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Zacks Top Stocks in Computers & Technology

Part 1

Part One: **Top Stocks by Market Capitalization**

Part Two: **Top Stocks by the Maximum Number of Analysts**

Part Three: **By Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimates**

Presented by:

John Blank, PhD

Zacks Chief Equity Strategist and Economist

09/09/2024



Review Table for the Computers & Technology Sector: With Stock Tickers, Company Names, & Market Capitalizations

Market Cap (in \$Millions) aligned with 4 Zacks Industry Codes.

3 more Zacks Industry Code Groups to come!

Tables with Tickers, Company Name, Market Cap., in \$Millions and Zacks Industry Codes

Source : Zacks Investment Research

Tickers	Company Name	Market Cap ., in Mil	Industry Code	Sector : Computer and Technology				Tickers	Company Name	Market Cap ., in Mil	Industry Code
				Industry Names		Industry Codes					
				COMPUTER-OFFICE EQUIPMENT		31					
				COMPUTER SOFTWARE-SERVICES		32					
				ELECTRONIC-SEMICONDUCTORS		33					
				ELECTRONICS		34					
Tickers	Company Name	Market Cap ., in Mil	Industry Code	Tickers	Company Name	Market Cap ., in Mil	Industry Code	Tickers	Company Name	Market Cap ., in Mil	Industry Code
AAPL	Apple Inc	3381096.00	31	PBI	Pitney Bowes In	1200.92	31	AAPL	Apple Inc	3381096.00	31
CSCO	Cisco Systems	197935.69	31	APELY	Alps Electric	2153.49	31	CSCO	Cisco Systems	197935.69	31
IBM	Intl Bus Mach	186615.41	31	TACT	Transact Tech	41.89	31	PSTG	Pure Storage	15266.51	31
DELL	Dell Technologs	76009.03	31	IMMR	Immersion Corp	281.27	31	ZI	Zoominfo Tech	3630.88	31
HPQ	Hp Inc	33151.89	31	INTZ	Intrusion Inc	7.37	31	IBM	Intl Bus Mach	186615.41	31
NTAP	Netapp Inc	23922.71	31	MRCY	Mercury Systems	2232.49	31	NTAP	Netapp Inc	23922.71	31
SMCI	Super Micro Com	23189.96	31	CAJFY	Canon Inc Adr		31	INFN	Infinera Corp	1464.15	31
HPE	Hewlett Pkd Ent	22926.23	31	RDCM	Radcom Ltd	148.32	31	HPQ	Hp Inc	33151.89	31
MSFT	Microsoft Corp	3035578.50	32	HTCR	Heartcore Entpr	13.15	32	GOOGL	Alphabet Inc-A	1935624.50	32
GOOG	Alphabet Inc-C	1952366.13	32	VNET	21Vianet Gp-Adr	718.14	32	GOOG	Alphabet Inc-C	1952366.13	32
GOOGL	Alphabet Inc-A	1935624.50	32	SNCR	Synchronoss Tec	152.21	32	MSFT	Microsoft Corp	3035578.50	32
META	Meta Platforms	1307561.13	32	CRNC	Cerence Inc	124.58	32	META	Meta Platforms	1307561.13	32
TCEHY	Tencent Holding	446756.38	32	QNST	Quinstreet Inc	1070.82	32	CRM	Salesforce.Com	235290.72	32
ORCL	Oracle Corp	393013.19	32	MNDY	Monday.Com Ltd	12026.89	32	CRWD	Crowdstrike Hld	62857.77	32
ADBE	Adobe Systems	251820.16	32	UIS	Unisys	371.64	32	PANW	Palo Alto Netwk	111303.01	32
CRM	Salesforce.Com	235290.72	32	ANGI	Angi Inc	1316.49	32	CHKP	Check Pt Softw	21242.89	32
NVDA	Nvidia Corp	2629861.25	33	SKYT	Skywater Tech	390.76	33	AMD	Adv Micro Dev	225681.11	33
AVGO	Broadcom Inc	711359.38	33	NVMI	Nova Ltd	5804.33	33	INTC	Intel Corp	82954.40	33
AMD	Adv Micro Dev	225681.11	33	QSI	Quantum-Si Inc	129.01	33	NVDA	Nvidia Corp	2629861.25	33
TXN	Texas Instrs	184024.42	33	AMBA	Ambarella Inc	2232.54	33	ON	On Semicon Corp	30092.02	33
ADI	Analog Devices	108761.85	33	CRUS	Cirrus Logic	7381.96	33	ADI	Analog Devices	108761.85	33
MU	Micron Tech	99119.32	33	CEVA	Ceva Inc	540.28	33	NXPI	Nxp Semiconduct	60295.28	33
INTC	Intel Corp	82954.40	33	TOELY	Tokyo Electron	73570.62	33	AVGO	Broadcom Inc	711359.38	33
KLAC	Kla Corp	98025.96	34	AMSC	Amer Supercon	743.56	34	GNRC	Generac Holding	8737.79	34
APH	Amphenol Corp-A	74497.30	34	XPON	Expion360 Inc	3.98	34	TER	Teradyne Inc	20576.51	34
CARR	Carrier Global	62326.00	34	GTEC	Greenland Tech	28.96	34	BLDP	Ballard Pwr Sys	500.01	34
HOCPY	Hoya Corp-Adr	47602.28	34	ATEYY	Advantest Adr	31138.21	34	CARR	Carrier Global	62326.00	34
TEL	Te Connect-Ltd	44697.32	34	UEIC	Univl Electrs	116.43	34	ITRI	Itron Inc	4427.49	34
A	Agilent Tech	39754.66	34	TTDKY	Tdk Corp-Ads		34	KLAC	Kla Corp	98025.96	34
AME	Ametek Inc	38238.16	34	NVX	Novonix Ltd	186.01	34	A	Agilent Tech	39754.66	34

Note : List of Top Stocks by Market Capitalisation

Note : List of Top Stocks by Largest 1 Month Change in F1 Estimate

Note : List of Top Stocks by Max., # of Analysts following these Stocks

Part One: Top Stocks by Market Capitalization

What broad current conditions should traders and investors be made aware of?

Return on Equity TTM % Charts for Top Stocks by Market Cap.

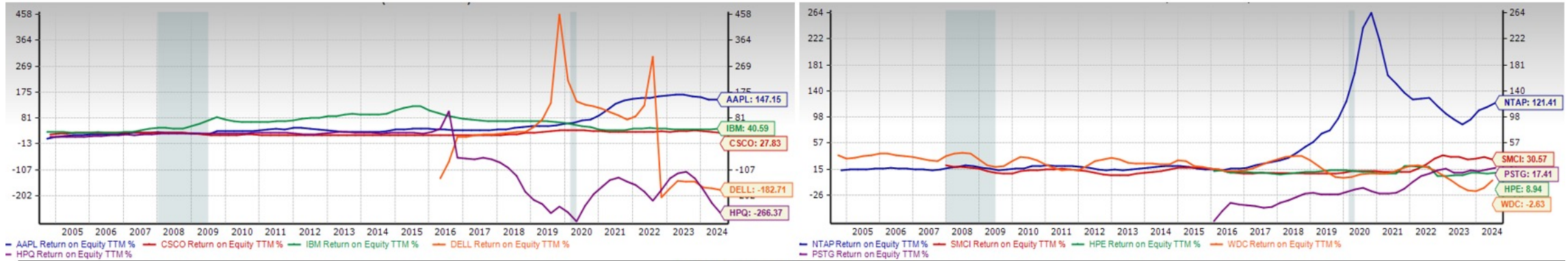
From the "Computer & Technology" Sector - 1

Canaan Inc. (CAN) provides specialty software. The Company develops supercomputing chips for digital blockchain computing equipment, as well as supplies computer software and hardware products. Canaan Inc. is based in Hangzhou, China.

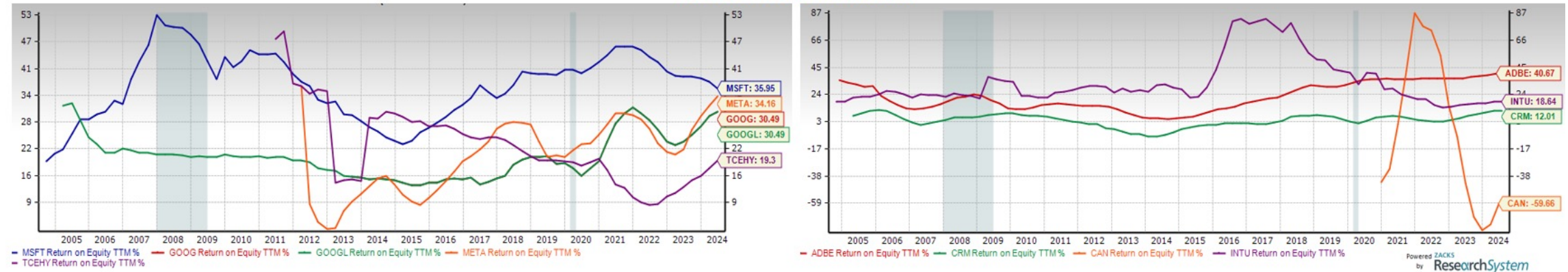


Return on Equity Charts for Top 10 Stocks by Market Cap., from the "Computer & Technology" Sector - 1

COMPUTER - OFFICE EQUIPMENT



COMPUTER SOFTWARE - SERVICES



Return on Equity TTM % Charts for Top Stocks by Market Cap.

From the "Computer & Technology" Sector - 2



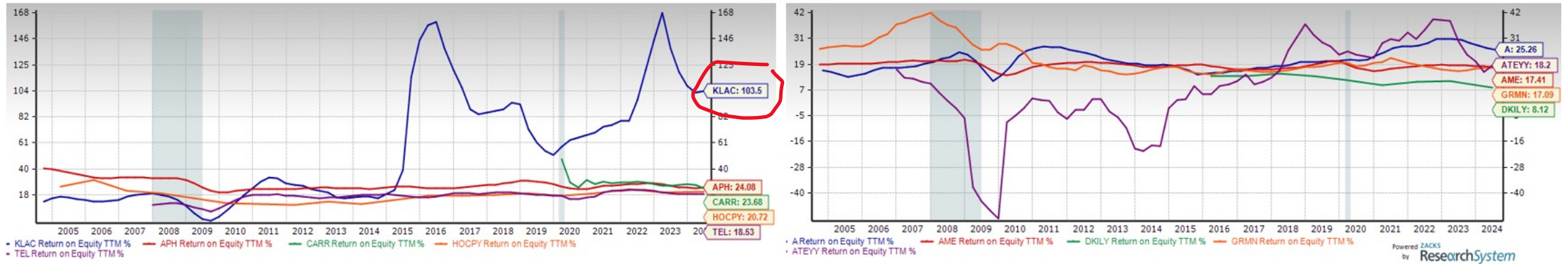
Analog Devices, Inc. (ADI) is an original equipment manufacturer of semiconductor devices, specifically, analog, mixed signal and digital signal processing integrated circuits.

Return on Equity Charts for Top 10 Stocks by Market Cap., from the "Computer & Technology" Sector - 2

ELECTRONIC - SEMICONDUCTORS



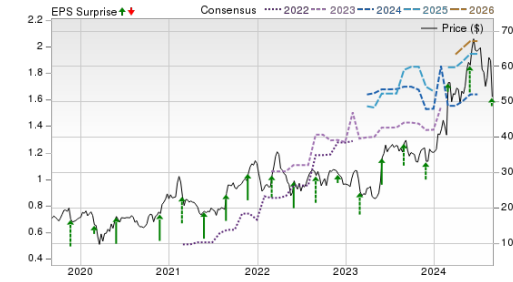
ELECTRONICS



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Revenue F12M Charts for Top Stocks by Market Cap.

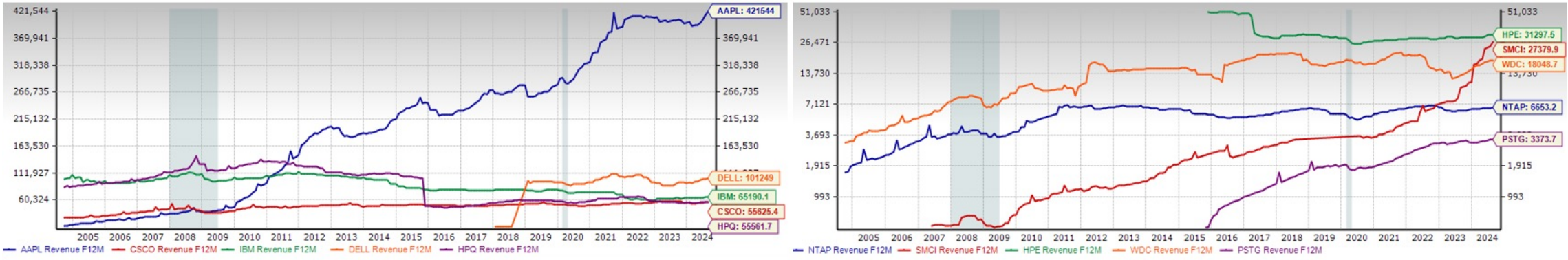
From the "Computer & Technology" Sector - 1



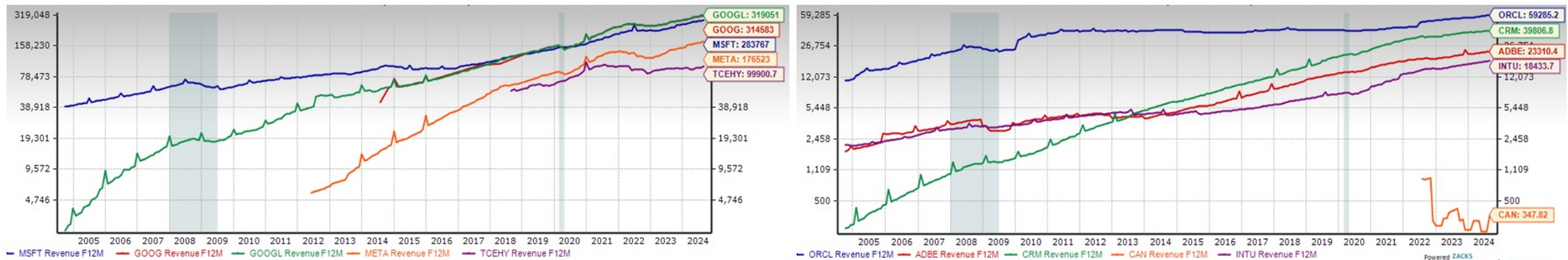
Pure Storage Inc. (PSTG) provides software-defined all-flash solutions that are uniquely fast and cloud-capable for customers.

Revenue F12M Charts for Top 10 Stocks by Market Cap., from the "Computer & Technology" Sector - 1

COMPUTER - OFFICE EQUIPMENT



COMPUTER SOFTWARE - SERVICES



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Revenue F12M Charts for Top Stocks by Market Cap.

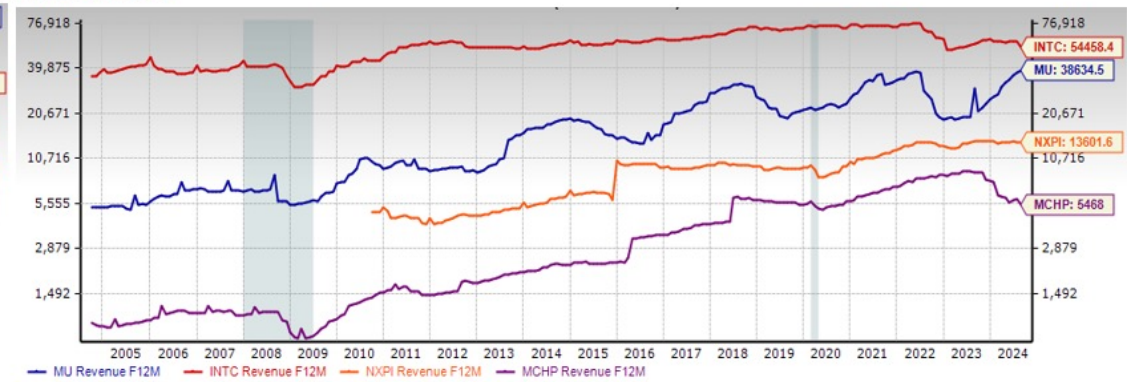
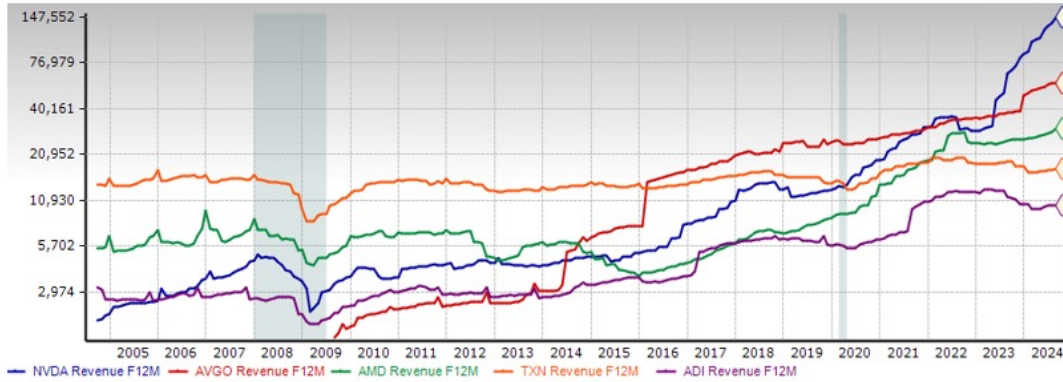
From the "Computer & Technology" Sector - 2



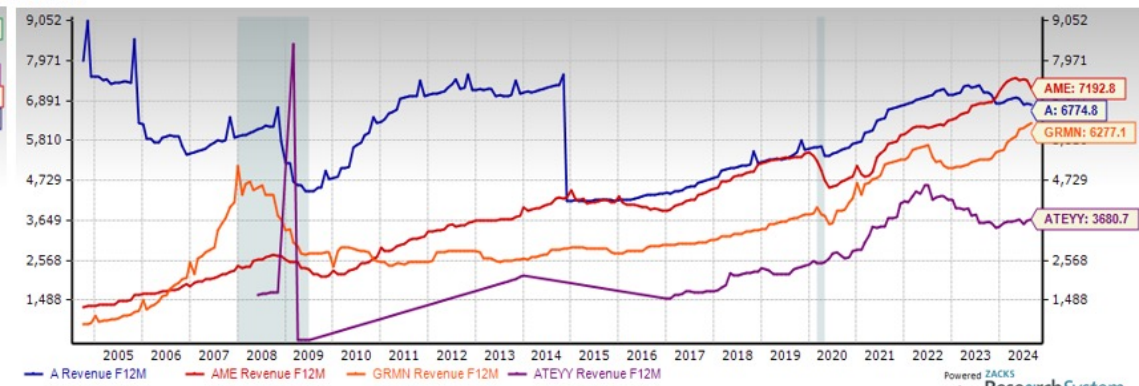
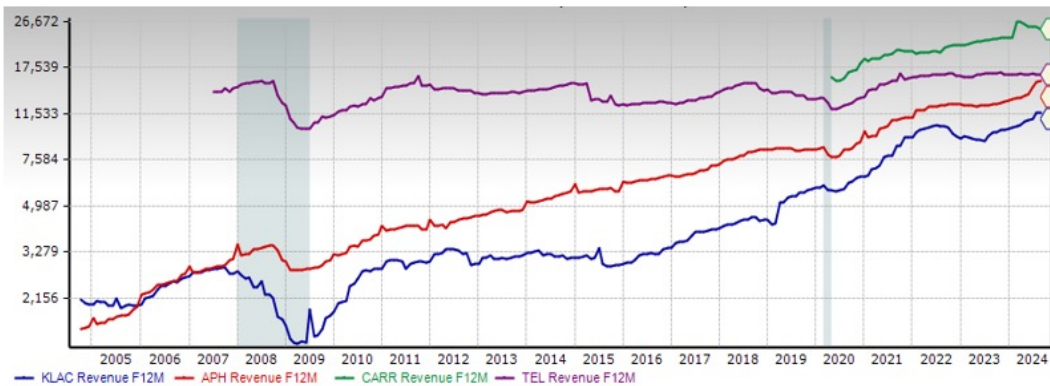
Advantest Corp. (ATEYY) is one of the world's leading automatic test equipment suppliers to the semiconductor industry.

Revenue F12M Charts for Top 10 Stocks by Market Cap., from the "Computer & Technology" Sector - 2

ELECTRONIC - SEMICONDUCTORS



ELECTRONICS



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Reinvestment Rate Charts for Top Stocks by Market Cap.

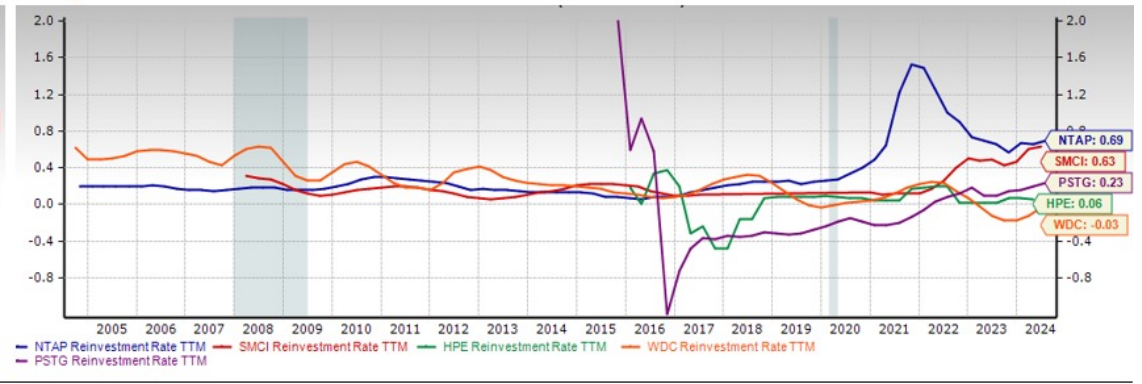
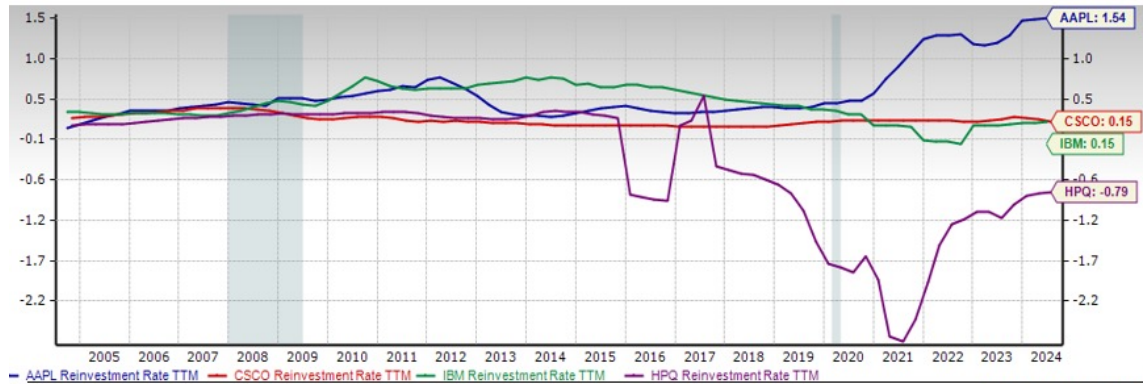
From the "Computer & Technology" Sector - 1



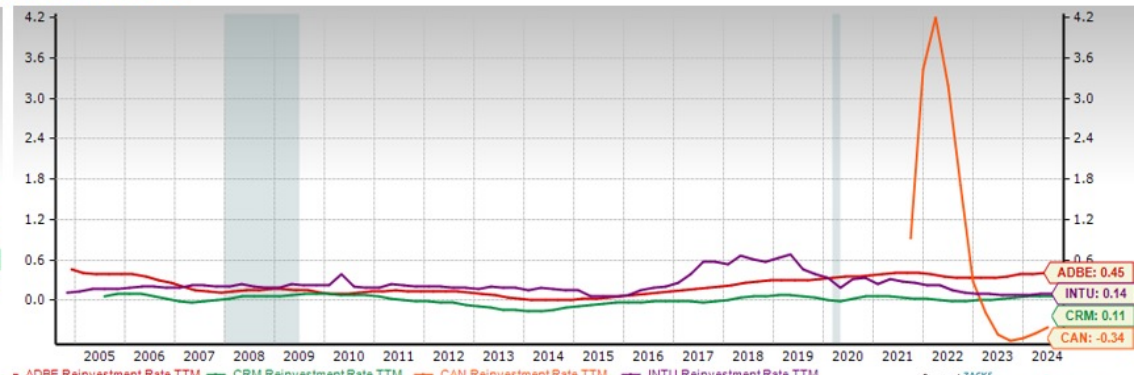
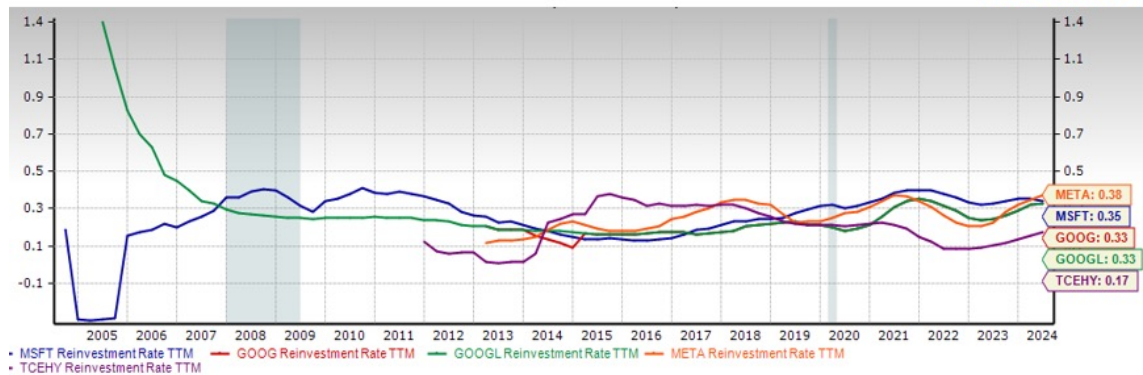
Tencent Holdings (TCEHY) is a Chinese Internet service portal. The QQ platform is one of their largest products.

Reinvestment Rate Charts for Top 10 Stocks by Market Cap., from the "Computer & Technology" Sector - 1

COMPUTER - OFFICE EQUIPMENT



COMPUTER SOFTWARE - SERVICES



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Reinvestment Rate Charts for Top Stocks by Market Cap.

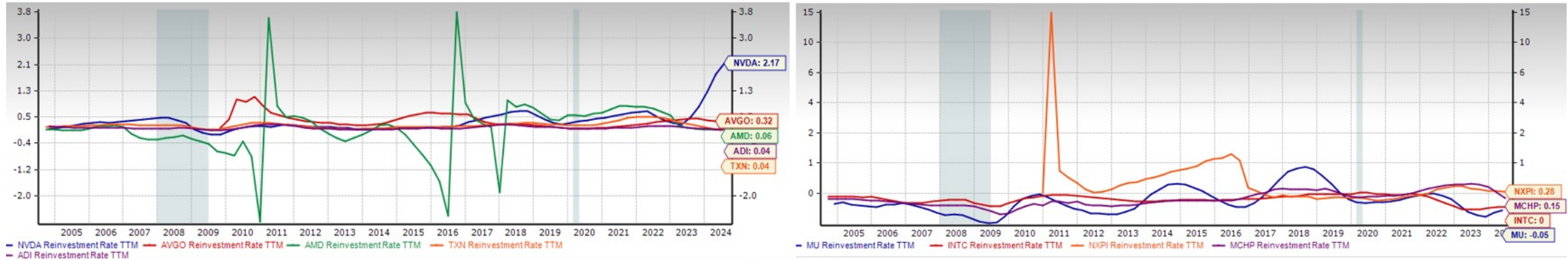
From the "Computer & Technology" Sector - 2



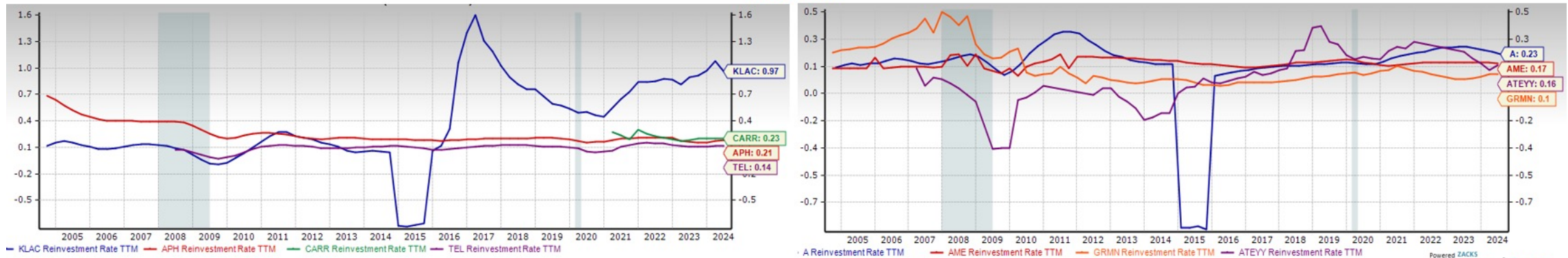
NXP Semiconductors N.V. (NXPI) provides high performance mixed signal and standard product solutions that leverage its RF, analog, power management, interface, security, as well as digital processing expertise.

Reinvestment Rate Charts for Top 10 Stocks by Market Cap., from the "Computer & Technology" Sector - 2

ELECTRONIC - SEMICONDUCTORS

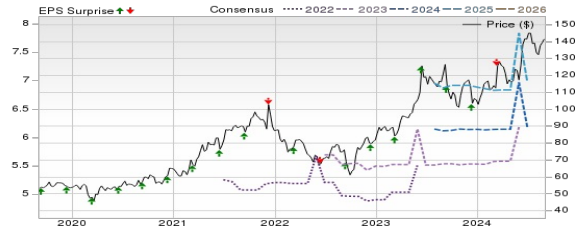


ELECTRONICS



Total Debt Charts for Top 10 Stocks by Market Cap

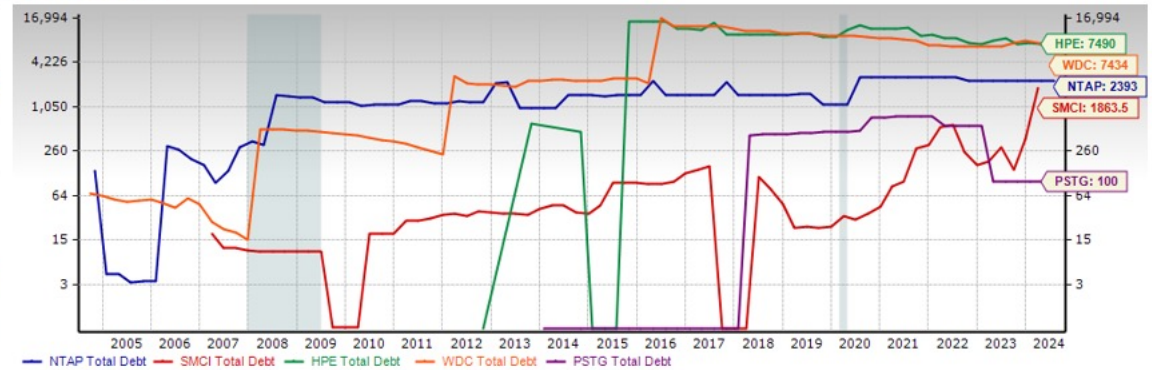
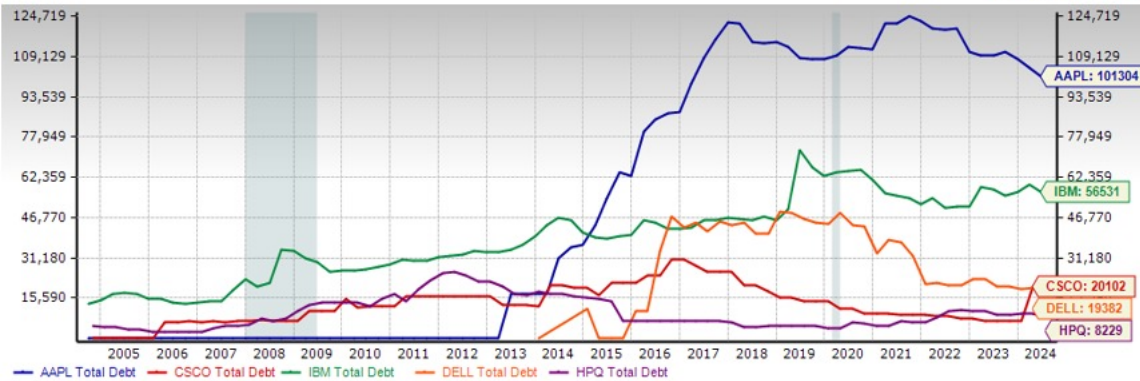
From the "Computer & Technology" Sector - 1



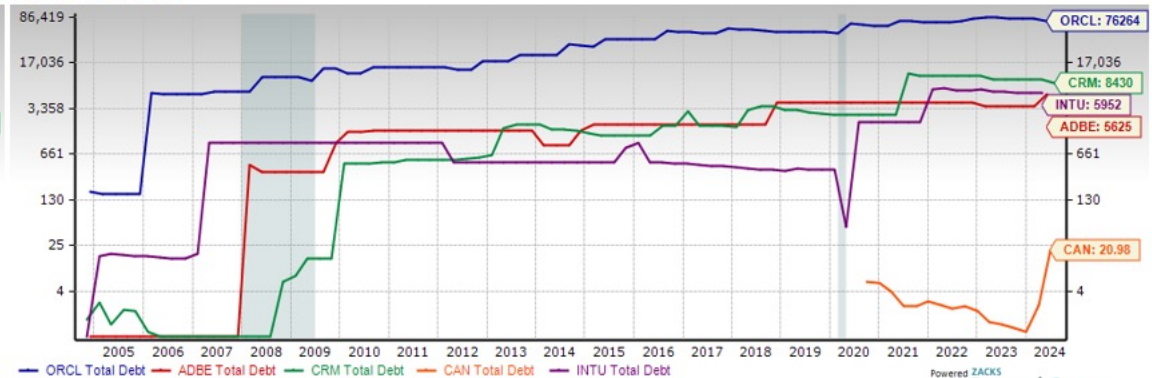
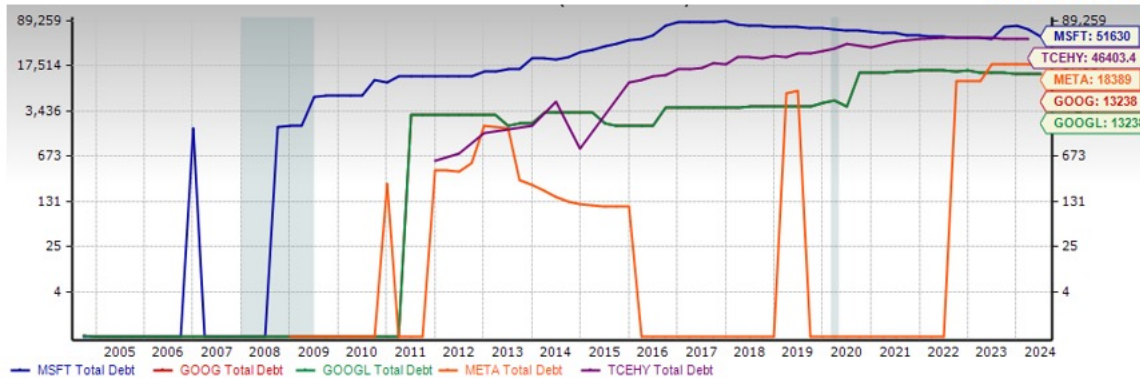
Oracle (ORCL) is one of the largest enterprise-grade database, middleware and application software providers. Oracle has expanded its cloud computing operations over the last couple of years.

Total Debt Charts for Top 10 Stocks by Market Cap., from the "Computer & Technology" Sector -1

COMPUTER - OFFICE EQUIPMENT



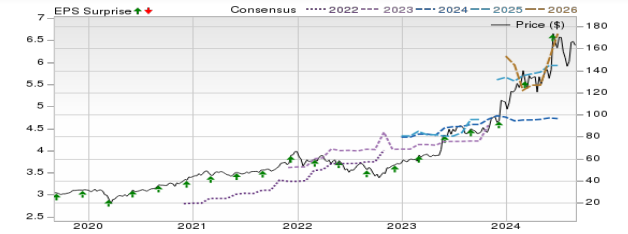
COMPUTER SOFTWARE - SERVICES



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Total Debt Charts for Top 10 Stocks by Market Cap

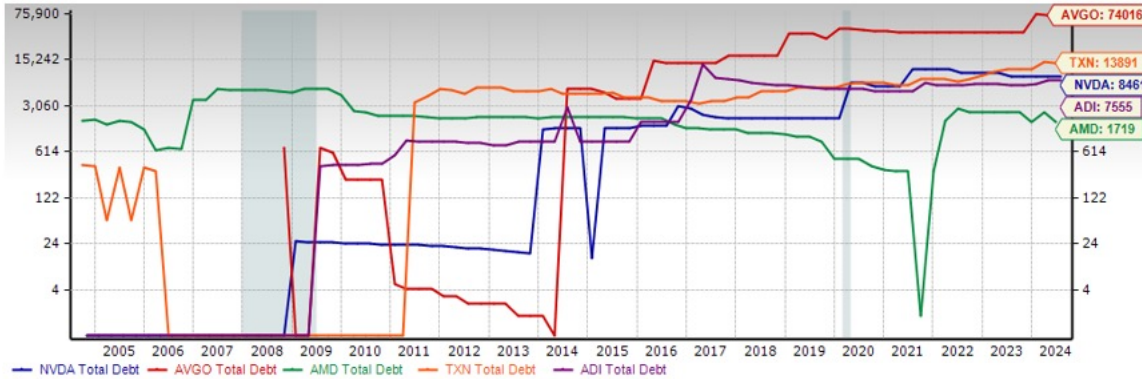
From the "Computer & Technology" Sector - 2



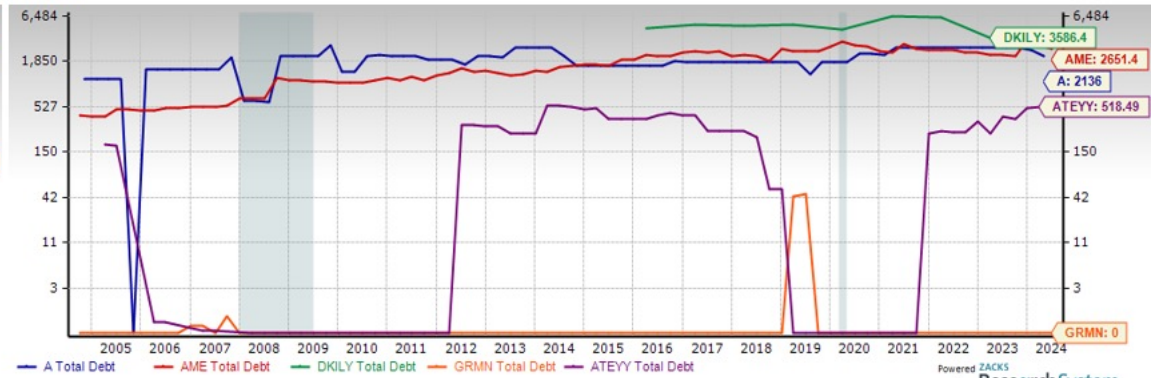
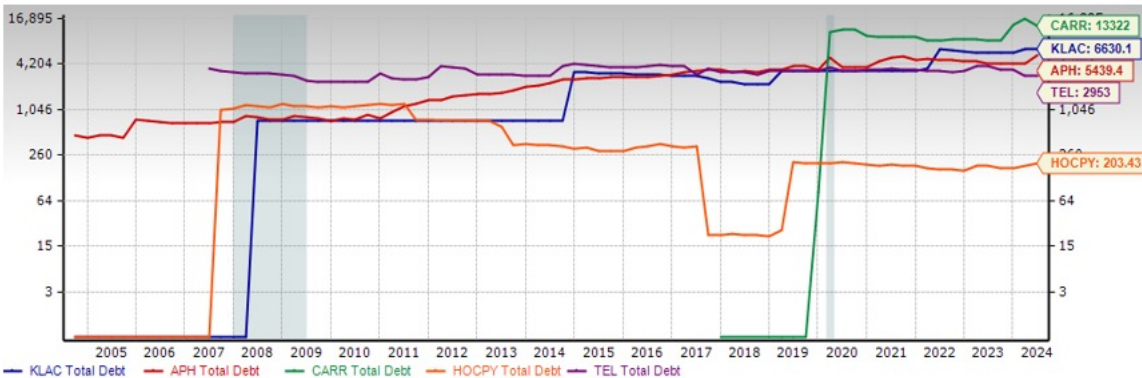
Broadcom (AVGO) is a premier designer, developer and global supplier of a broad range of semiconductor devices

Total Debt Charts for Top 10 Stocks by Market Cap., from the "Computer & Technology" Sector -2

ELECTRONIC - SEMICONDUCTORS



ELECTRONICS



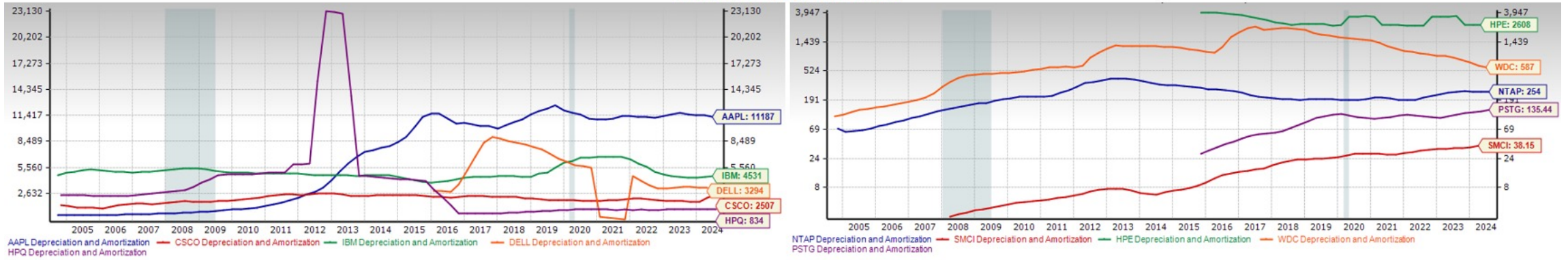
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Depreciation and Amortization Charts for Top Stocks by Market Cap.

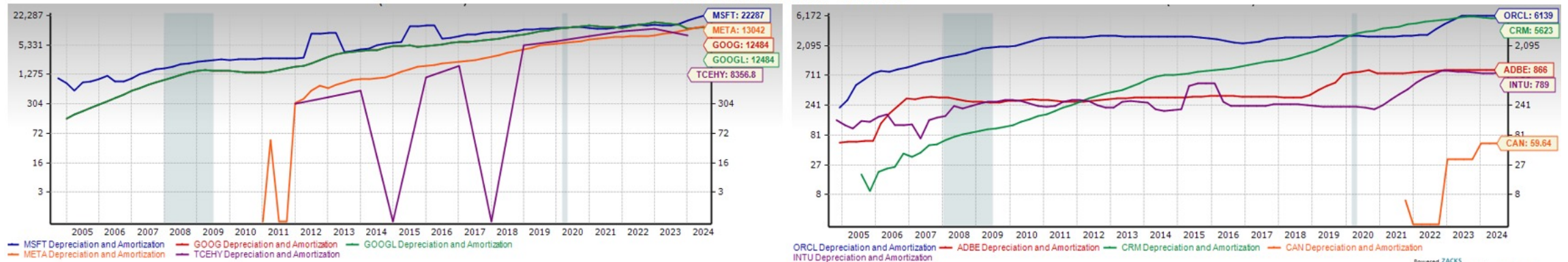
From the "Computer & Technology" Sector - 1

Depreciation and Amortization Charts for Top 10 Stocks by Market Cap., from the "Computer & Technology" Sector - 1

COMPUTER - OFFICE EQUIPMENT



COMPUTER SOFTWARE - SERVICES



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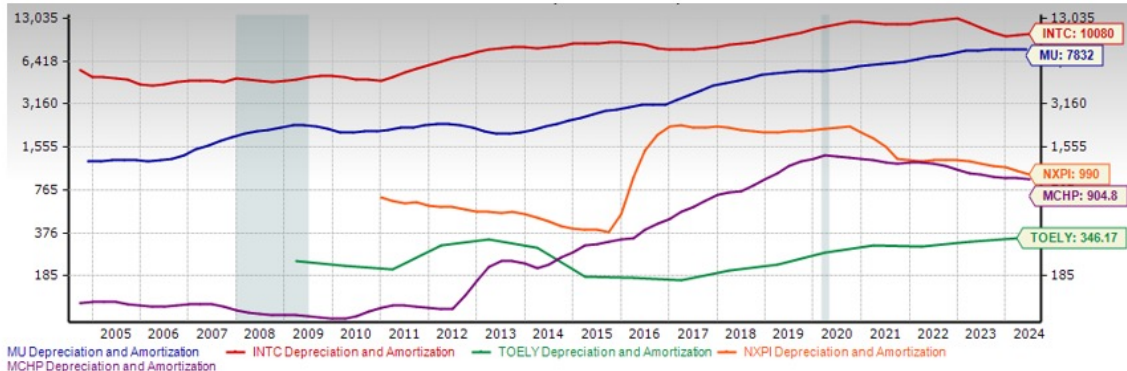
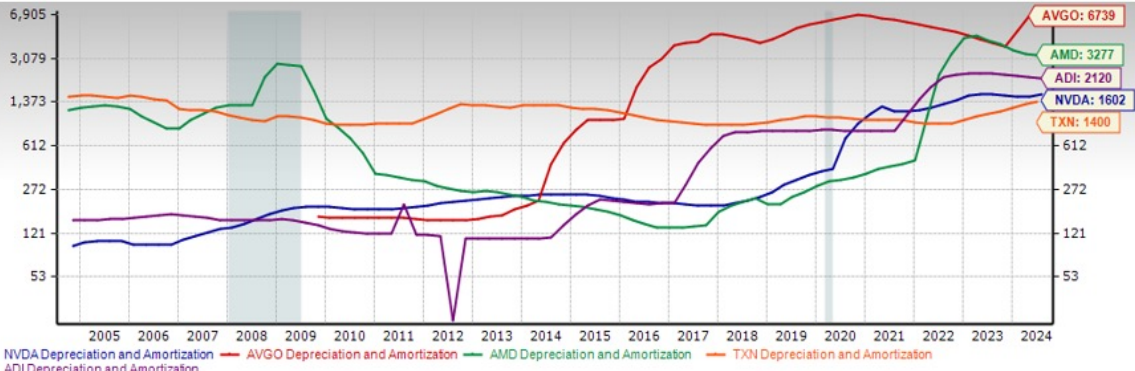
Depreciation and Amortization Charts for Top Stocks by Market Cap.

From the "Computer & Technology" Sector - 2

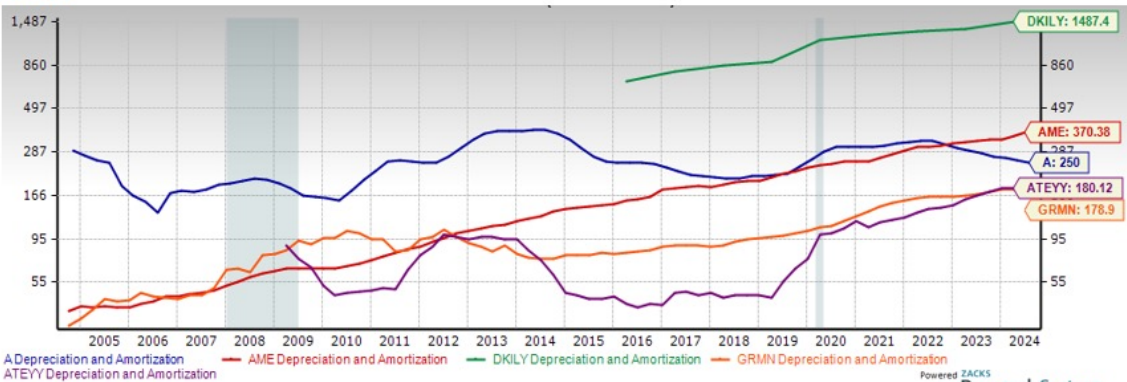
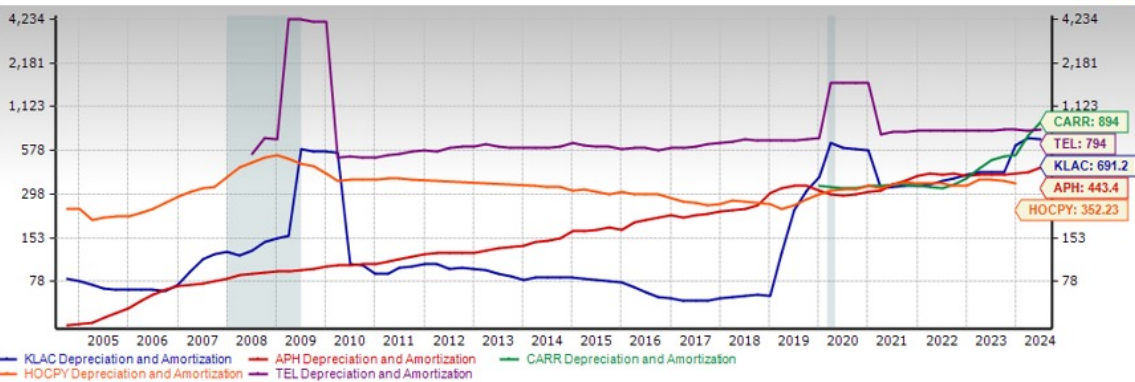
Hoya Corporation (HOCPY) is a specialty manufacturer of optical glass. Based in Tokyo, Japan.

Depreciation and Amortization Charts for Top 10 Stocks by Market Cap., from the "Computer & Technology" Sector - 2

ELECTRONIC - SEMICONDUCTORS



ELECTRONICS



Part Two: Top Stocks by Max. Number of Analysts

What broad current conditions should traders and investors be made aware of?

Price, EPS Consensus and EPS Surprise Charts for Top 8 Stocks

By the maximum # of analysts covering these stocks in the "Computer & Technology" Sector - 1

Price, EPS Consensus and EPS Surprise Charts for Top 8 Stocks by Max., # of Analysts covering these Stocks from the "Computer & Technology" Sector

COMPUTER - OFFICE EQUIPMENT



COMPUTER SOFTWARE - SERVICES



Powered by ZACKS by ResearchSystem

Price, EPS Consensus and EPS Surprise Charts for Top 8 Stocks

By the maximum # of analysts covering these stocks in the "Computer & Technology" Sector - 2

Price, EPS Consensus and EPS Surprise Charts for Top 8 Stocks by Max., # of Analysts covering these Stocks from the "Computer & Technology" Sector

ELECTRONIC - SEMICONDUCTORS



ELECTRONICS



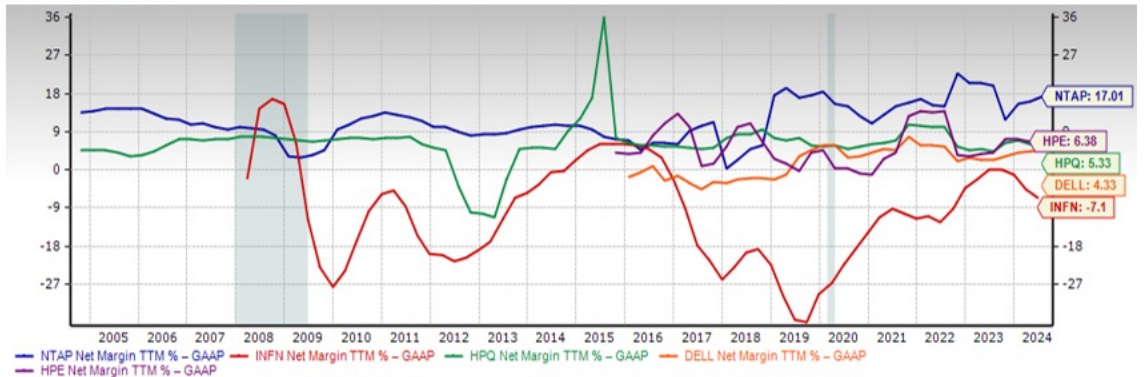
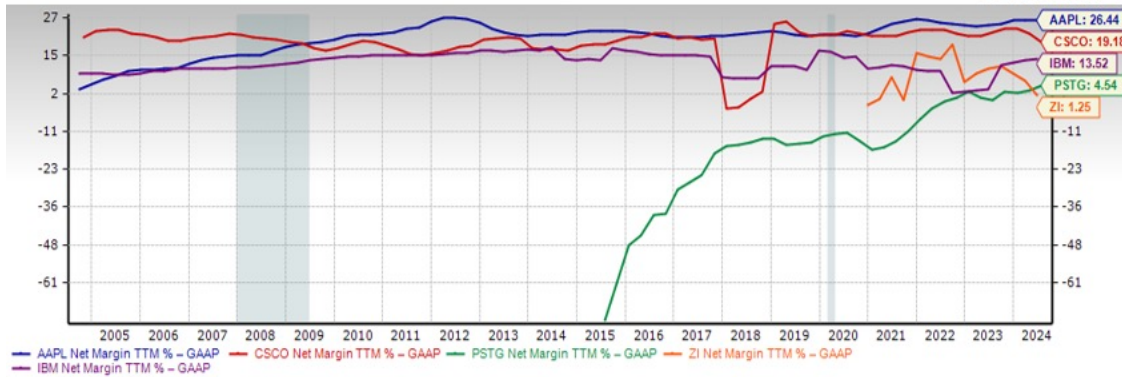
Ballard Power Systems (BLDP) focuses on developing and bringing to market PEM fuel cell systems for transportation, stationary, and portable applications.

Net Margin TTM % Charts

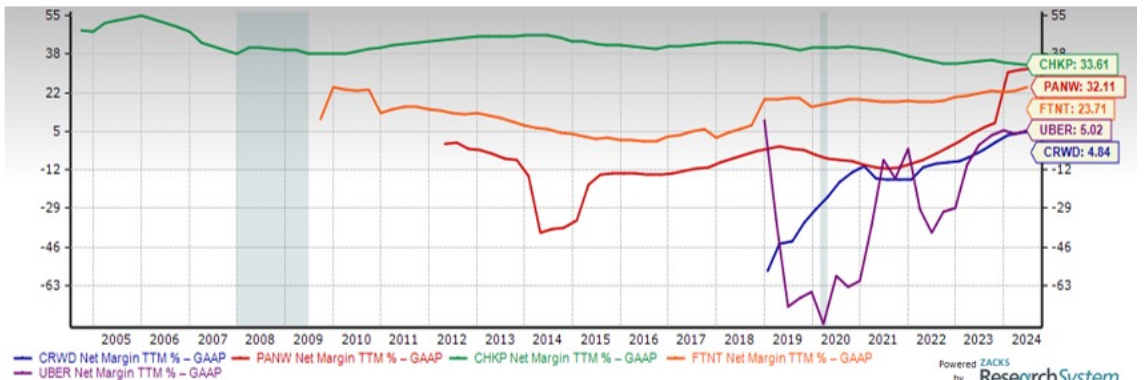
For Top 24 Stocks by Max. # of Analysts Covering These Stocks from the "Conglomerates" Sector - 1

Net Margin TTM % Charts for Top 10 Stocks by Max., # of Analysts covering these stocks from the "Computer & Technology" Sector - 1

COMPUTER - OFFICE EQUIPMENT



COMPUTER SOFTWARE - SERVICES



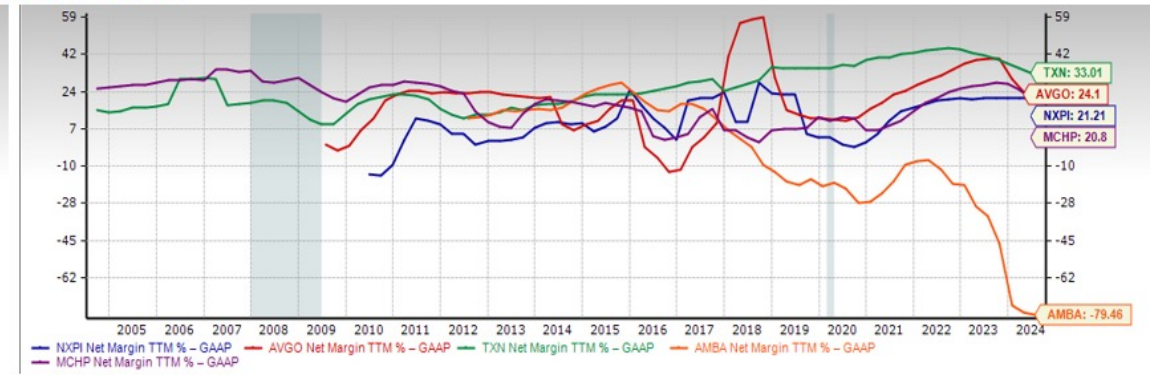
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Net Margin TTM % Charts

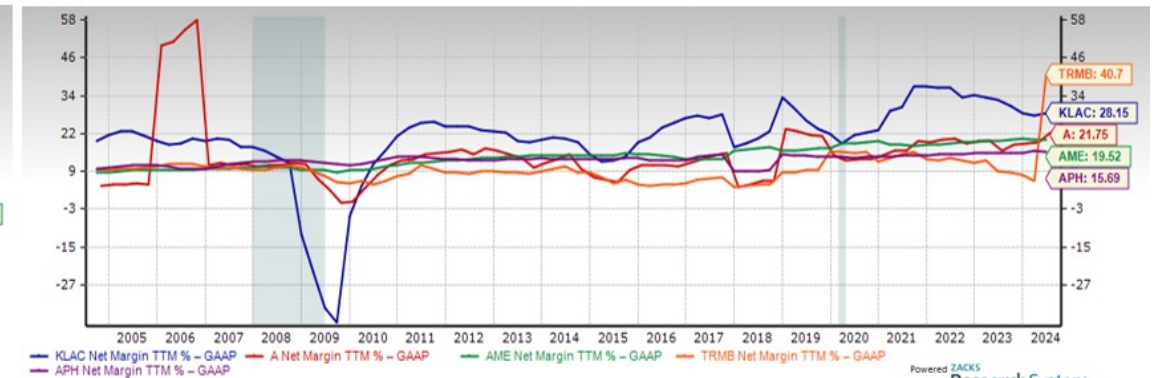
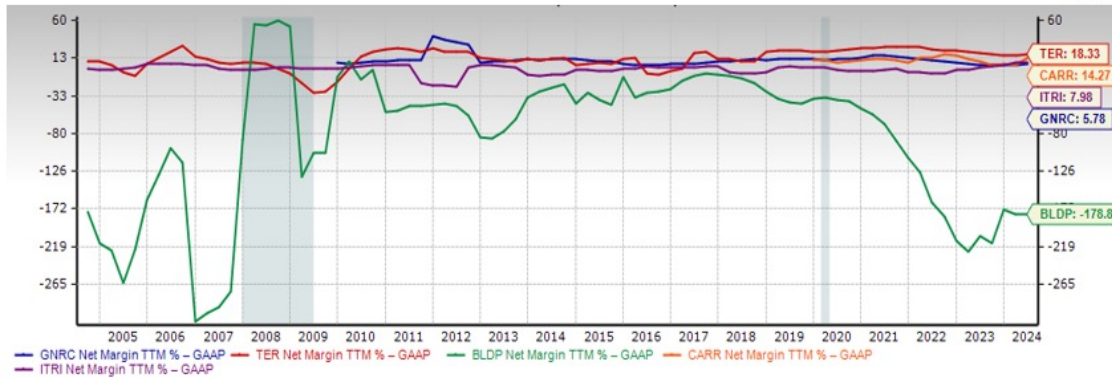
For Top 24 Stocks by Max. # of Analysts Covering These Stocks from the "Conglomerates" Sector - 2

Net Margin TTM % Charts for Top 10 Stocks by Max., # of Analysts covering these stocks from the "Computer & Technology" Sector - 2

ELECTRONIC - SEMICONDUCTORS



ELECTRONICS



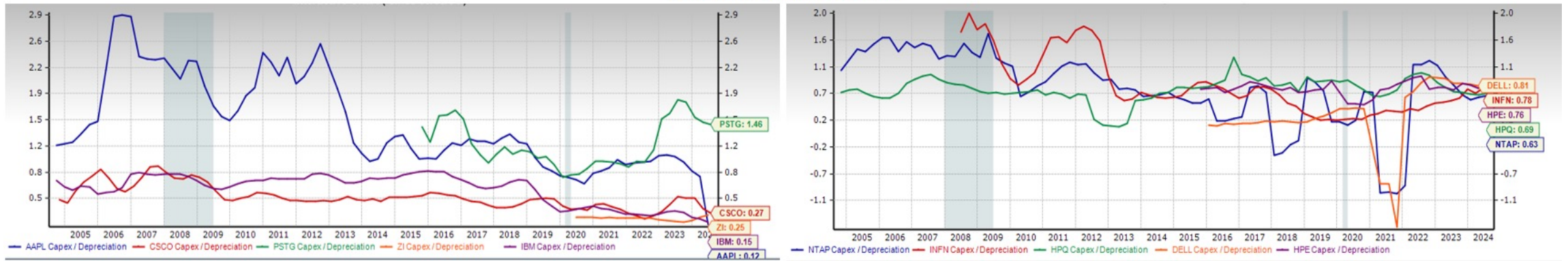
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Capex to Depreciation Charts

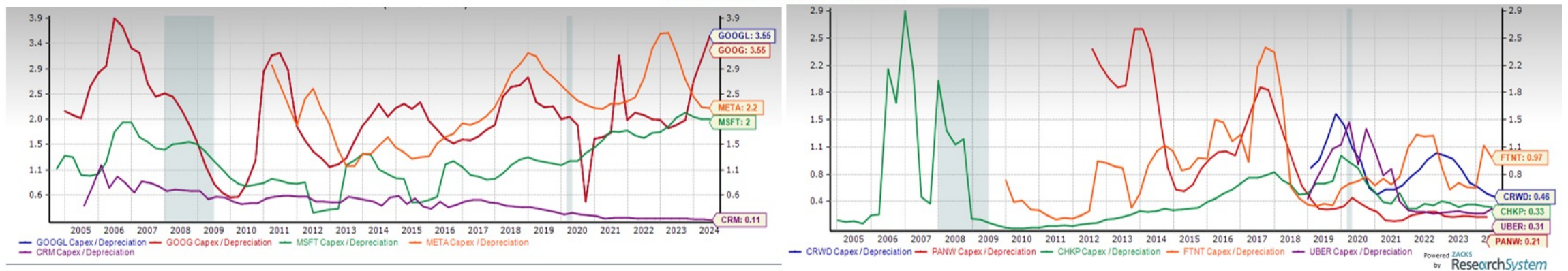
For Top 24 Stocks by Max. # of Analysts Covering These Stocks from the "Conglomerates" Sector - 1

Capex to Depreciation Charts for Top 10 Stocks by Max., # of Analysts covering these stocks from the "Computer & Technology" Sector - 1

COMPUTER - OFFICE EQUIPMENT



COMPUTER SOFTWARE - SERVICES

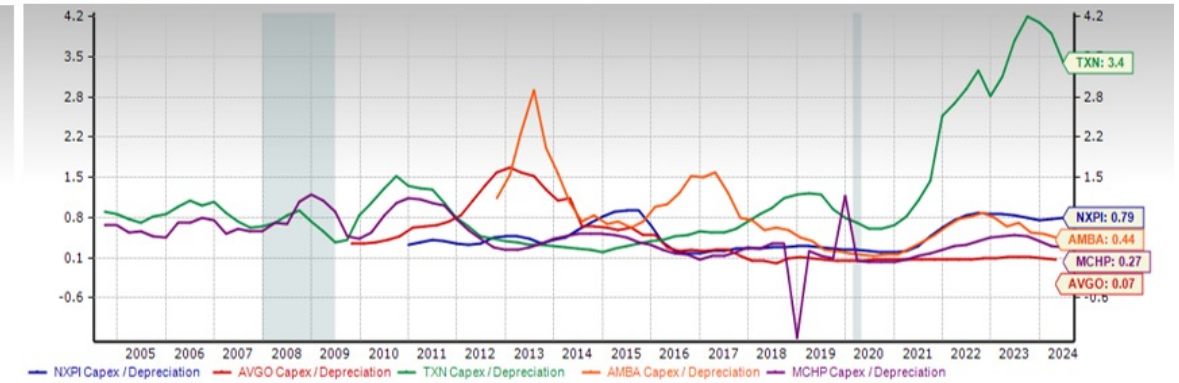
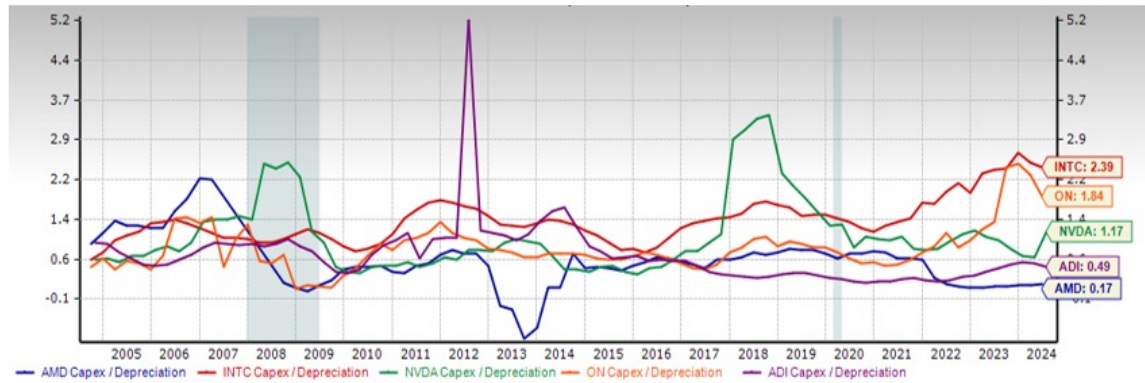


Capex to Depreciation Charts

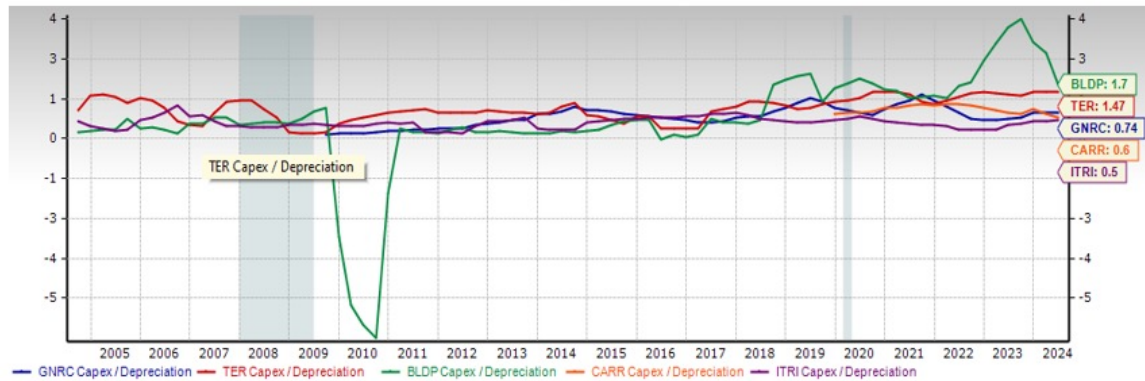
For Top 24 Stocks by Max. # of Analysts Covering These Stocks from the "Conglomerates" Sector - 2

Capex to Depreciation Charts for Top 10 Stocks by Max., # of Analysts covering these stocks from the "Computer & Technology" Sector - 2

ELECTRONIC - SEMICONDUCTORS



ELECTRONICS



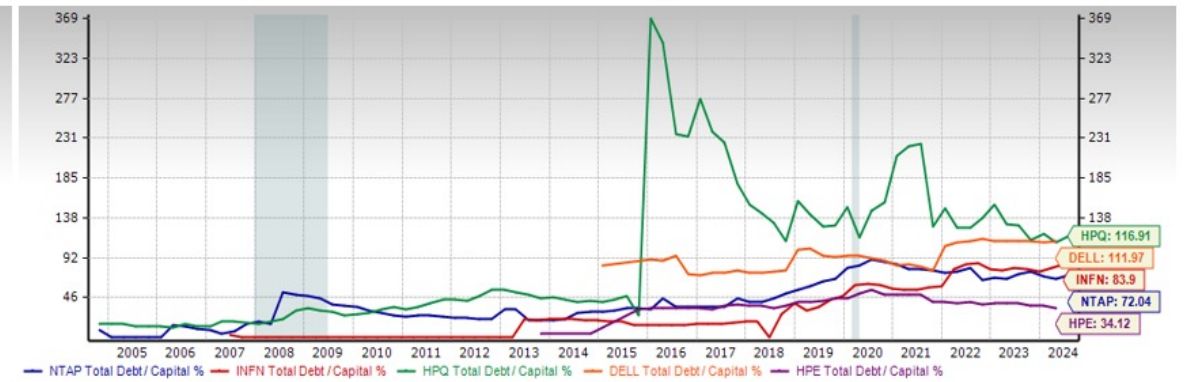
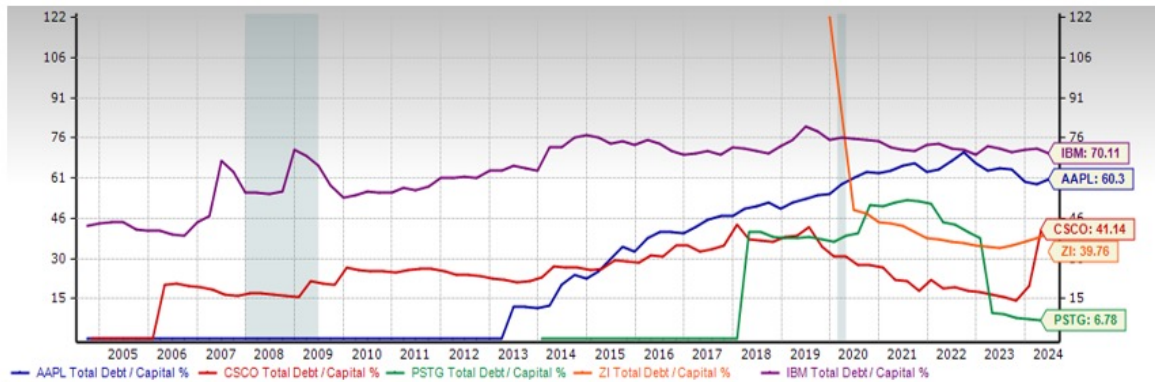
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Total Debt to Capital % Charts

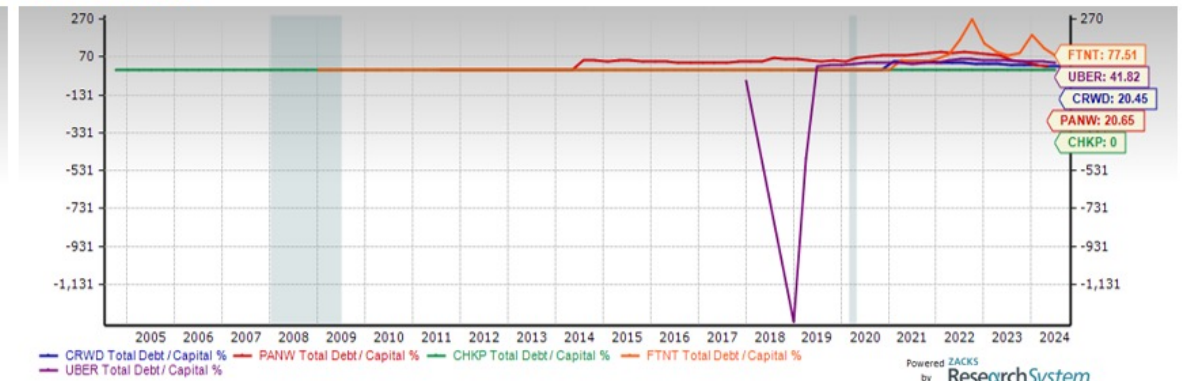
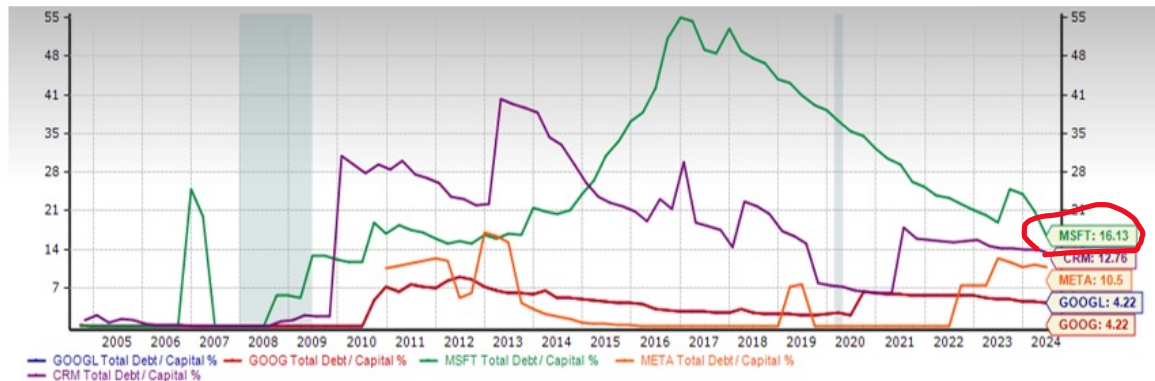
For Top Stocks by Max.. # of Analysts Covering These Stocks from the "Computer & Technology" Sector - 1

Total Debt to Capital % Charts for Top 10 Stocks by Max., # of Analysts covering these stocks from the "Computer & Technology" Sector - 1

COMPUTER - OFFICE EQUIPMENT



COMPUTER SOFTWARE - SERVICES



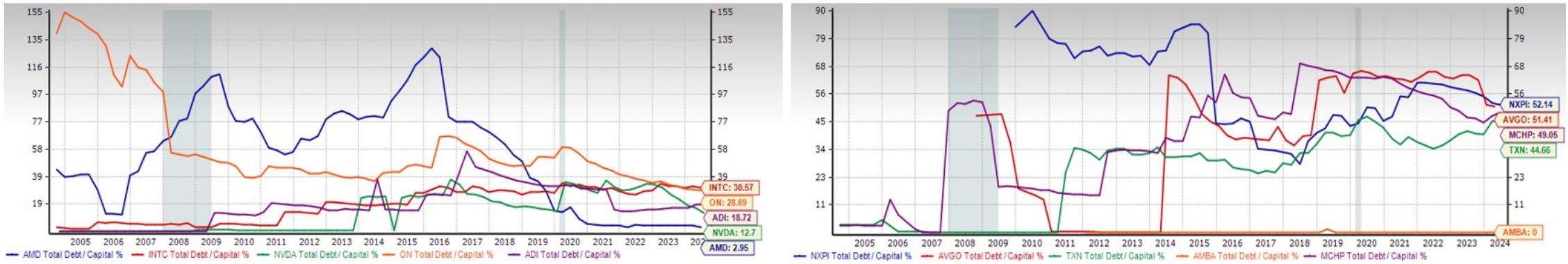
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Total Debt to Capital % Charts

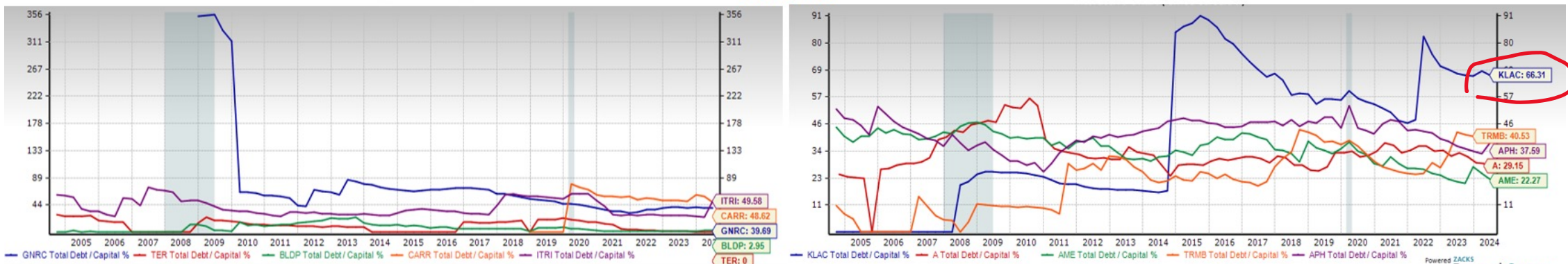
For Top Stocks by Max.. # of Analysts Covering These Stocks from the "Computer & Technology" Sector - 2

Total Debt to Capital % Charts for Top 10 Stocks by Max., # of Analysts covering these stocks from the "Computer & Technology" Sector - 2


ELECTRONIC - SEMICONDUCTORS



ELECTRONICS



Powered ZACKS by ResearchSystem



Part Three:
By Largest 1 Month % Change
in Current Fiscal Year F1 EPS Estimates

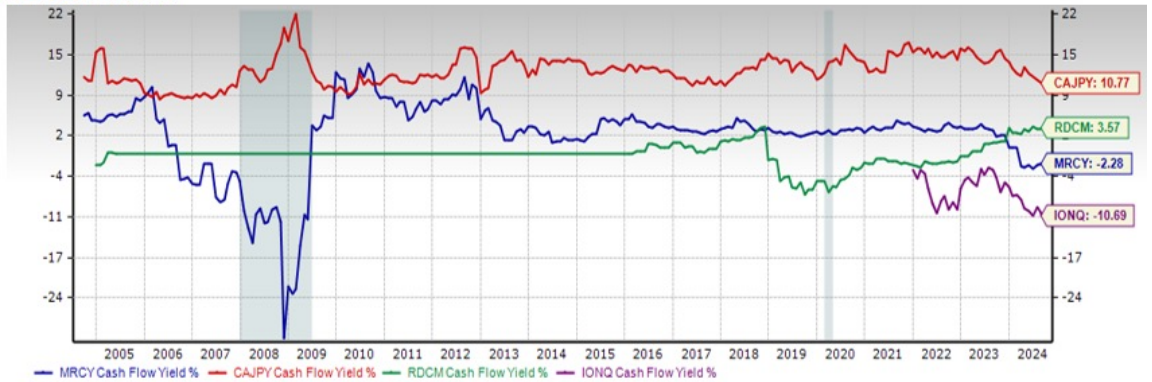
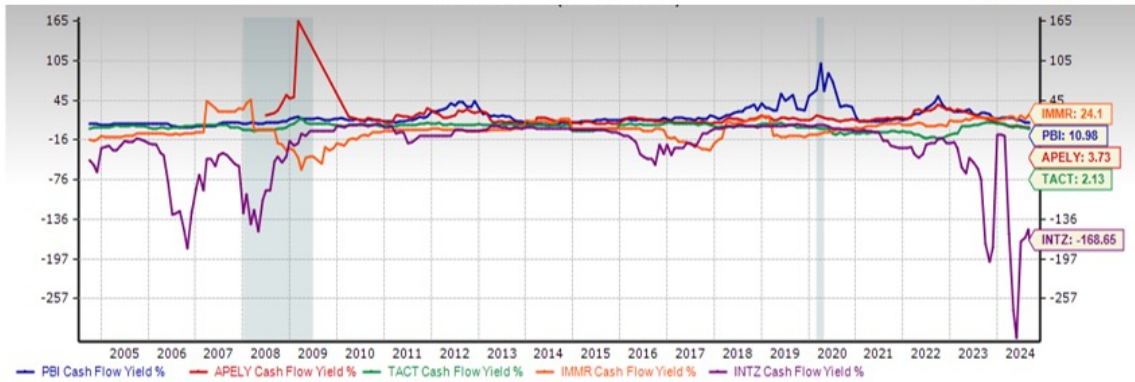
What broad current conditions should traders and investors be made aware of?

Cash Flow Yield (%) Charts for Top Stocks

By Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimates, from the "Computer & Technology" Sector - 1

Cash Flow Yield % Charts for Top 10 Stocks by Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimate from the "Computer & Technology" Sector - 1

COMPUTER - OFFICE EQUIPMENT



COMPUTER SOFTWARE - SERVICES



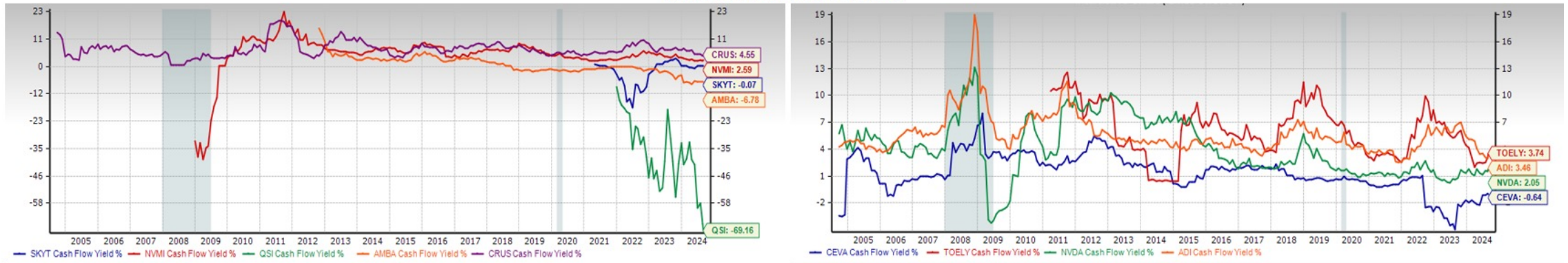
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Cash Flow Yield (%) Charts for Top Stocks

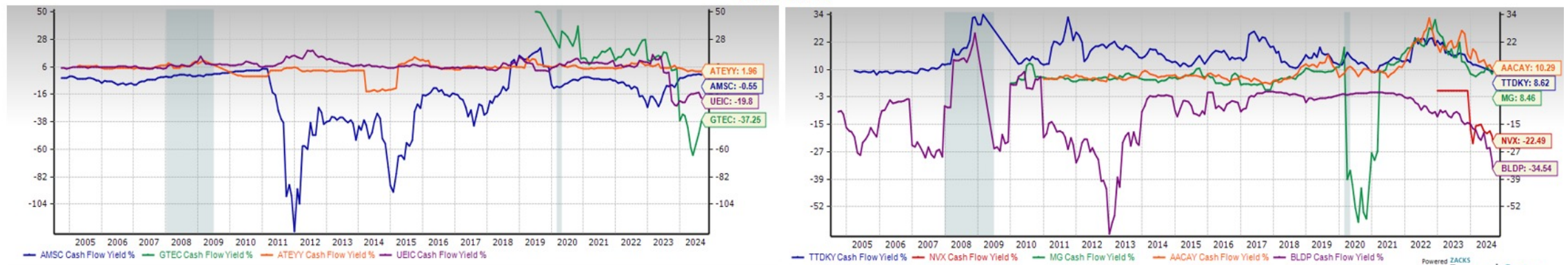
By Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimates, from the "Computer & Technology" Sector - 2

Cash Flow Yield % Charts for Top 10 Stocks by Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimate from the "Computer & Technology" Sector - 2

ELECTRONIC - SEMICONDUCTORS



ELECTRONICS



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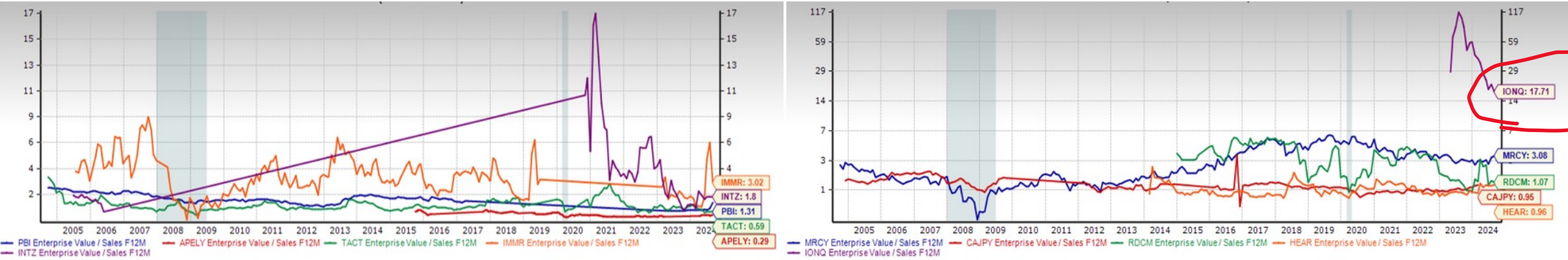
Enterprise Value/Sales F12M Charts for Top 10 Stocks

IonQ Inc. (IONQ) provides quantum system through the cloud on Amazon Braket, Microsoft Azure and Google Cloud, as well as through direct API access. **IonQ Inc.**, formerly known as dMY Technology Group Inc. III., is based in College Park, Md.

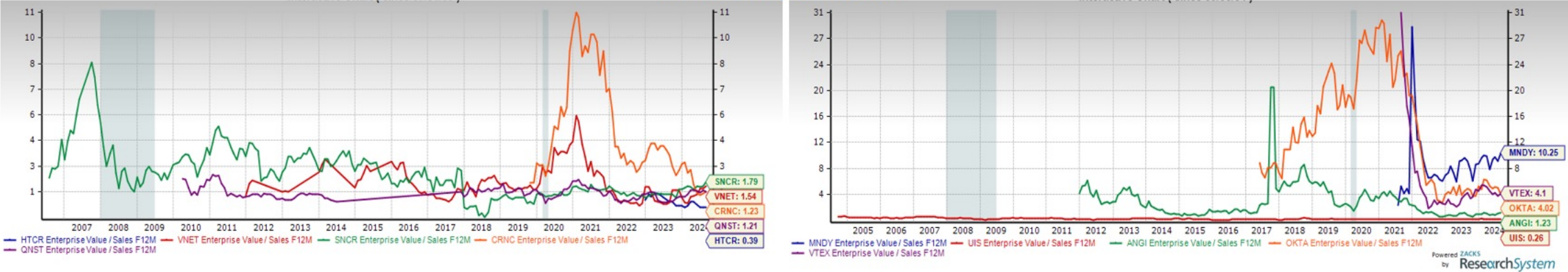
By Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimates, from the "Computer & Technology" Sector - 1

Enterprise Value/Sales F12M Charts for Top 10 Stocks by Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimate from the "Computer & Technology" Sector - 1

COMPUTER - OFFICE EQUIPMENT



COMPUTER SOFTWARE - SERVICES

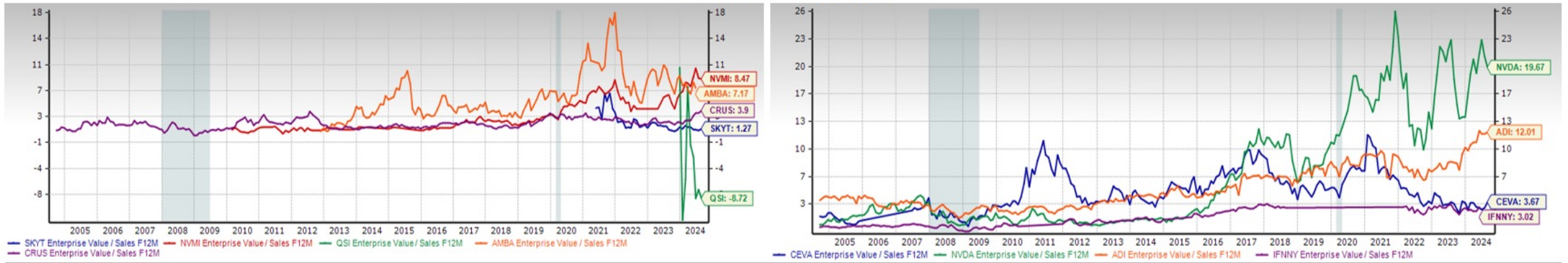


Enterprise Value/Sales F12M Charts for Top 10 Stocks

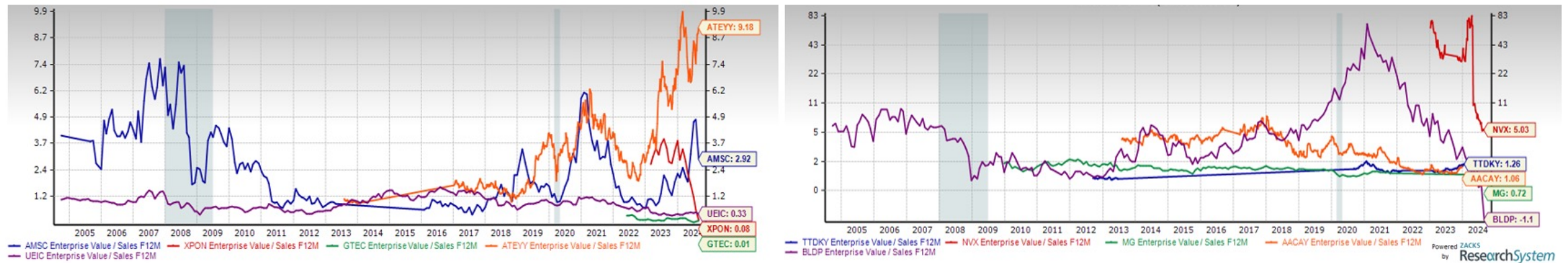
By Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimates, from the "Computer & Technology" Sector - 2

Enterprise Value/Sales F12M Charts for Top 10 Stocks by Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimate from the "Computer & Technology" Sector - 2

ELECTRONIC - SEMICONDUCTORS



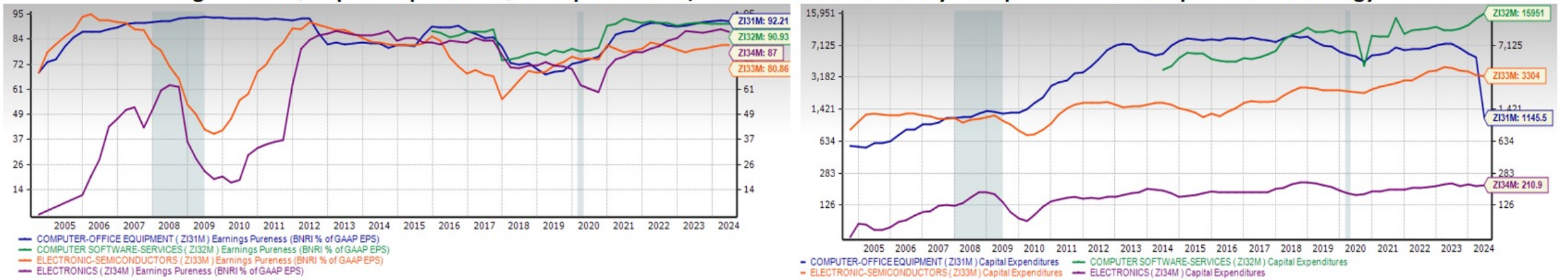
ELECTRONICS



The Four Part 1 Computer & Technology Groups Compared: By Earnings Purenness, Cap. Ex., and Enterprise Value/FCF

By Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimates, from the "Computer & Technology" Sector

Earning Purenness, Capital Expenditure, Enterprise Value / FCF Charts for 4 Industry Groups from the "Computer & Technology" Sector

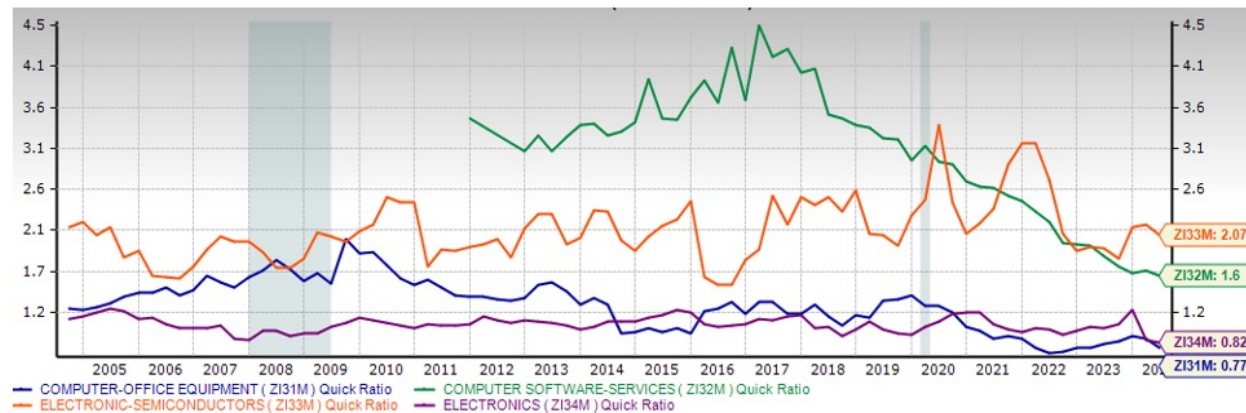
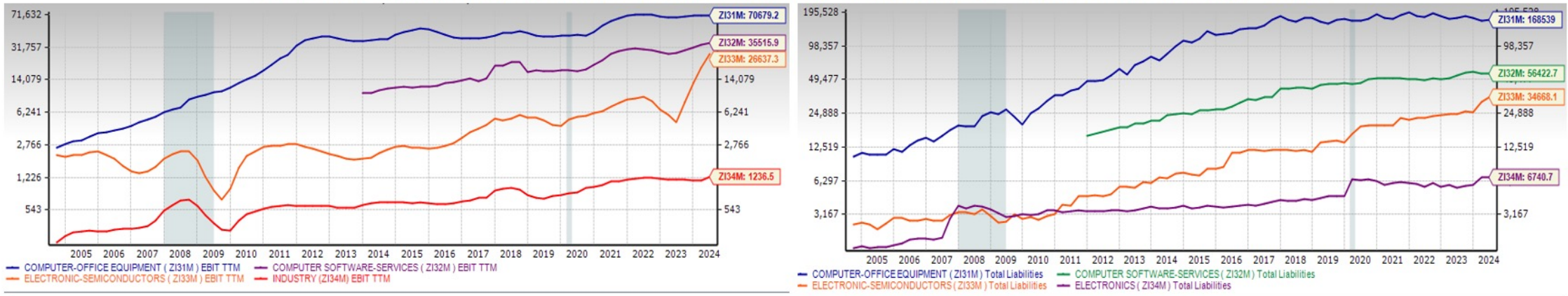


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The Four Part 1 Computer & Technology Industry Groups Compared: EBIT (TTM), Total Liabilities, and the Quick Ratio

By Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimates, from the "Computer & Technology" Sector

EBIT TTM, Total Liabilities, Quick Ratio Charts for 4 Industry Groups from the "Computer & Technology" Sector



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Thank You for Attending!

John Blank, PhD

Zacks Chief Equity Strategist and Economist

Zacks Professional Services

866-794-6065

strategycall@zackspro.com

www.zackspro.com



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