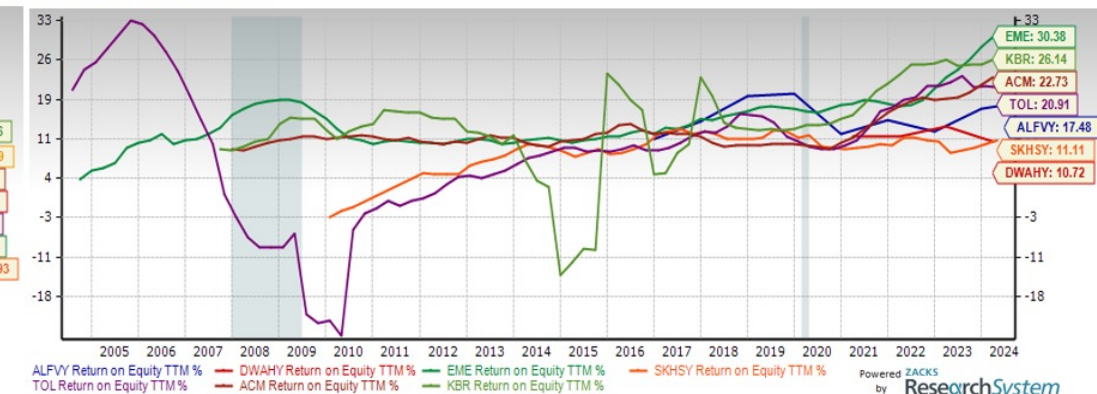
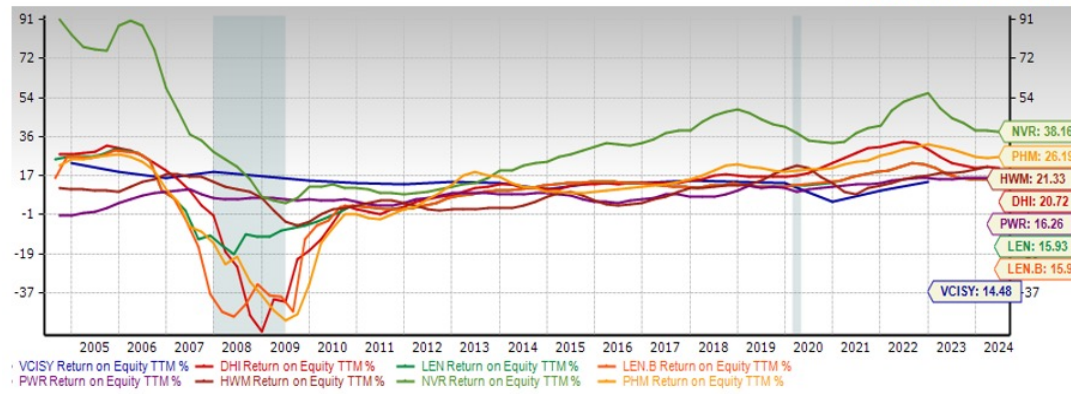
From the Construction Industries

Return on Equity Charts for Top 15 Stocks by Market Cap., from the "Sector - Construction" Industries

BUILDING PRODUCTS



CONSTRUCTION - BUILDING SERVICES

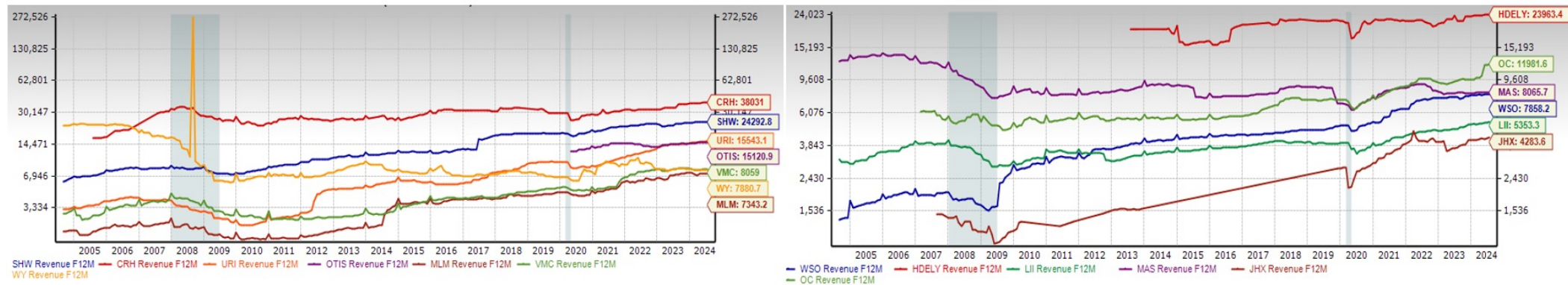


Revenue F12M Charts for Top Stocks by Market Cap.

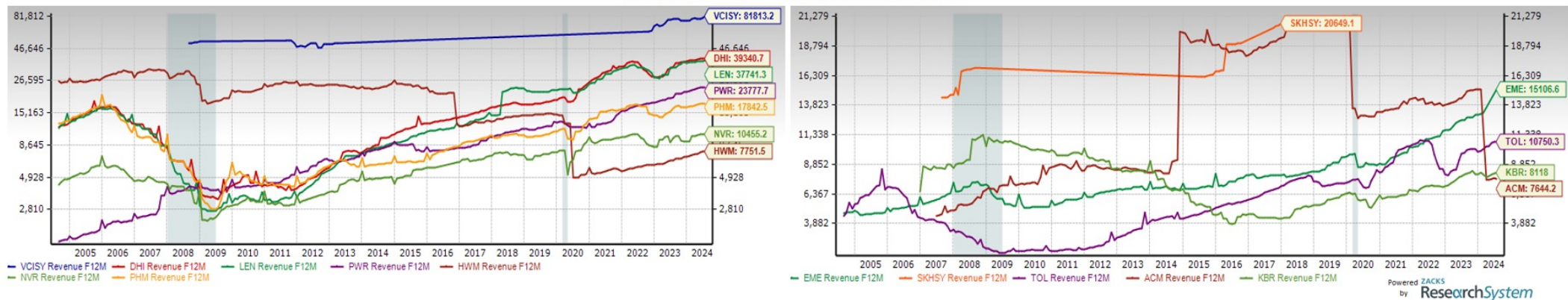
From the Construction Industries

Revenue F12M Charts for Top 15 Stocks by Market Cap., from the "Sector - Construction" Industries

BUILDING PRODUCTS



CONSTRUCTION - BUILDING SERVICES



Enterprise Value/FCF (TTM Charts)

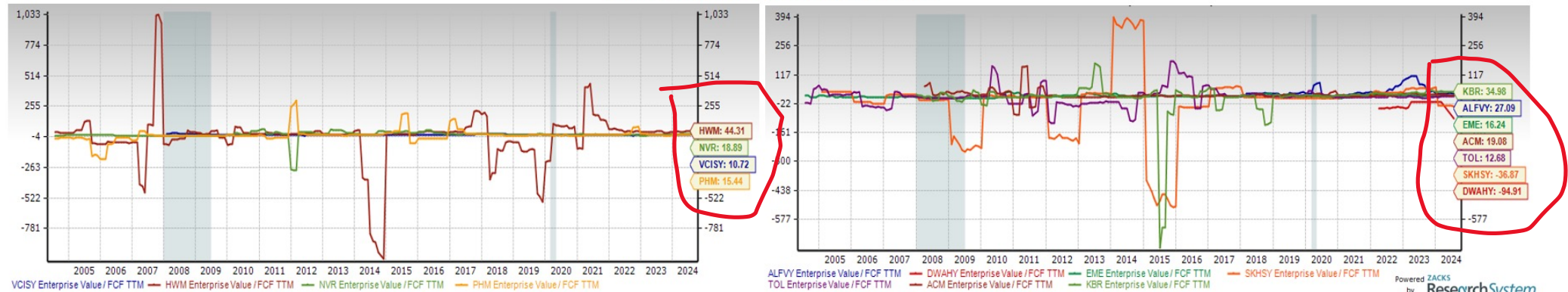
For Top Stocks by Market Capitalization, in the Construction industries.

Enterprise Value/FCF TTM Charts for Top 15 Stocks by Market Cap., from the "Sector - Construction" Industries

BUILDING PRODUCTS



CONSTRUCTION - BUILDING SERVICES

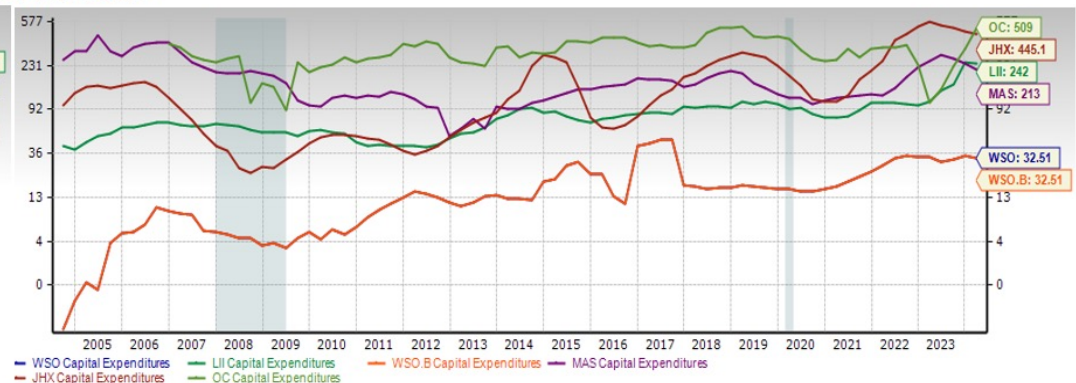
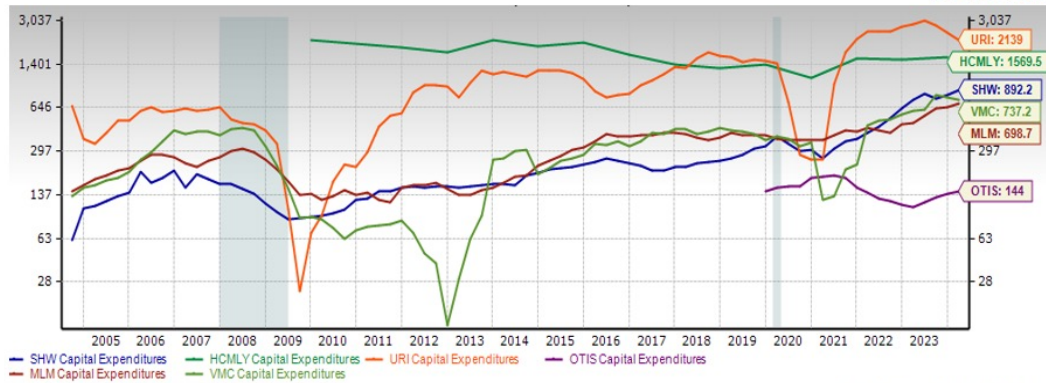


Capital Expenditures Charts for Top Stocks by Market Cap.

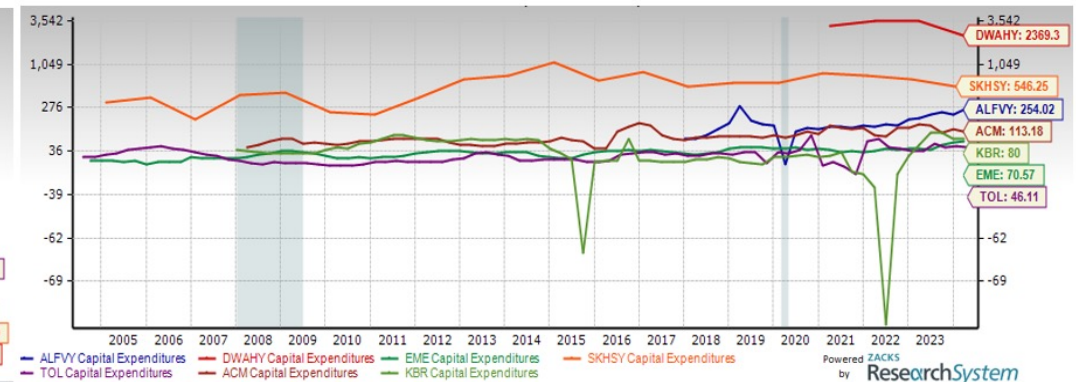
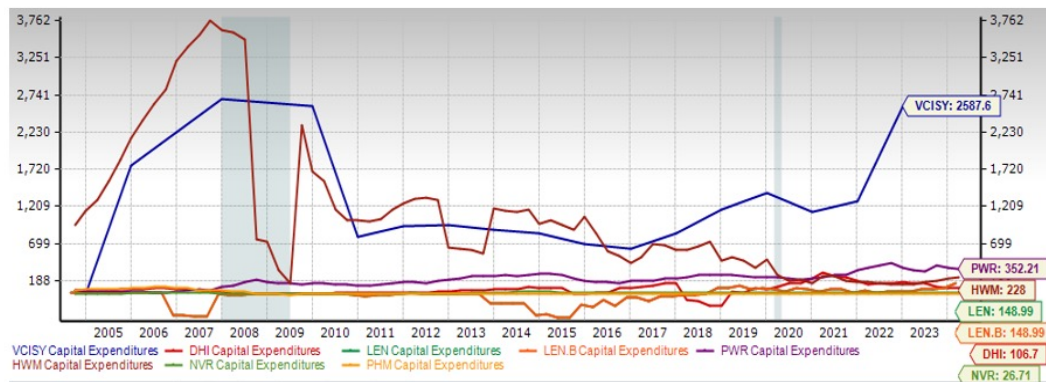
From the Construction Industries

Capital Expenditure Charts for Top 15 Stocks by Market Cap., from the "Sector - Construction" Industries

BUILDING PRODUCTS



CONSTRUCTION - BUILDING SERVICES



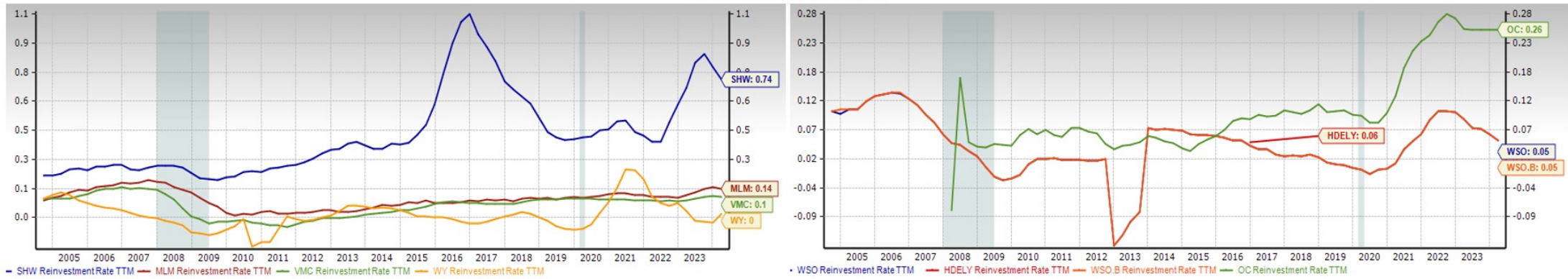
Powered by ResearchSystem

Reinvestment Rate Charts for Top Stocks by Market Cap.

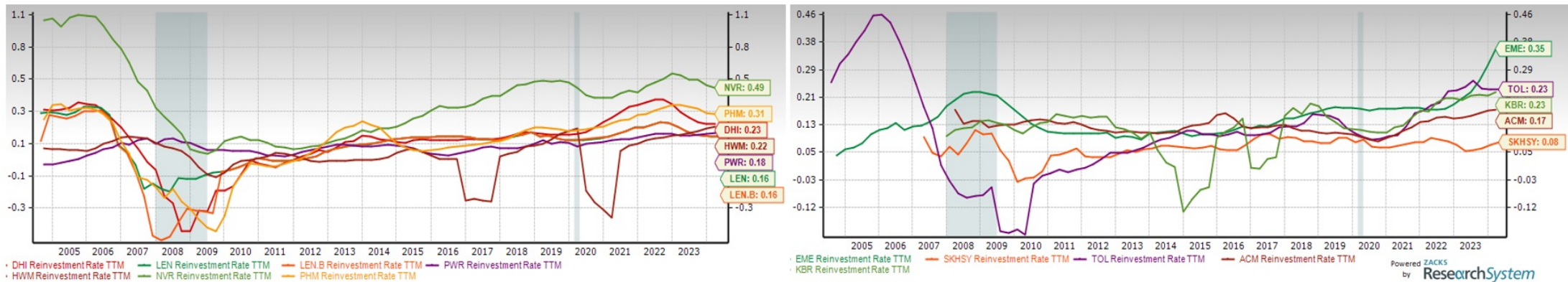
From the Construction Industries, lower than usual, due to the nature of outside lending importance, to these businesses.

Reinvestment Rate Charts for Top 15 Stocks by Market Cap., from the "Sector - Construction" Industries

BUILDING PRODUCTS



CONSTRUCTION - BUILDING SERVICES



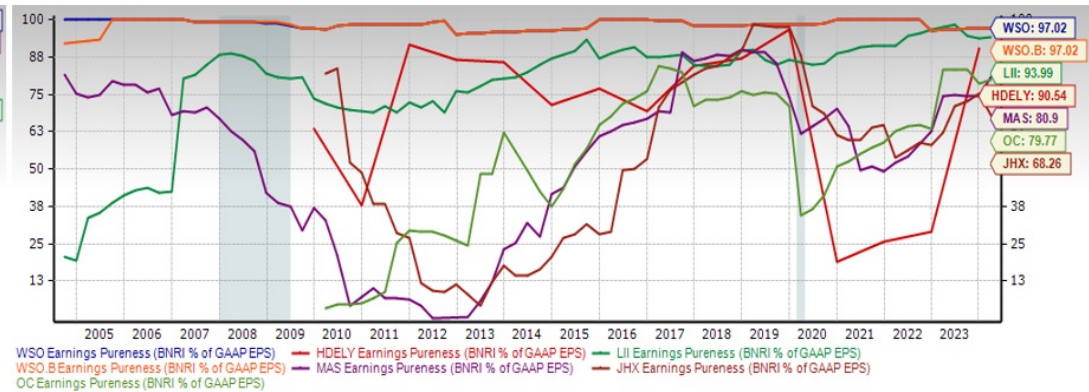
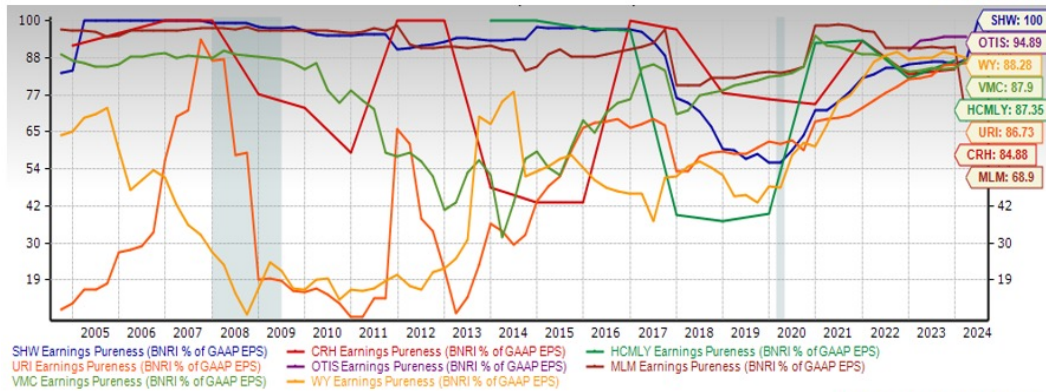
Powered ZACKS
by ResearchSystem

Earnings Purenness Charts for Top Stocks by Market Cap.

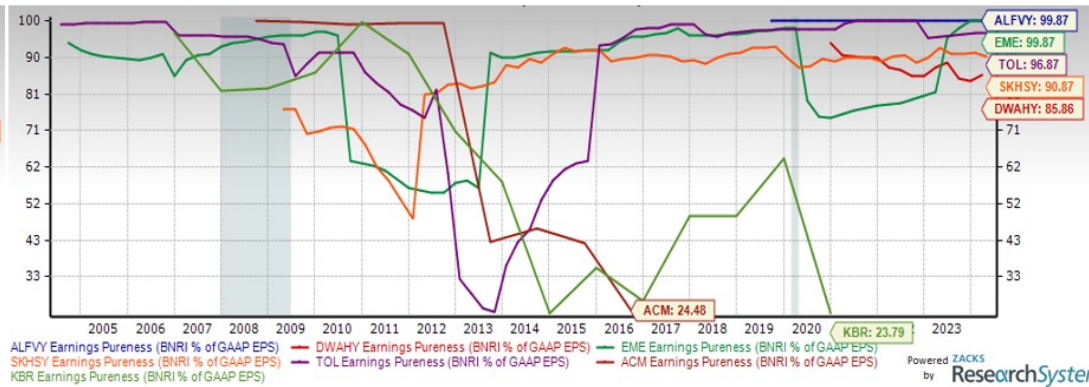
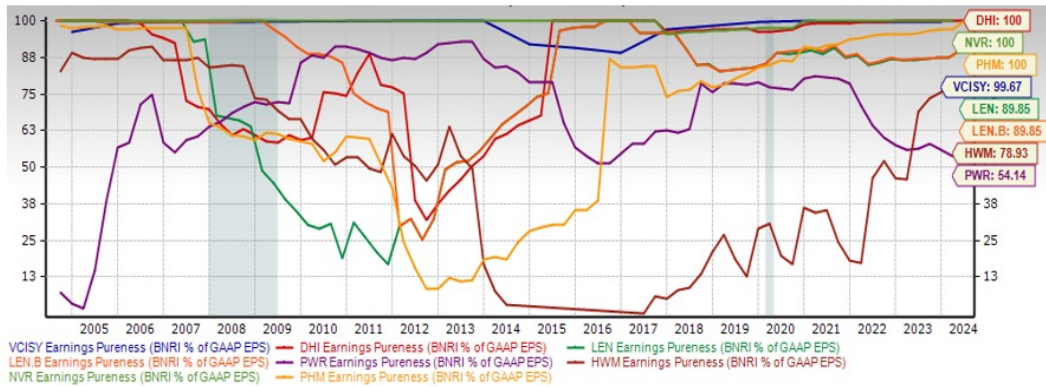
From the Constuction Industries

Earnings Purenness Charts for Top 15 Stocks by Market Cap., from the "Sector - Construction" Industries

BUILDING PRODUCTS



CONSTRUCTION - BUILDING SERVICES

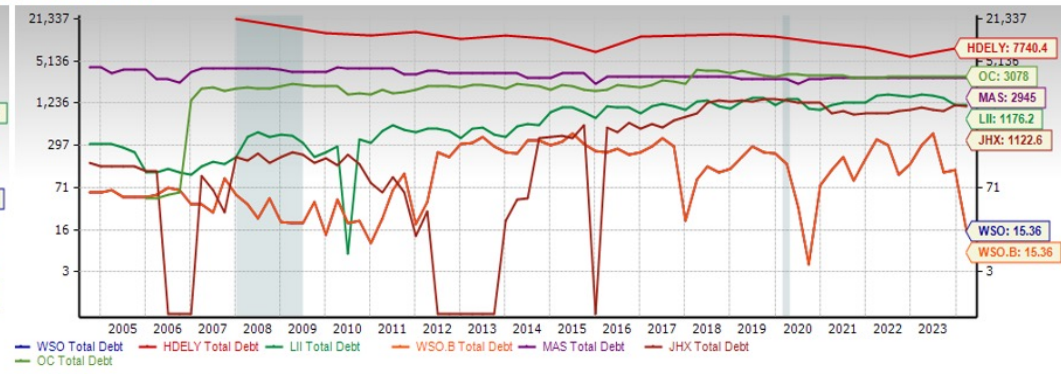
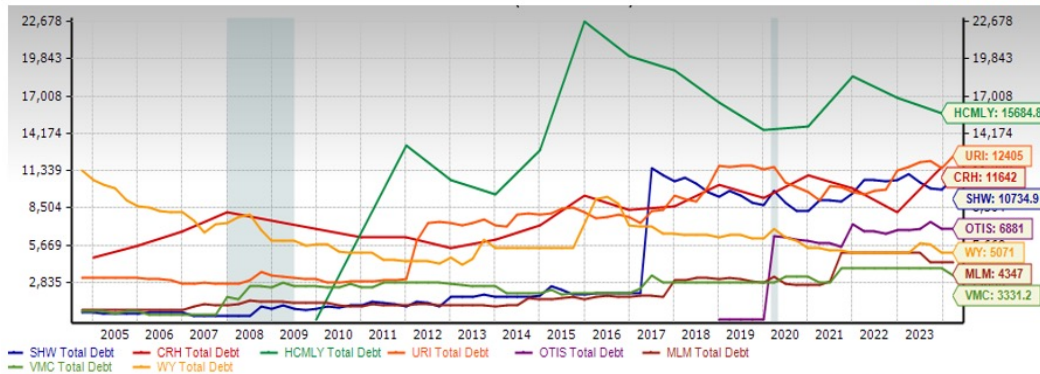


Total Debt Charts for Top Stocks by Market Cap.

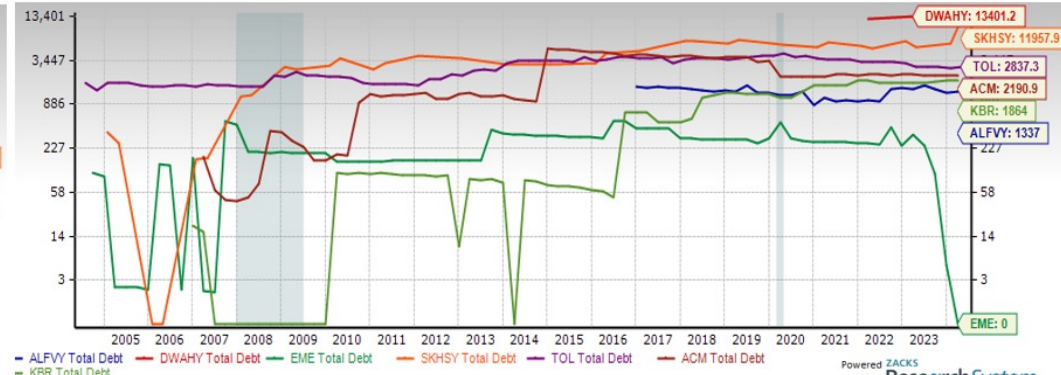
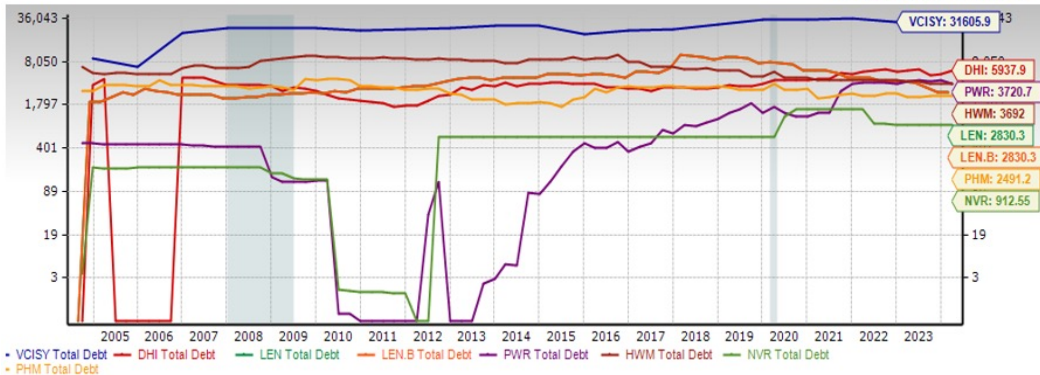
From the Construction Industries

Total Debt Charts for Top 15 Stocks by Market Cap., from the "Sector - Construction" Industries

BUILDING PRODUCTS



CONSTRUCTION - BUILDING SERVICES



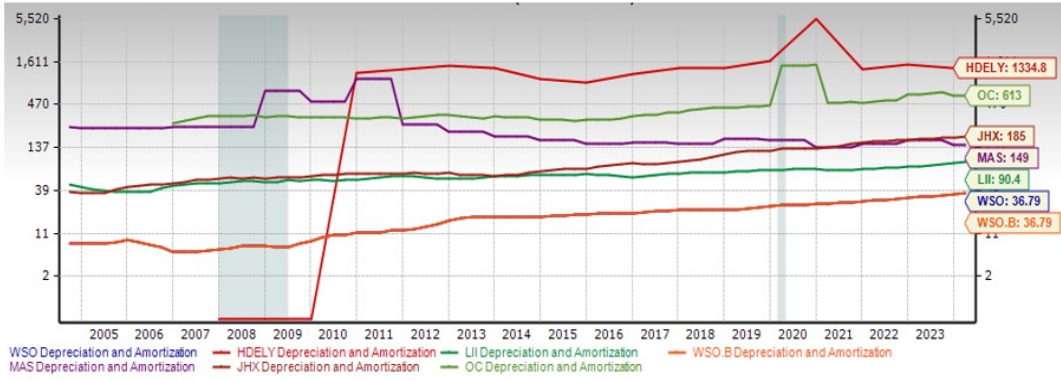
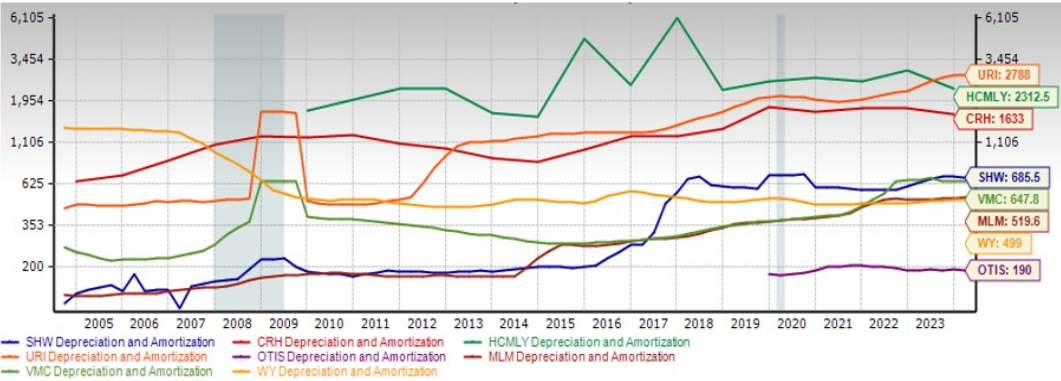
Powered ZACKS
by ResearchSystem

Depreciation and Amortization Charts for Top Stocks by Market Cap.

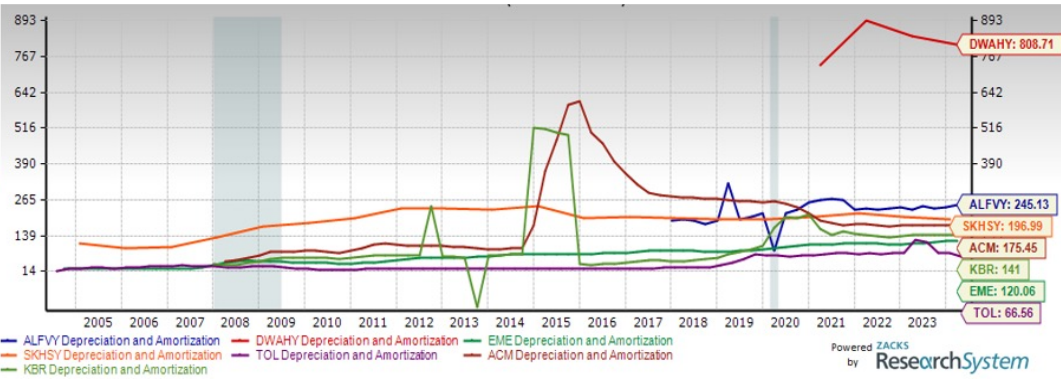
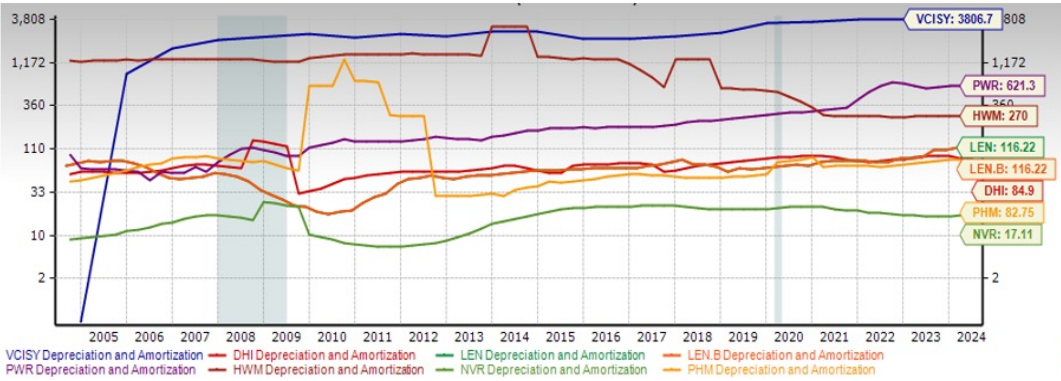
From the Construction Industries

Depreciation and Amortization Charts for Top 15 Stocks by Market Cap., from the "Sector - Construction" Industries

BUILDING PRODUCTS



CONSTRUCTION - BUILDING SERVICES



Part Two: Top Stocks by Max. Number of Analysts

What broad current conditions should traders and investors be made aware of?

Price, EPS Consensus and EPS Surprise Charts for Top 4 Stocks

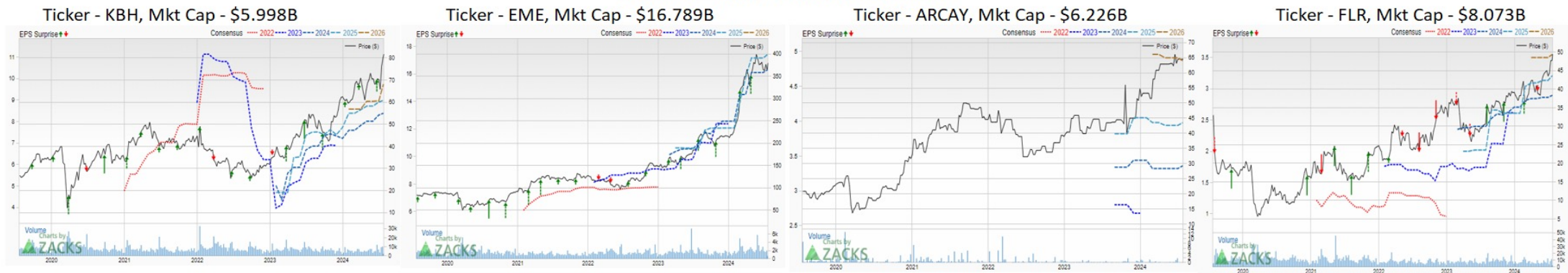
By the maximum # of analysts covering these stocks in the Construction industries

Price, EPS Consensus and EPS Surprise Charts for Top 4 Stocks by Max., # of Analysts covering these Stocks from the "Sector - Construction" Industries

BUILDING PRODUCTS



CONSTRUCTION - BUILDING SERVICES

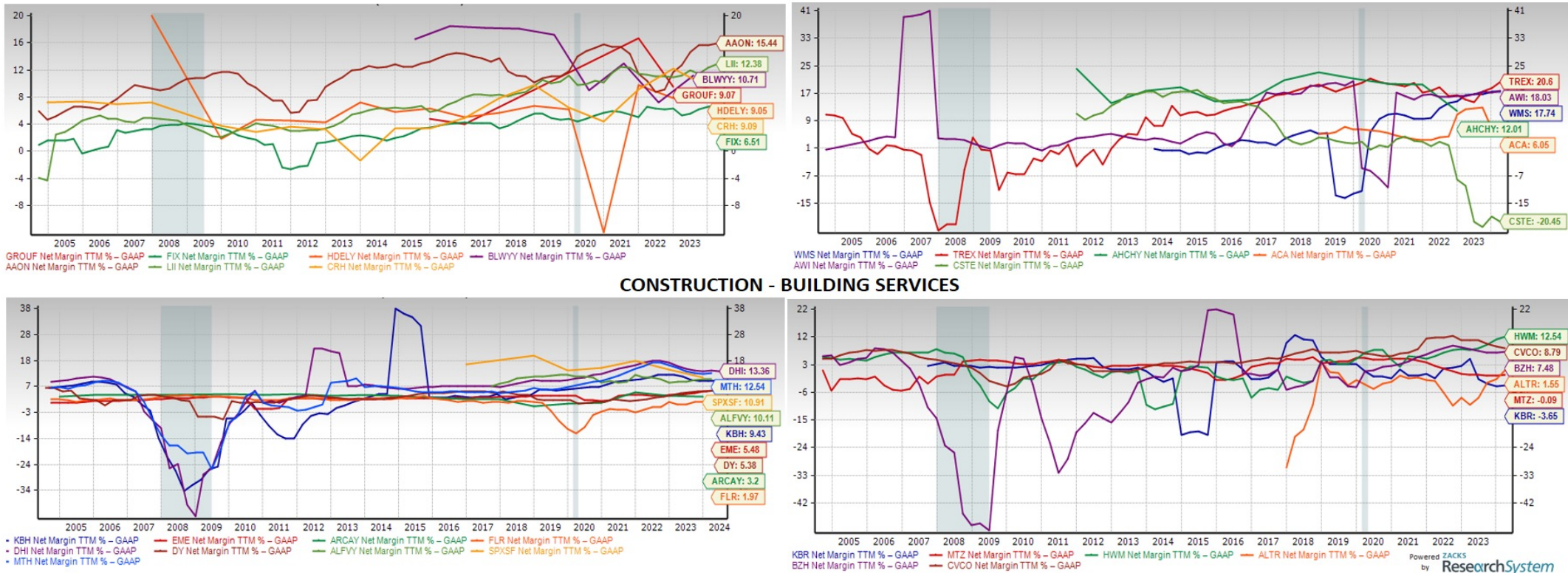


Powered by ZACKS ResearchSystem

Net Margin TTM % Charts

For Top Stocks by Max. # of Analysts Covering These Stocks from the Construction Industries

Net Margin TTM % Charts for Top 15 Stocks by Max., # of Analysts covering these Stocks from the "Sector - Construction" Industries

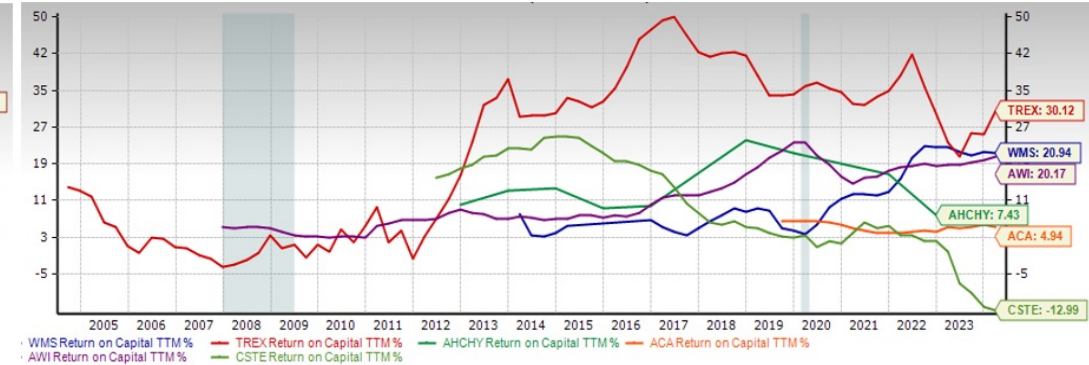


Return on Capital TTM % Charts

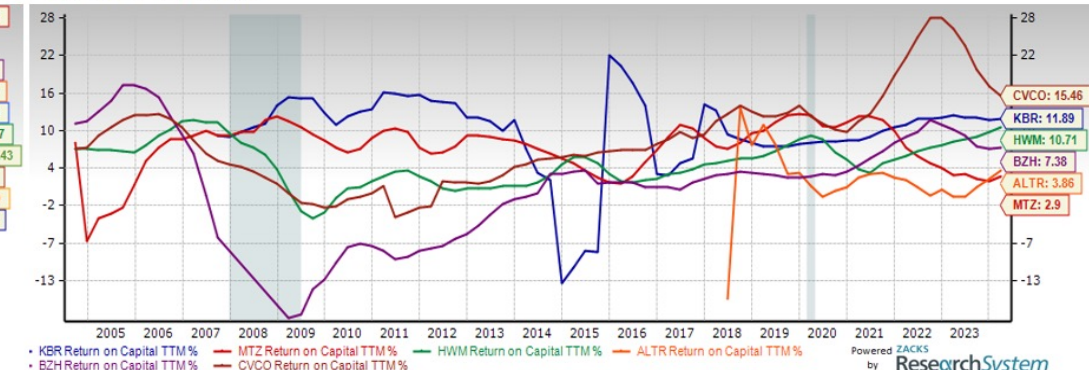
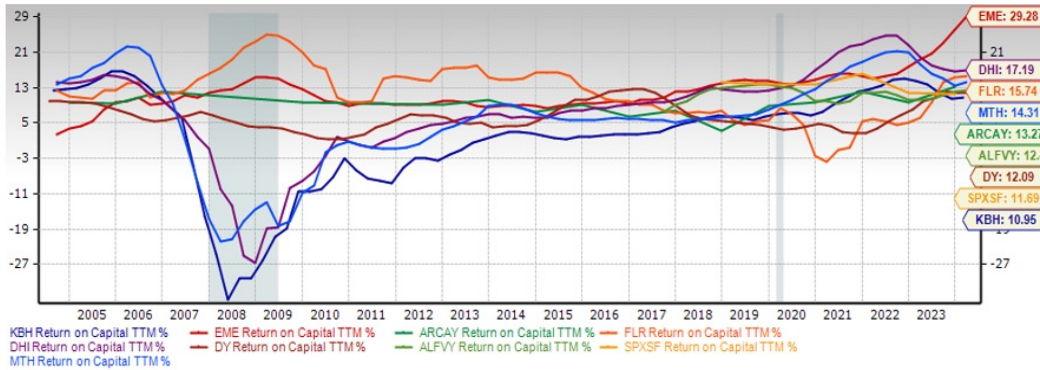
For Top Stocks by Max. # of Analysts Covering These Stocks from the Construction Industries

Return on Capital TTM % Charts for Top 15 Stocks by Max., # of Analysts covering these Stocks from the "Sector - Construction" Industries

BUILDING PRODUCTS



CONSTRUCTION - BUILDING SERVICES



Price to Sales F12M Charts

For Top Stocks by Max. # of Analysts Covering These Stocks from the Construction Industries

Price to Sales F12M Charts for Top 15 Stocks by Max., # of Analysts covering these Stocks from the "Sector - Construction" Industries

BUILDING PRODUCTS



CONSTRUCTION - BUILDING SERVICES

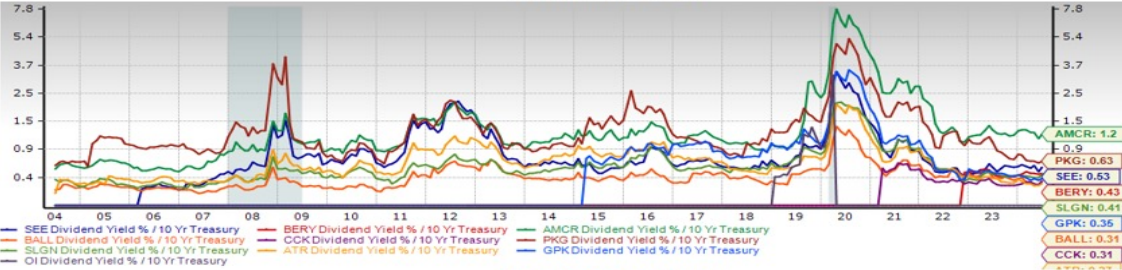


Dividend Yield % to 10-year U.S. Treasury Charts

For Top Stocks by Max. # of Analysts Covering These Stocks from the Industrial Products Industries

Dividend Yield% to 10 Yr Treasury Charts for Top Stocks by Max., # of Analysts covering these Stocks from the "Sector - Industrial Products" Industries

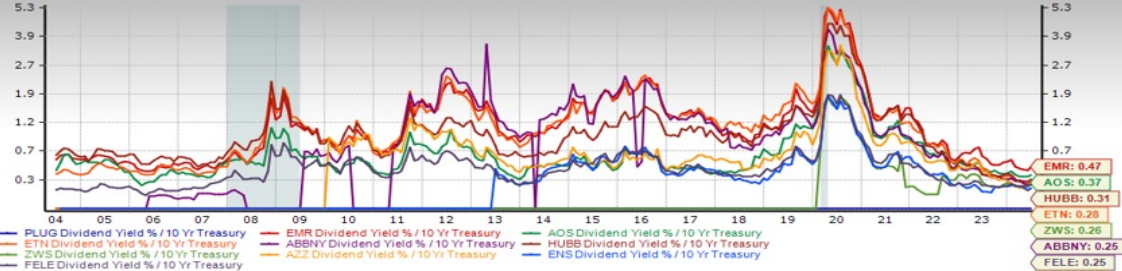
CONTAINERS & GLASS



INDUSTRIAL PRODUCTS - SERVICES



MACHINERY - ELECTRICAL



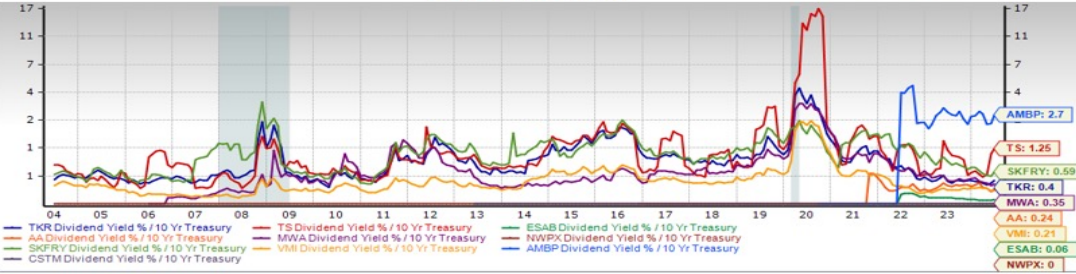
MACHINERY



POLLUTION CONTROL



METAL FABRICATING



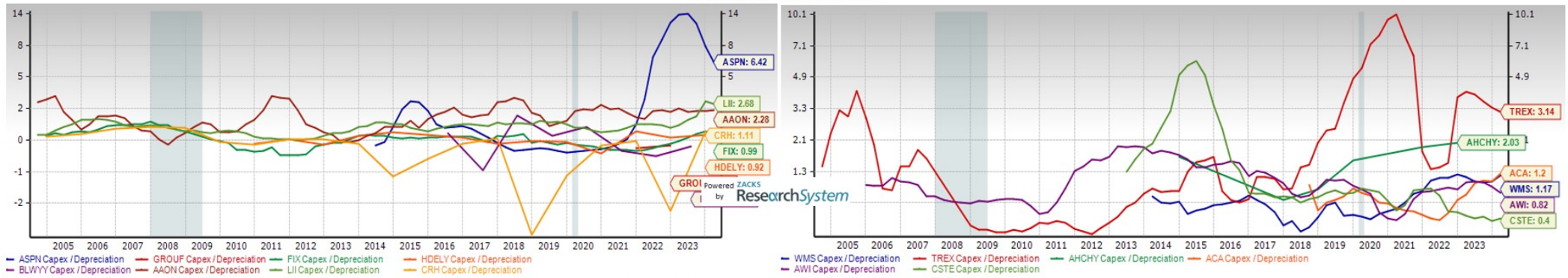
Powered by Zacks ResearchSystem

Capex to Depreciation Charts

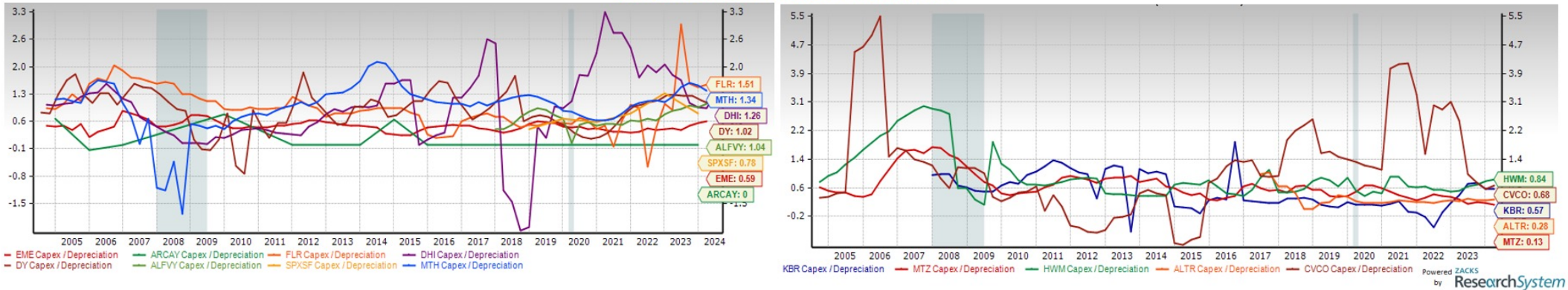
For Top Stocks by Max.. # of Analysts Covering These Stocks from the Construction Industries

Capex to Depreciation Charts for Top 15 Stocks by Max., # of Analysts covering these Stocks from the "Sector -

Construction" Industries BUILDING PRODUCTS



CONSTRUCTION - BUILDING SERVICES

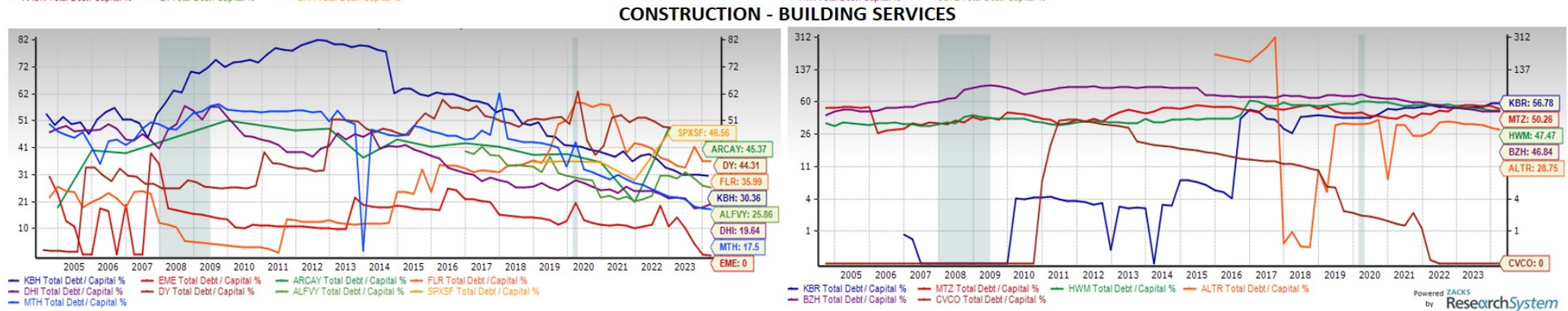
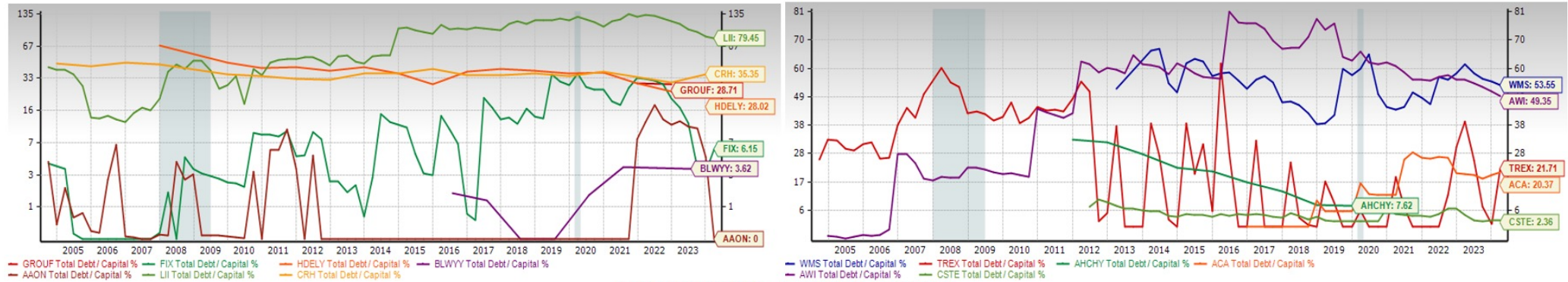



Total Debt to Capital % Charts

For Top Stocks by Max.. # of Analysts Covering These Stocks from the Construction Industries

Total Debt to Capital % Charts for Top 15 Stocks by Max., # of Analysts covering these Stocks from the "Sector - Construction" Industries

BUILDING PRODUCTS





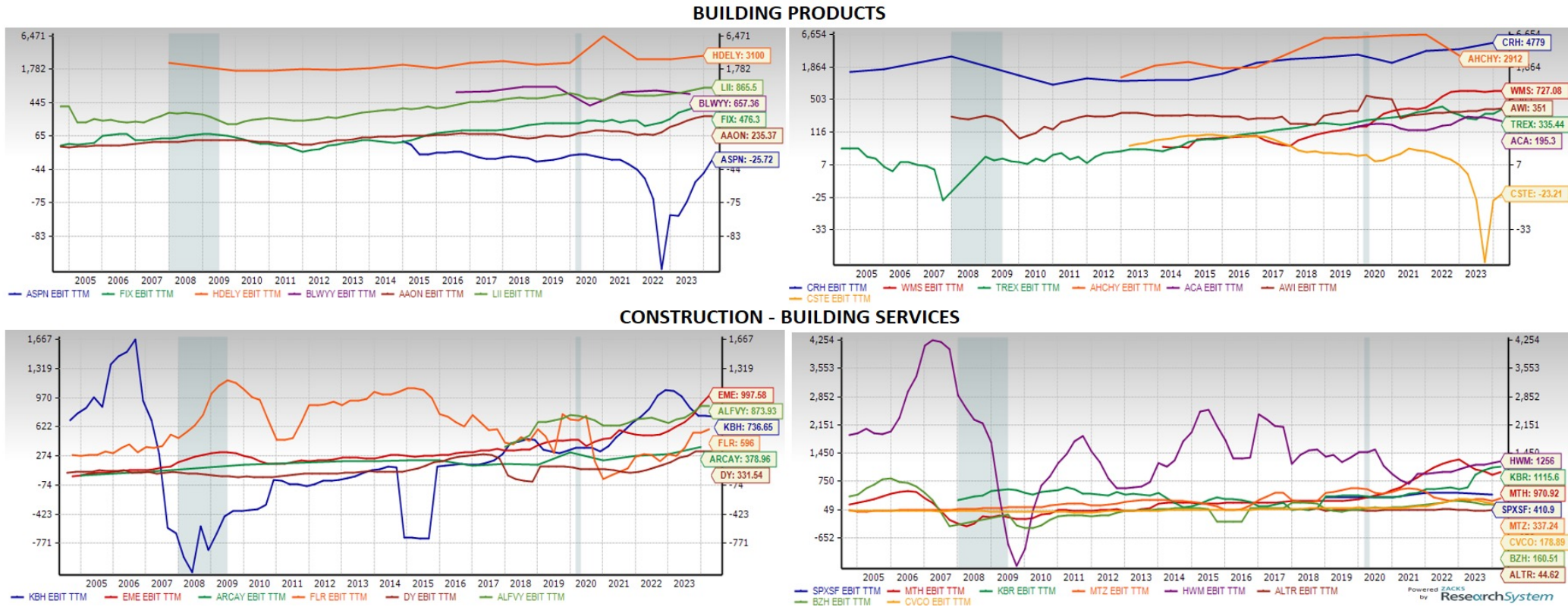
Part Three:
By Largest 1 Month % Change
in Current Fiscal Year F1 EPS Estimates

What broad current conditions should traders and investors be made aware of?

EBIT (TTM Charts)

By Largest 1 Month % Change in Current Fiscal Year F1 ESP Estimates, for the Construction industries.

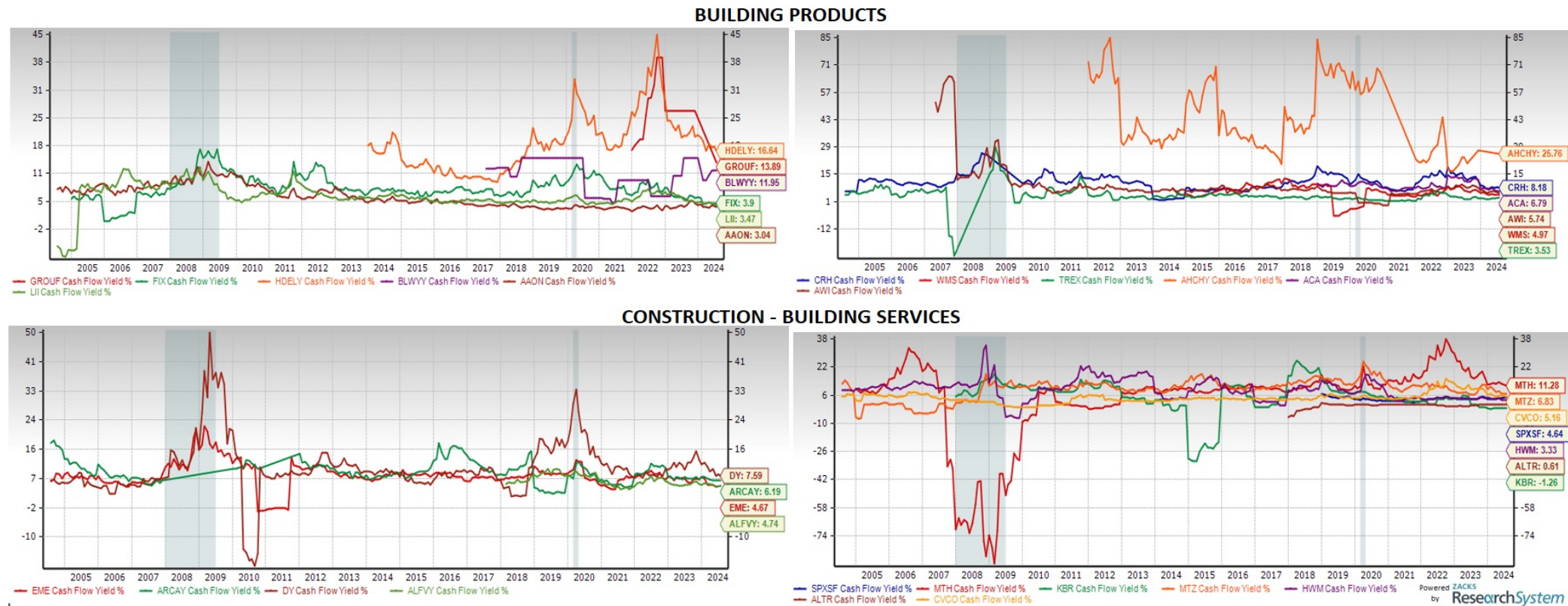
EBIT TTM Charts for Top 15 Stocks by Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimate from the "Sector - Construction" Industries



Cash Flow Yield (%) Charts for Top Stocks

By Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimates from the Construction Industries

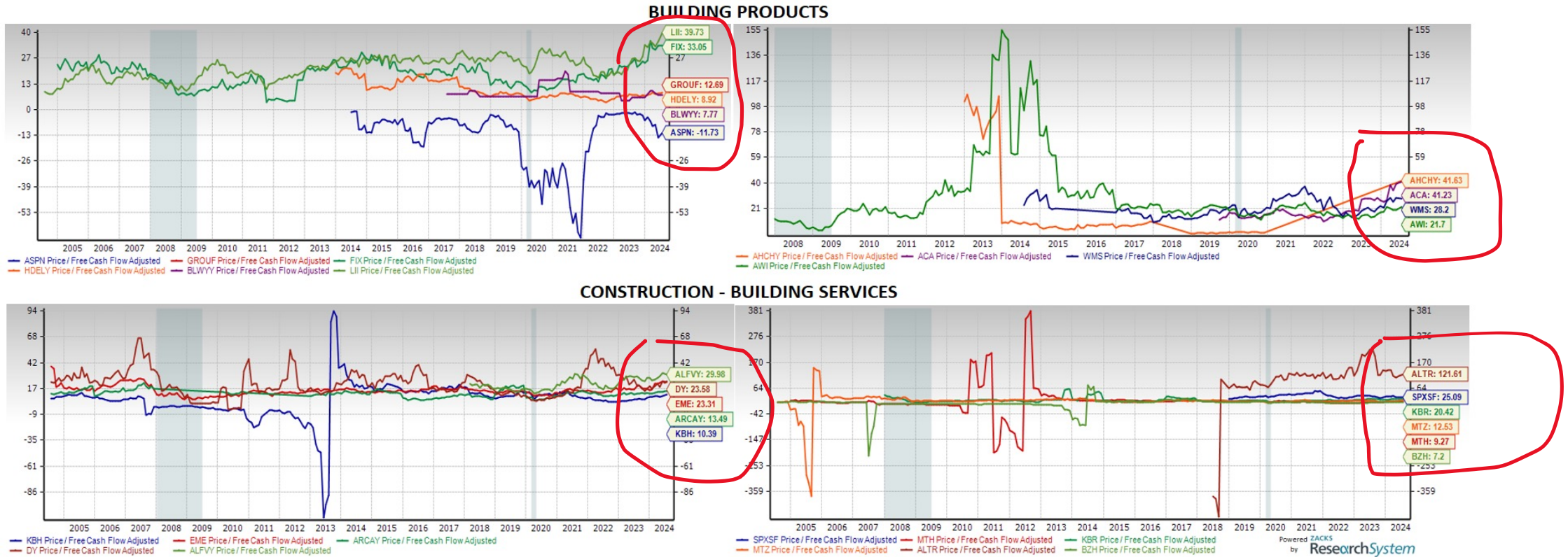
Cash Flow Yield % Charts for Top 15 Stocks by Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimate from the "Sector - Construction" Industries



Price/Free Cash Flow Adjusted Charts

By Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimates, from the Construction Industries

Price/Free Cash Flow Adjusted Charts for Top 15 Stocks by Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimate from the "Sector - Construction" Industries



Enterprise Value/Sales Charts for Top Stocks

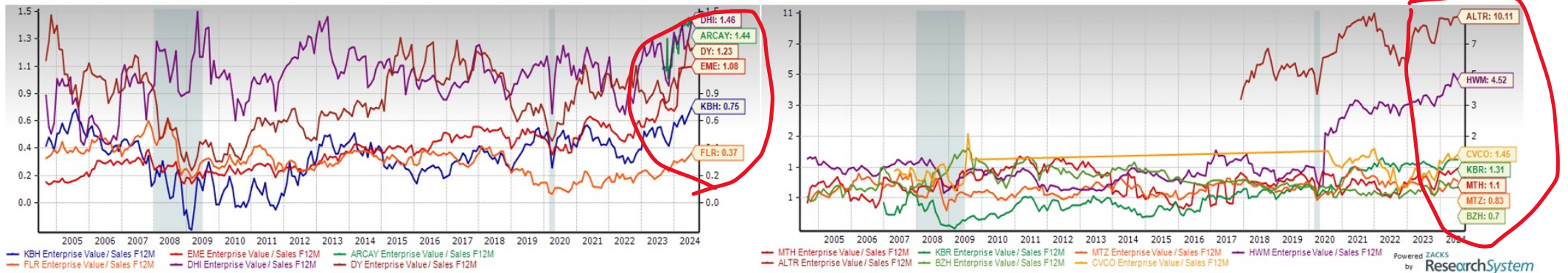
By Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimates from the Construction industries.

Enterprise Value/Sales F12M Charts for Top 15 Stocks by Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimate from the "Sector - Construction" Industries

BUILDING PRODUCTS



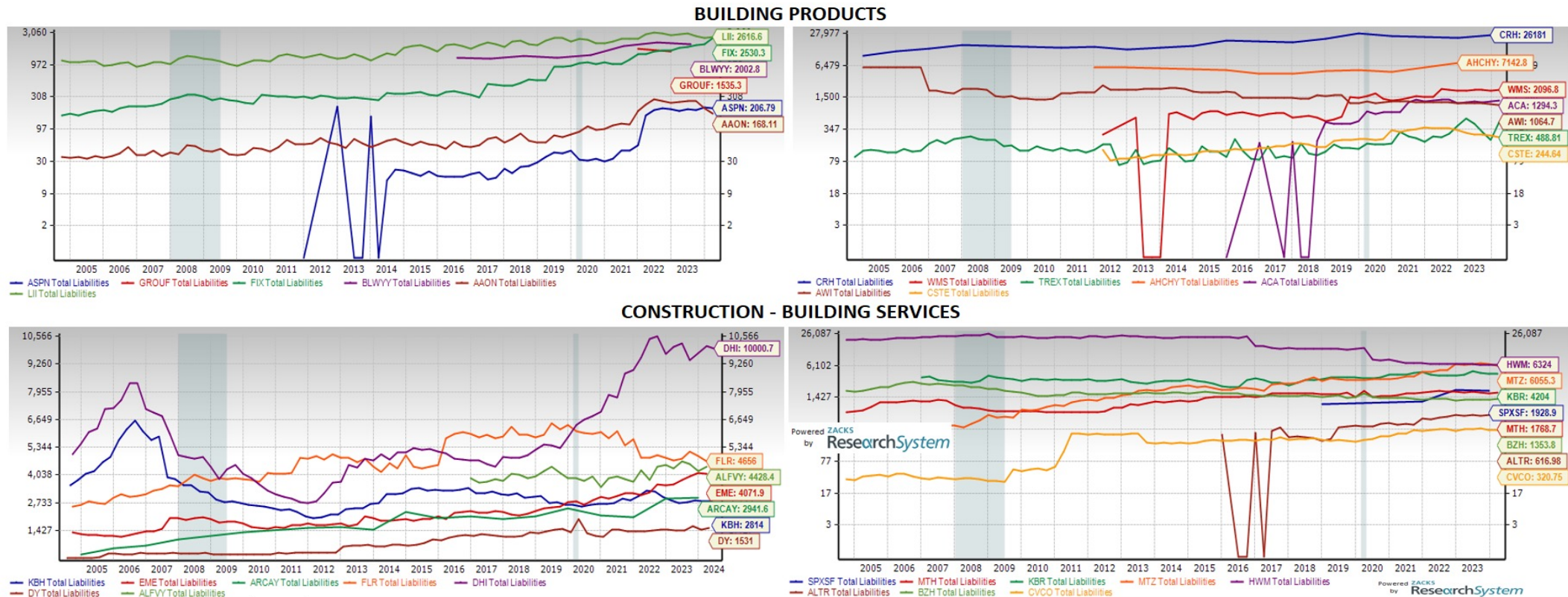
CONSTRUCTION - BUILDING SERVICES



Total Liabilities Charts for Top Stocks

By Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimates from the Construction Industries

Total Liabilities Charts for Top 15 Stocks by Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimate from the "Sector - Construction" Industries

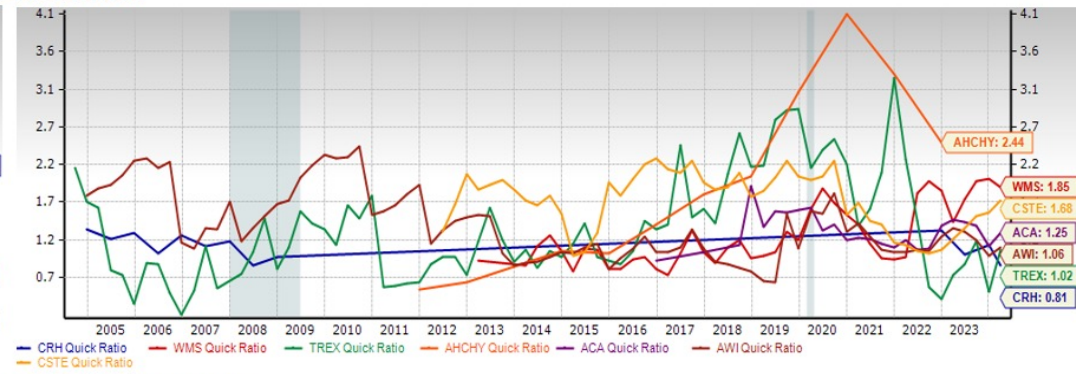
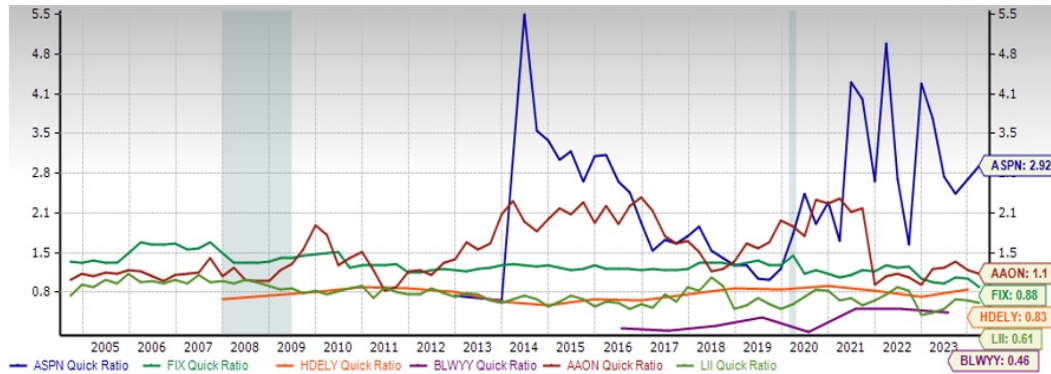


Quick Ratio Charts for Top Stocks

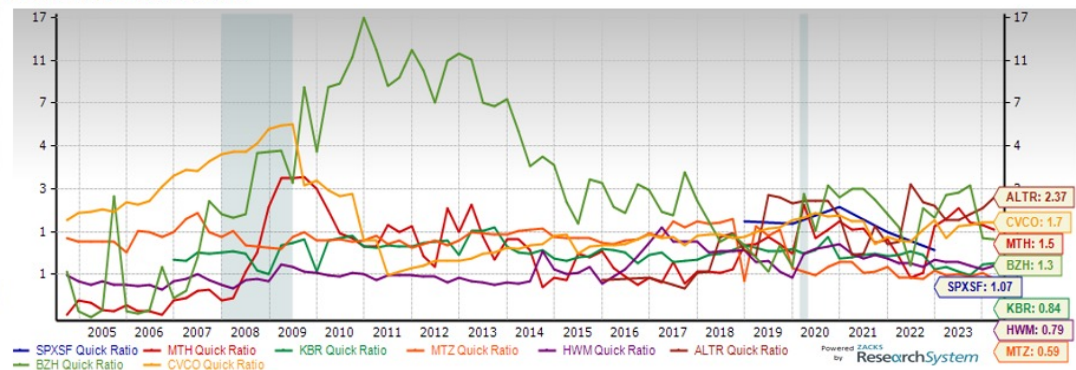
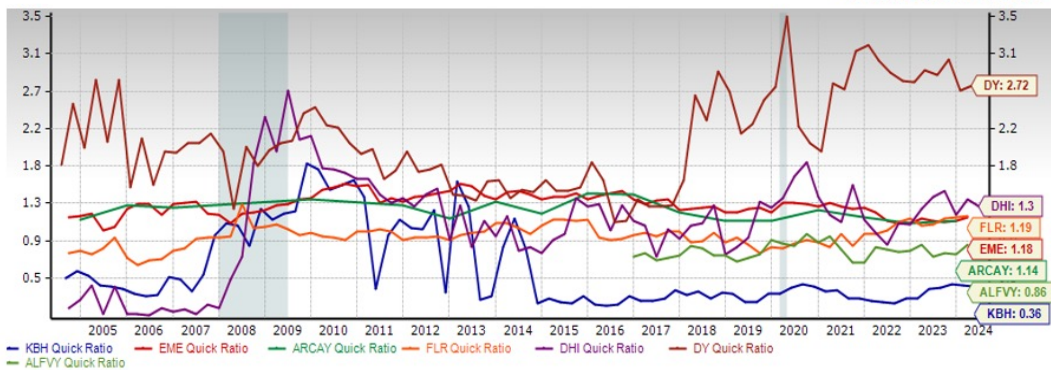
By Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimates from Construction Industries

Quick Ratio Charts for Top 15 Stocks by Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimate from the "Sector - Construction" Industries

BUILDING PRODUCTS



CONSTRUCTION - BUILDING SERVICES



Thank You for Attending!

John Blank, PhD

Zacks Chief Equity Strategist and Economist

Zacks Professional Services

866-794-6065

strategycall@zackspro.com

www.zackspro.com



Zacks Professional Services



@ZATools