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Zacks Top Oil-Energy Stocks

Part One: **Top Stocks by Market Capitalization**

Part Two: **Top Stocks by the Maximum Number of Analysts**

Part Three: **By Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimates**

Presented by:

John Blank, PhD

Zacks Chief Equity Strategist and Economist

11/04/2024



Review Table for the Energy Sector: With Stock Tickers, Company Names, & Market Capitalizations

Market Cap (in \$Millions) for three remaining Energy Industry Codes (43, 44, 45)

Tables with Tickers, Company Name, Market Cap., in \$Millions and Zacks Industry Codes

Tickers	Company Name	Market Cap., in \$Mil	Industry Code	Sector : Oils and Energy				Tickers	Company Name	Market Cap., in \$Mil	Industry Code
				Industry Names		Industry Codes					
				OIL-MISC		43					
				OIL-INTEGRATED		44					
				OIL&GAS PRODUCTION-PIPELINE		45					
Tickers	Company Name	Market Cap., in \$Mil	Industry Code	Tickers	Company Name	Market Cap., in \$Mil	Industry Code	Tickers	Company Name	Market Cap., in \$Mil	Industry Code
TTE	Totalenergies	151203.06	43	TRGP	Targa Resources	36018.89	43	PBF	Pbf Energy Inc	3406.71	43
EQNR	Equinor Asa	69121.34	43	AE	Adams Res&Enrgy	69.21	43	DK	Delek Us Hldgs	1033.91	43
PSX	Phillips 66	51597.02	43	CAPL	Crossamerica Lp	797.43	43	MPC	Marathon Petrol	48622.90	43
MPC	Marathon Petrol	48622.90	43	GLPEY	Galp Energia Sa	13188.79	43	PSX	Phillips 66	51597.02	43
VLO	Valero Energy	40970.26	43	GLP	Global Partners	1586.23	43	TTE	Totalenergies	151203.06	43
TRGP	Targa Resources	36018.89	43	NGL	Ngl Energy Part	532.70	43	VLO	Valero Energy	40970.26	43
WES	Western Midstrm	14227.12	43	RGCO	Rgc Res Inc	207.04	43	WES	Western Midstrm	14227.12	43
GLPEY	Galp Energia Sa	13188.79	43	VLOWY	Vallourec Sa	3512.45	43	TRGP	Targa Resources	36018.89	43
MUSA	Murphy Usa Inc	9779.09	43	SUN	Sunoco Lp	7873.44	43	EQNR	Equinor Asa	69121.34	43
SUN	Sunoco Lp	7873.44	43	WES	Western Midstrm	14227.12	43	MUSA	Murphy Usa Inc	9779.09	43
XOM	Exxon Mobil Crp	462435.88	44	YPF	Ypf Sa D Cv Adr	9769.89	44	MRO	Marathon Oil Cp	14476.84	44
CVX	Chevron Corp	271630.78	44	PBR	Petrobras-Adr C	85419.00	44	OXY	Occidental Pet	45353.24	44
SHEL	Shell Plc-Adr	203160.45	44	BRY	Berry Corp	387.77	44	XOM	Exxon Mobil Crp	462435.88	44
COP	Conocophillips	118819.08	44	WHD	Cactus Inc-A	4542.18	44	BP	Bp Plc	79640.66	44
BP	Bp Plc	79640.66	44	SHEL	Shell Plc-Adr	203160.45	44	COP	Conocophillips	118819.08	44
E	Eni Spa-Adr	50858.50	44	VIST	Vista Oil&Gas	4821.67	44	CVX	Chevron Corp	271630.78	44
SU	Suncor Energy	48035.42	44	AM	Antero Midstrm	7161.16	44	HES	Hess Corp	41469.18	44
OXY	Occidental Pet	45353.24	44	BAK	Braskem Sa	2448.00	44	DTM	Dt Midstream	8672.07	44
HES	Hess Corp	41469.18	44	FUPBY	Fuchs Petrolub	6256.95	44	SHEL	Shell Plc-Adr	203160.45	44
IMD	Imperial Oil Lt	39083.45	44	LB	Landbridge Co	3938.48	44	AM	Antero Midstrm	7161.16	44
ENB	Enbridge Inc	87979.22	45	NEXT	Nextdecade Corp	1511.85	45	EPD	Enterprise Prod	63155.78	45
WMB	Williams Cos	63180.21	45	MPLX	Mplx Lp	45660.95	45	KMI	Kinder Morgan	54719.00	45
EPD	Enterprise Prod	63155.78	45	OKE	Oneok Inc	55808.27	45	OKE	Oneok Inc	55808.27	45
ET	Energy Tran Lp	56056.19	45	WMB	Williams Cos	63180.21	45	PBA	Pembina Pipeln	24279.68	45
OKE	Oneok Inc	55808.27	45	PAA	Plains All Amer	11743.11	45	MPLX	Mplx Lp	45660.95	45
KMI	Kinder Morgan	54719.00	45	ET	Energy Tran Lp	56056.19	45	WMB	Williams Cos	63180.21	45
MPLX	Mplx Lp	45660.95	45	DKL	Delek Logistics	1797.57	45	ENB	Enbridge Inc	87979.22	45
PBA	Pembina Pipeln	24279.68	45	TGS	Transportadora	3378.39	45	PAA	Plains All Amer	11743.11	45
PAA	Plains All Amer	11743.11	45	UGP	Ultrapar Pa-Adr	4092.83	45	PAGP	Plains Gp Hldgs	3487.62	45
UGP	Ultrapar Pa-Adr	4092.83	45	KMI	Kinder Morgan	54719.00	45	ET	Energy Tran Lp	56056.19	45

Note : List of Top Stocks by Market Capitalisation

Note : List of Top Stocks by Largest 1 Month Change in F1 Estimate

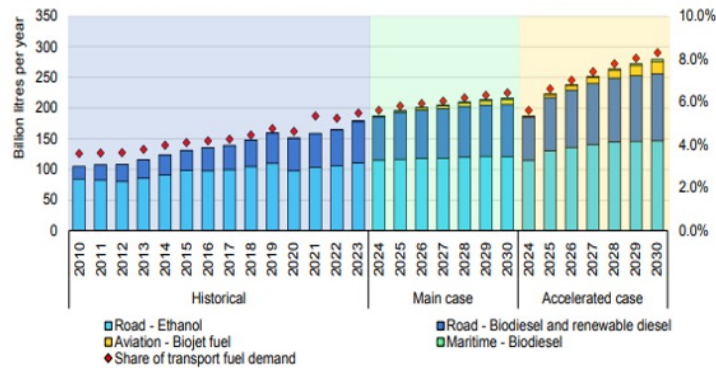
Note : List of Top Stocks by Max. # of Analysts following these Stocks

Latest Trends and Developments - 1

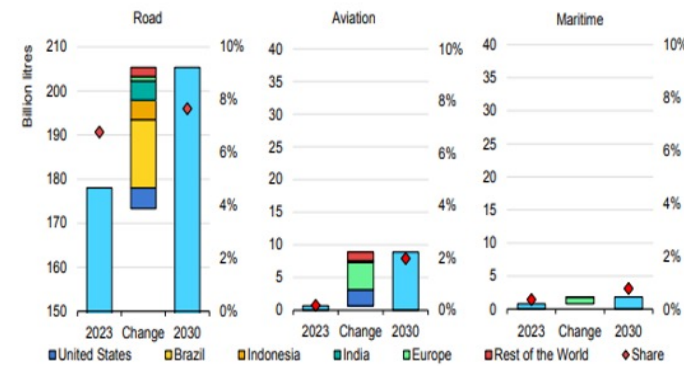
For Bio-Fuel Consumption and Demand Growth

Global Charts for Bio-Fuel Consumption and Demand Growth - 1

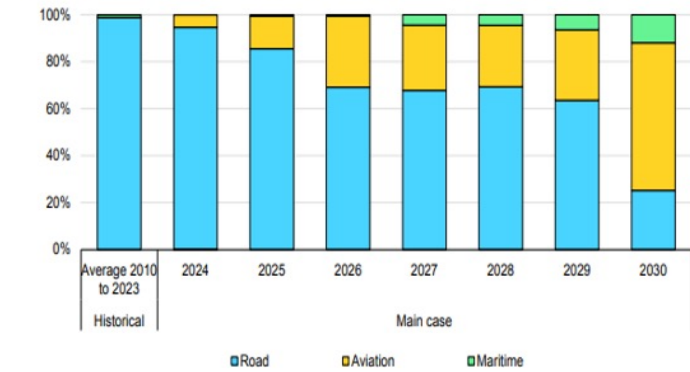
Road biofuel consumption by country and fuel, main and accelerated cases, 2010-2030



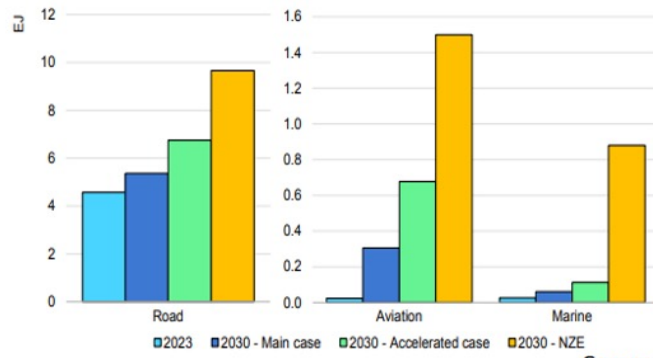
Biofuel growth by sector and country, main case, 2023-2030



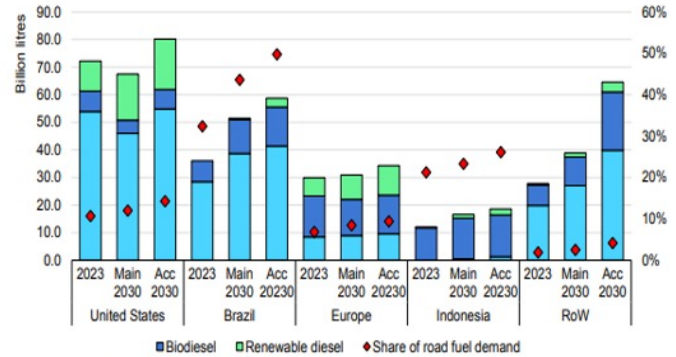
Annual liquid biofuel demand growth shares by sector, main case, 2023-2030



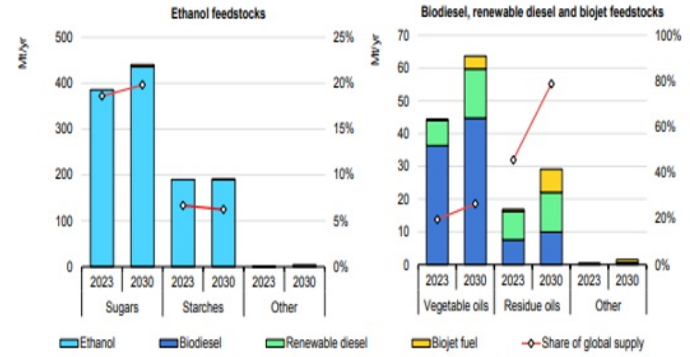
Biofuel consumption, main case, accelerated case and Net Zero Scenario, 2023-2030



Road biofuel consumption by country and fuel, main and accelerated cases, 2023-2030



Biofuel feedstock demand by biofuel and feedstock, main case, 2023-2030

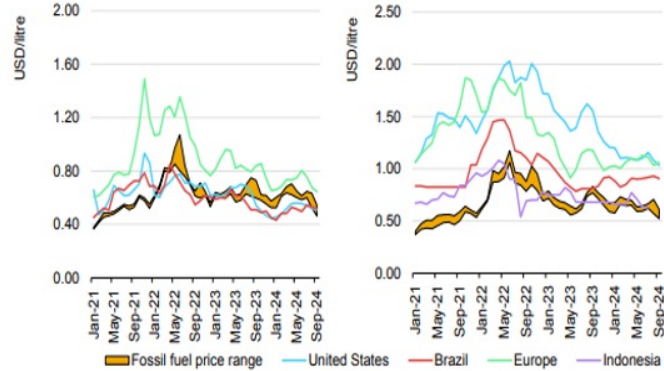


Source : IEA.org/Renewables 2024.pdf

Latest Trends and Developments - 2

For Bio-Fuel Consumption by Sectors

Biofuel and fossil fuel prices: Ethanol and gasoline (left), and biodiesel and diesel (right), 2021-2024



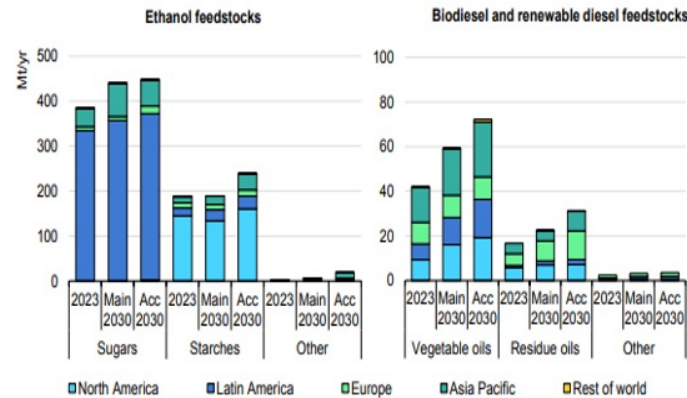
Biojet and fossil jet fuel prices, 2021-2024



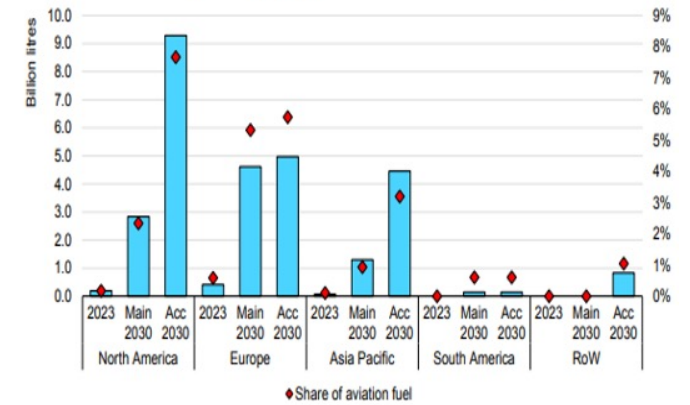
Source : IEA.org/Renewables 2024.pdf

Global Charts for Bio-Fuel Consumption by Sectors - 2

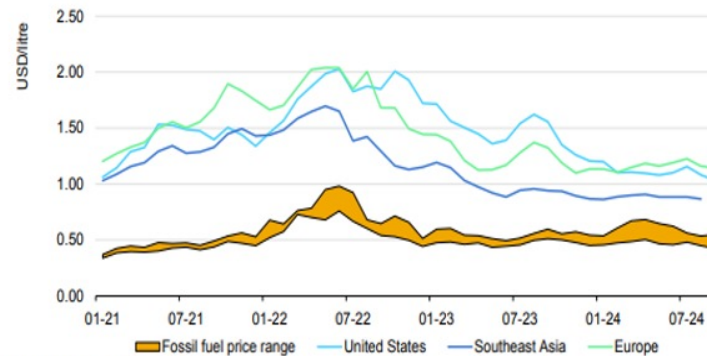
Road biofuel feedstock demand, main and accelerated cases, 2023-2030



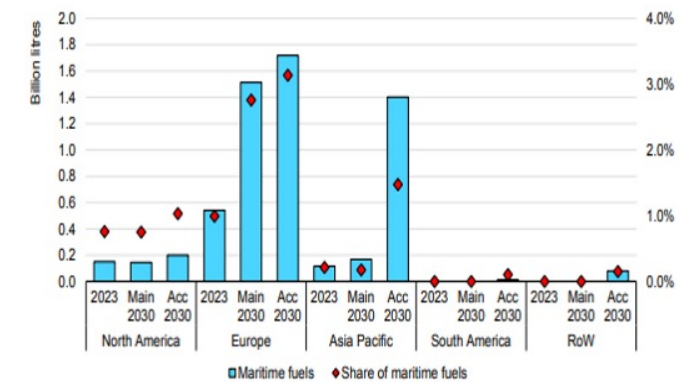
Aviation biofuel consumption by region, main and accelerated cases, 2023-2030



Maritime fossil fuel and biofuel (biodiesel and VLSFO) prices, 2021-2024



Maritime biofuel consumption by region, main and accelerated cases, 2023-2030

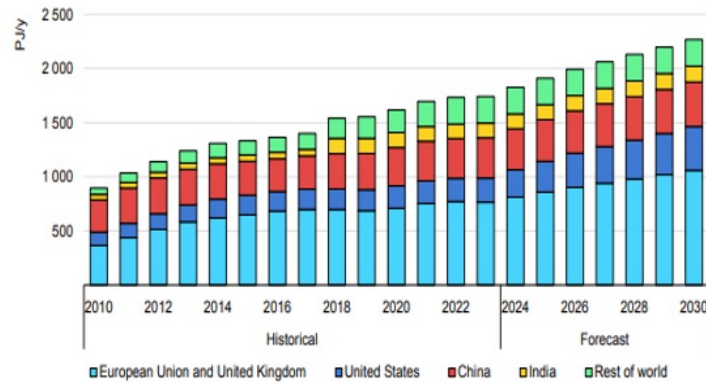


Latest Trends and Developments - 3

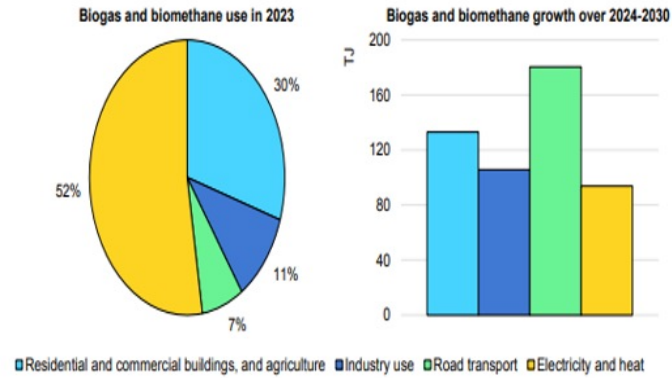
Global and Europe Region Miscellaneous Charts for the Biogas-Alternative Energy Sources

Global and Europe Region Miscellaneous Charts for the Biogas - Alternative Energy Source

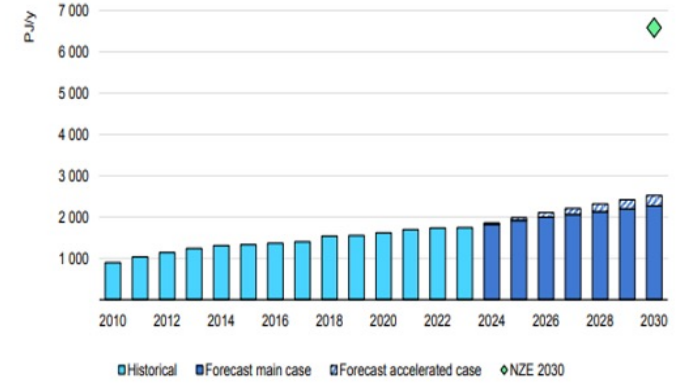
Global historical and forecast demand for biogases, 2010-2030



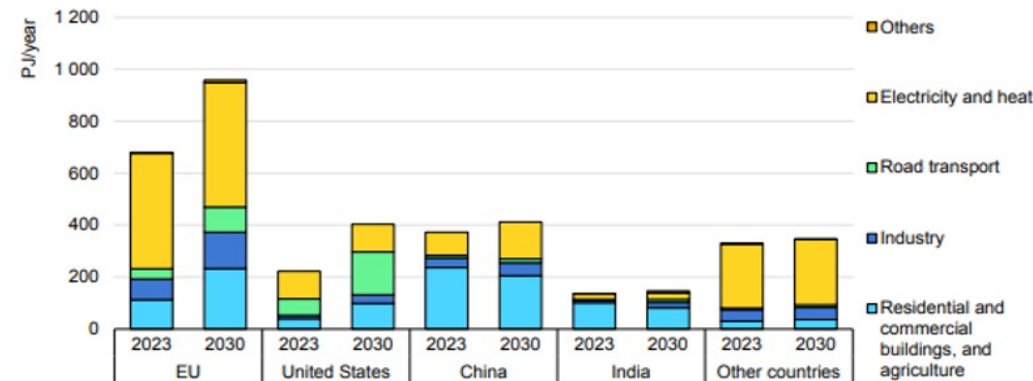
Global use of biogases by sector, and growth in 2024-2030



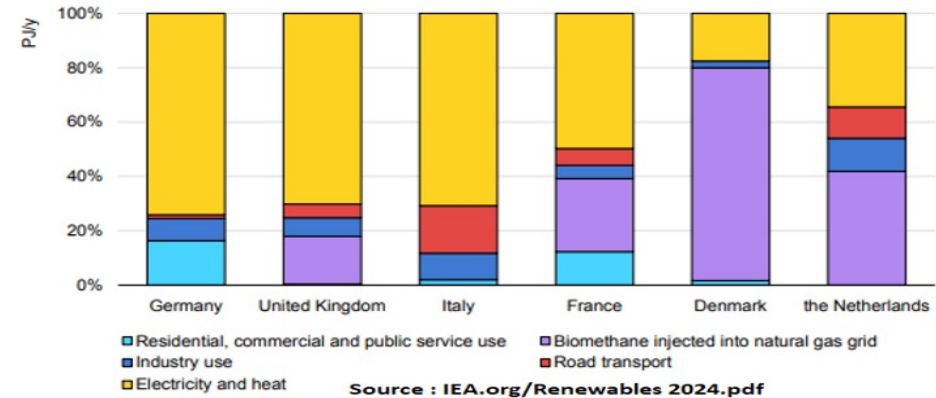
Global historical and forecast production of biogases, and Net Zero Scenario target



Demand for biogases by country/region and sector, main case, 2023 and 2030



Combined biogas and biomethane final use shares in selected European markets, 2022



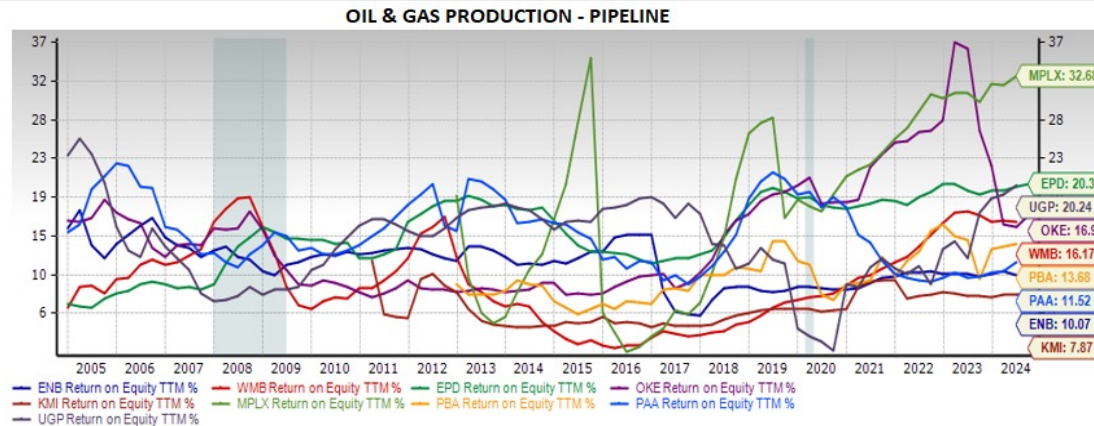
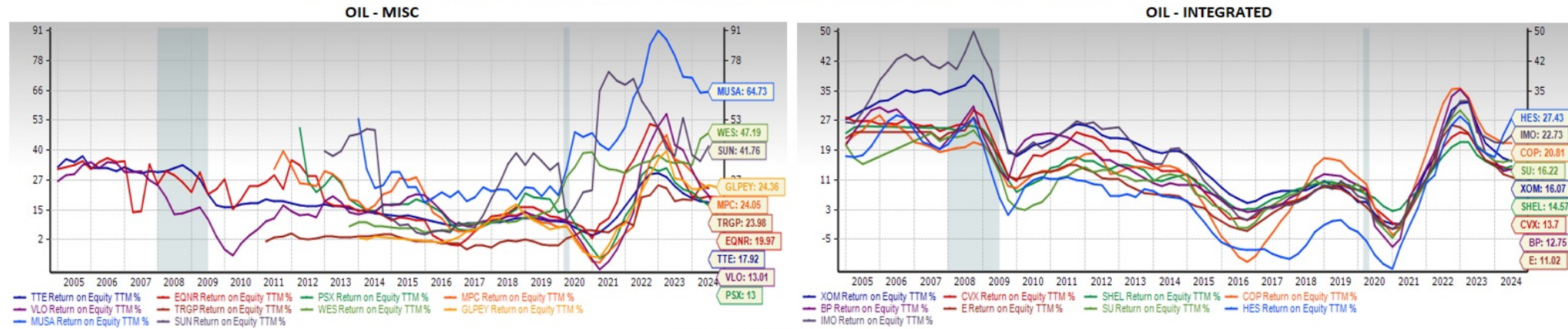
Part One: Top Stocks by Market Capitalization

What broad current conditions should traders and investors be made aware of?

Return on Equity Charts for Top 10 Stocks by Market Cap

From the "Oils - Energy" Sector

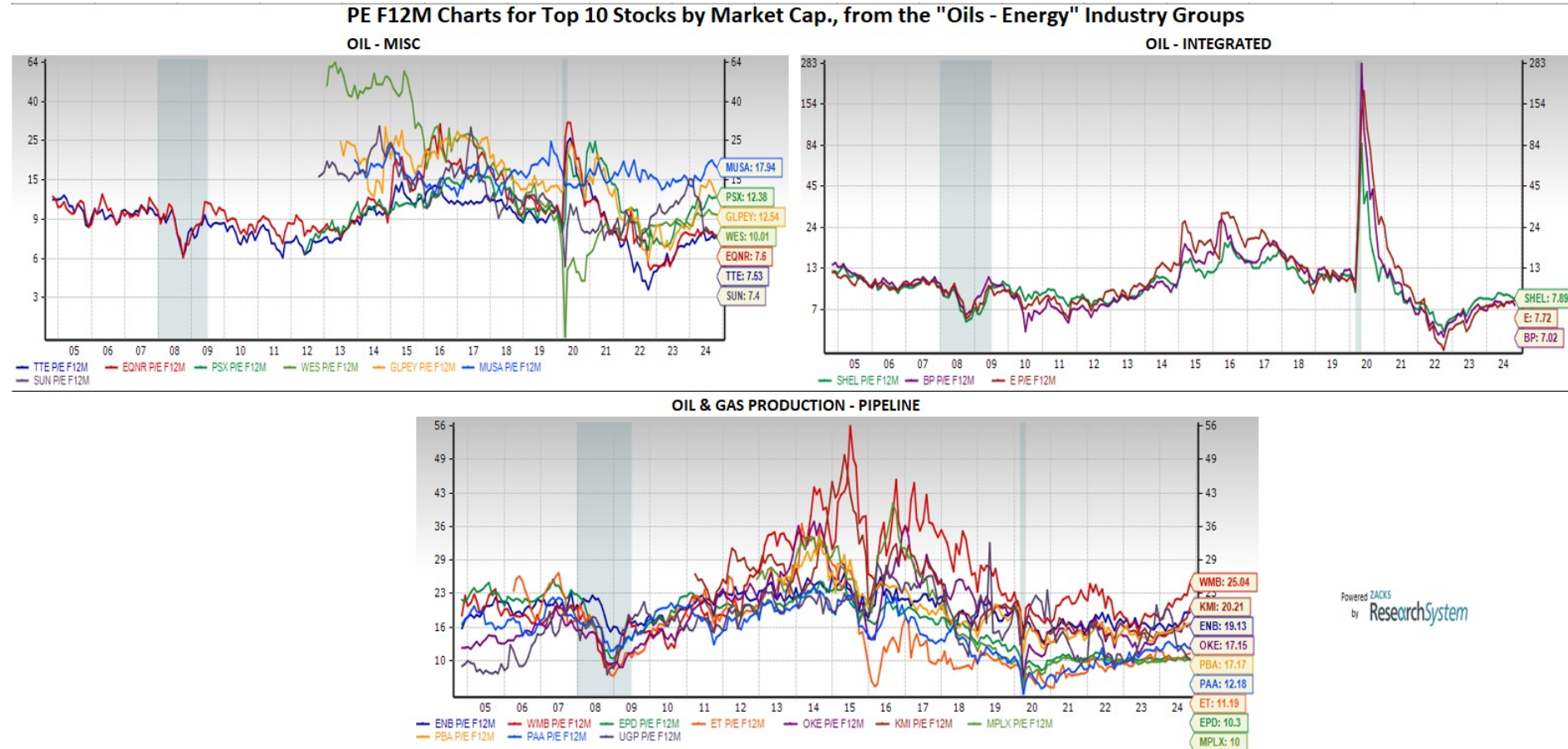
Return on Equity Charts for Top 10 Stocks by Market Cap., from the "Oils - Energy" Industry Groups



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P/E F12M Charts for Top 10 Stocks by Market Cap

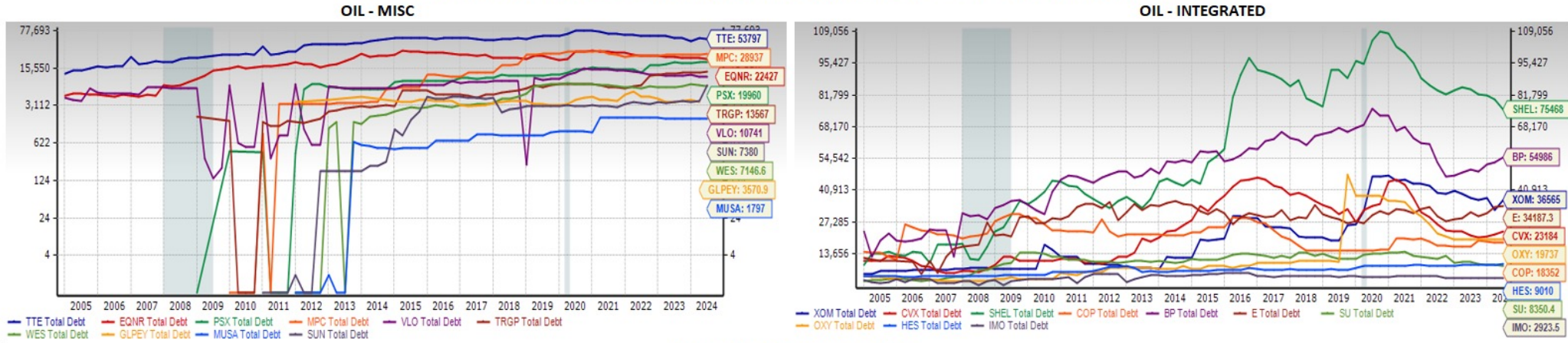
From the "Oils-Energy" Industry Groups



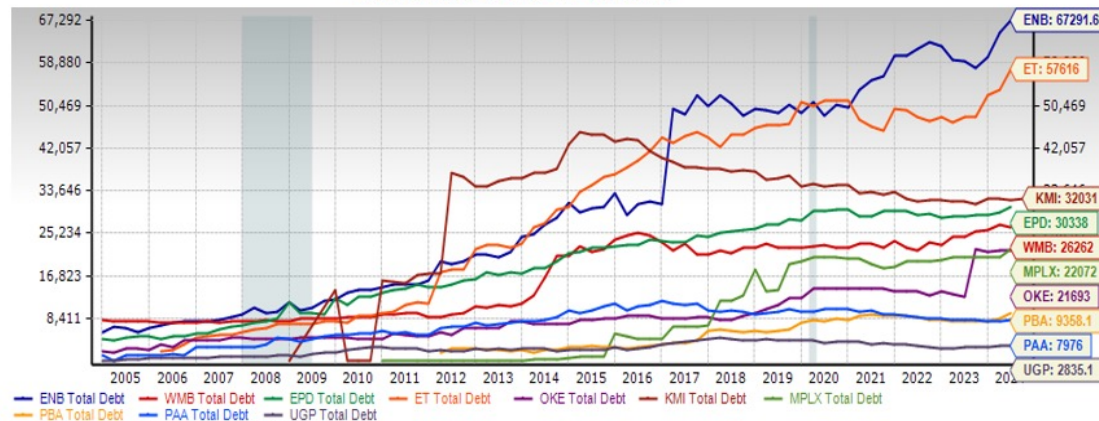
Total Debt Charts for Top 10 Stocks by Market Cap

From the "Oils - Energy" Sector

Total Debt Charts for Top 10 Stocks by Market Cap., from the "Oils - Energy" Industry Groups



OIL & GAS PRODUCTION - PIPELINE

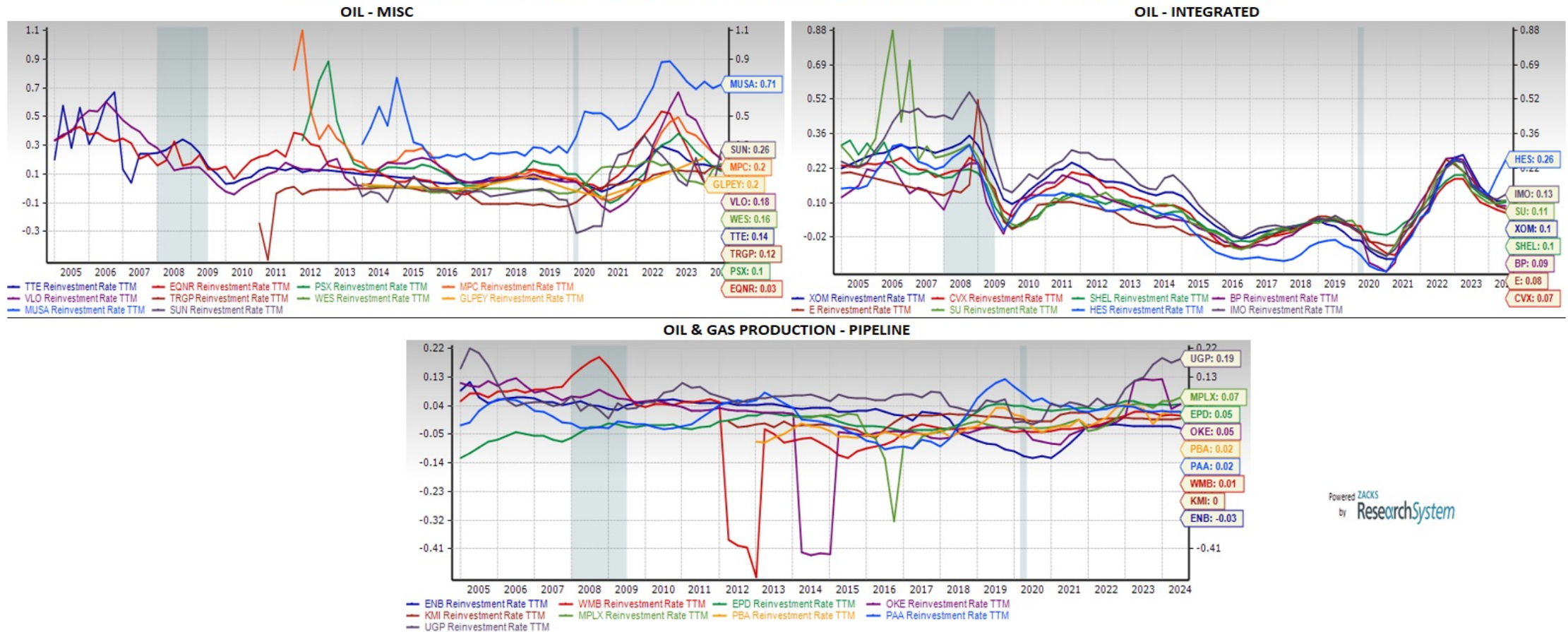


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Reinvestment Rate Charts for Top 10 Stocks by Market Cap

For the "Oils - Energy" Sector

Reinvestment Rate Charts for Top 10 Stocks by Market Cap., from the "Oils - Energy" Industry Groups



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Part Two: Top Stocks by Max. Number of Analysts

What broad current conditions should traders and investors be made aware of?

Price, EPS Consensus, and EPS Surprise Charts for Top 12 Stocks

By the maximum # of analysts covering these stocks in the "Oils - Energy" Sector

Price, EPS Consensus and EPS Surprise Charts for Top 12 Stocks by Max., # of Analysts covering these Stocks from the "Oils - Energy" Industry Groups



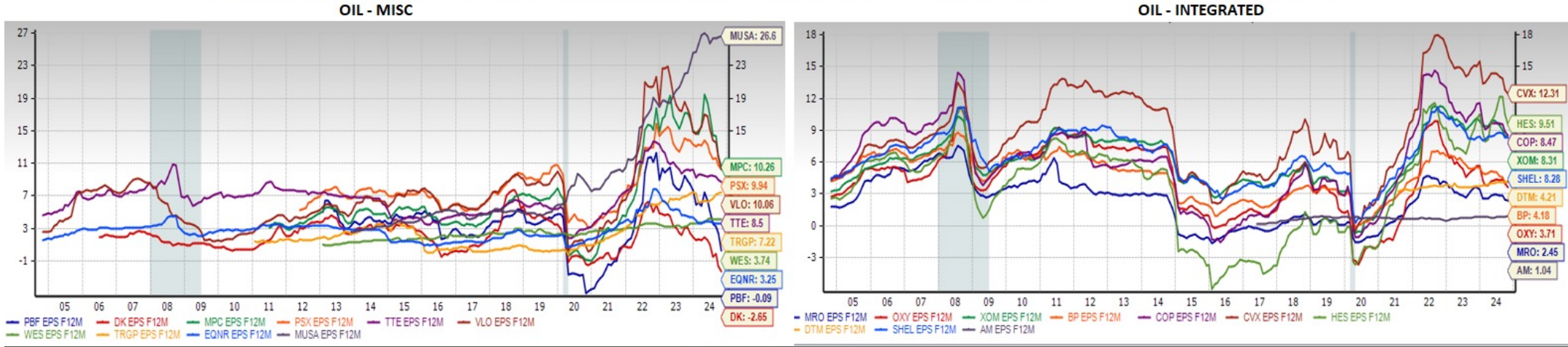
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EPS F12M Charts

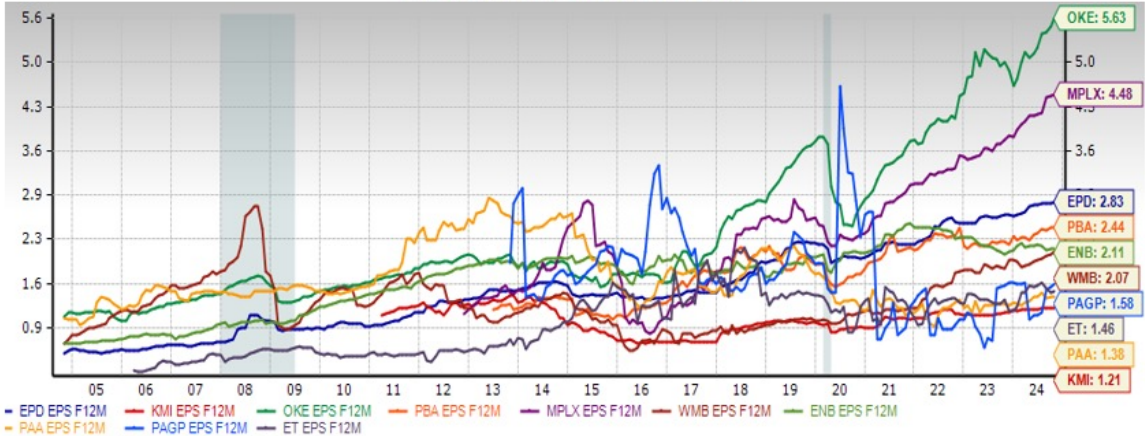
EPS F12M Charts for Top 10 Stocks by Max # of Analysts from the "Oils-Energy" Industry Groups

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EPS F12M Charts for Top 10 Stocks by Max., # of Analysts covering these stocks from the "Oils - Energy" Industry Groups



OIL & GAS PRODUCTION - PIPELINE

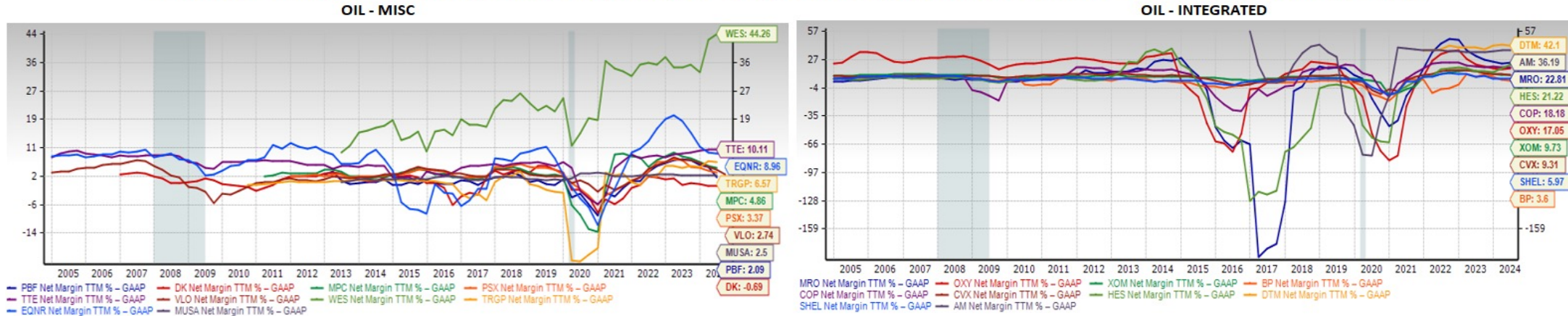


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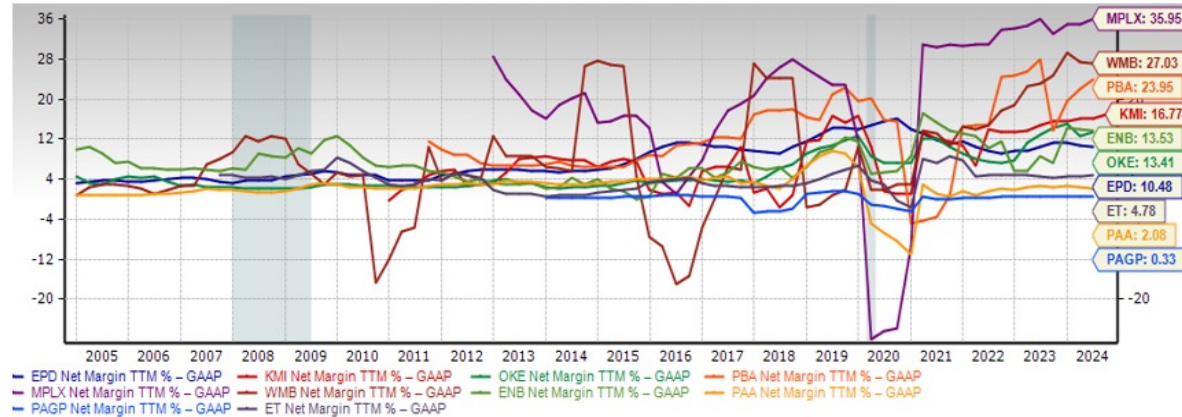
Net Margin TTM % and Total Debt Charts

For Top 10 Stocks by Max. # of Analysts Covering These Stocks from the "Oils - Energy" Industry Groups

Net Margin TTM % Charts for Top 10 Stocks by Max., # of Analysts covering these stocks from the "Oils - Energy" Industry Groups



OIL & GAS PRODUCTION - PIPELINE

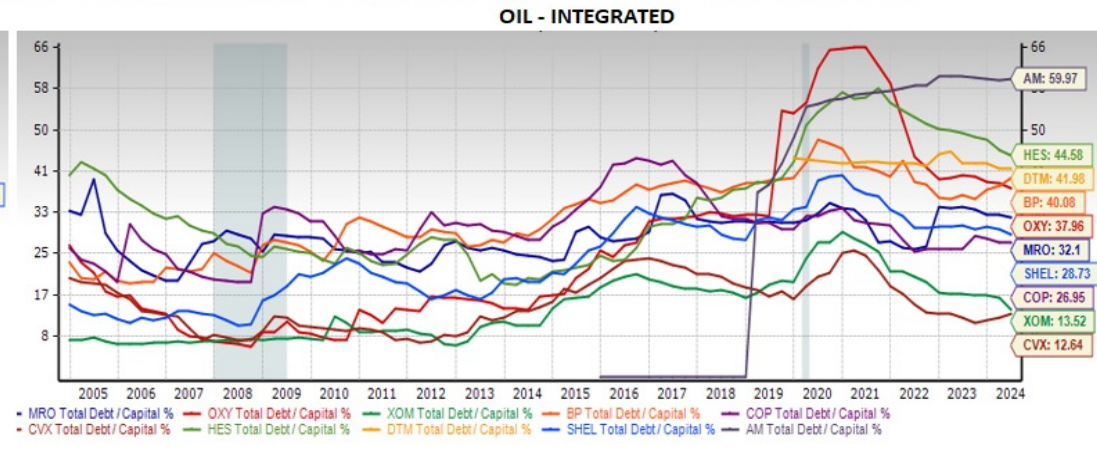
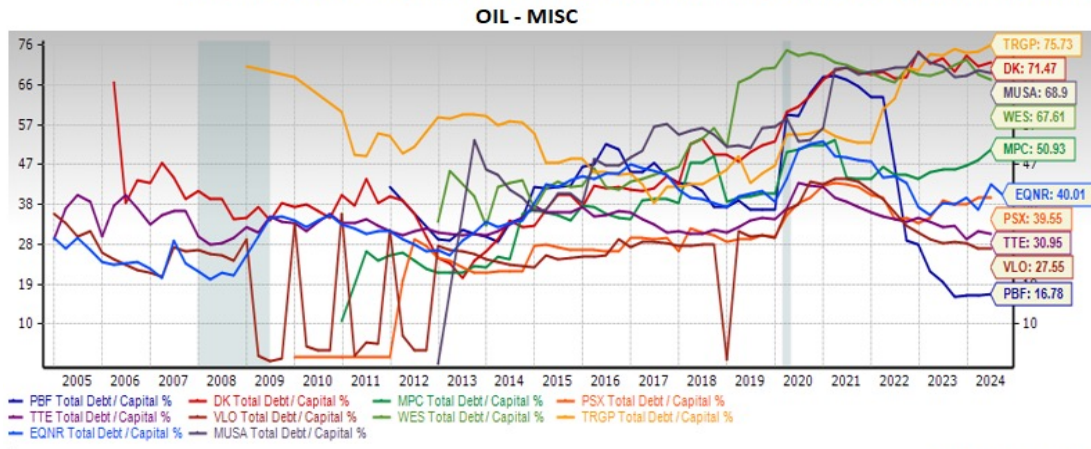


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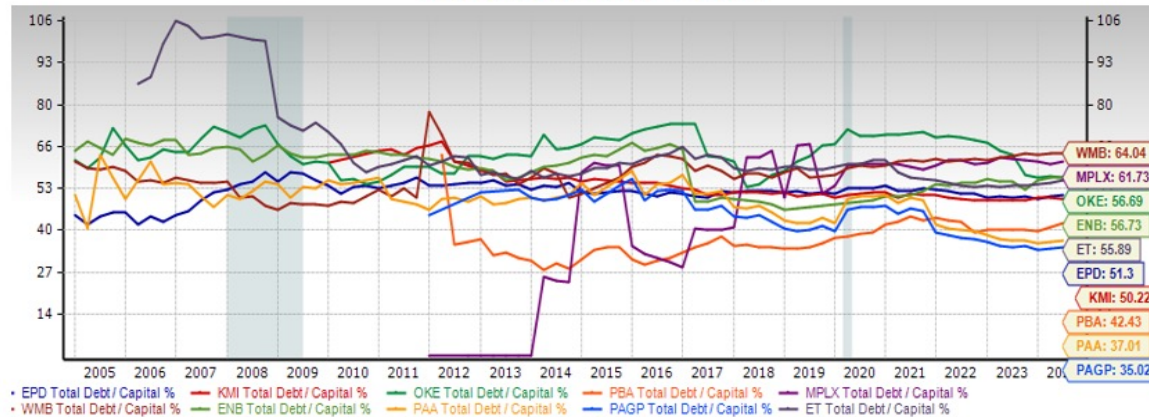
Total Debt to Capital % Charts

For Top 10 Stocks by Max. # of Analysts Covering These Stocks from the "Oils - Energy" Industry Groups

Total Debt to Capital % Charts for Top 10 Stocks by Max., # of Analysts covering these stocks from the "Oils - Energy" Industry Groups



OIL & GAS PRODUCTION - PIPELINE

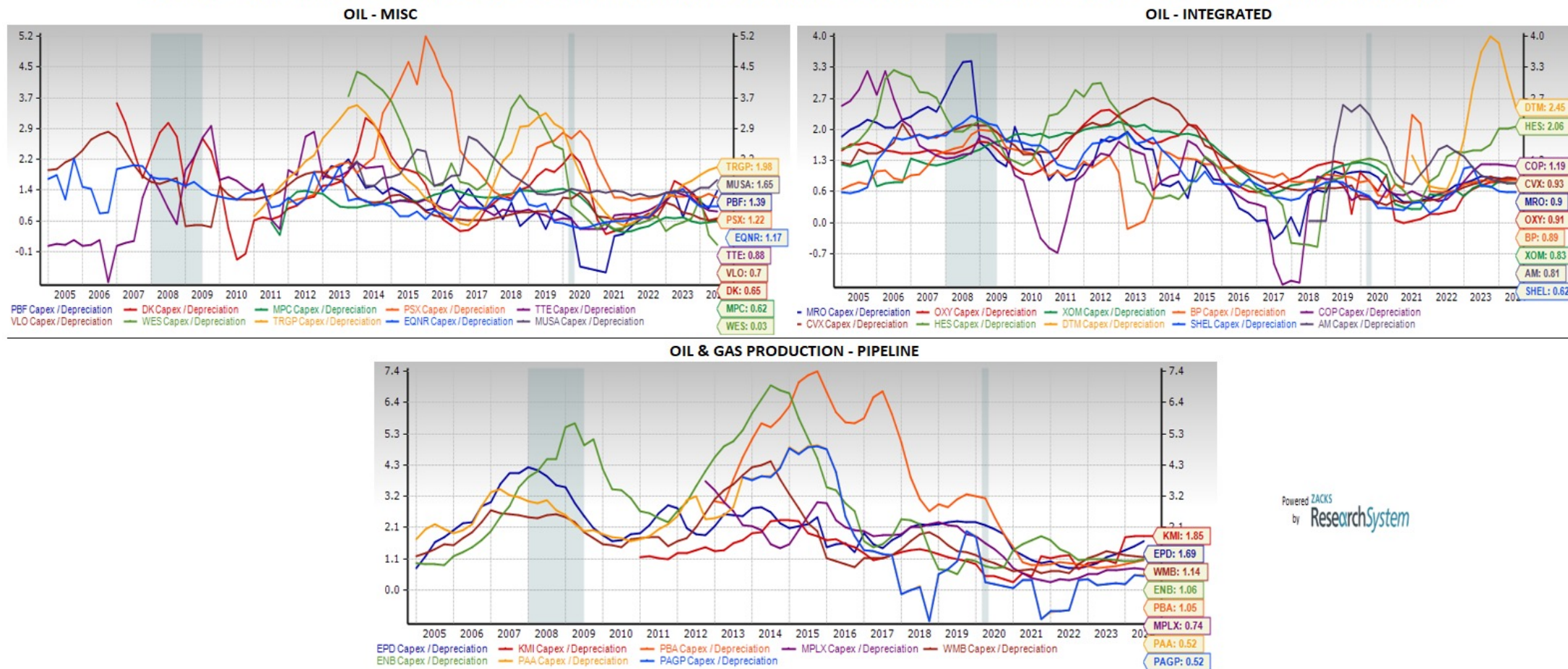


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Capex/Depreciation Charts

For Top 10- Stocks by Max. # of Analysts Covering These Stocks from the "Oils - Energy" Industry Groups

Capex to Depreciation Charts for Top 10 Stocks by Max., # of Analysts covering these stocks from the "Oils - Energy" Industry Groups



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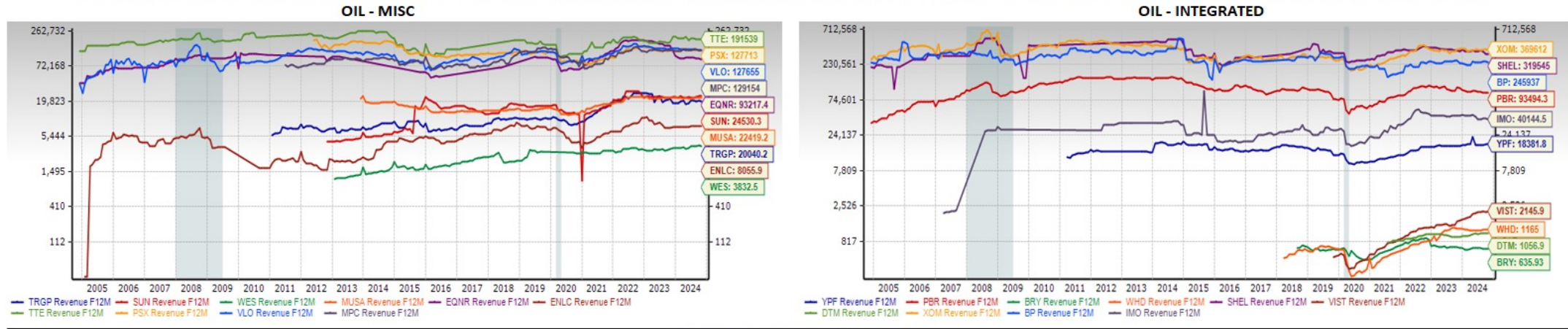
Part Three:
By Largest 1 Month % Change
in Current Fiscal Year F1 EPS Estimates

What broad current conditions should traders and investors be made aware of?

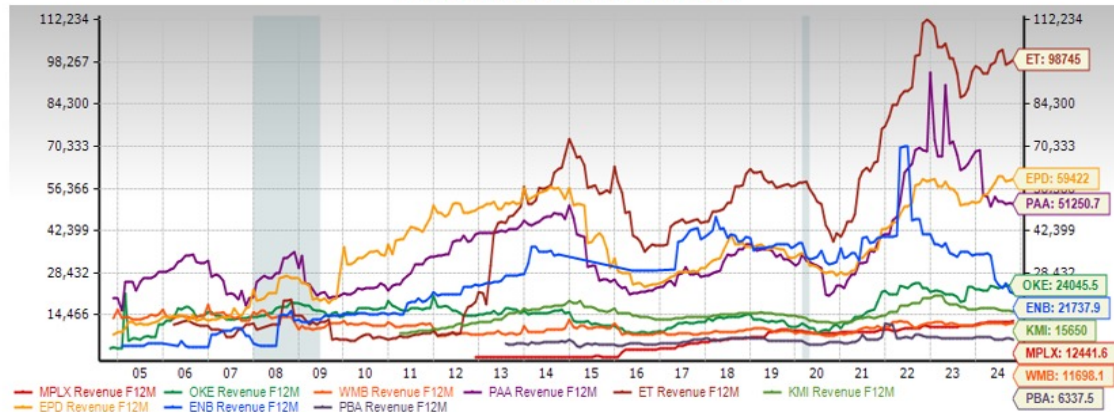
Revenue F12M Charts

For Top 10 Stocks by Largest 1 Month % Change in Current Fiscal Yest F1 EPS Estimate from the "Oils - Energy" Industry Groups

Revenue F12M Charts for Top 10 Stocks by Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimate from the "Oils - Energy" Industry Groups



OIL & GAS PRODUCTION - PIPELINE

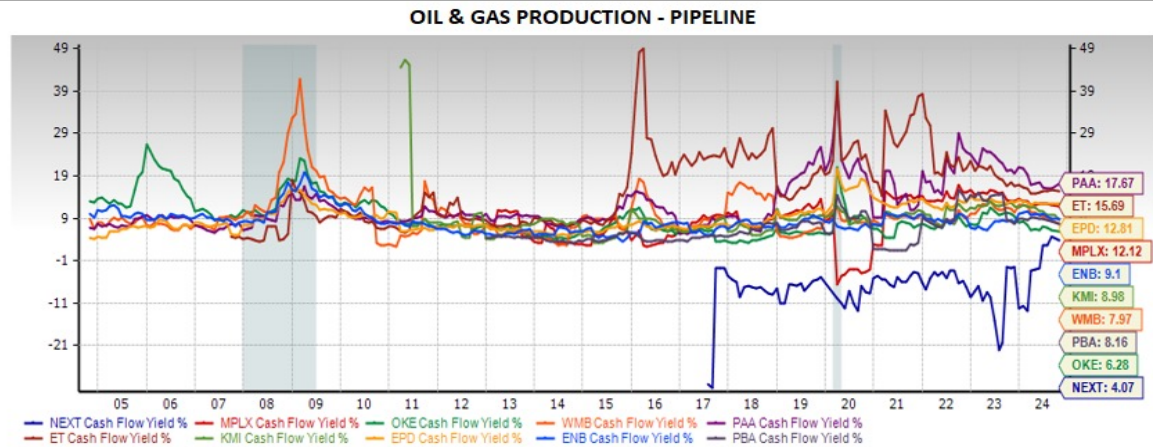
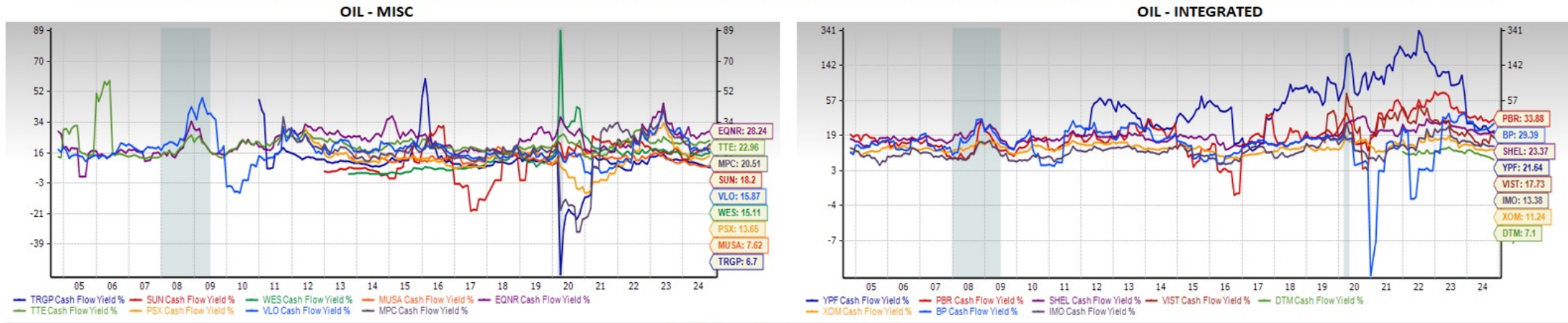


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Cash Flow Yield % Charts

For Top 10 Stocks by Largest 1 Month % Change in Current Fiscal Yest F1 EPS Estimate from the "Oils - Energy" Industry Groups

Cash Flow Yield % Charts for Top 10 Stocks by Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimate from the "Oils - Energy" Industry Groups

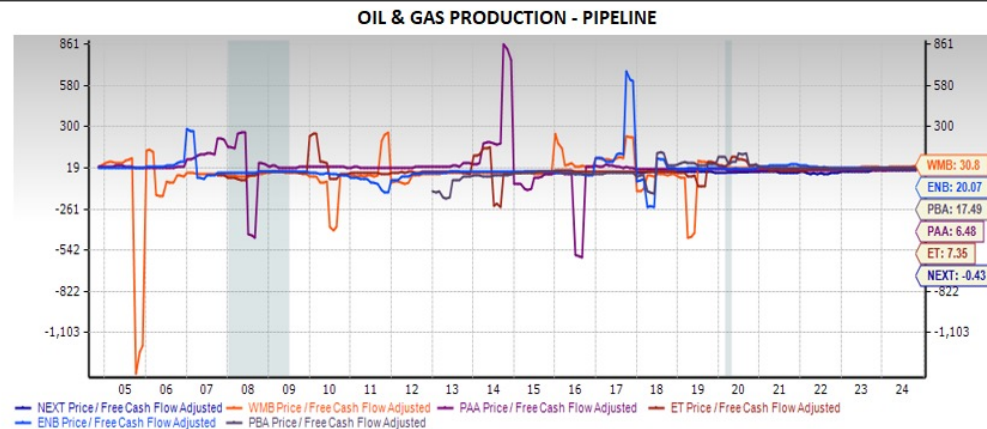
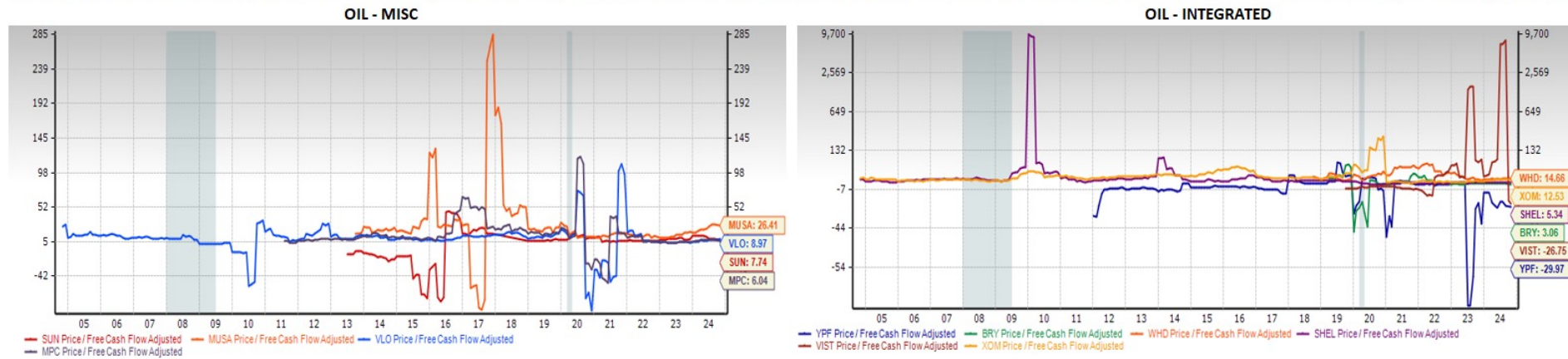


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Price/Free Cash Flow

For Top 10 Stocks by Largest 1 Month % Change in Current Fiscal Yest F1 EPS Estimate from the "Oils - Energy" Industry Groups

Price/Free Cash Flow Adjusted Charts for Top 10 Stocks by Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimate from the "Oils - Energy" Industry Groups

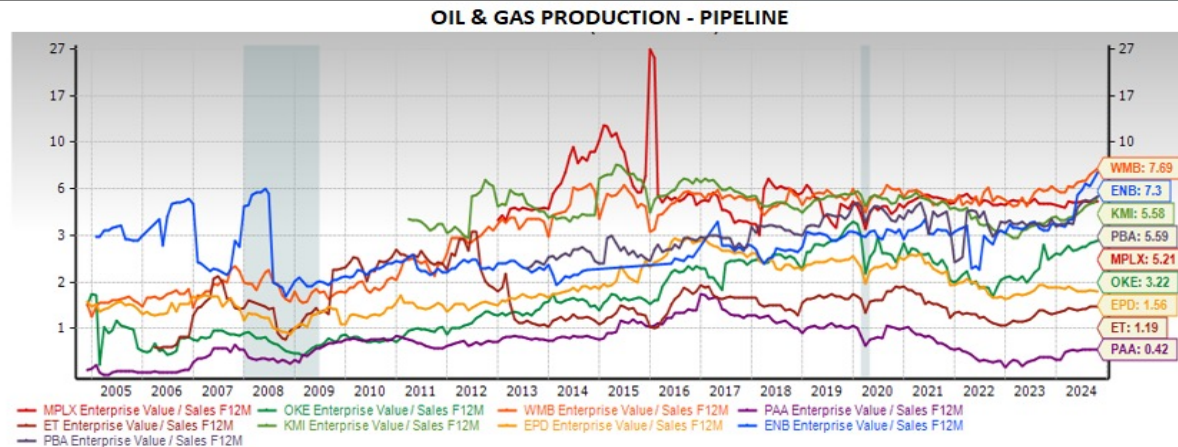
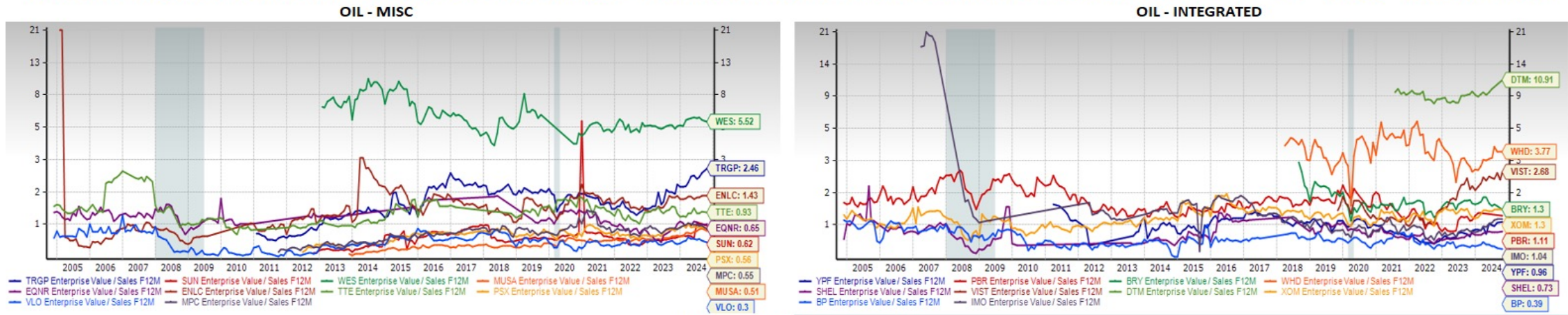


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Enterprise Value/Sales F12M Charts

For Top 10 Stocks by Largest 1 Month % Change in Current Fiscal Yest F1 EPS Estimate from the "Oils - Energy" Industry Groups

Enterprise Value/Sales F12M Charts for Top 10 Stocks by Largest 1 Month % Change in Current Fiscal Year F1 EPS Estimate from the "Oils - Energy" Industry Groups

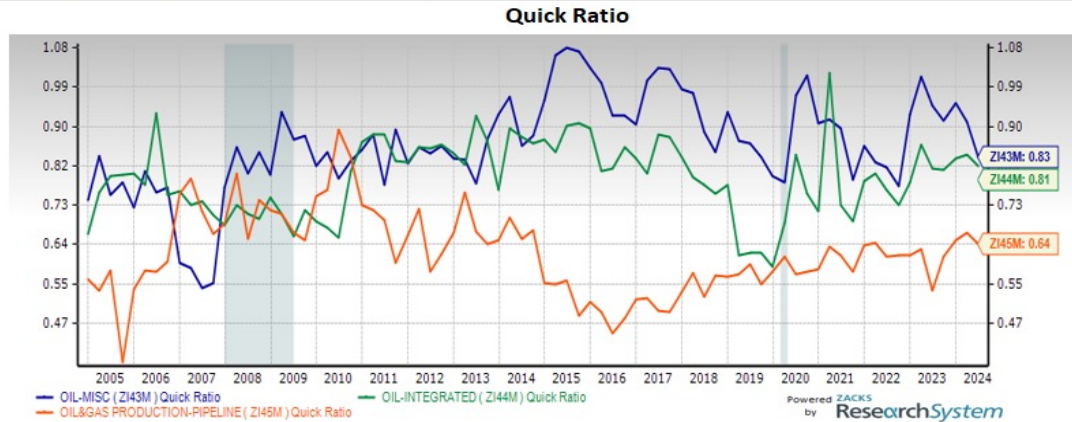
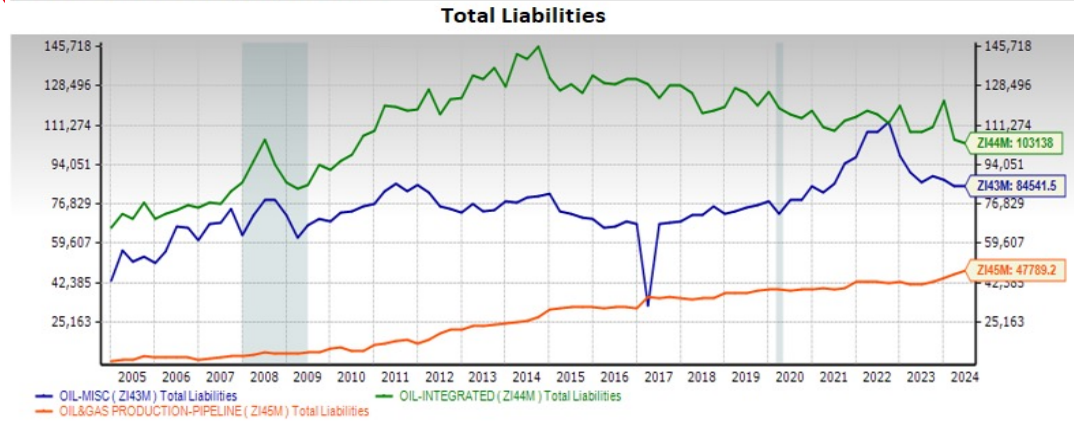
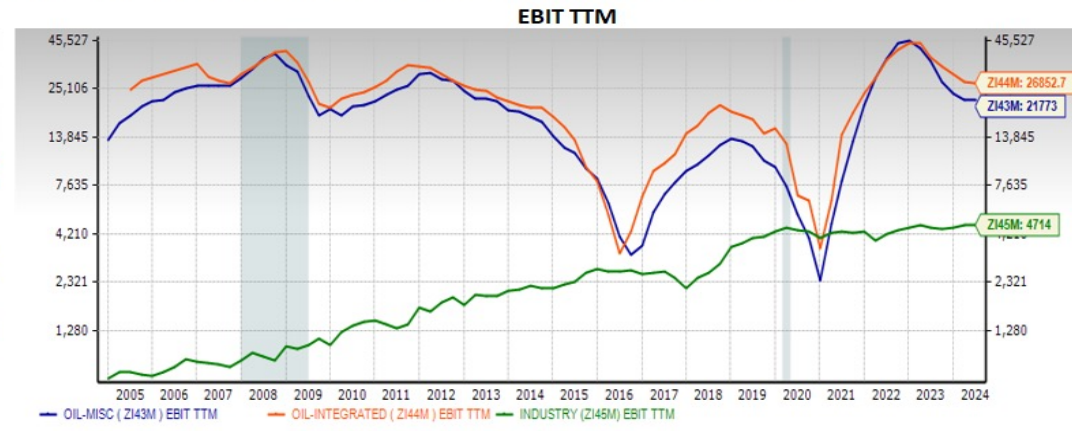
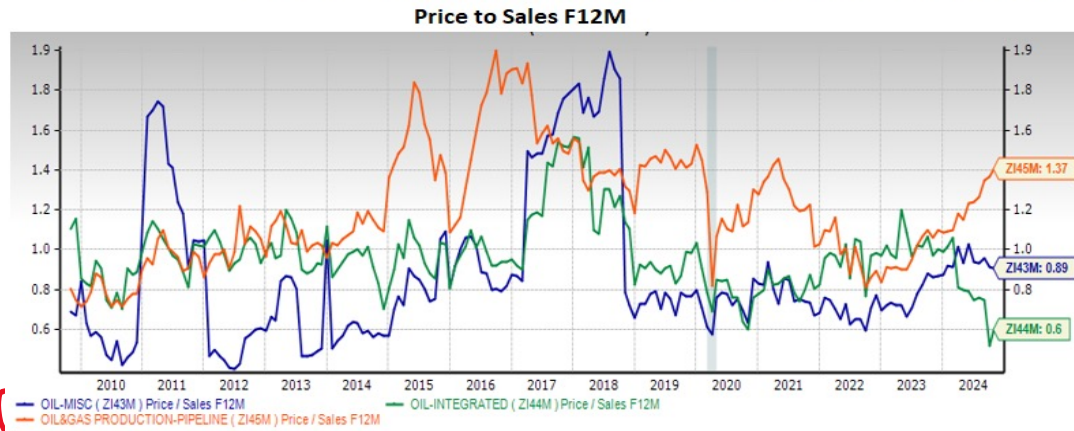


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Price to Sales F12M, EBIT TTM, Total Liabilities & Quick Ratio

For 3 Industry Groups: From the "Oils - Energy" Industry Groups

Price to Sales F12M, EBIT TTM, Total Liabilities & Quick Ratio Charts for Industries from the "Oils - Energy" Industry Groups

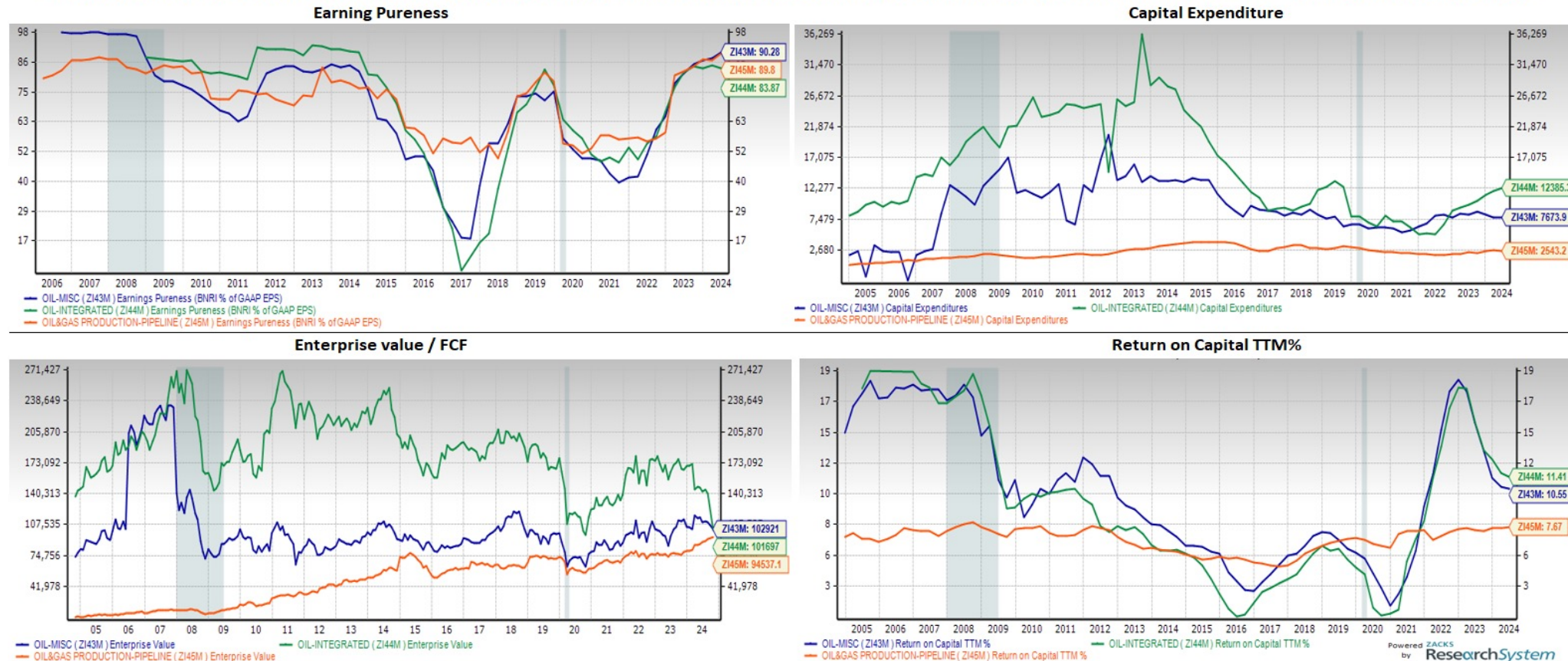


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Earnings Purenness, Capital Expenditure, and Enterprise Value/FCF, RoC

For 3 Industry Group: From the "Oils - Energy" Industry Groups

Earning Purenness, Capital Expenditure, Enterprise value / FCF & Return on Capital TTM% Charts for Industries from the "Oils - Energy" Industry Groups



Thank You for Attending!

John Blank, PhD

Zacks Chief Equity Strategist and Economist

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