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Zacks Top Energy Stocks (Supplying Data Centers?)

Coal & Alternatives

Oil and Gas Drilling & Exp. & Pro.

Part One: [Top Stocks by Market Capitalization](#)

Part Two: [Top Stocks by the Maximum Number of Analysts](#)

Part Three: [By Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimates](#)

Presented by:

John Blank, PhD

Zacks Chief Equity Strategist and Economist

10/21/2024



Review Table for the Energy Sector: With Stock Tickers, Company Names, & Market Capitalizations

Market Cap (in \$Millions) for four Zacks Oil and Energy Industry Codes (39, 40, 41, 42)

Tables with Tickers, Company Name, Market Cap., in \$Millions and Zacks Industry Codes

Tickers	Company Name	Market Cap., in \$Mil	Industry Code	Sector : Oils and Energy				Tickers	Company Name	Market Cap., in \$Mil	Industry Code
CCOZY	China Coal Egy	16838.50	39	Industry Names				ARLP	Alliance Res	3193.87	39
HCC	Warrior Met Coa	3386.60	39	Industry Codes				BTU	Peabody Energy	3233.11	39
BTU	Peabody Energy	3233.11	39	COAL				METC	Ramaco Resourcs	480.58	39
CEIX	Consol Energy	3214.15	39	ENERGY-ALTERNATE SOURCES				HCC	Warrior Met Coa	3386.60	39
ARLP	Alliance Res	3193.87	39	OIL MACHINERY-SERVICES-DRILLING				ARCH	Arch Resources	2625.50	39
ARCH	Arch Resources	2625.50	39	OIL-EXPLORATION&PRODUCTION				CCOZY	China Coal Egy	16838.50	39
NRP	Natural Rsrc Lp	1257.39	39	Tickers				CSUAY	China Shenh Egy	107017.00	39
SXC	Suncoke Energy	729.92	39	Company Name				CEIX	Consol Energy	3214.15	39
CEG	Constellatn Egy	87490.41	40	Market Cap., in \$Mil				FSLR	First Solar Inc	22010.99	40
GEV	Ge Vernova Llc	75507.35	40	Industry Code				ENPH	Enphase Energy	12611.87	40
TRP	Tc Energy Corp	49131.88	40	CSUAY	China Shenh Egy	107017.00	39	NOVA	Sunnova Egy Int	781.65	40
SMNEY	Siemens Egy Adr	30485.67	40	ARLP	Alliance Res	3193.87	39	ARRY	Array Tech Inc	1043.73	40
TPL	Texas Pac Land	24080.38	40	CCOZY	China Coal Egy	16838.50	39	RUN	Sunrun Inc	3442.51	40
CQP	Cheniere Egy Lp	23616.49	40	SXC	Suncoke Energy	729.92	39	SEDG	Solaredge Tech	1064.05	40
FSLR	First Solar Inc	22010.99	40	CEIX	Consol Energy	3214.15	39	SPWRQ	Sunpower Corp-A	0.05	40
YZCAY	Yankuang Energy	13133.47	40	BTU	Peabody Energy	3233.11	39	AMRC	Ameresco Inc-A	1824.13	40
SLB	Schlumberger Lt	62018.67	41	HCC	Warrior Met Coa	3386.60	39	FTI	Technipfmc Plc	11347.59	41
BKR	Baker Hughes Ge	36498.39	41	ARCH	Arch Resources	2625.50	39	SLB	Schlumberger Lt	62018.67	41
HAL	Halliburton Co	25866.88	41	MAXN	Maxeon Solr Tec	3.33	40	HAL	Halliburton Co	25866.88	41
FTI	Technipfmc Plc	11347.59	41	OPAL	Opal Fuels Inc	663.64	40	LBRT	Liberty Oilfld	3321.53	41
KNTK	Kinetik Hldgs	7838.14	41	RNW	Renew Egy Glbl	2212.05	40	BKR	Baker Hughes Ge	36498.39	41
WFRD	Weatherford Int	6709.36	41	SOL	Emeren Grp-Adr	136.34	40	PTEN	Patterson-Uti	3164.05	41
SUBCY	Subsea 7 Sa	4940.51	41	NEP	Nextera Egy Ptr	2472.24	40	RIG	Transocean Ltd	3606.94	41
CNQ	Cdn Ntrl Rsrscs	74542.97	42	GEV	Ge Vernova Llc	75507.35	40	EQT	Eqt Corp	16197.89	42
EOG	Eog Res Inc	72416.84	42	FTCI	Ftc Solar Inc	68.22	40	CTRA	Coterra Energy	17550.38	42
FANG	Diamondback Egy	53778.72	42	YZCAY	Yankuang Energy	13133.47	40	EOG	Eog Res Inc	72416.84	42
LNG	Cheniere Energy	41312.95	42	SND	Smart Sand Inc	92.72	41	DVN	Devon Energy	25480.08	42
DVN	Devon Energy	25480.08	42	RIG	Transocean Ltd	3606.94	41	MUR	Murphy Oil	4777.83	42
CTRA	Coterra Energy	17550.38	42	NINE	Nine Energy Svc	44.87	41	NOG	Northrn Oil&Gas	3798.54	42
IPXHY	Inpex Corp U-Ad	17150.09	42	AROC	Archrock Inc	3627.12	41	RRC	Range Resources	7207.00	42
				HP	Helmerich&Payne	3423.85	41				
				FTI	Technipfmc Plc	11347.59	41				
				NBR	Nabors Ind	719.87	41				
				CRNCY	Capricorn Energy	201.75	42				
				GEGYY	Genel Energy	265.43	42				
				EQT	Eqt Corp	16197.89	42				
				GPOR	Gulfport Energy	2655.22	42				
				CNX	Cnx Resources	5347.38	42				
				NOG	Northrn Oil&Gas	3798.54	42				
				ADIFF	Africa Oil Corp	575.92	42				

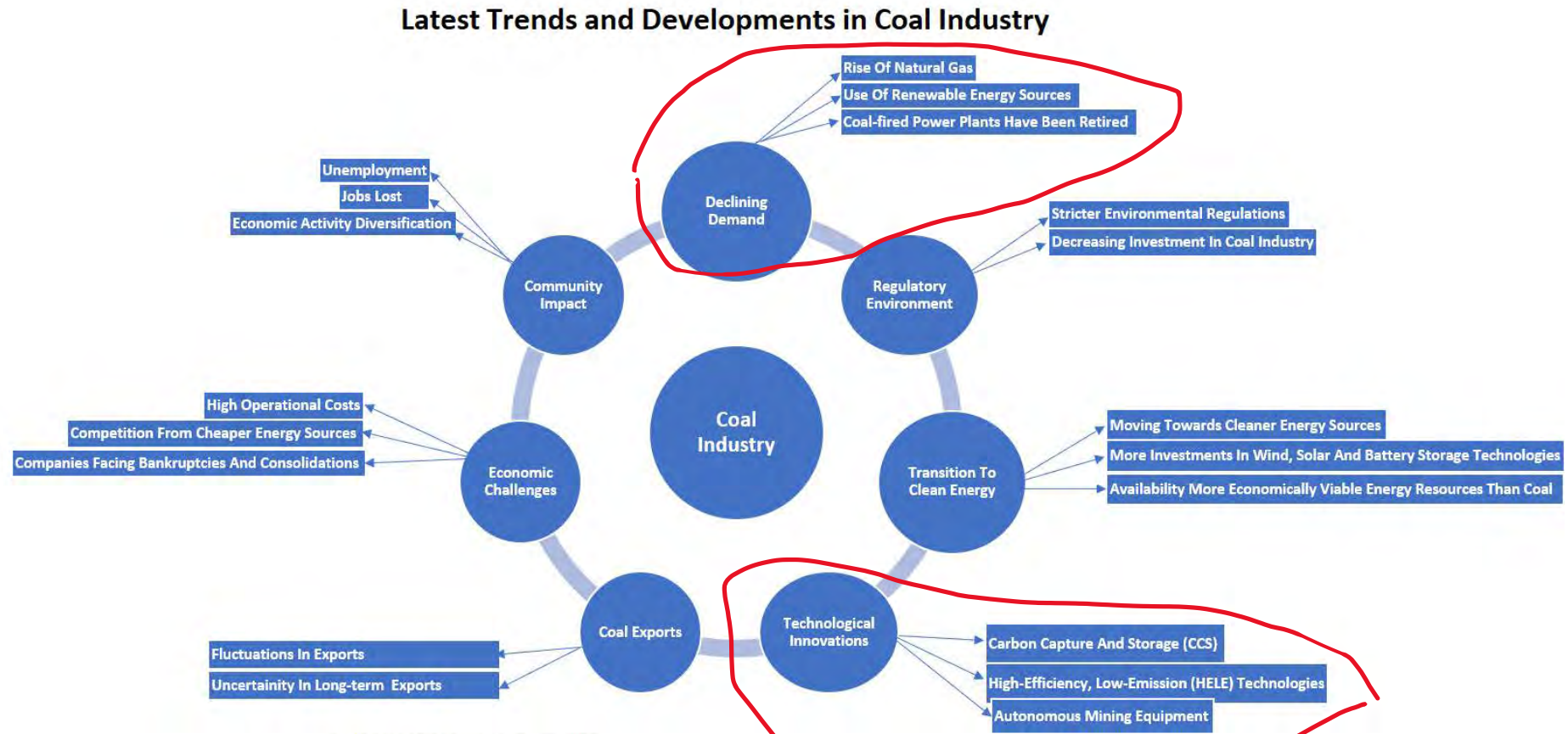
Note : List of Top Stocks by Market Capitalisation

Note : List of Top Stocks by Largest 1 Month Change in F1 Estimate

Note : List of Top Stocks by Max., # of Analysts following these Stocks
Source : Zacks Investment Research

Latest Trends and Developments - 1

In the Coal Industry

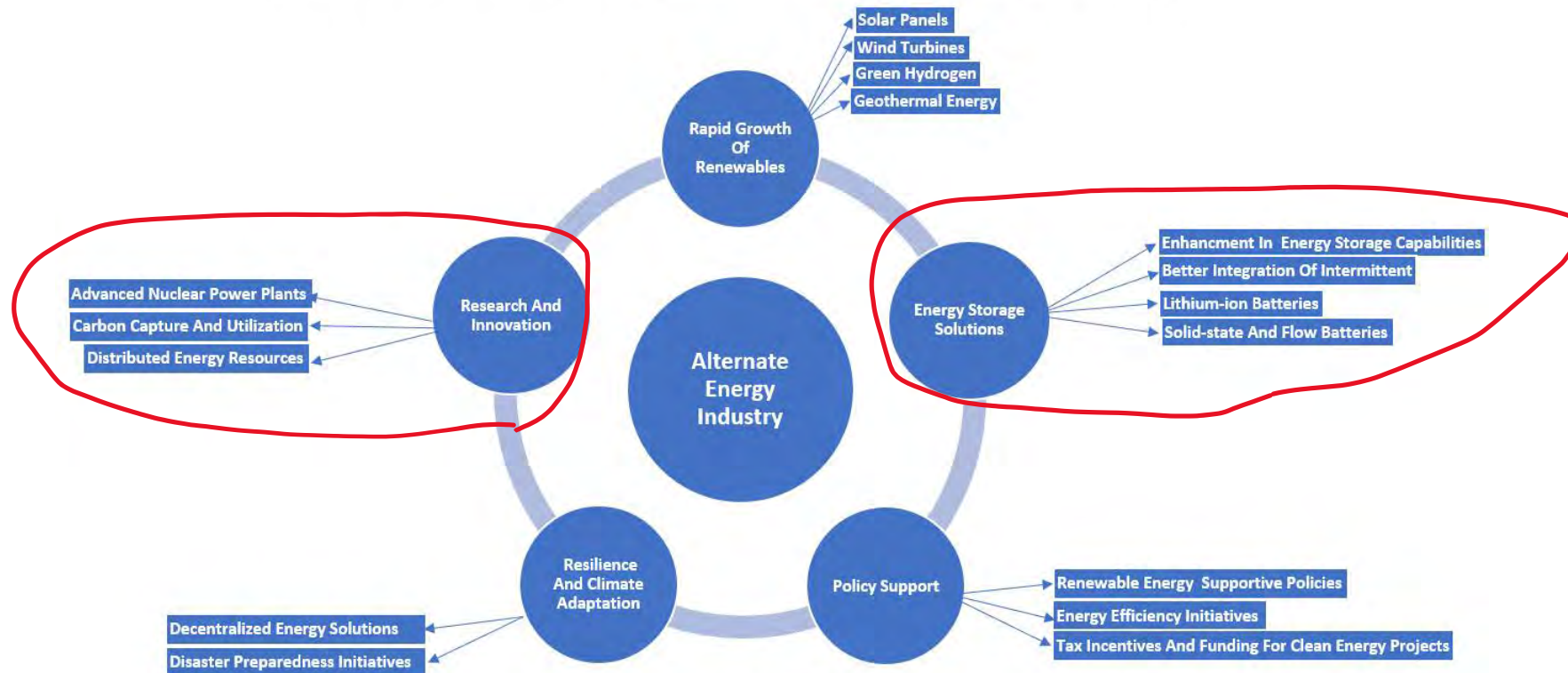


Source : Zacks Investment Research

Latest Trends and Developments - 2

In the Alternate Energy Industry

Latest Trends and Developments in Alternate Energy Industry

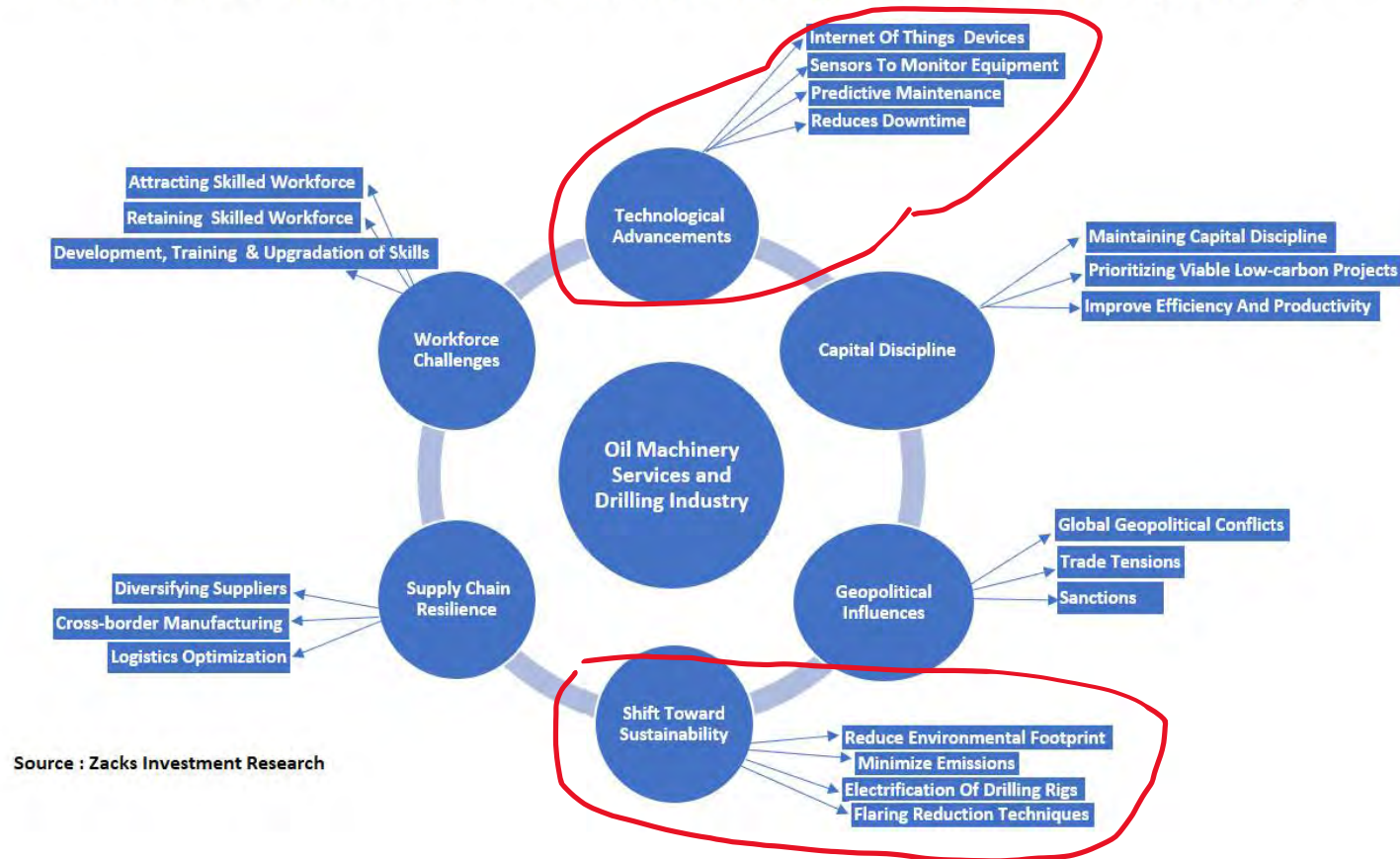


Source : Zacks Investment Research

Latest Trends and Developments - 3

In the Oil Machinery Services and Drilling Industry

Latest Trends and Developments in Oil Machinery Services and Drilling Industry



Latest Trends and Developments - 4

In the Exploration and Production Industry

Latest Trends and Developments in Exploration and Production Industry



Source : Zacks Investment Research

Part One: Top Stocks by Market Capitalization

What broad current conditions should traders and investors be made aware of?

Free Cash Flow Charts for Top 15 Stocks by Market Cap - 1

From the "Oils-Energy" Sector

Cheniere Energy L.P. (CQP, \$23.7B market cap), Headquartered in Houston, TX, Cheniere Energy Partners, L.P. is the owner and operator of regasification units at the Sabine Pass LNG terminal, located in Cameron Parish, LA.

It provides clean, secure, and affordable LNG to several entities, comprising utilities as well as integrated energy firms, all around the world.

The Sabine Pass LNG terminal is North America's first large-scale liquefied gas export facility. The publicly-traded Delaware limited partnership was formed in 2006 by Cheniere Energy, Inc.

Cheniere Energy Inc. Wiki-- Initially an oil-and-gas exploration company, the company shifted its focus in the early 2000s to developing liquified natural gas regas terminals, beginning with a terminal in Sabine Pass, Louisiana in March 2005. The company faltered in the late 2000s as LNG imports dried up due to international competition.

In 2016 Cheniere founder Charif Souki was ousted after a dispute with investor Carl Icahn.

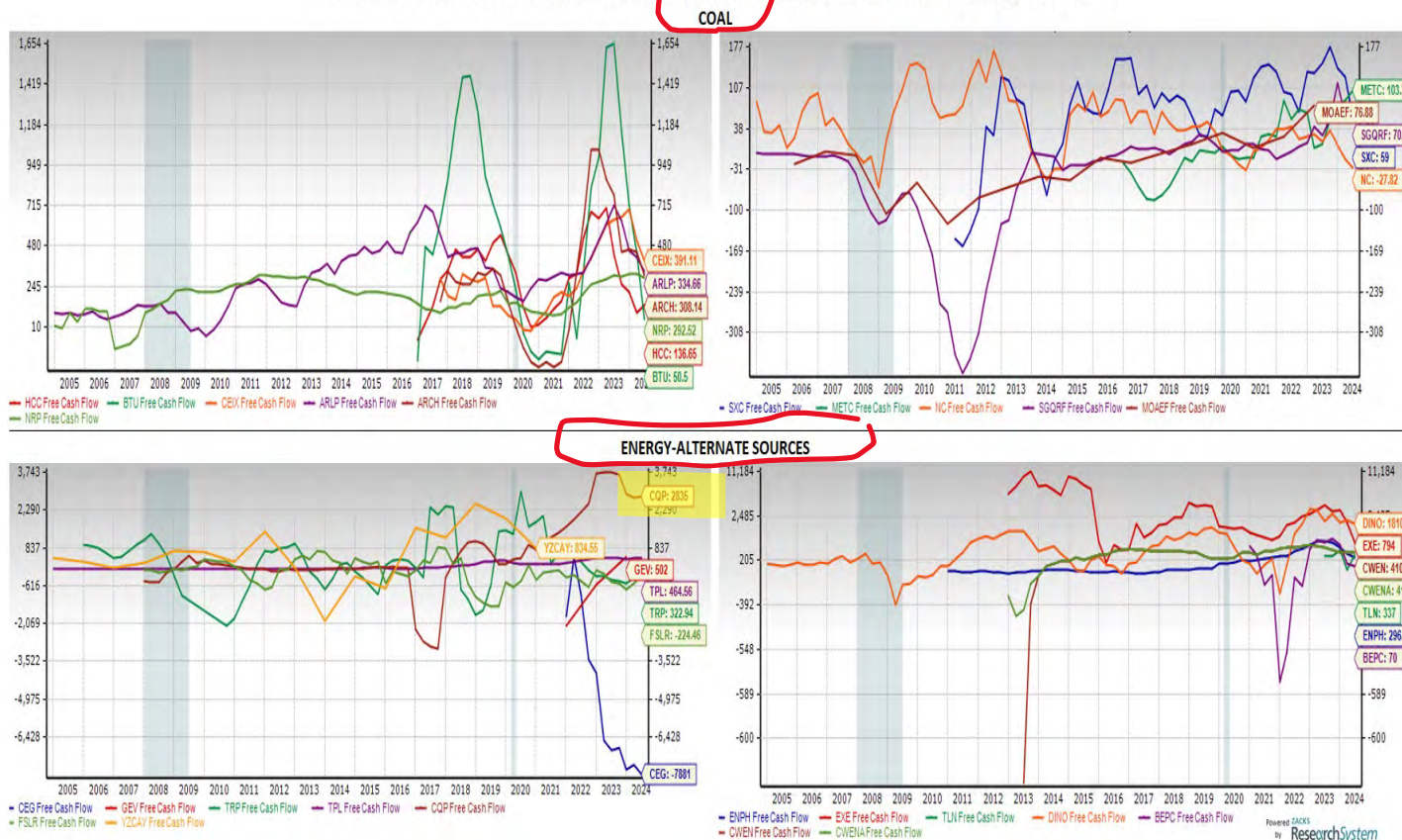
In the late 2010s, as natural gas production rose in the United States, the company grew significantly and in 2016 became an exporter of LNG to international markets under its newly appointed CEO, Jack Fusco (former President and CEO of Calpine).

Cheniere published its second annual corporate responsibility report in June 2021. Cheniere says it is taking innovative steps towards quantifying, monitoring, reporting and verifying data in partnership with producers and institutions in an effort to find opportunities to lower emissions.

In 2018 Cheniere Energy signed an agreement with CPC Corporation, Taiwan to supply liquefied natural gas for 25 years in a contract worth approximately US\$25b.

[Deliveries to Taiwan were set to begin in 2021.](#)

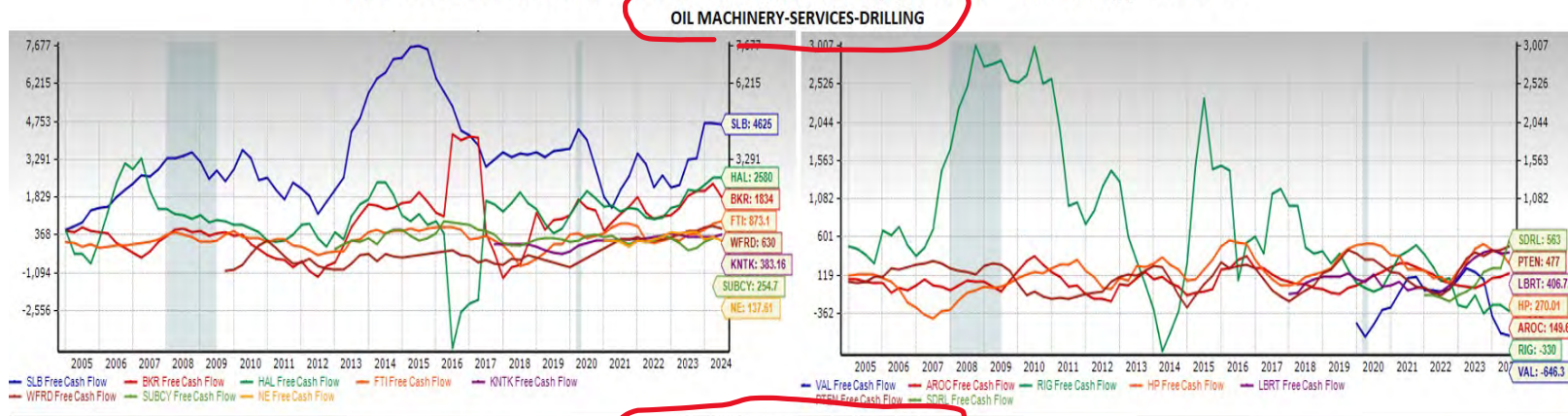
Free Cash Flow Charts for Top 15 Stocks by Market Cap., from the "Oils - Energy" Sector - 1



Free Cash Flow Charts for Top 15 Stocks by Market Cap - 2

From the "Oils-Energy" Sector

Free Cash Flow Charts for Top 15 Stocks by Market Cap, from the "Oils - Energy" Sector - 2



Established in 1973, **Canadian Natural Resources Limited (CNQ)** is one of the largest independent energy companies in Canada engaged in the exploration, development and production of oil and natural gas.

The company boasts of a diversified portfolio of crude oil (heavy as well as light), natural gas, bitumen and synthetic crude oil (SCO).

Canadian Natural Resources' core operations are focused in Western Canada, the United Kingdom sector of the North Sea and offshore Africa, which includes Cote d'Ivoire, Gabon, and South Africa.

The company reports its activities into two segments: Exploration & Production, and Oil Sands Mining and Upgrading.

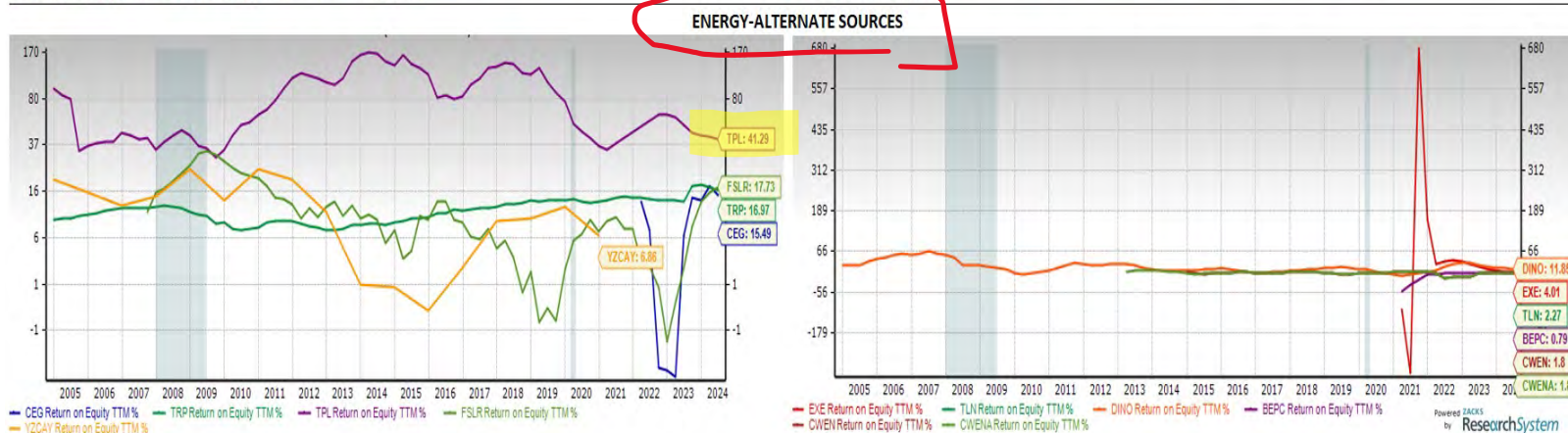
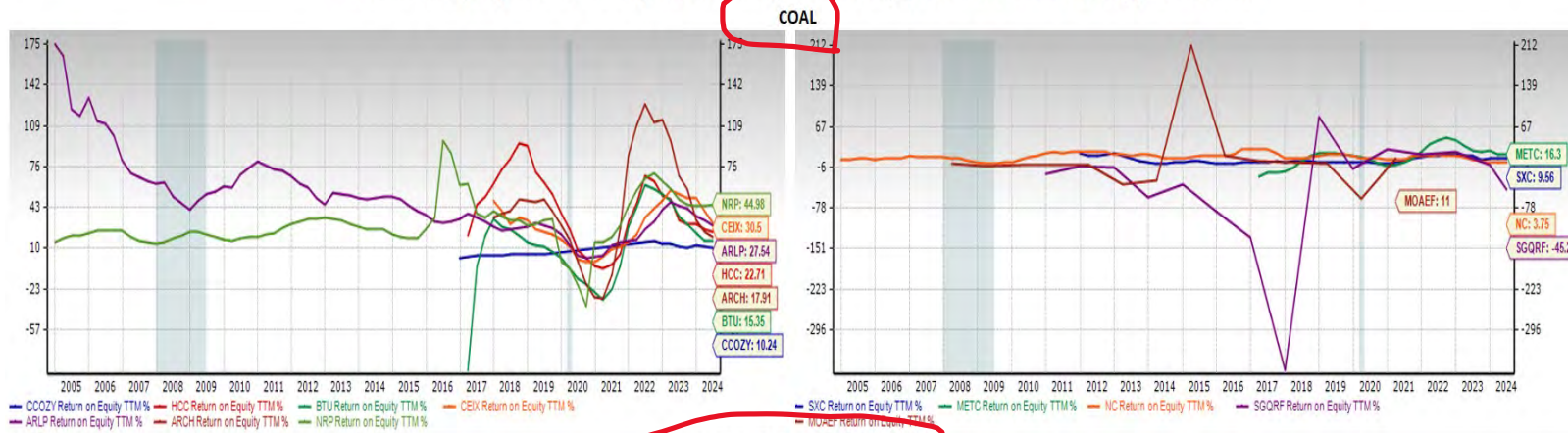
Of particular significance is Canadian Natural's substantial **world class oil sands mining assets** - Horizon Oil Sands and the Athabasca Oil Sands Project (AOSP).

Through these properties, the company holds leases that contain an estimated six billion barrels of proved and probable SCO reserves.

Return on Equity Charts for Top 15 Stocks by Market Cap - 1

From the "Oils - Energy" Sector

Return on Equity Charts for Top 15 Stocks by Market Cap., from the "Oils - Energy" Sector - 1



Texas Pacific Land Corp (TPL) are landowners principally in the State of Texas.

The Company generates revenue from **pipeline, power line, and utility easements**, commercial leases, material sales and seismic and temporary permits related to land uses including midstream infrastructure projects and hydrocarbon processing facilities.

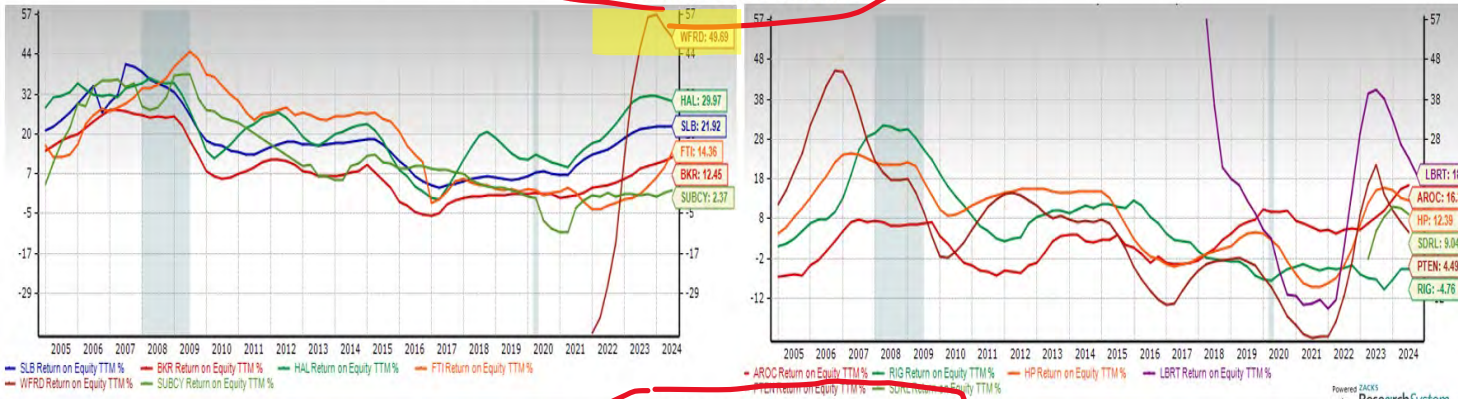
Texas Pacific Land Corporation, formerly known as TEXAS PAC LTD, is based in Dallas, Texas.

Return on Equity Charts for Top 15 Stocks by Market Cap - 2

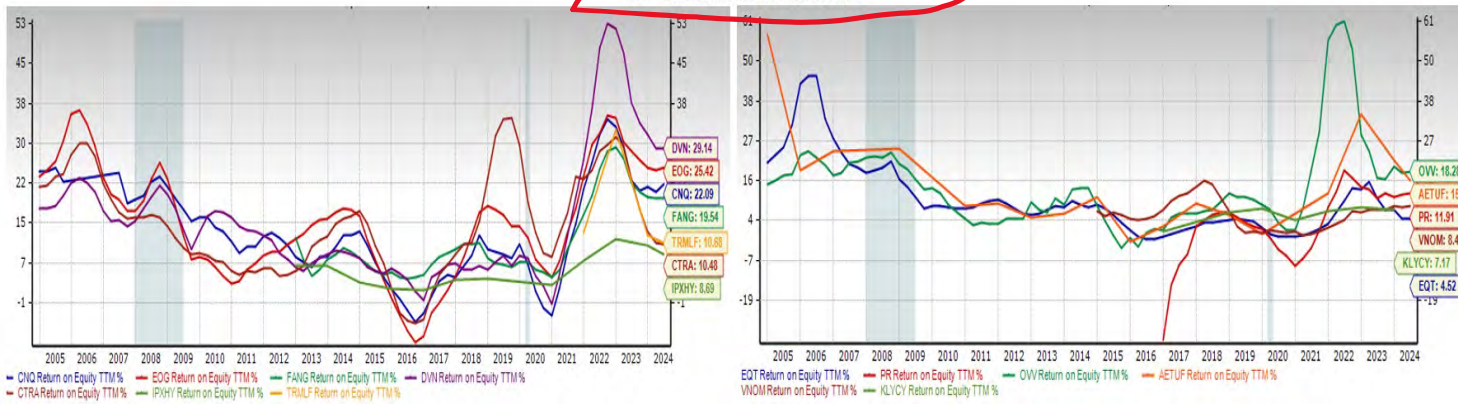
From the "Oils - Energy" Sector

Return on Equity Charts for Top 15 Stocks by Market Cap, from the "Oils - Energy" Sector - 2

OIL MACHINERY-SERVICES-DRILLING



OIL - EXPLORATION & PRODUCTION



Weatherford International Public Limited Company (WFRD) provides oil field services and equipment.

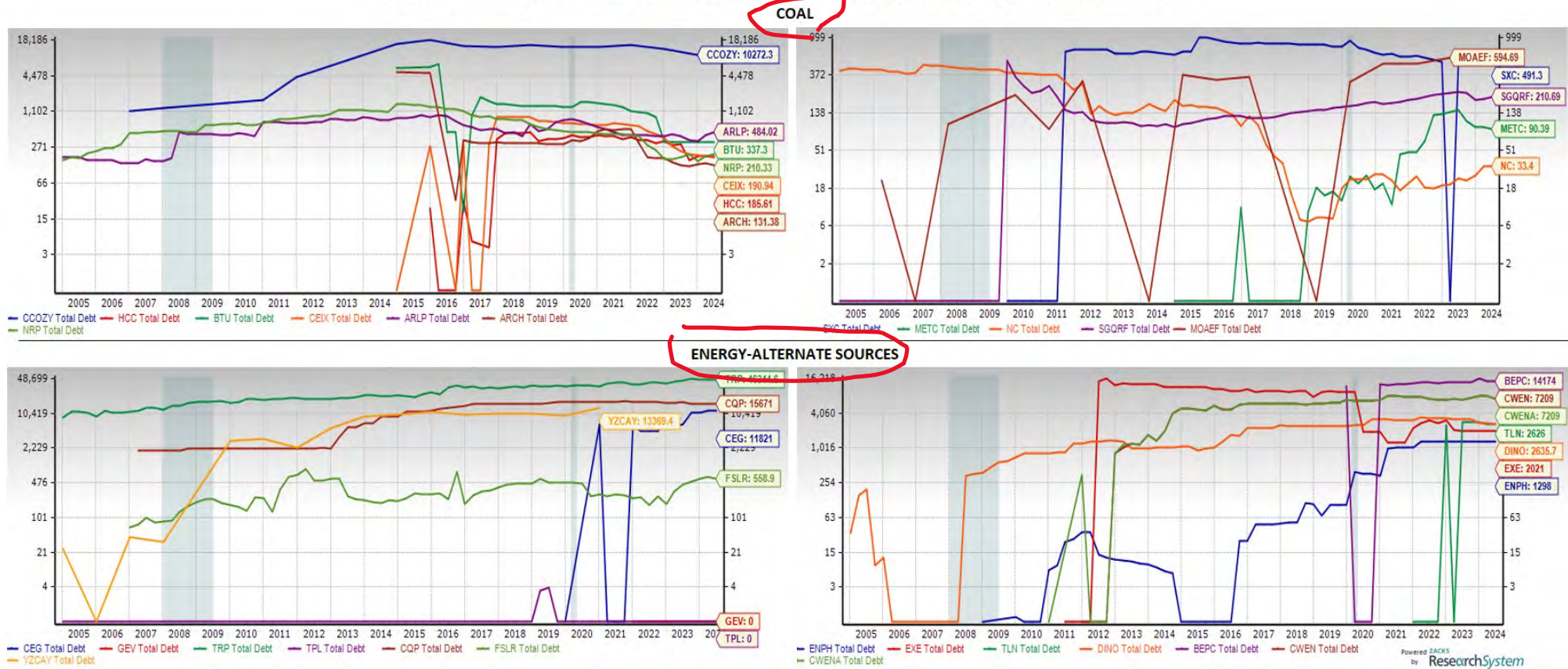
The Company offers drilling solutions, gas well unloading, restoration and other related activities.

Weatherford International Public Limited Company is based in TX, United States.

Total Debt Charts for Top 15 Stocks by Market Cap - 1

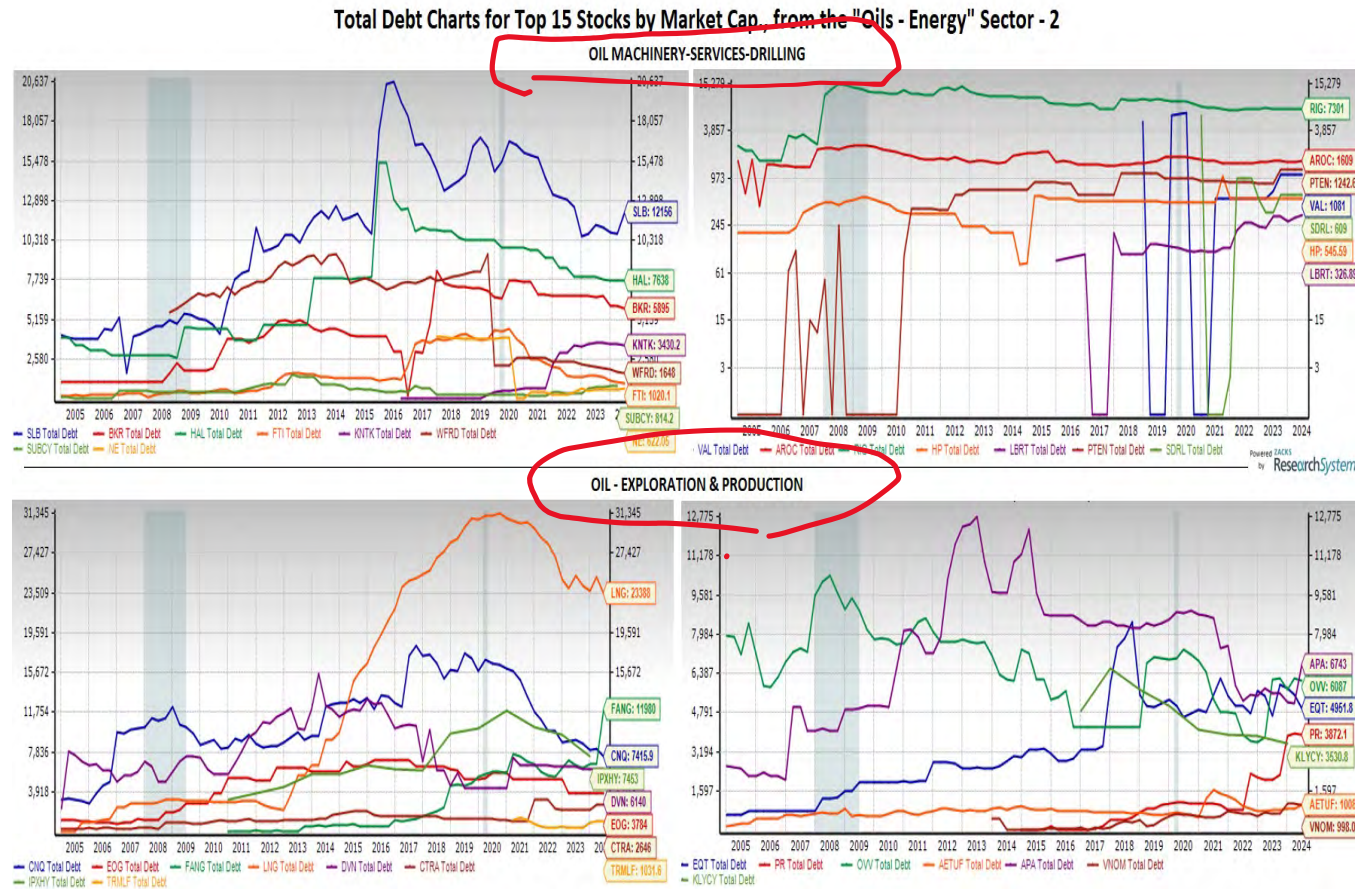
From the "Oils - Energy" Sector

Total Debt Charts for Top 15 Stocks by Market Cap., from the "Oils - Energy" Sector - 1



Total Debt Charts for Top 15 Stocks by Market Cap - 2

From the "Oils - Energy" Sector



Cheniere Energy (LNG)



Cheniere Energy Inc. (LNG, \$41.2B market cap) is primarily engaged in businesses related to liquefied natural gas (or LNG) through its two business segments: LNG terminal; and LNG and natural gas marketing.

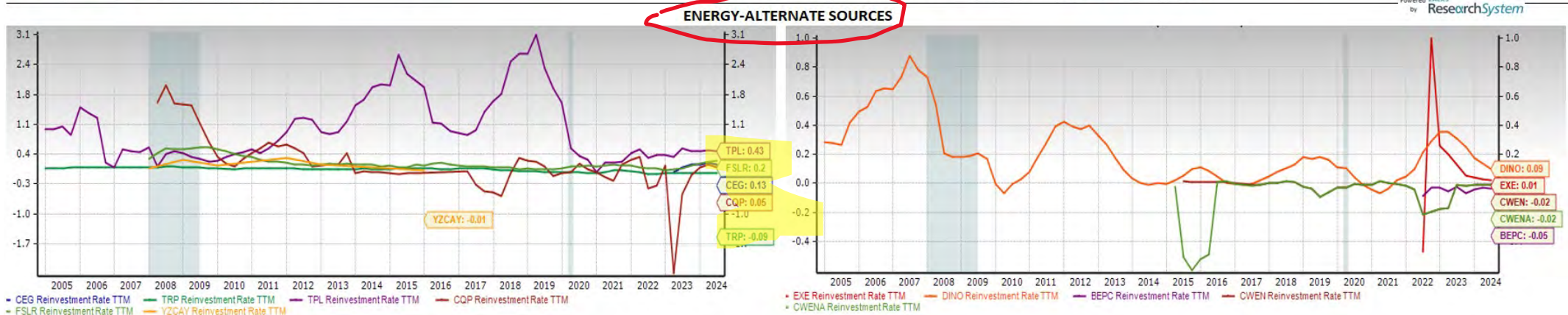
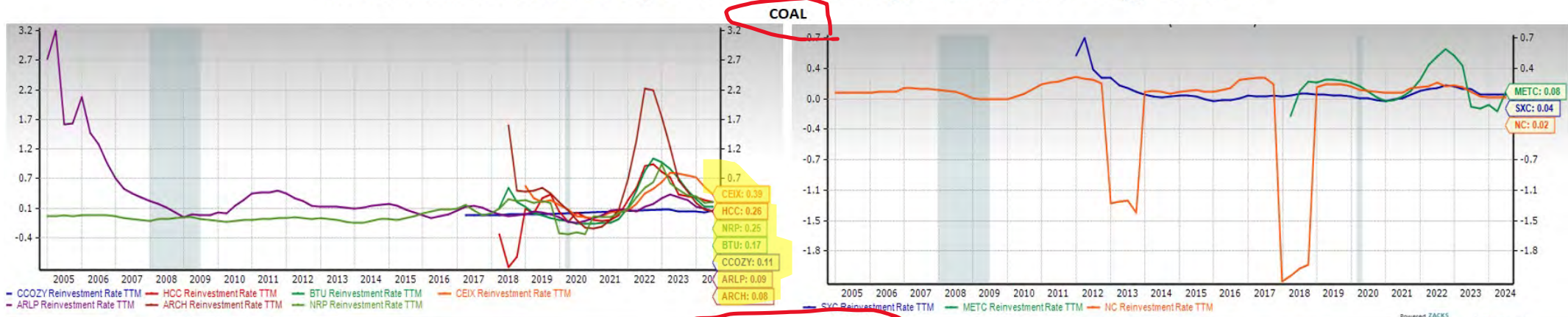
The company, through its controlling interest in **Cheniere Energy Partners L.P. (CPQ)**, owns and operates the Sabine Pass LNG terminal in Louisiana - North America's first large-scale liquefied gas export facility.

Furthermore, Cheniere Energy owns and operates the **94-mile Creole Trail Pipeline** - an interconnect between the Sabine Pass receiving terminal and the downstream markets - through its subsidiary.

Reinvestment Rate Charts for Top 15 Stocks by Market Cap - 1

For the "Oils - Energy" Sector

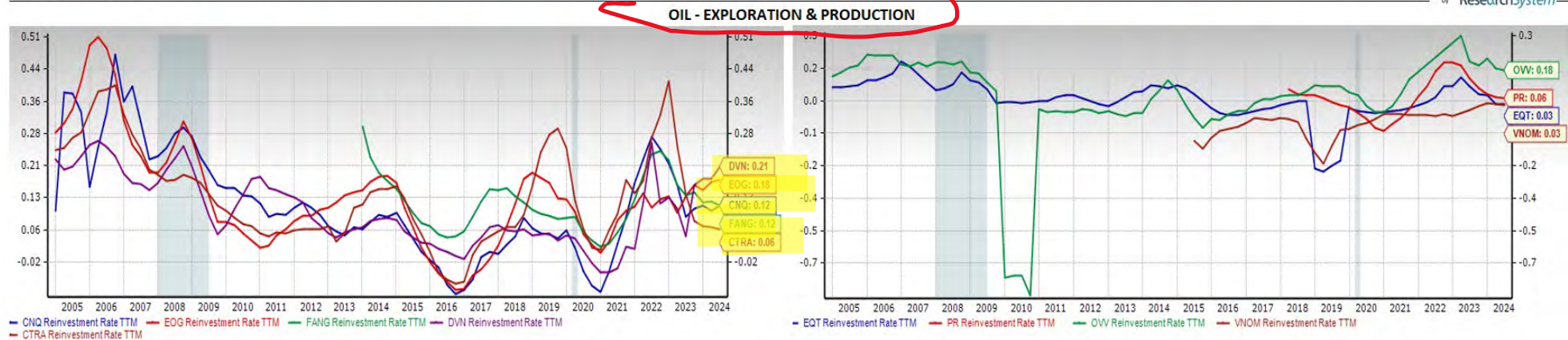
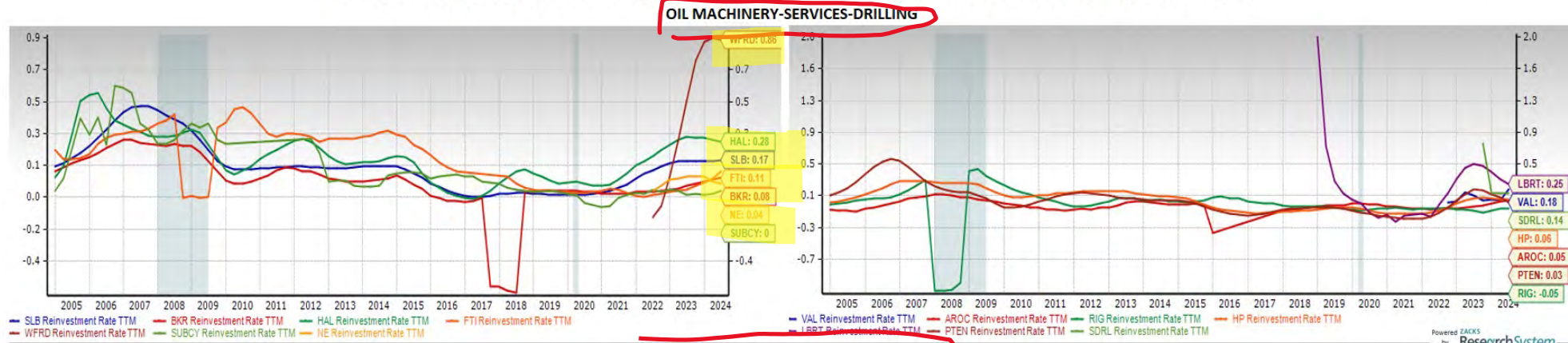
Reinvestment Rate Charts for Top 15 Stocks by Market Cap., from the "Oils - Energy" Sector - 1



Reinvestment Rate Charts for Top 15 Stocks by Market Cap - 2

For the "Oils - Energy" Sector

Reinvestment Rate Charts for Top 15 Stocks by Market Cap., from the "Oils - Energy" Sector - 2



Part Two: Top Stocks by Max. Number of Analysts

What broad current conditions should traders and investors be made aware of?

Price, EPS Consensus, and EPS Surprise Charts for Top 8 Stocks - 1

By the maximum # of analysts covering these stocks in the "Oils - Energy" Sector

Price, EPS Consensus and EPS Surprise Charts for Top 8 Stocks by Max., # of Analysts covering these Stocks from the "Oils - Energy" Sector - 1



First Solar (FSLR) is a leading global provider of comprehensive PV solar energy solutions and specializes in designing, manufacturing, and selling solar electric power modules using a proprietary thin-film semiconductor technology.

The company's solar modules employ a thin layer of cadmium telluride semiconductor material to convert sunlight into electricity.

It sells its products to project developers, system integrators and renewable energy project operators primarily in Europe and Germany in particular.

First Solar also engages in designing and deploying commercial solar projects for utilities. The company also develops and sells PV solar power syst

Enphase Energy (ENPH) is a global energy technology company that delivers energy management technology for the solar industry. It designs, develops, manufactures and sells home energy solutions, which connect energy generation, storage and control and communications management on one intelligent platform.

The company's IQ platform is the current generation integrated solar, storage and energy management offering, which enables self-consumption and delivers its core value proposition of yielding more energy, simplifying design and installation and improving system uptime and reliability.

The Enphase Home Energy Solution with IQ uses a single technology platform for seamless management of the whole solution, enabling rapid commissioning with the Installer Toolkit; consumption monitoring with Envoy Communications Gateway with IQ Combiner, Enphase Enlighten, a cloud-based energy management platform and Enphase AC Battery.

It also produces the world's only truly integrated solar-plus-storage solution.

Price, EPS Consensus, and EPS Surprise Charts for Top 8 Stocks - 2

By the maximum # of analysts covering these stocks in the "Oils - Energy" Sector

Price, EPS Consensus and EPS Surprise Charts for Top 8 Stocks by Max. # of Analysts covering these Stocks from the "Oils - Energy" Sector - 2



TechnipFMC plc (FTI) is a leading manufacturer and supplier of products, services and fully integrated technology solutions for the energy industry.

The company is engaged in the designing, producing and servicing technologically sophisticated systems and products for subsea, onshore/offshore, and surface projects.

TechnipFMC divides its operations into two major segments: Subsea and Surface Technologies.

Subsea is engaged in the manufacture and design of products and systems, performs engineering, procurement and project management and provides services to oil and gas companies associated with offshore exploration and production.

The Surface Technologies segment designs and produces systems and provides services used by oil and gas companies operating in land and shallow water exploration and production of crude oil and natural gas.

EQT Corp (EQT) is primarily an explorer and producer of natural gas, with primary focus on the Appalachian Basin in Ohio, Pennsylvania and West Virginia.

The basin has been a major contributor to natural gas production growth in the United States. Notably, in terms of average daily sales volumes, EQT Corp is the largest natural gas producer in the domestic market.

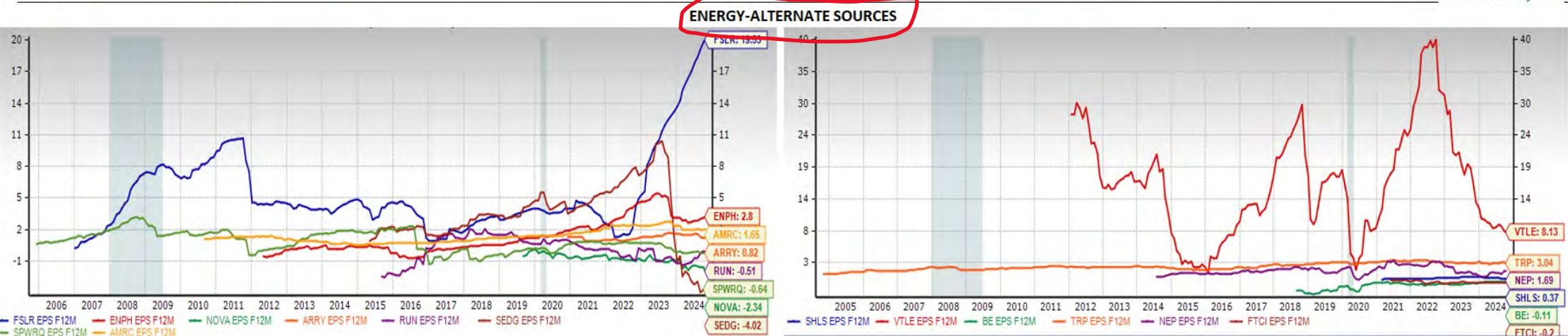
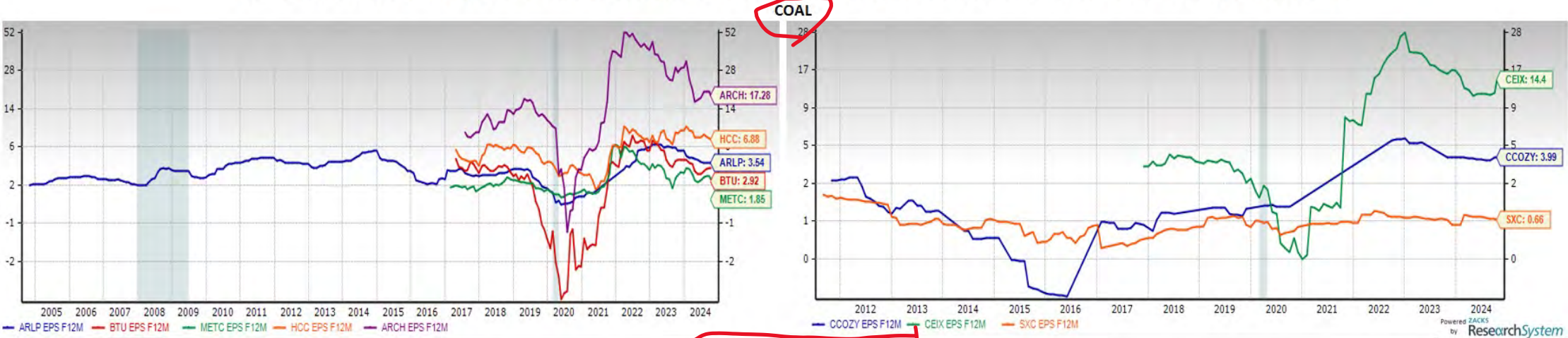
The upstream energy payer's operations in the basin spreads across millions of acres, with proved oil and gas reserve. Importantly, the company's core resources in the Appalachian Basin comprises huge inventory of drilling locations.

The company has decided to spud wells in the Marcellus shale play in Pennsylvania, West Virginia and Ohio that is likely to back the company's incremental production volumes in the years to come. EQT Corp has set its strategic priorities to lower operating costs while maximizing production volumes. It is to be noted that EQT Corp is the only company in the Appalachian Basin that is considered investment grade.

EPS F12M Charts - 1

EPS F12M Charts - 1

EPS F12M Charts for Top 15 Stocks by Max., # of Analysts covering these stocks from the "Oils - Energy" Sector - 1

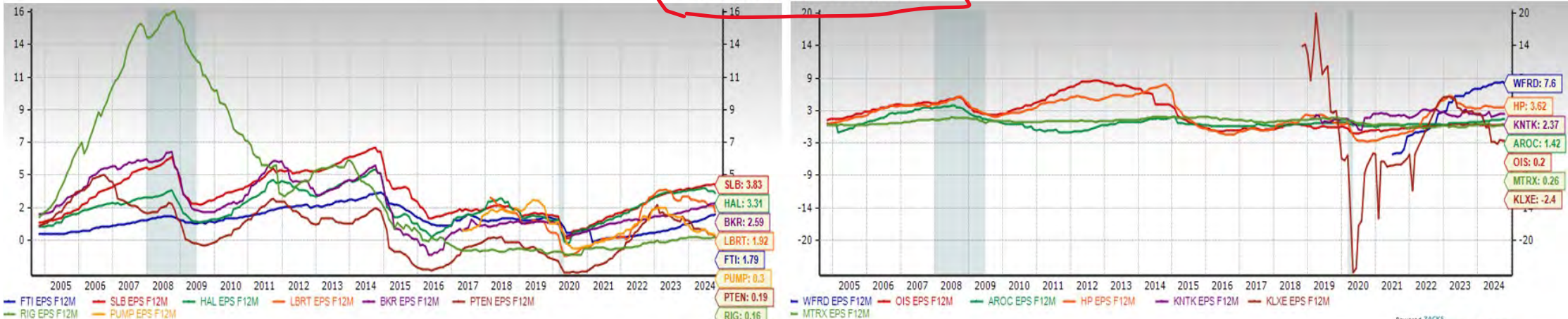


EPS F12M Charts - 2

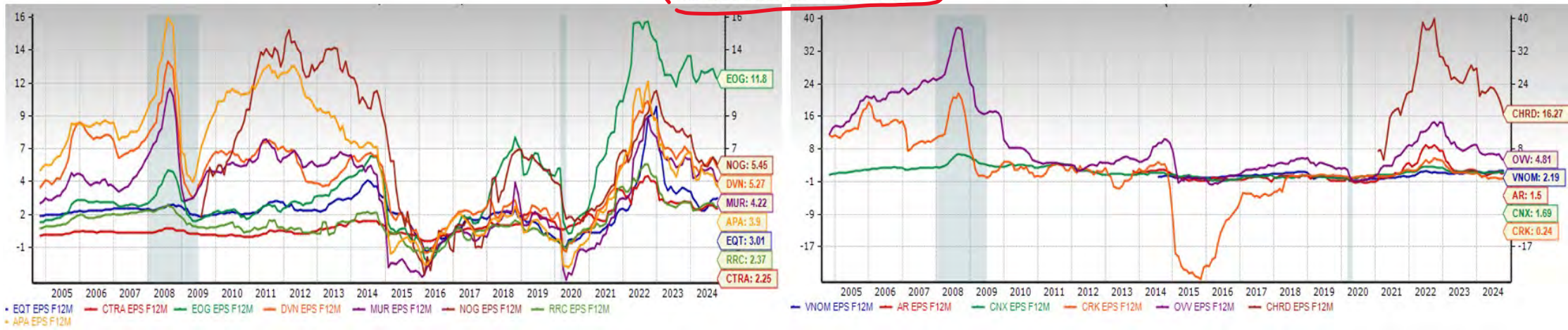
EPS F12M Charts - 1

EPS F12M Charts for Top 15 Stocks by Max., # of Analysts covering these stocks from the "Oils - Energy" Sector - 2

OIL MACHINERY-SERVICES-DRILLING



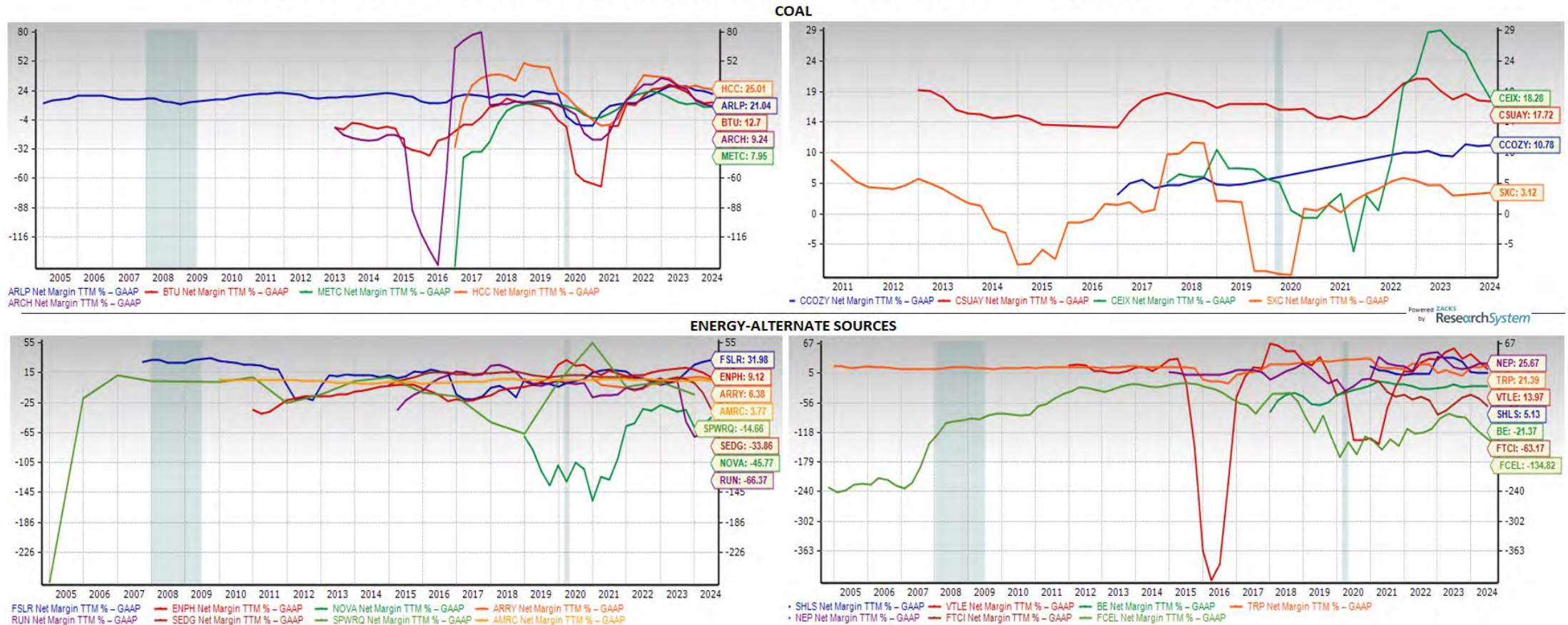
OIL - EXPLORATION & PRODUCTION



Net Margin TTM % and Total Debt Charts - 1

For Top 15 Stocks by Max. # of Analysts Covering These Stocks from the "Oils - Energy" Sector

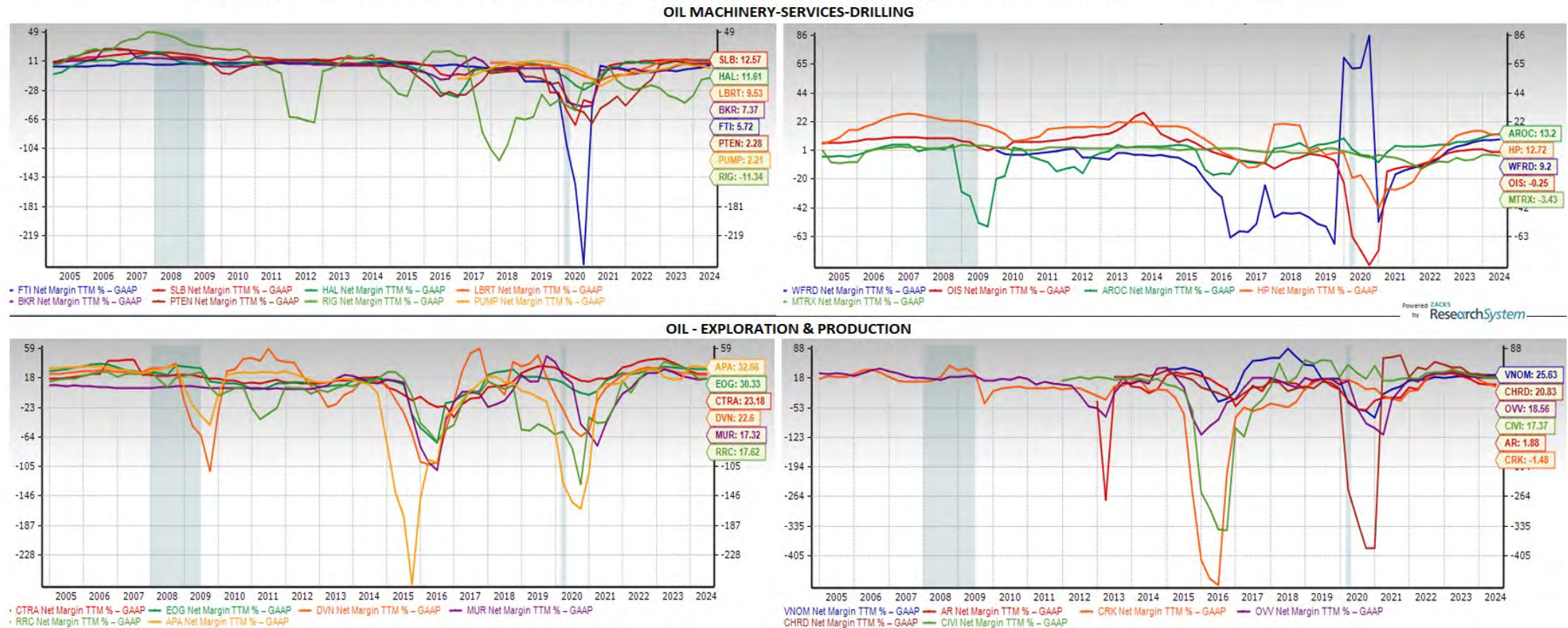
Net Margin TTM % Charts for Top 15 Stocks by Max., # of Analysts covering these stocks from the "Oils - Energy" Sector - 1



Net Margin TTM % and Total Debt Charts - 2

For Top 15 Stocks by Max. # of Analysts Covering These Stocks from the "Oils - Energy" Sector

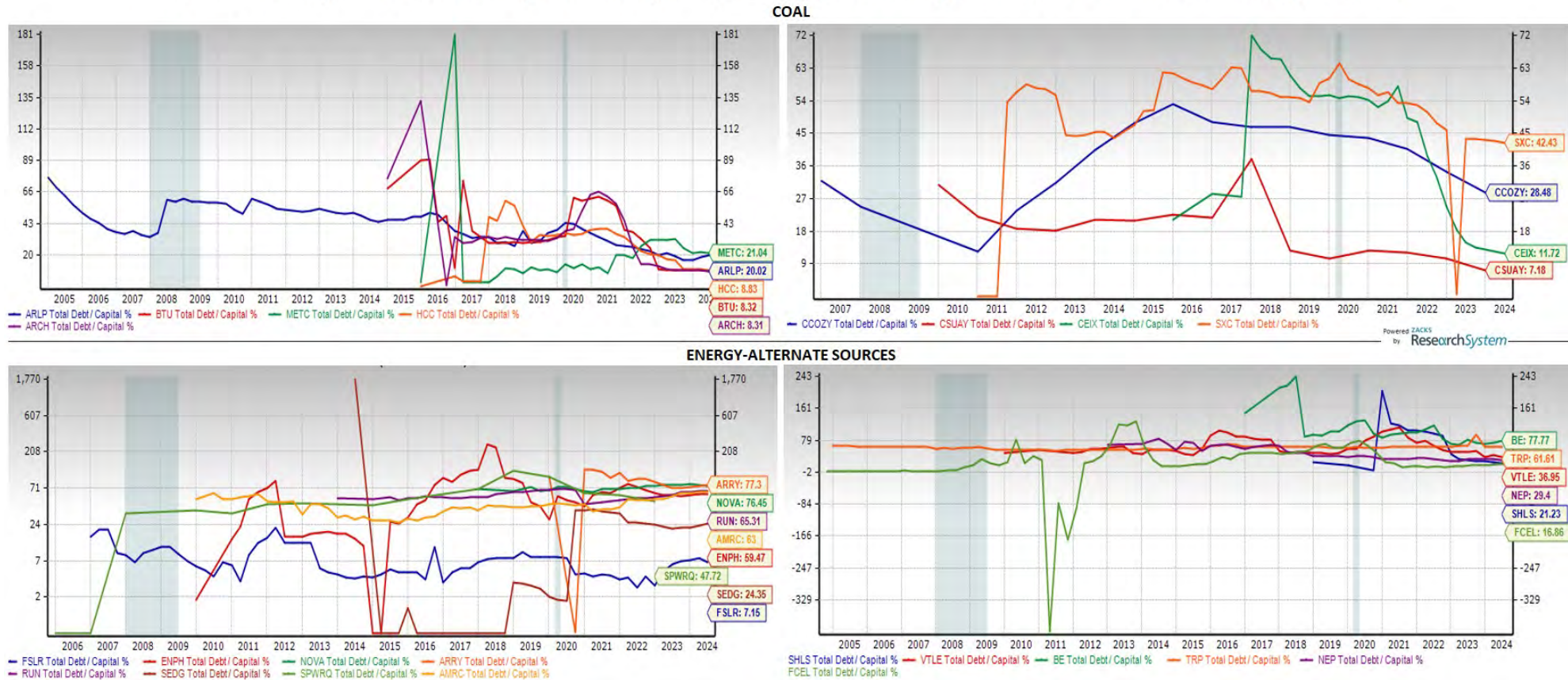
Net Margin TTM % Charts for Top 15 Stocks by Max., # of Analysts covering these stocks from the "Oils - Energy" Sector - 2



Total Debt to Capital % Charts - 1

For Top 15 Stocks by Max. # of Analysts Covering These Stocks from the "Oils - Energy" Sector

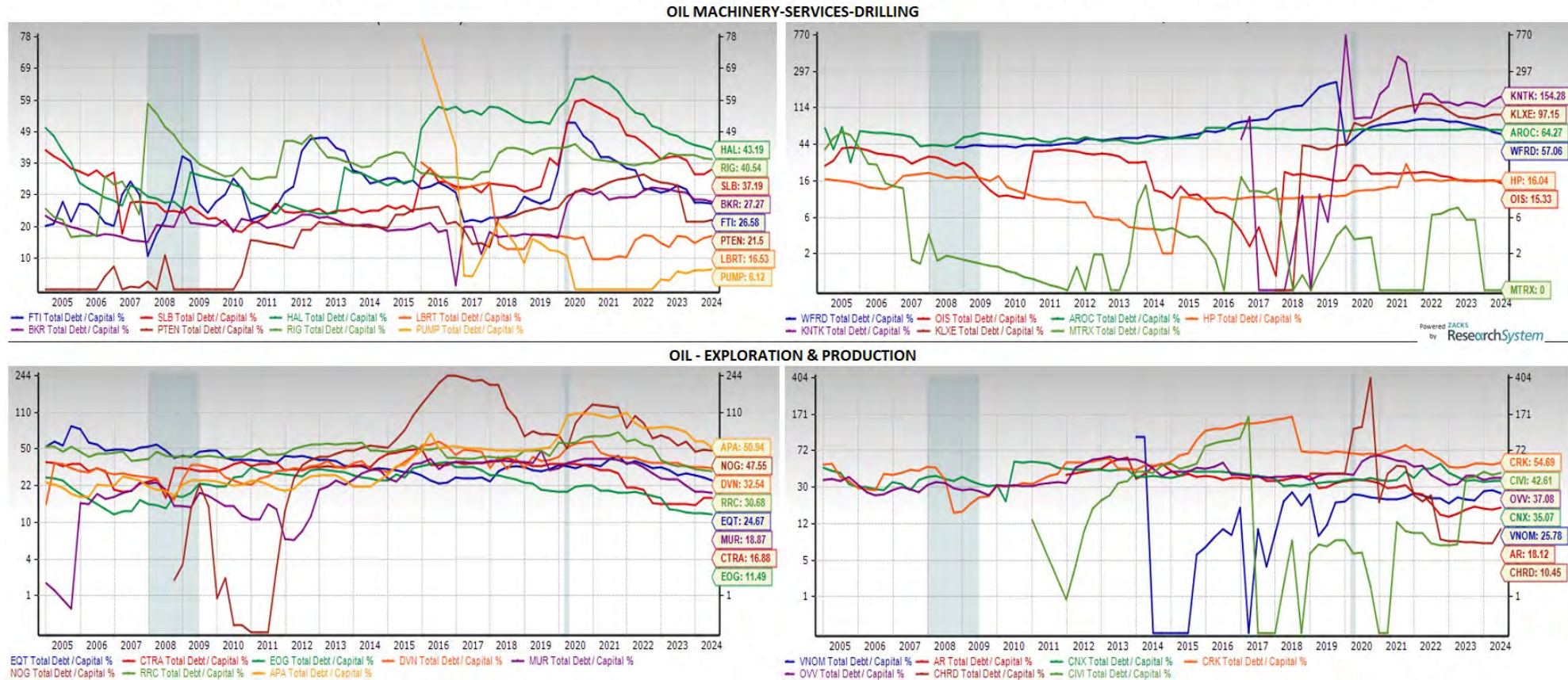
Total Debt to Capital % Charts for Top 15 Stocks by Max., # of Analysts covering these stocks from the "Oils - Energy" Sector - 1



Total Debt to Capital % Charts - 2

For Top 15 Stocks by Max. # of Analysts Covering These Stocks from the "Oils - Energy" Sector

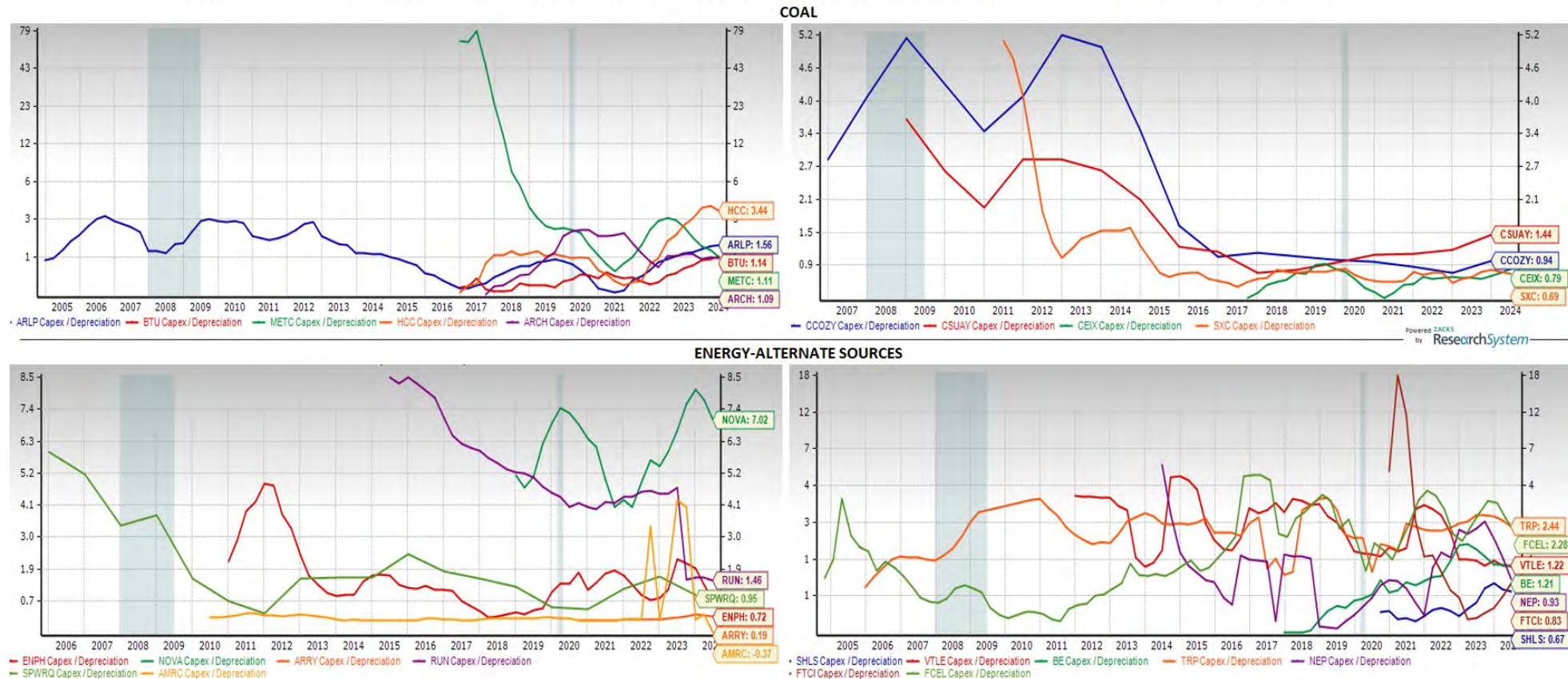
Total Debt to Capital % Charts for Top 15 Stocks by Max., # of Analysts covering these stocks from the "Oils - Energy" Sector - 2



Capex/Depreciation Charts - 1

For Top 15 Stocks by Max. # of Analysts Covering These Stocks from the "Oils - Energy" Sector

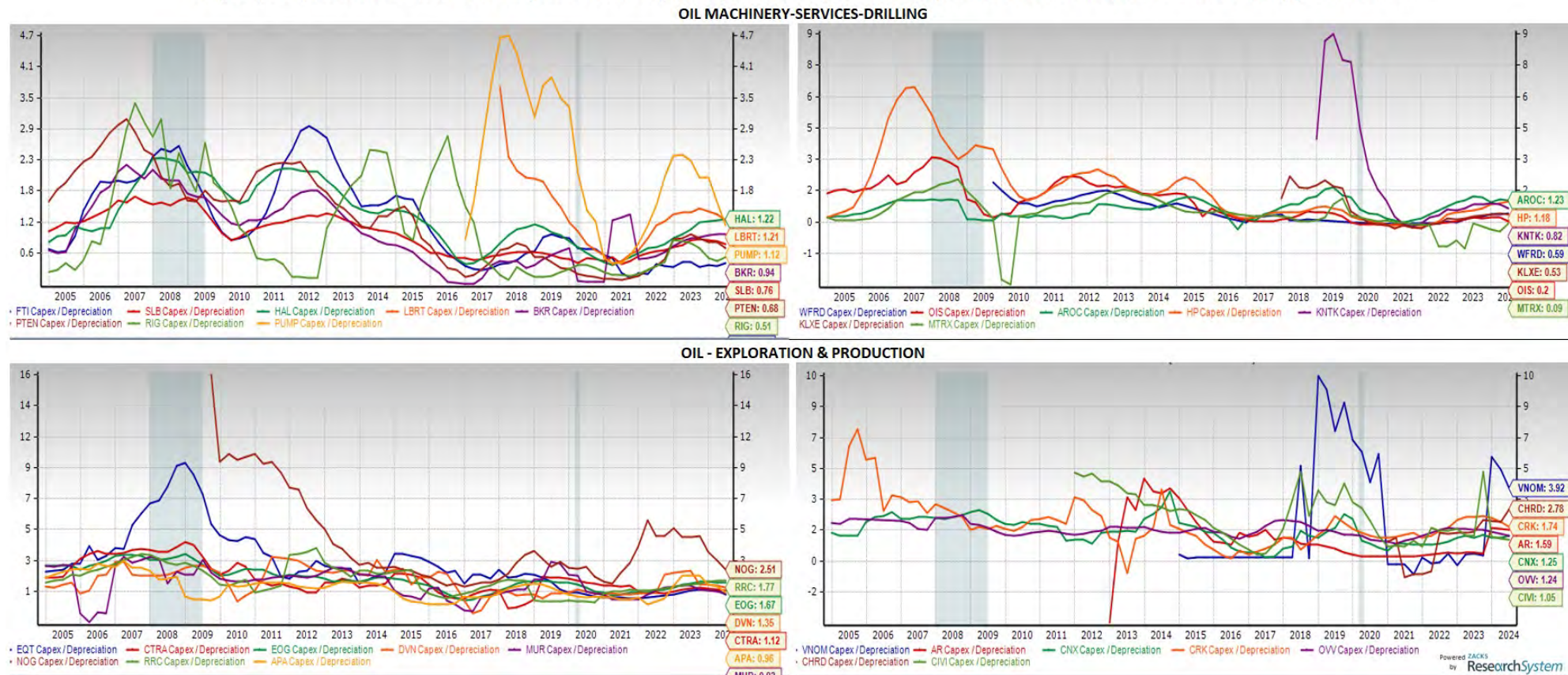
Capex / Depreciation Charts for Top 15 Stocks by Max., # of Analysts covering these stocks from the "Oils - Energy" Sector - 1




Capex/Depreciation Charts - 2

For Top 15 Stocks by Max. # of Analysts Covering These Stocks from the "Oils - Energy" Sector

Capex / Depreciation Charts for Top 15 Stocks by Max., # of Analysts covering these stocks from the "Oils - Energy" Sector - 2





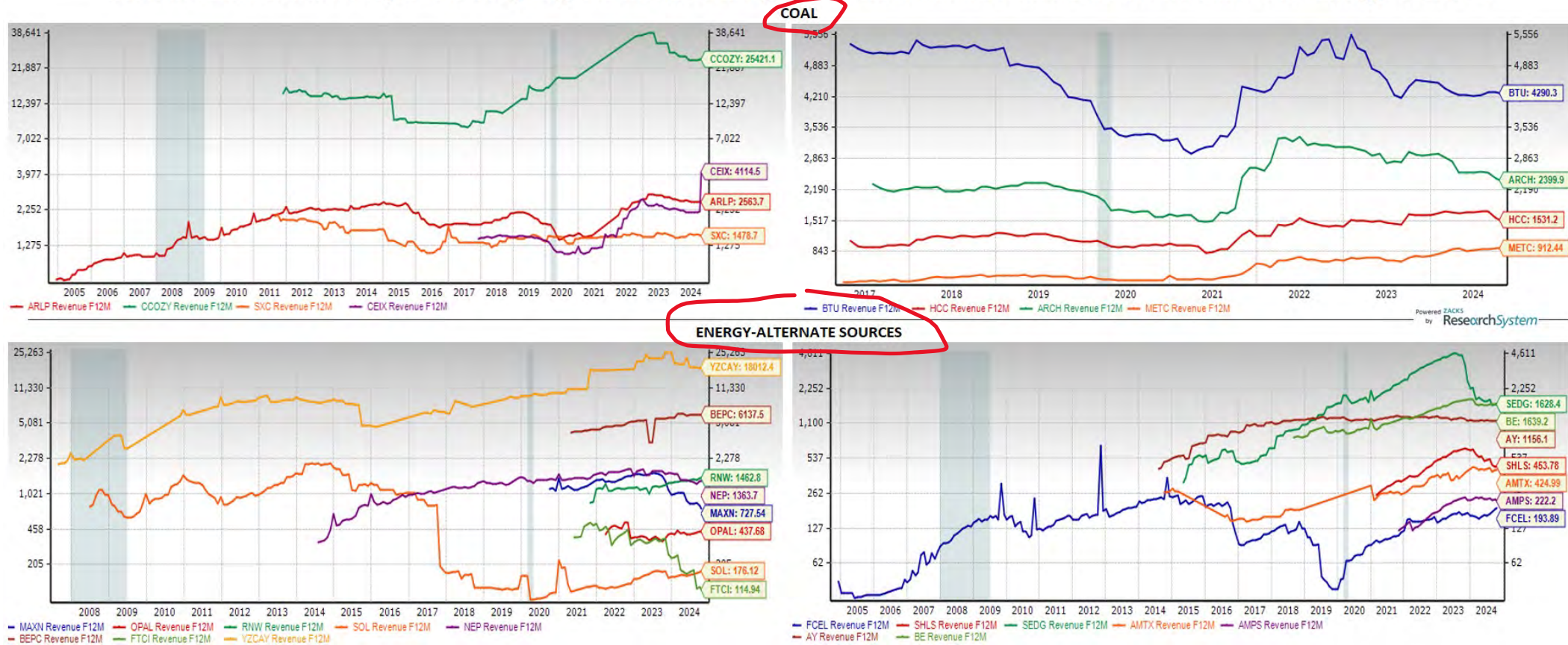
Part Three:
By Largest 1 Month % Change
in Current Fiscal Year F1 EPS Estimates

What broad current conditions should traders and investors be made aware of?

Revenue F12M Charts - 1

For Top 15 Stocks by Largest 1 Month % Change in Current Fiscal Yest F1 EPS Estimate from the "Oils - Energy" Sector

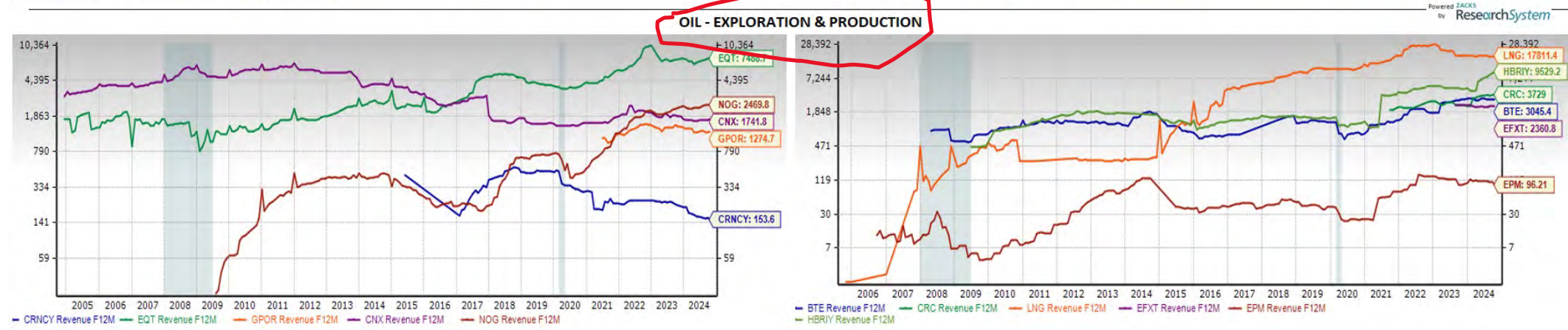
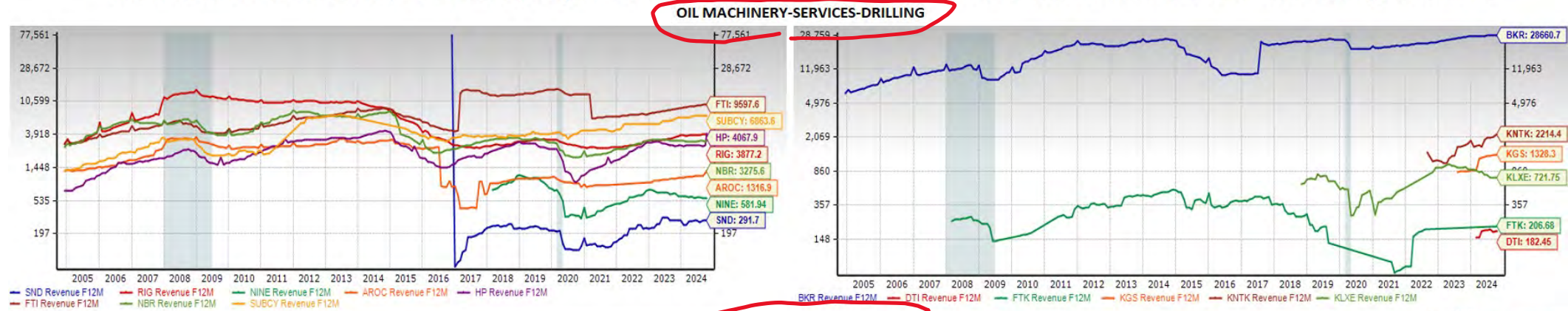
Revenue F12M Charts for Top 15 Stocks by Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimate from the "Oils - Energy" Sector - 1



Revenue F12M Charts - 2

For Top 15 Stocks by Largest 1 Month % Change in Current Fiscal Yest F1 EPS Estimate from the "Oils - Energy" Sector

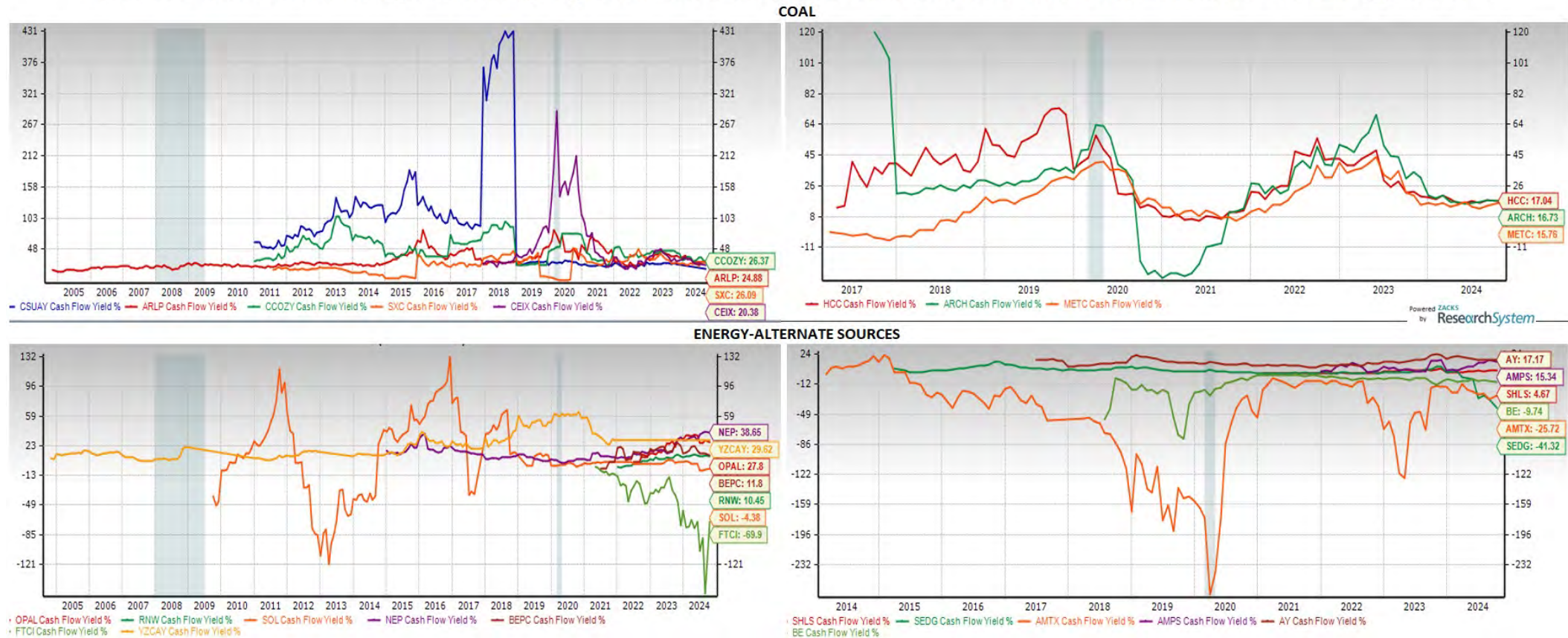
Revenue F12M Charts for Top 15 Stocks by Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimate from the "Oils - Energy" Sector - 2



Cash Flow Yield % Charts – 1

For Top 15 Stocks by Largest 1 Month % Change in Current Fiscal Yest F1 EPS Estimate from the "Oils - Energy" Sector

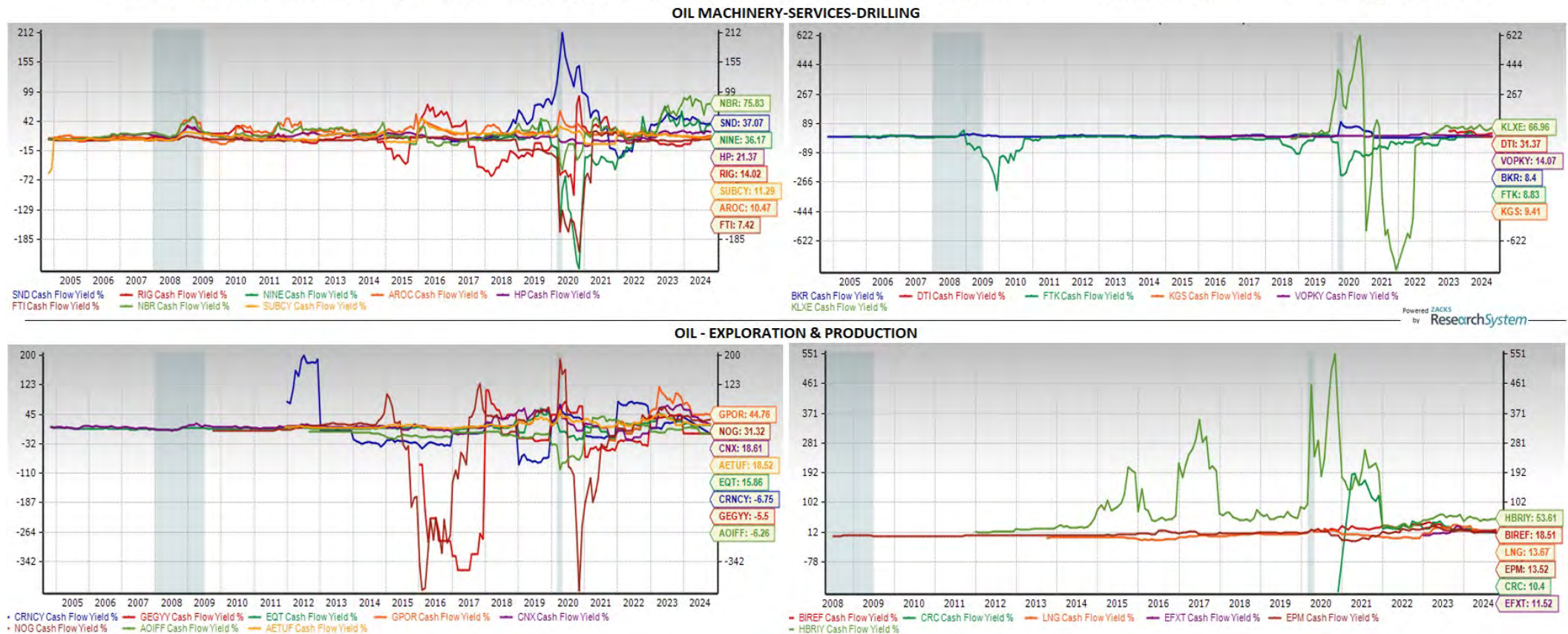
Cash Flow Yield % Charts for Top 15 Stocks by Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimate from the "Oils - Energy" Sector - 1



Cash Flow Yield % Charts – 2

For Top 15 Stocks by Largest 1 Month % Change in Current Fiscal Yest F1 EPS Estimate from the "Oils - Energy" Sector

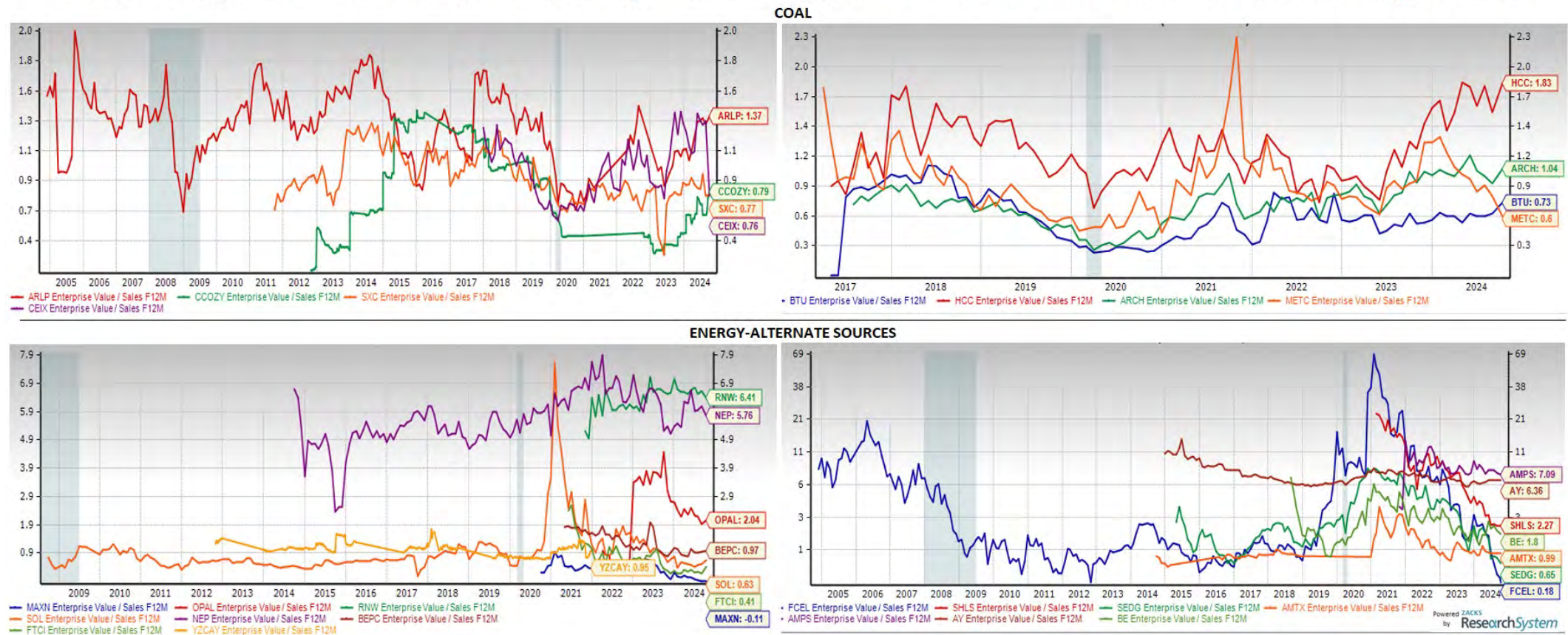
Cash Flow Yield % Charts for Top 15 Stocks by Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimate from the "Oils - Energy" Sector - 2



Enterprise Value/Sales Charts - 1

For Top 15 Stocks by Largest 1 Month % Change in Current Fiscal Yest F1 EPS Estimate from the "Oils - Energy" Sector

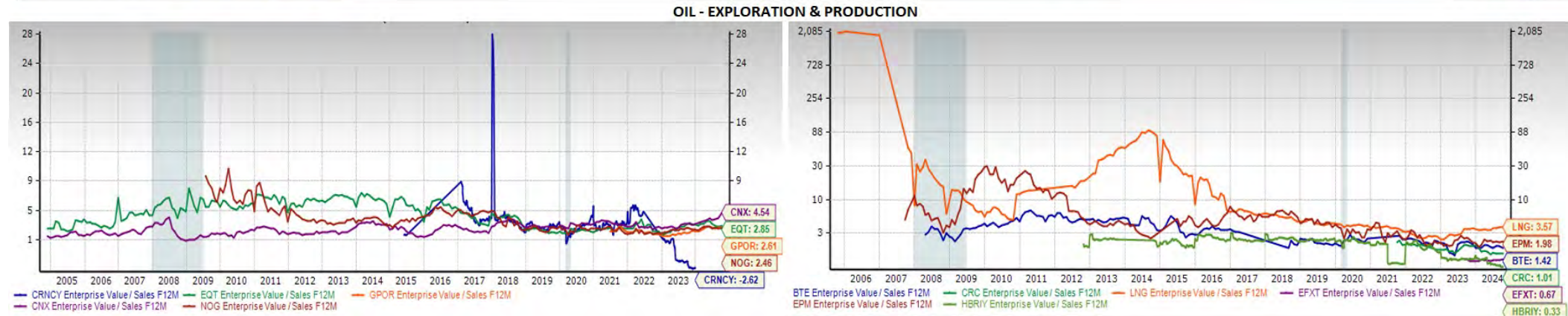
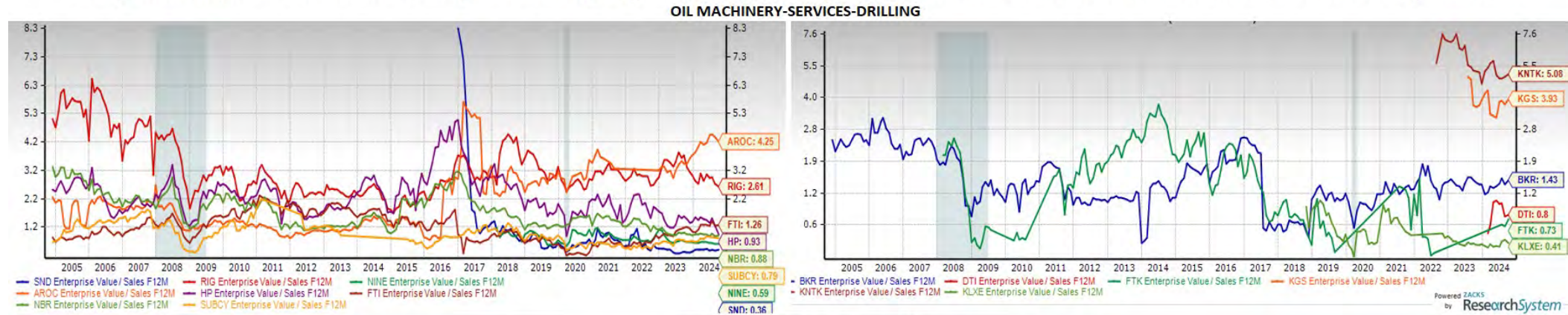
Enterprise Value/Sales F12M Charts for Top 15 Stocks by Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimate from the "Oils - Energy" Sector - 1



Enterprise Value/Sales Charts - 2

For Top 15 Stocks by Largest 1 Month % Change in Current Fiscal Yest F1 EPS Estimate from the "Oils - Energy" Sector

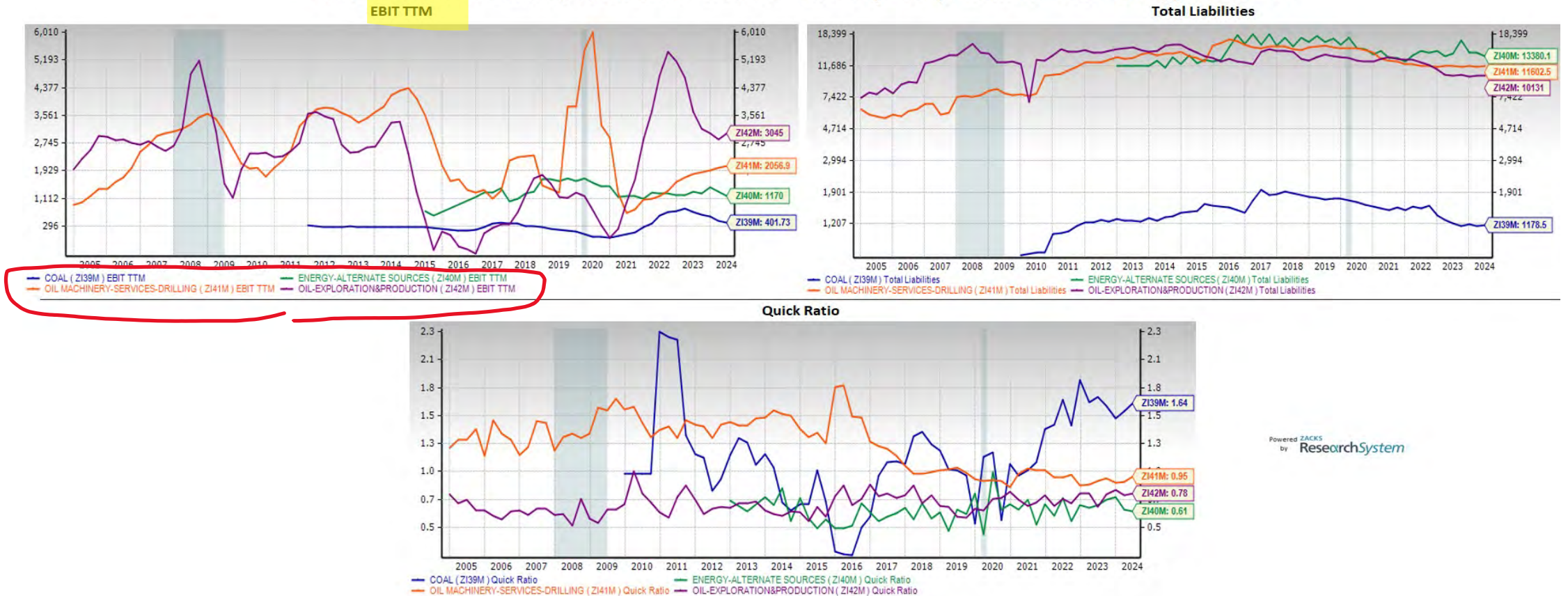
Enterprise Value/Sales F12M Charts for Top 15 Stocks by Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimate from the "Oils - Energy" Sector - 2



EBIT TTM, Total Liabilities, Quick Ratio

For 4 Industry Groups: From the "Oils - Energy" Sector

EBIT TTM, Total Liabilities, Quick Ratio Charts for 4 Industry Groups from the "Oils - Energy" Sector - 2

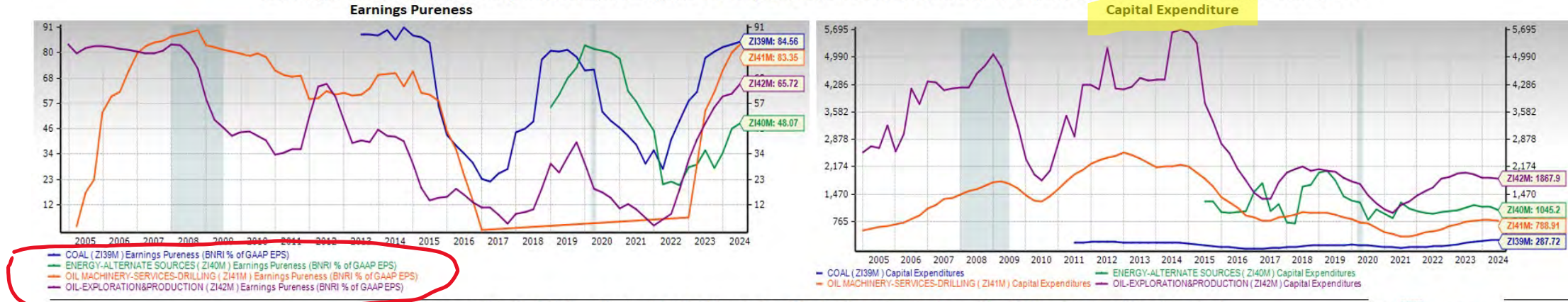


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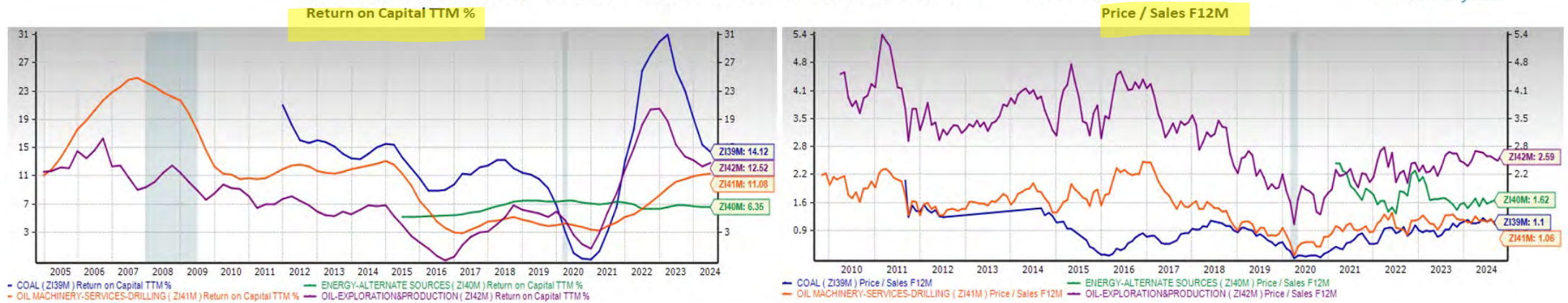
Earnings Purenness, Capital Expenditure, and Enterprise Value/FCF

For 4 Industry Group: From the "Oils - Energy" Sector

Earning Purenness, Capital Expenditure, Enterprise value / FCF Charts for 4 Industry Groups from the "Oils - Energy" Sector - 1



Return on Capital, Price / Sales F12M Charts for 4 Industry Groups from the "Oils - Energy" Sector - 1.1



Thank You for Attending!

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